

July 19, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**COM: Deputy CEO registered to purchase 20,000 shares**

COM - Materials Petroleum Joint Stock Company - Pham Van Khoa, Deputy CEO, registered to purchase 20,000 shares from July 18, 2016 to August 16, 2016 via ordermatching. After the deal, Pham Van Khoa is expected to hold 21,950 COM shares or 0.16% stake. Pham Van Khoa currently holds 1,950 shares.

**VRC: Board Member registered to sell 250,110 shares**

VRC - Vung Tau Real Estate and Construction Joint Stock Company - Nguyen Van Chinh, CEO, registered to sell 250,110 shares from July 18, 2016 to August 16, 2016 via order-matching or put through. After the deal, Nguyen Van Chinh is expected to hold 54,000 VRC shares or 0.38% stake. Nguyen Van Chinh currently holds 304,110 shares or 2.10% stake.













**AGM: NGUYEN KIM JSC registered to purchase 276,500 shares**

AGM - An Giang Import - Export Company - NGUYEN KIM JSC registered to purchase 276,500 shares from July 18, 2016 to July 29, 2016 via order matching or put through. After the deal, NGUYEN KIM JSC is expected to hold 9,437,150 AGM shares or 51.80% stake. NGUYEN KIM JSC currently holds 9,160,650 shares or 50.30% stake.

**GIL: SSIAM registered to sell 1,663,746 shares**

GIL - Binh Thanh Import Export Production and Trade Joint Stock Company - SSIAM registered to sell 1,663,746 shares from July 18, 2016 to August 16, 2016 via put through. After the deal, SSIAM is expected to hold 0 GIL shares. SSIAM currently holds 1,663,746 GIL shares or 11.97% stake.

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	16.50	18,533.05
	Nasdaq 	26.19	5,055.78
	S&P 500 	5.15	2,166.89
EU 	FTSE 100 	-29.37	6,666.05
	DAX 	-131.60	9,931.53
ASIA 	CAC 40 	-49.18	4,308.56
	Nikkei 225 	225.46	16,723.31
	Hang Seng 	-129.98	21,673.20
	Shanghai 	-6.97	3,036.60

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on July 19, 2016)

**VIETNAM MACROECONOMIC NEWS**
**Vietnam's export revenue was estimated at US\$82.64 billion in the first six months of this year**

According to report of Ministry of Industry and Trade, Vietnam's export revenue was estimated at US\$82.64 billion in the first six months of this year, a year-on-year increase of 5.9%. The increase is low compared to the first six months last year (up 9.2% over the same period in 2014). Experts said that the decline in export prices, including the price of crude oil and industrial processing products, caused the situation.

**Duties imposed on imported steel**

On 18 July, The Ministry of Industry and Trade (MoIT) decided to impose additional tariffs on imported steel products as an official safeguard measure against cheap imports that were allegedly threatening the domestic industry. According to the new regulation, a duty of 23.3 per cent will be imposed on steel ingots until March 21, 2017. The rate then will be reduced to 21.3 per cent, 19.3 per cent and 17.3 per cent over the following three years. As for steel rods, the safeguard duty will be 14.2 per cent until August 1, 2016 and then be increased to 15.4 per cent until March 21, 2017. The rate then will be reduced to 13.9 per cent, 12.4 per cent and 10.9 per cent over the following three years.

**On July 19: The central rate of VND/USD is 21,883 VND per US dollar, up 10 VND from the day earlier**

The State Bank of Vietnam quoted the central rate of VND/USD on July 19 at 21,883 VND per US dollar, up 10 VND from the day earlier. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is 22,530 VND per US dollar and the floor rate is 21,227 VND per US dollar. At 8.35 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) and the Bank for Investment and Development of Vietnam (BIDV) posted the buying and selling rates at 22,260 – 22,330 VND per US dollar, the same from the previous day.

**In the morning of July 19: The buying and selling prices of SJC gold touched VND36.53 million and VND36.73 million, respectively**

At 8.30 am, the DOJI Group traded its gold at VND36.53 million and VND36.73 million per tael, down VND20,000 in both buying and selling prices from yesterday's rates. In the global market, the gold prices were stable in the range of \$1,328-1,320 per ounce. Meanwhile, the price of gold in the Asian market was at \$1,327.5 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35.7 million per tael, nearly VND1.0 million lower than the price of SJC gold.

**INTERNATIONAL NEWS**
**On July 18: The Dow Jones increased 16.5 points to 18,533.05**

According to Reuters (July 18), U.S. stock prices rose on Monday, with the Dow Jones Industrial Average and S&P 500 posting record closes amid upbeat company earnings, while oil fell on worries about growing supply and traders brushing off a failed coup in Turkey. The Dow Jones industrial average .DJI unofficially closed up 16.5 points, or 0.09 percent, at 18,533.05, the S&P 500 .SPX ended up 5.15 points, or 0.24 percent, to 2,166.89 and the Nasdaq Composite .IXIC finished 26.20 points, or 0.52 percent, higher to 5,055.78.

**On July 18: WTI slipped 13 cents to \$45.11 a barrel**

According to Reuters (July 18), Oil prices eased in early Asian trade on Tuesday as concerns over a crude and fuel oil glut outweighed an expected cut in U.S. shale production and a likely further draw in U.S. crude stocks. West Texas Intermediate (WTI), slipped 13 cents to \$45.11 a barrel as of 0021 GMT after settling down 71 cents, or about 1.6 percent, in the previous session. Brent crude fell 9 cents to \$46.87 a barrel after finishing the previous session down 65 cents, or 1.4 percent.

July 19, 2016

**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

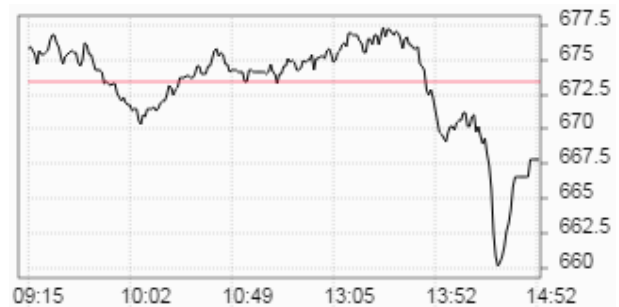
Change (points)	↓	<b>-5,74/-0,85%</b>
Index (points)	↓	<b>667.76</b>
Trading volume (shares)		<b>139,586,806</b>
Trading value (VND billion)		<b>2,845.53</b>
Advances	↑	<b>78</b>
Declines	↓	<b>146</b>
Unchanged	→	<b>86</b>

**HNX-INDEX STATISTICS**

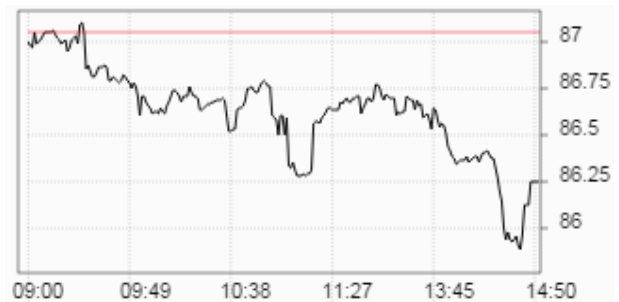
Change (points)	↓	<b>-0,80/-0,92%</b>
Index (points)	↓	<b>86.25</b>
Trading volume (shares)		<b>53,061,754</b>
Trading value (VND billion)		<b>723.75</b>
Advances	↑	<b>92</b>
Declines	↓	<b>132</b>
Unchanged	→	<b>155</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>11,025,150</b>	<b>2,415,220</b>
SELL	<b>5,610,120</b>	<b>1,389,943</b>
BUY - SELL	<b>5,415,030</b>	<b>1,025,277</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
VMD	38.8	38.8	38.8	38.8	40 ↑	6.9%
PNC	15.9	15.9	15.9	15.9	100 ↑	6.7%
HU3	8	8	8	8	10 ↑	6.7%
VID	4.3	4.8	4.8	4.3	790 ↑	6.7%
TDW	27	30.9	30.9	27	170 ↑	6.6%

**HNX-INDEX INTRA DAY**


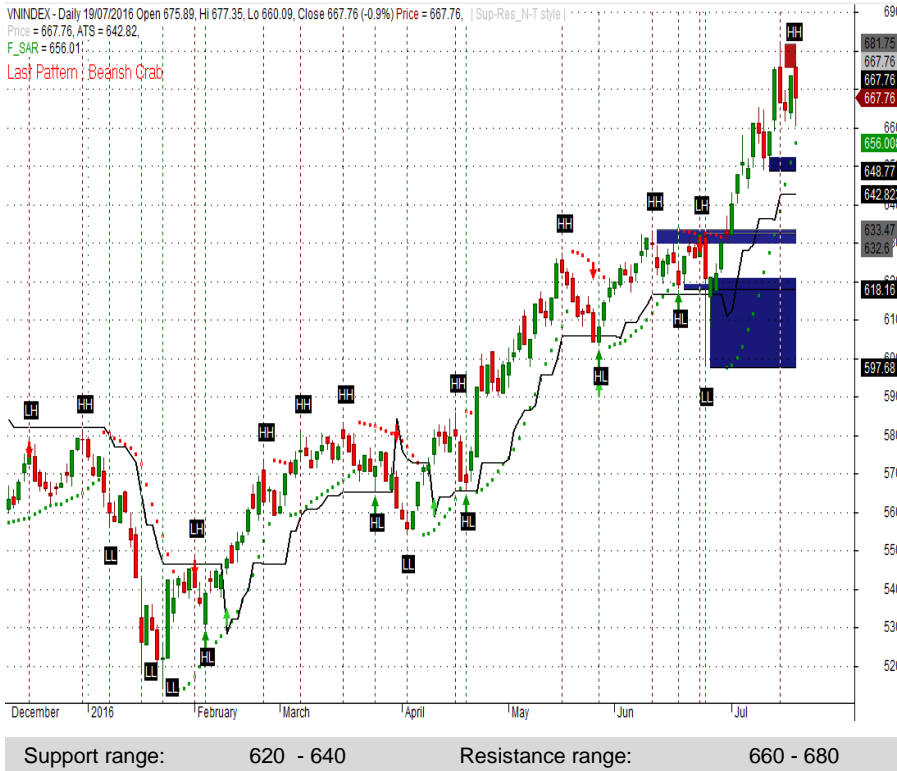
Ticker	Open	Close	High	Low	Volume	Change
BSC	21.3	21.3	21.3	21.3	100 ↑	9.8%
VGP	24.8	24.8	24.8	24.8	2,238 ↑	9.7%
SDP	4.4	4.8	4.8	4.3	72,500 ↑	9.1%
MCC	19.8	21.3	21.5	19.8	106,100 ↑	8.7%
LCS	3.2	3.8	3.8	3.2	1,100 ↑	8.6%

**FOREIGNER TRADING VALUE**

Today, foreigners were net-buyers on both the Hochiminh stock exchange (HOSE) and the Hanoi Stock Exchange (HNX) for VND 106.17 billion. On HOSE, foreign investors net bought VND 89.51 billion. On HNX, foreign investors registered their net-buying status for VND 16.7 billion.

TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 660 - 680.

Recommendation:

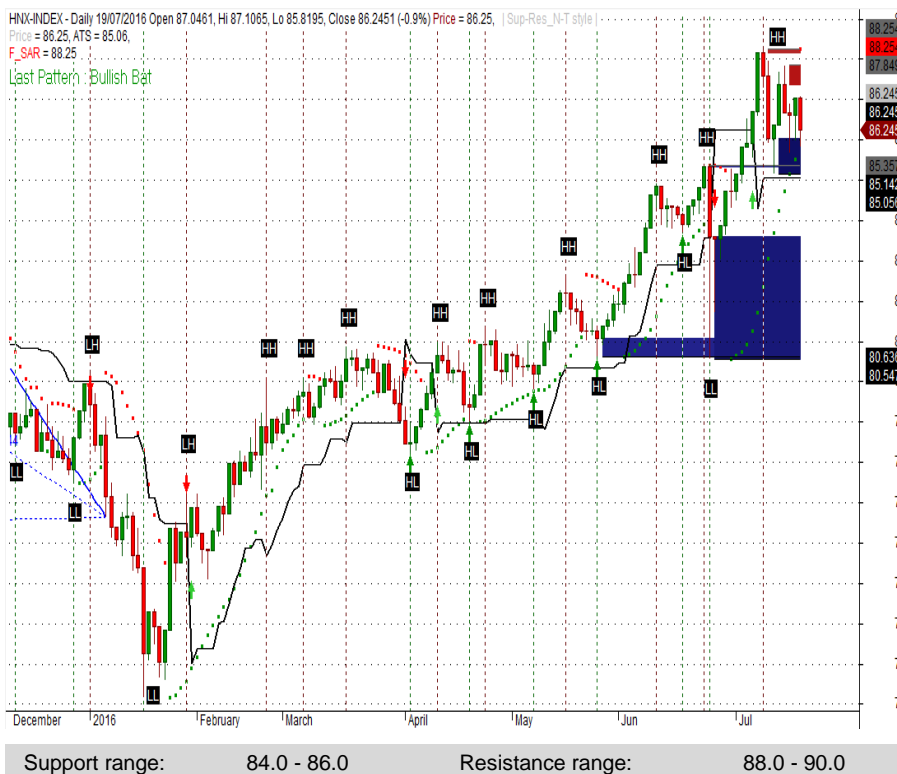
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 620 - 640, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↑ ROC	↑ BBs	↑
MA	↑ RSI	↑ SD	↑
MACD	↑ Stochastic	↑ ATR	↑
PSAR	↑ %R	↑ Volume	
Aroon	↑ MFI	↑ Volume	↑

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 88.0 - 89.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 88.0 - 89.0, where traders can take T+ buying for the short-term position.

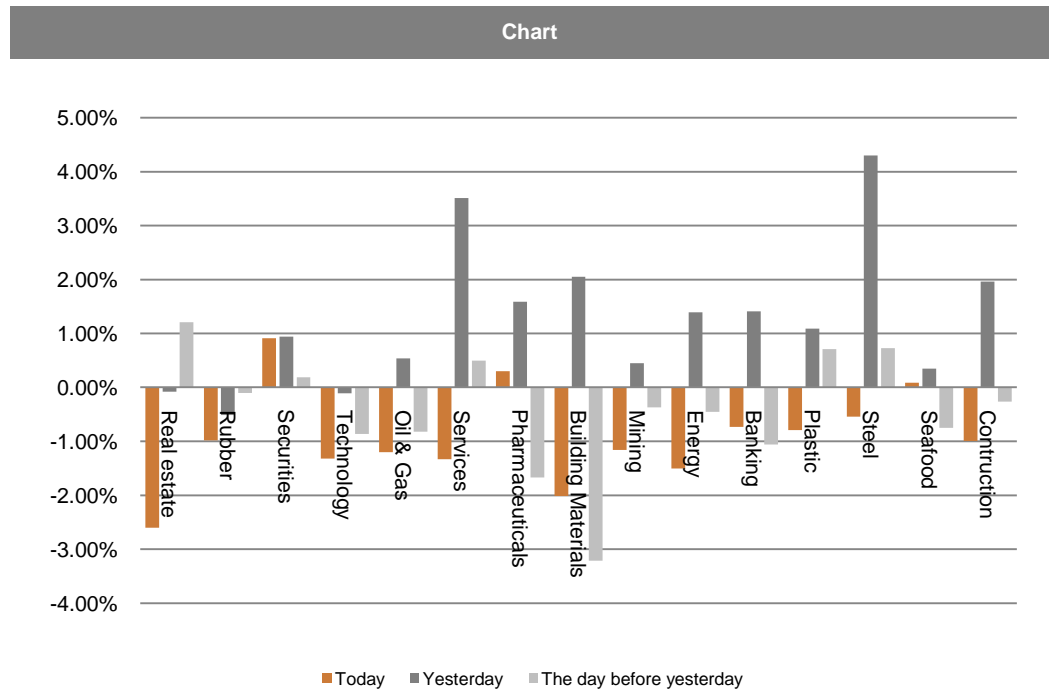
In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 88.0 - 90.0, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	→ ROC	↑ BBs	↑
MA	↑ RSI	↑ SD	↑
MACD	↑ Stochastic	↑ ATR	↑
PSAR	↑ %R	→ Volume	
Aroon	→ MFI	↑ Volume	↑

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -2.60%
Rubber	↓ -0.98%
Securities	↑ 0.91%
Technology	↓ -1.32%
Oil & Gas	↓ -1.20%
Services	↓ -1.33%
Pharmaceuticals	↑ 0.30%
Building Materials	↓ -2.01%
Mining	↓ -1.16%
Energy	↓ -1.50%
Banking	↓ -0.73%
Plastic	↓ -0.79%
Steel	↓ -0.54%
Seafood	↑ 0.09%
Construction	↓ -0.99%



Industry	Ticker	Open	Close	+/-	%	Volume
Securities	SSI	23.7	24.1	↑ 0.4	↑ 1.7%	6,465,910
	HCM	32.9	32.8	↓ -0.1	↓ -0.3%	743,650
	KLS	11	11.1	↑ 0.1	↑ 0.9%	768,575
	DHG	92	93	↑ 1.0	↑ 1.1%	51,260
Pharmaceuticals	LAS	31.7	31.4	↓ -0.3	↓ -1.0%	267,445
	DMC	72	72	→ 0.0	→ 0.0%	92,540
Seafood	VHC	48.1	48	↓ -0.1	↓ -0.2%	143,030
	HVG	10	10	→ 0.0	→ 0.0%	411,870
	VTF	33	33	→ 0.0	→ 0.0%	-

Disclaimer

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