

July 20, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
NNC: Chairman of Board registered to purchase 500,000 shares

NNC - Nui Nho Stone Joint Stock Company - Mai Van Chanh, Chairman of the BOD, registered to purchase 500,000 shares from July 20, 2016 to August 18, 2016 via ordermatching or put through. After the deal, Mai Van Chanh is expected to hold 645,337 NNC shares or 3.92% stake. Mai Van Chanh currently holds 145,337 shares or 0.88% stake.

PVR: MHD Vina Invest JSC registered to sell 12,483,100 shares

PVR - PetroVietnam Premier Recreation Joint Stock Company - MHD Vina Invest Joint Stock Company registered to sell 12,483,100 shares from July 20, 2016 to August 10, 2016 via negotiation for the purpose of portfolio restructuring.













SD6: Chairman of Board registered to sell 164,095 shares

SD6 - Song Da 6 Joint Stock Company - MHD Vina Invest Joint Stock Company, Chairman of Board, registered to sell 164,095 shares from July 20, 2016 to August 18, 2016 via ordermatching and negotiation for personal purpose.

HIG: Vietnam Investments Fund I, L.P. registered to purchase 417,925 shares

HIG - HIPT Group Joint Stock Company - VI (Vietnam Investments) FUND 1, L.P registered to purchase 417,925 shares from July 20, 2016 to August 9, 2016 via negotiation. VI FUND 1, L.P currently holds 1,077,952 shares.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	25.96	18,559.01
	Nasdaq 	-19.41	5,036.37
	S&P 500 	-3.11	2,163.78
EU 	FTSE 100 	1.95	6,697.37
	DAX 	-81.89	9,981.24
ASIA 	CAC 40 	-27.61	4,330.13
	Nikkei 225 	-137.07	16,586.24
	Hang Seng 	-129.98	21,673.20
	Shanghai 	-6.97	3,036.60

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on July 20, 2016)

VIETNAM MACROECONOMIC NEWS
Petrol price down VND 665 per litre

Following a joint decision issued by the ministries of Industry and Trade and Finance, the prices of RON 92 petrol will be reduced by VND 665 to VND 15,300 per litre, as of 3 p.m. E5 bio-fuel is also slashed by VND 604 to VND 14,843 per litre. The selling prices of oil products are unchanged: The price of diesel oil will not be higher than VND 12,298 per litre; The ceiling prices of kerosene and mazut oil are VND 10,667 per litre and VND 9.001 per kilogram, respectively.

Vietnam's growth forecast downgraded, mid-term outlook positive

The World Bank (WB) has revised its 2016 growth forecast for Vietnam down to 6 percent from 6.2 percent predicted earlier in the year. In a report released on July 19, the WB said after posting strong growth in 2015, Vietnam's economy grew at a slower pace in the first half of this year, with gross domestic product (GDP) growth at 5.5 percent, compared to 6.3 percent a year before.

On July 20: The central rate of VND/USD is VND 21,888 per US dollar, up VND 5 from the day earlier

The State Bank of Vietnam quoted the central rate of VND/USD on July 20 at VND 21,888 per US dollar, up VND 5 from the day earlier. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is 22,535 VND per US dollar and the floor rate is 21,232 VND per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND 22,265 – 22,335 per US dollar, up VND 5 in both buying and selling prices from the previous day.

In the morning of July 20: The buying and selling prices of SJC gold touched VND36.62 million and VND36.72 million, respectively

At 8.30 am, the DOJI Group traded its gold at VND36.62 million and VND36.72 million per tael, down VND30,000 in selling price and up VND70,000 in buying price from yesterday's rates. This movement helps to narrow the spread of selling and buying prices to VND100,000, instead of VND200,000 as yesterday. At 8.50 am, Hanoi time, the gold price was at \$1,333 per ounce, up nearly \$2 compared to the opening. This morning, the different between the price of domestic gold and the price of global gold oscillated in the range of VND730,000-830,000 per tael instead of VND 1 million per tael in the previous session.

INTERNATIONAL NEWS
On July 19: The Dow Jones rose 25.96 points, or 0.14 percent, to 18,559.01

The S&P 500 pulled back from record highs on Tuesday, while the Dow industrials edged up for an eighth straight day of gains, as investors digested mixed earnings reports amid lowered expectations for global economic growth. The Dow Jones industrial average .DJI rose 25.96 points, or 0.14 percent, to 18,559.01, setting another closing record. The Dow's eighth straight session of gains marked its longest winning streak since March 2013. The S&P 500 .SPX lost 3.11 points, or 0.14 percent, to 2,163.78 and the Nasdaq Composite .IXIC dropped 19.41 points, or 0.38 percent, to 5,036.37.

On July 19: WTI fell 59 cents, or 1.3 percent, to settle at \$44.65

Oil futures rose in early Asian trading on Wednesday after an industry group released weekly figures showing U.S. stockpiles fell more than expected last week. Brent crude LCC1 was up 13 cents at \$46.79 a barrel at 0017 GMT. On Tuesday, the contract settled down 30 cents, or 0.6 percent, at \$46.66 barrel. U.S. West Texas Intermediate (WTI) crude CLC1 rose 7 cents to \$44.72 a barrel. It fell 59 cents, or 1.3 percent, to settle at \$44.65 in the previous session.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

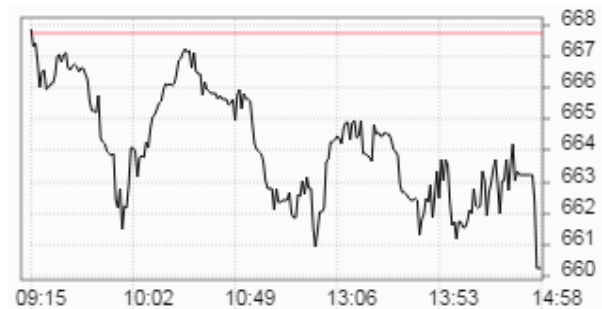
Change (points)	↓	-7,50/-1,12%
Index (points)	↓	660.26
Trading volume (shares)		129,409,012
Trading value (VND billion)		2,376.80
Advances	↑	75
Declines	↓	154
Unchanged	→	81

HNX-INDEX STATISTICS

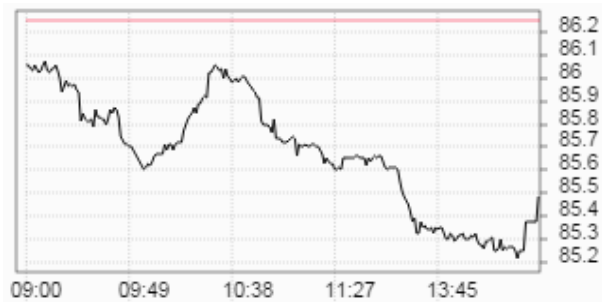
Change (points)	↓	-0,76/-0,88%
Index (points)	↓	85.49
Trading volume (shares)		45,262,481
Trading value (VND billion)		516.89
Advances	↑	66
Declines	↓	134
Unchanged	→	179

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	13,098,450	1,800,360
SELL	5,334,380	634,575
BUY - SELL	7,764,070	1,165,785

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
DTL	16.5	16.9	16.9	16	51,000	↑ 7.0%
HOT	31.9	31.9	31.9	31.9	10	↑ 6.7%
TNC	9.6	9.6	9.6	9.5	11,350	↑ 6.7%
SVT	8.1	8.1	8.1	8.1	10	↑ 6.6%
SZL	23.1	26.1	26.2	23.1	47,420	↑ 6.5%

HNX-INDEX INTRA DAY


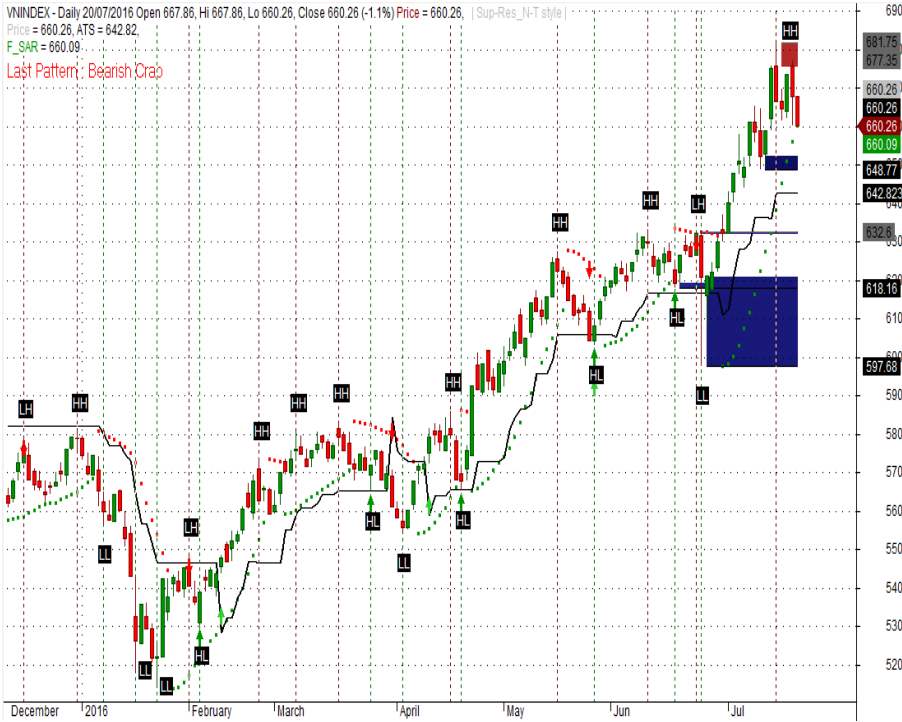
Ticker	Open	Close	High	Low	Volume	Change
HJS	16.5	16.5	16.5	16.5	100	↑ 10.0%
HGM	41.5	50.6	50.6	41.5	600	↑ 10.0%
VBC	76	83.5	83.5	76	700	↑ 9.9%
NHC	36.9	36.9	36.9	36.9	100	↑ 9.8%
DHT	54	59	59.1	53	2,500	↑ 9.7%

FOREIGNER TRADING VALUE

Today, foreigners were net-buyers on both the Hochiminh stock exchange (HOSE) and the Hanoi Stock Exchange (HNX) for VND 53.05 billion. On HOSE, foreign investors net bought VND 33.82 billion. On HNX, foreign investors registered their net-buying status for VND 19.2 billion.

TECHNICAL ANALYSIS

VN-INDEX



Support range: 620 - 640 Resistance range: 660 - 680

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 660 - 680.

Recommendation:

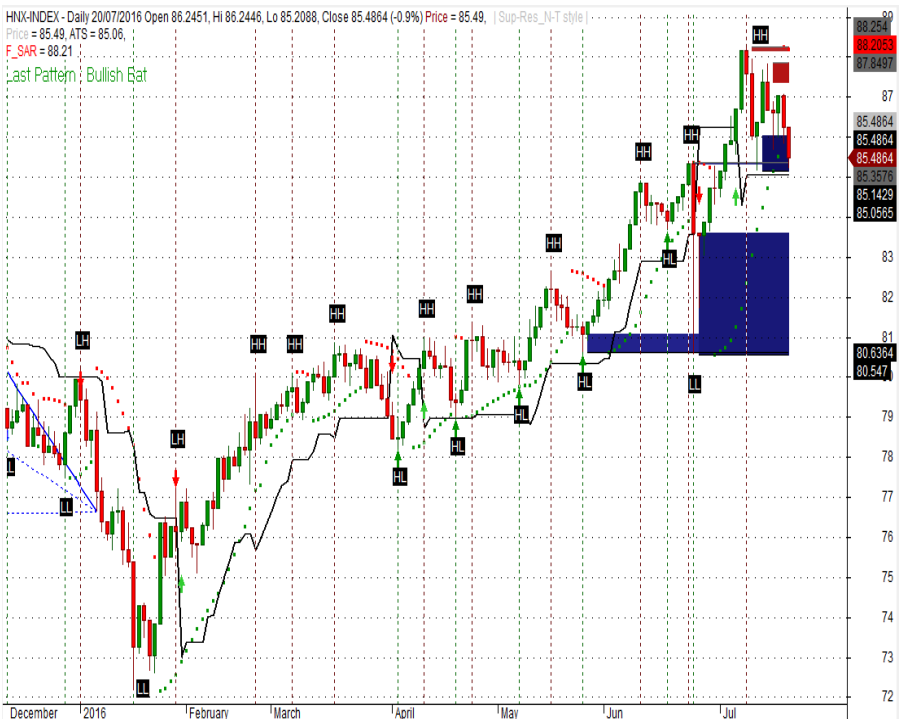
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 620 - 640, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↑	RSI	↑ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	→ Volume
Aroon	↑	MFI	↑ Volume

HNX-INDEX



Support range: 84.0 - 86.0 Resistance range: 88.0 - 90.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 84.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 84.0 - 86.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 88.0 - 90.0, where traders can sell a part of the existing short-term portfolio.

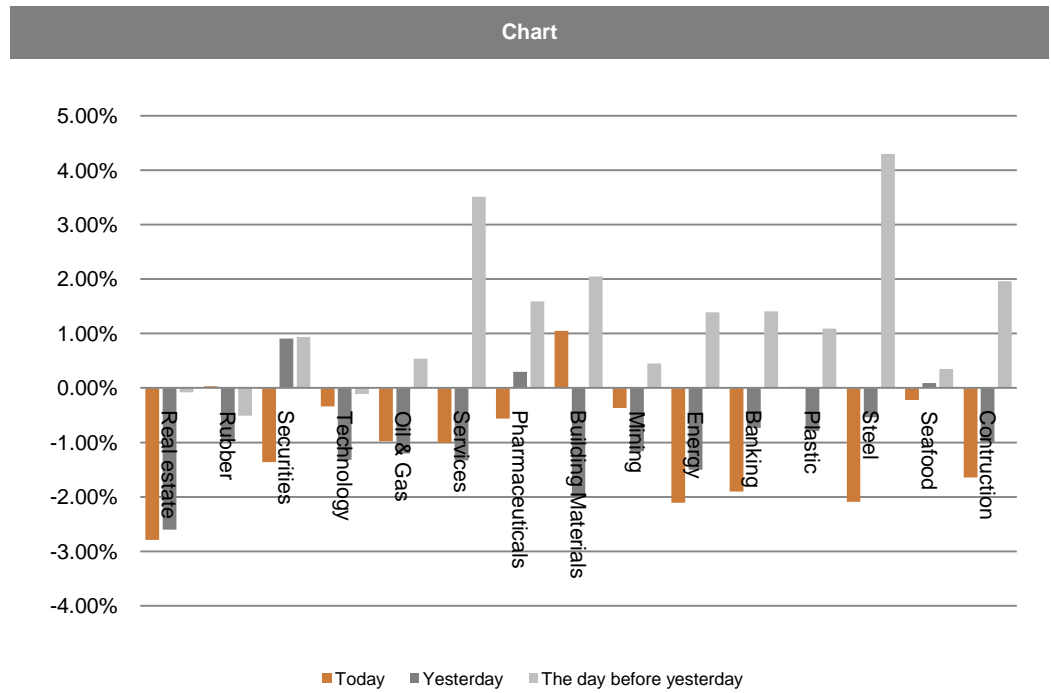
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	→	ROC	→ BBs
MA	↑	RSI	→ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	↓ Volume
Aroon	→	MFI	↑ Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -2.79%
Rubber	↑ 0.03%
Securities	↓ -1.36%
Technology	↓ -0.34%
Oil & Gas	↓ -0.98%
Services	↓ -1.01%
Pharmaceuticals	↓ -0.56%
Building Materials	↑ 1.05%
Mining	↓ -0.37%
Energy	↓ -2.11%
Banking	↓ -1.90%
Plastic	↑ 0.02%
Steel	↓ -2.09%
Seafood	↓ -0.22%
Construction	↓ -1.64%



Industry	Ticker	Open	Close	+/-	%	Volume
	DRC	40.7	40.6	↓ -0.1	↓ -0.3%	170,060
Rubber	CSM	24.1	23.8	↓ -0.3	↓ -1.3%	440,960
	PHR	19.5	19.2	↓ -0.3	↓ -1.5%	24,430
	HT1	30.8	32	↑ 1.2	↑ 3.9%	36,880
Building Materials	VCS	101.9	99.9	↓ -2.0	↓ -2.0%	95,830
	BCC	16.7	16.4	↓ -0.3	↓ -1.8%	223,610
	BMP	163	163	→ 0.0	→ 0.0%	72,230
Plastic	NTP	66	66	→ 0.0	→ 0.0%	51,180
	AAA	32.1	32.2	↑ 0.1	↑ 0.3%	584,195

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