

July 29, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS

DPM: Q2/2016, Profit reached VND378.7 billion, up 30.57% over the same period

DPM - Petrovietnam Fertilizer & Chemicals Corporation – Q2/2016, Net sales achieved VND2,460 billion, down 13% over the same period. DPM gained VND378.7 billion net income, up 30.57% over the same period.

PLC: Q2/2016, Profit reached VND69.8 billion, down 45% over the same period

PLC - Petrolimex Petrochemical Corporation – Q2/2016, Net sales achieved VND1,136.9 billion, down 36% over the same period. PLC gained VND69.8 billion net income, down 45% over the same period.

PAC: Q2/2016, Profit reached VND28 billion, up 2% over the same period

PAC - Dry Cell And Storage Battery Joint Stock Company – Q2/2016, Net sales achieved VND571 billion, down 5% over the same period. PAC gained VND28 billion net income, up 2% over the same period.

ACM: Q2/2016, Profit reached VND8.11 billion, down 16.2% over the same period

ACM - A Cuong Mineral Group JSC – Q2/2016, Net sales achieved VND66.3 billion, rose slightly over the same period. PAC gained VND8.11 billion net income, down 16.2% over the same period.

VIETNAM MACROECONOMIC NEWS
Foreign investment in Việt Nam surge 47%

Foreign direct investment (FDI) registered in Việt Nam in the first seven months of this year has risen a significant 47 per cent to almost US\$12.9 billion, according to the General Statistics Office. Of that amount, fresh capital approvals for 1,408 projects rose 26 per cent compared to last year, to \$8.7 billion, and 660 existing projects had their capital augmented by \$4.24 billion, up 125 per cent. FDI disbursement during the period was estimated at \$8.6 billion, surging 16 per cent against the same period last year.

Industrial production index up 7.2% in July

The industrial production index rose 7.2% year-on-year in July, the General Statistics Office has announced. During the past seven months, the manufacturing and processing sector grew 9.9%, electricity manufacturing and distribution rose 11.6%, water supply and wastewater treatment up 7% while the mining sector dropped 2.7%. Industrial products, including television, steel, automobiles and animal feed posted significant growth while apparel, coal, motorbikes, footwear, sugar and crude oil experienced slight increases or decreases.













July 29: The central rate of VND/USD is VND 21,862 per US dollar, down VND13 from the day earlier

The State Bank of Vietnam quoted the central rate of VND/USD on July 29 at VND 21,862 per US dollar, down VND13 from the day earlier. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is 22,518 VND per US dollar and the floor rate is 21,206 VND per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) and the Bank for Investment and Development of Vietnam (BIDV) posted the buying and selling rates at 22,260 – 22,330 VND per US dollar, the same from the previous day.

July 29: The buying and selling prices of SJC gold touched VND36.60 million and VND36.68 million, respectively

At 8.30 am, the DOJI Group traded its gold at VND36.60 million and VND36.68 million per tael, down VND20,000 in both buying and selling prices from yesterday's rates. In the global market, U.S. gold prices was down slightly 5 dollars per ounce. In the early Asian session, the gold prices rose nearly 4 dollars to \$1,337.4 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36 million per tael, nearly VND700,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-15.82	18,456.35
	Nasdaq 	15.17	5,154.98
	S&P 500 	3.48	2,170.06
EU 	FTSE 100 	-29.37	6,721.06
	DAX 	-44.62	10,274.93
	CAC 40 	-26.38	4,420.58
ASIA 	Nikkei 225 	-43.83	16,433.01
	Hang Seng 	-44.65	22,174.34
	Shanghai 	2.32	2,994.32

INTERNATIONAL NEWS
July 28: The Dow industrials fell 0.01 percent, to 18,472.17

July 28 - U.S. stocks rose as investors looked beyond disappointing earnings from Ford and ahead to quarterly scorecards from technology heavyweights Alphabet and Amazon. The Dow Jones industrial average .DJI fell 15.82 points, or 0.09 percent, to 18,456.35, the S&P 500 .SPX gained 3.48 points, or 0.16 percent, to 2,170.06 and the Nasdaq Composite .IXIC added 15.17 points, or 0.3 percent, to 5,154.98.

July 28: U.S. crude oil fell 1.9 percent, to settle at \$41.14

July 28 - U.S. oil prices sank to a fresh three-month when U.S. crude oil stockpiles rose unexpectedly and put pressure on the market. At the end of the session, the price of WTI crude for September delivery, fell 78 cents, or 1.9%, to settle at \$41.14 a barrel. Brent crude on ICE Futures Europe for September delivery, down 77 cents, or 1.8 percent, to \$42.70 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on July 29, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-4,91/-0,75%**

Index (points) ↓ **652.23**

Trading volume (shares) **120,007,853**

Trading value (VND billion) **2,229.69**

Advances ↑ **97**

Declines ↓ **119**

Unchanged → **94**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,20/+0,23%**

Index (points) ↑ **83.71**

Trading volume (shares) **39,240,224**

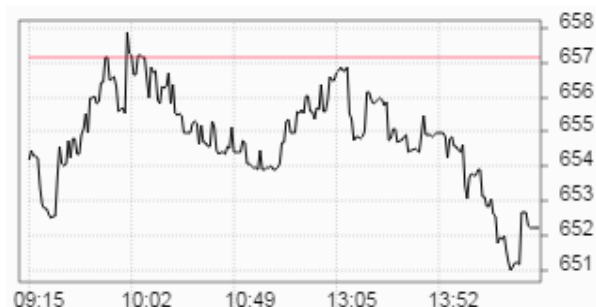
Trading value (VND billion) **465.31**

Advances ↑ **93**

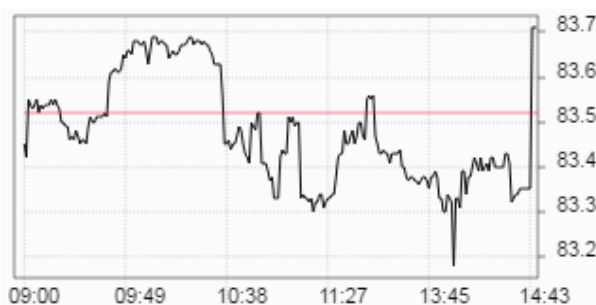
Declines ↓ **101**

Unchanged → **185**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	8,471,230	1,727,000
SELL	5,844,270	620,220
BUY - SELL	2,626,960	1,106,780

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
CIG	3.1	3.1	3.1	3.1	69,540 ↑	6.9%
HOT	20.9	23.9	23.9	20.9	310 ↑	6.7%
CMG	13.5	14.4	14.4	13.5	22,660 ↑	6.7%
VAF	14.6	14.6	14.6	14.6	10 ↑	6.6%
CYC	3	3.3	3.3	3	510 ↑	6.5%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SPP	11.7	12.1	12.1	11.7	110,100 ↑	10.0%
BPC	20.9	22.1	22.1	20.6	32,800 ↑	10.0%
CTX	16.1	17.9	17.9	15.5	10,400 ↑	9.8%
DLR	5.6	5.6	5.6	5.6	100 ↑	9.8%
V21	5.6	5.6	5.6	5.6	100 ↑	9.8%

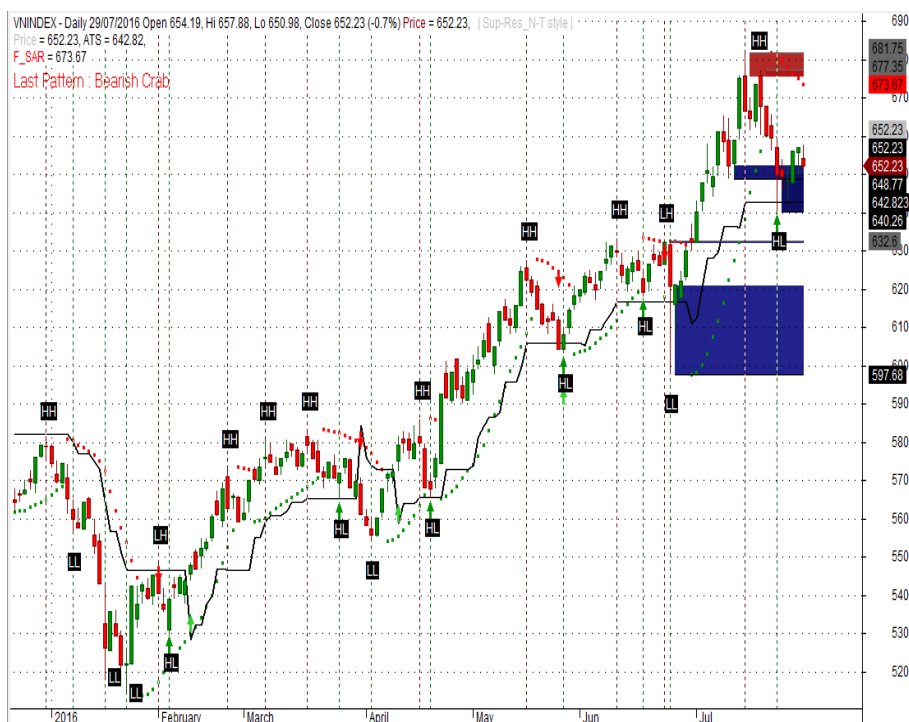
FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND79.73 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND66.52 billion. On HNX, foreign investors registered their net-buying status for VND13.2 billion. Foreigners' top buying shares on HNX were PVS (549.000 shares), VND (232.300 shares), SHB (210.000 shares), BVS (122.400 shares) and HUT (100.000 shares). Foreigners' top selling on HNX shares were PVS (337.600 shares), AAA (66.300 shares), TNG (53.100 shares), DXP (50.100 shares) and PGS (22.800 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Support range: 640 - 650

Resistance range: 660 - 670

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 640 - 650.

Recommendation:

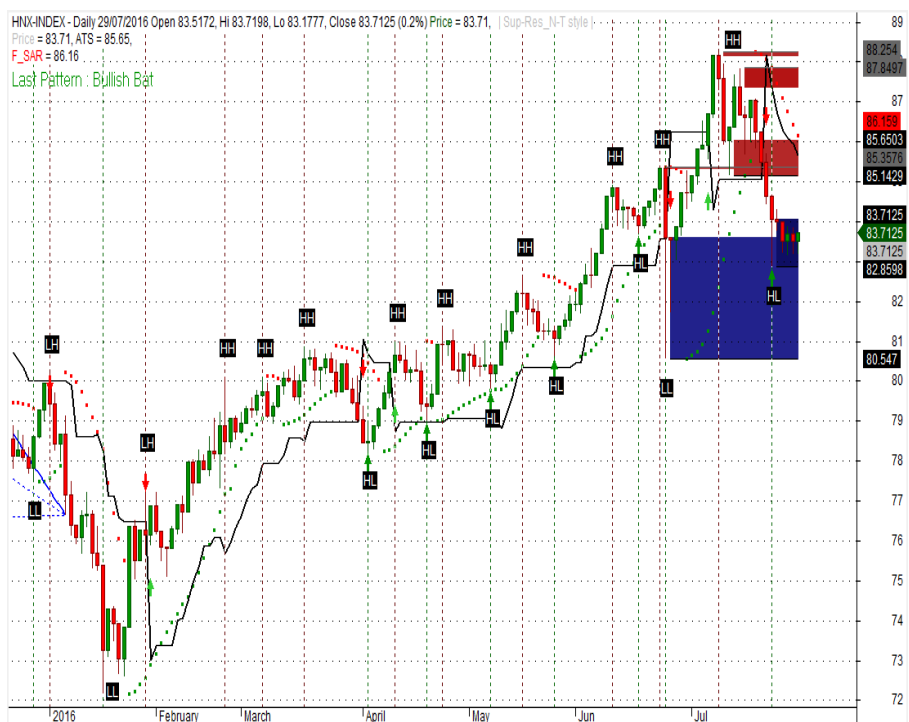
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 650, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 670, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	➡	ROC	➡ BBs ➡
MA	➡	RSI	⬇ SD ⬇
MACD	⬆	Stochastic	⬇ ATR ➡
PSAR	⬇	%R	⬆ Volume
Aroon	⬇	MFI	➡ Volume ➡

HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

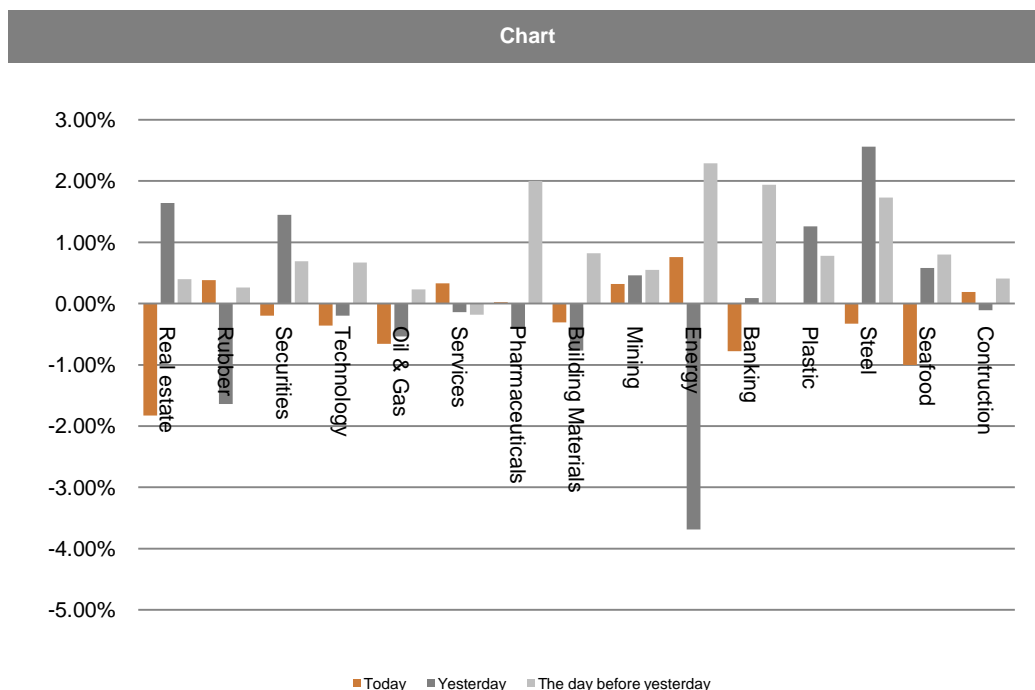
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Technical indicators			
Trend	Momentum		Volatility
ADX	⬇	ROC	➡ BBs ➡
MA	⬇	RSI	⬇ SD ⬇
MACD	⬇	Stochastic	⬇ ATR ➡
PSAR	⬇	%R	➡ Volume
Aroon	⬇	MFI	⬆ Volume ➡

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -1.83%
Rubber	↑ 0.38%
Securities	↓ -0.20%
Technology	↓ -0.36%
Oil & Gas	↓ -0.66%
Services	↑ 0.33%
Pharmaceuticals	↑ 0.02%
Building Materials	↓ -0.31%
Mining	↑ 0.32%
Energy	↑ 0.76%
Banking	↓ -0.78%
Plastic	→ 0.00%
Steel	↓ -0.33%
Seafood	↓ -1.00%
Construction	↑ 0.19%



Industry	Ticker	Open	Close	+/-	%	Volume
Rubber	DRC	39.5	39.5	→ 0.0	→ 0.0%	187,730
	CSM	22.1	22.1	→ 0.0	→ 0.0%	329,650
	PHR	19.4	19.4	→ 0.0	→ 0.0%	4,060
Services	PAN	42	42	→ 0.0	→ 0.0%	13,830
	OCH	6.3	6.3	→ 0.0	→ 0.0%	-
	TCT	55	55	→ 0.0	→ 0.0%	5,370
Energy	GAS	58	58.5	↑ 0.5	↑ 0.9%	342,350
	PPC	15.2	15.4	↑ 0.2	↑ 1.3%	451,970
	PGD	45.5	45.9	↑ 0.4	↑ 0.9%	2,560

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