

July 27, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
NDN: Q2/2016, Profit reached VND10.1 billion, down 47.3% over the same period

NDN - Danang Housing Investment Development JSC – Q2/2016, Net sales achieved VND42.7 billion, down 35.1% over the same period. NDN gained VND10.1 billion net income, down 47.3% over the same period. In 6 months, Net sales reached VND92.2 billion, achieved 30.22% management target. Net income reached VND12 billion, achieved 22.3% management target.

POT: Q2/2016, Profit reached VND9.4 billion, down 4.4% over the same period

POT - Post And Telecommunication Equipment Factory JSC – Q2/2016, Net sales achieved VND368.4 billion, down 6% over the same period. POT gained VND9.4 billion net income, down 4.4% over the same period. In 6 months, Net sales reached VND792.4 billion, up 32.2% over the same period. Net income reached VND17.3 billion, up 35.58% over the same period.













BVS: Q2/2016, Profit reached VND35.7 billion, up 19.3% over the same period

BVS - Baoviet Securities Company – Q2/2016, Net sales achieved VND86.4 billion, up 23.4% over the same period. BVS gained VND35.7 billion net income, up 19.3% over the same period.

STG: Q2/2016, Profit reached VND24 billion, up 4 times over the same period

STG - South Logistics Joint Stock Company – Q2/2016, Net sales of parent company achieved VND188 billion, down 37% over the same period. STG gained VND24 billion net income, up 4 times over the same period.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-19.31	18,473.75
	Nasdaq 	12.42	5,110.05
	S&P 500 	0.70	2,169.18
EU 	FTSE 100 	13.90	6,724.03
	DAX 	49.52	10,247.76
ASIA 	CAC 40 	6.77	4,394.77
	Nikkei 225 	175.19	16,558.23
	Hang Seng 	136.29	22,129.73
	Shanghai 	34.34	3,050.17

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on July 27, 2016)

VIETNAM MACROECONOMIC NEWS
Farming exports reach US\$17.8 billion in seven months

Exports of agricultural, forestry and fishery products earned US\$2.64 billion in July, bringing total revenues in the first seven months of the year to US\$17.8 billion, up 5.1% over the same period last year. According to the Ministry of Agriculture and Rural Development, rice shipments during the January-July period were estimated at 2.93 million tonnes, earning US\$1.32 billion, down 18.4% and 14.4% in volume and value respectively.

FDI capital reached nearly \$13 billion in 7 months

According to the data of foreign direct investment (FDI), Vietnam had 1,198 billion dollars newly registered capital and 457 million dollars additional registered capital in July. Accordingly, as of 7 months, the total investment of newly registered and additional capital reached 12.94 billion dollars, up 47% over the same period. FDI disbursement during the period was estimated at 8.55 billion dollars, up 17% over the same period.

July 27: The central rate of VND/USD is VND 21,878 per US dollar, down VND 12 from the day earlier

The State Bank of Vietnam quoted the central rate of VND/USD on July 27 at VND 21,878 per US dollar, down VND 12 from the day earlier. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is 22,534 VND per US dollar and the floor rate is 21,222 VND per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) and the Bank for Investment and Development of Vietnam (BIDV) posted the buying and selling rates at 22,260 – 22,330 VND per US dollar, the same from the previous day.

July 27: The buying and selling prices of SJC gold touched VND36.39 million and VND36.47 million, respectively

At 8.30 am, the DOJI Group traded its gold at VND36.39 million and VND36.47 million per tael, almost unchanged from yesterday's rates. In the global market, U.S. gold prices gained \$5 to \$1,320 per ounce. In the early Asian session, this morning, the gold prices reached \$1,320 per ounce. At 9.00 am, Hanoi time, spot gold fell \$2 to \$1,318 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35.48 million per tael, nearly VND1 million lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
July 26: The Dow industrials fell 0.1 percent, to 18,473.75

July 26 - U.S. index futures were little changed as investors awaited a Federal Reserve update for clues on the trajectory of interest-rate increases and weighed earnings reports. S&P 500 Index contracts expiring in September fell 0.1 percent to 2,160.75 at 7:28 a.m. in New York. The gauge retreated on Monday from a record, with energy producers sliding amid a decline in oil prices. Dow Jones Industrial Average futures added 4 points, or less than 0.1 percent, to 18,424 on Tuesday.

July 26: Crude oil fell 0.5 percent, to settle at \$42.92

July 26 - U.S. oil prices fell to the lowest of 3 months when oversupply of gasoline continued to put pressure on the market. At the end of the session, the price of WTI crude for September delivery, fell 21 cents, or 0.5%, to settle at \$42.92 a barrel, the lowest since April 25. Brent crude on ICE Futures Europe for September delivery, up 15 cents, or 0.3 percent, to \$44.87 a barrel, snapping a three-session losing streak.

July 27, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

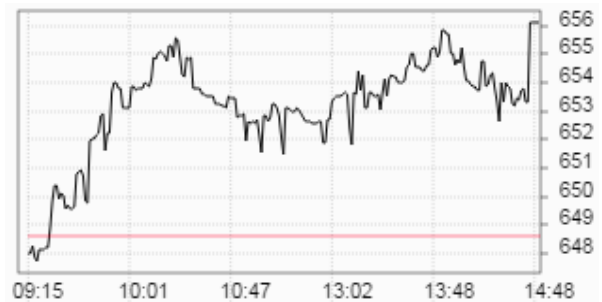
Change (points)	↑	+7,52/+1,16%
Index (points)	↑	656.11
Trading volume (shares)		127,212,901
Trading value (VND billion)		2,360.39
Advances	↑	134
Declines	↓	78
Unchanged	→	98

HNX-INDEX STATISTICS

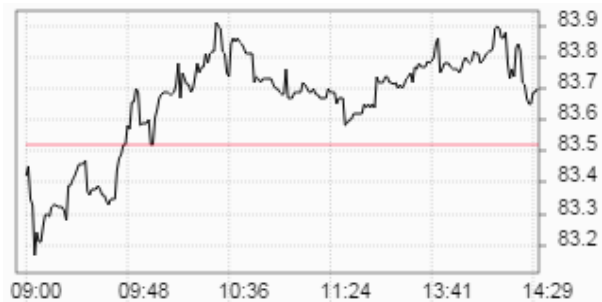
Change (points)	↑	+0,18/+0,21%
Index (points)	↑	83.70
Trading volume (shares)		42,222,480
Trading value (VND billion)		484.43
Advances	↑	98
Declines	↓	96
Unchanged	→	184

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY		1,343,984
SELL		942,000
BUY - SELL		401,984

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
RAL	95.5	95.5	95.5	89	72,260	↑ 6.7%
STG	30.3	30.3	30.3	28.4	98,380	↑ 6.7%
CMX	4.8	4.8	4.8	4.5	3,660	↑ 6.7%
ATA	3.2	3.2	3.2	3.1	133,820	↑ 6.7%
TIP	16.7	17.8	17.8	17.5	60,980	↑ 6.6%

HNX-INDEX INTRA DAY


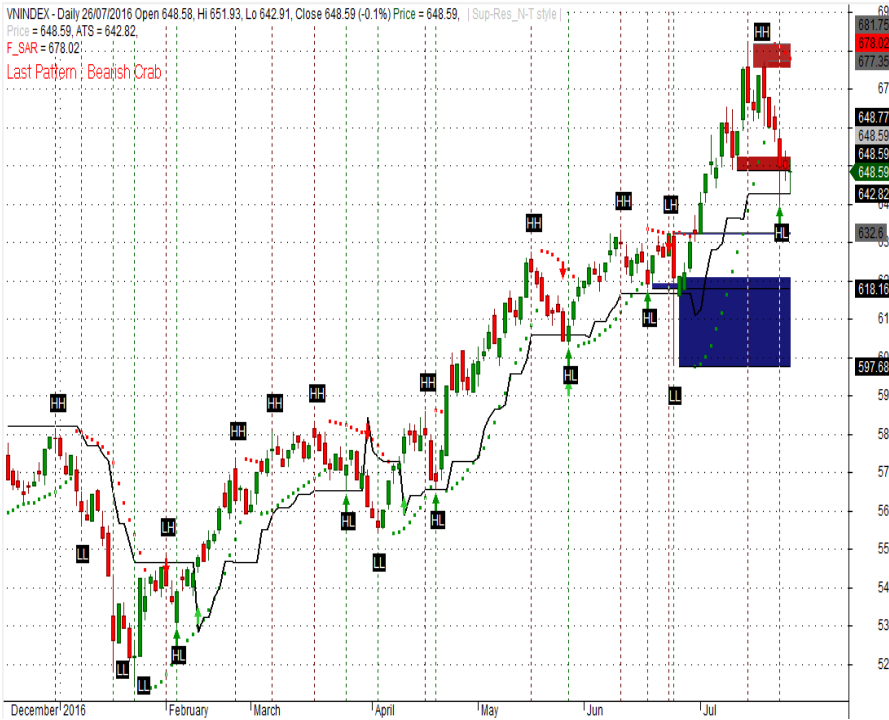
Ticker	Open	Close	High	Low	Volume	Change
VGP	25	27.5	27.5	22.9	401,100	↑ 10.0%
V21	6.6	6.6	6.6	6.6	100	↑ 10.0%
L44	3.2	3.3	3.3	3.2	2,500	↑ 10.0%
VNF	57.4	57.4	57.4	57.4	2,000	↑ 10.0%
NHA	12.7	14.4	14.4	12.6	71,500	↑ 9.9%

FOREIGNER TRADING VALUE

Today, on HNX, foreign investors registered their net-buying status for VND6.2 billion. Foreigners' top buying shares on HNX were PVS (710.000 shares), SCR (100.000 shares), PGS (99.000 shares), MBG (80.000 shares) and VCG (57.000 shares). Foreigners' top selling on HNX shares were PVS (410.400 shares), SHB (172.400 shares), VNR (130.000 shares), ITQ (60.000 shares) and DXP (33.900 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 620 - 640 Resistance range: 660 - 680

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 620 - 640.

Recommendation:

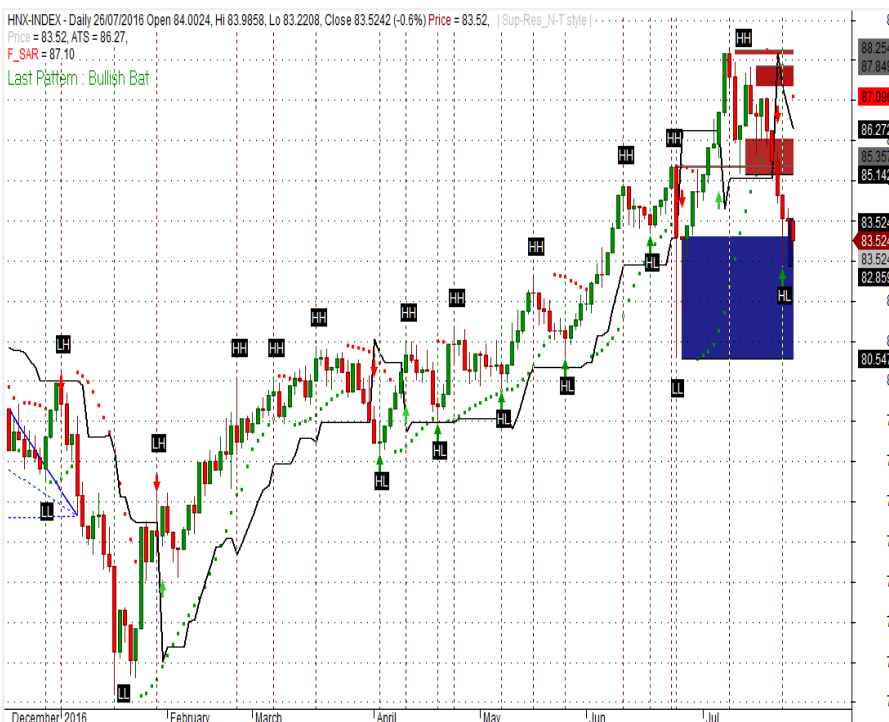
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 620 - 640, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↓ ROC	↓ BBs	↓
MA	→ RSI	↓ SD	↓
MACD	↑ Stochastic	↓ ATR	↓
PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	→

HNX-INDEX



Support range: 82.0 - 84.0 Resistance range: 86.0 - 88.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 82.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 82.0 - 84.0, where traders can take T+ buying for the short-term position.

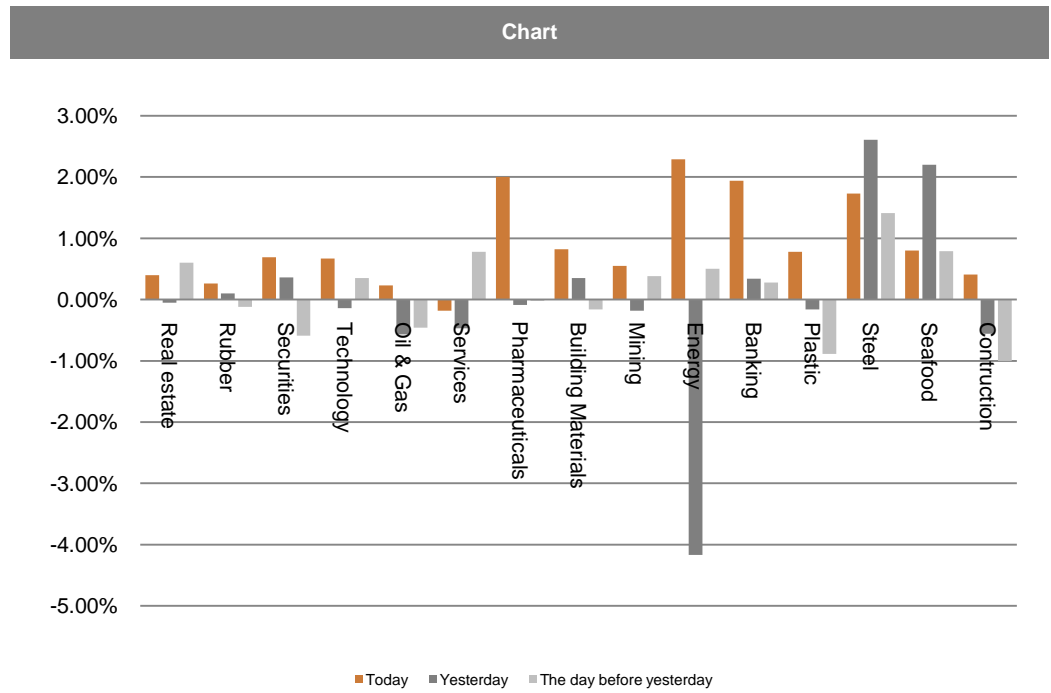
In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 86.0 - 88.0, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↓ ROC	↓ BBs	↓
MA	↓ RSI	↓ SD	↓
MACD	→ Stochastic	↓ ATR	↓
PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	→

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.40%
Rubber	↑ 0.26%
Securities	↑ 0.69%
Technology	↑ 0.67%
Oil & Gas	↑ 0.23%
Services	↓ -0.18%
Pharmaceuticals	↑ 2.00%
Building Materials	↑ 0.82%
Mining	↑ 0.55%
Energy	↑ 2.29%
Banking	↑ 1.94%
Plastic	↑ 0.78%
Steel	↑ 1.73%
Seafood	↑ 0.80%
Construction	↑ 0.41%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceut icals	DHG	90.5	93	↑ 2.5	↑ 2.8%	59,190
	LAS	28	28	→ 0.0	→ 0.0%	50,600
	DMC	67	70	↑ 3.0	↑ 4.5%	108,970
Energy	GAS	59	60.5	↑ 1.5	↑ 2.5%	431,140
	PPC	14.6	15.1	↑ 0.5	↑ 3.4%	559,570
	PGD	45.4	45.5	↑ 0.1	↑ 0.2%	176,200
Banking	VCB	53	54.5	↑ 1.5	↑ 2.8%	402,240
	CTG	17.6	18	↑ 0.4	↑ 2.3%	1,495,190
	BVH	59	60	↑ 1.0	↑ 1.7%	188,990

Disclaimer

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