

August 01, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS

SHI: In 6 months, Profit reached VND51.9 billion, up 9.5% over the same period

SHI - Son Ha International Corporation – In 6 months, Net sales achieved VND1.060 billion, up 5% over the same period. NDN gained VND51.9 billion net income, up 9.5% over the same period.

TVS: Q2/2016, Profit reached VND11 billion, up slightly over the same period

TVS - Thien Viet Securities Joint Stock Company – Q2/2016, TVS gained VND29.4 billion net sales and VND11 billion net income, slightly increased over the same period. In 6 months, TVS achieved VND62.7 billion and VND29.5 billion net income.













PAN: In 6 months, Profit reached VND192 billion, up 52% over the same period

PAN - The Pan Group Joint Stock Company – In 6 months, Net sales achieved VND1.265 billion, up 19.3% over the same period. Net income reached VND192 billion, up 52% over the same period, achieved 46.3% management target.

AAA: Q2/2016, Profit reached VND33.88 billion, up 5.8 times over the same period

AAA - An Phat Plastic & Green Environment JSC – Q2/2016, Net sales achieved VND517 billion, up 40% over the same period. Net income reached VND33.88 billion, up 5.8 times over the same period. In 6 months, AAA gained VND940.6 billion net sales, up 36.8% over the same period. Net income reached VND62.35 billion, achieved 62.3% management target.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-24.11	18,432.24
	Nasdaq 	7.15	5,162.13
	S&P 500 	3.54	2,173.60
EU 	FTSE 100 	3.37	6,724.43
	DAX 	62.57	10,337.50
ASIA 	CAC 40 	19.23	4,439.81
	Nikkei 225 	-57.77	16,511.50
	Hang Seng 	-282.97	21,891.37
	Shanghai 	-14.98	2,979.34

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 01, 2016)

VIETNAM MACROECONOMIC NEWS
Vietnam manufacturing PMI down to 51.9 in July

The Nikkei Vietnam Manufacturing Purchasing Managers' Index, or PMI, for July was 51.9, down from 52.6 in June. The reading signaled an eighth consecutive monthly improvement in business conditions in the sector, albeit one that was the weakest since March. A reading above 50 indicates economic expansion, while a reading below 50 points toward contraction.

In 7 months: Some 64,000 enterprises were created

In July, the number of new firms exceeded 9,600 with a total registered capital of 69.2 trillion VND (3.11 billion USD), a slight decrease from June. 99,200 jobs were also created by the newly-established enterprises. The number of businesses resuming operations exceeded 1,800 in July, while nearly 6,000 halted their operation and more than 900 firms completed procedures for dissolution or termination. Some 64,000 enterprises were created in the first seven months of this year with a total registered capital of nearly 497 trillion VND (22.36 billion USD), according to statistics from the General Statistics Office.

August 01: The central rate of VND/USD is VND 21,853 per US dollar, down VND9 from last week

The State Bank of Vietnam quoted the central rate of VND/USD on August 01 at VND21,853 per US dollar, down VND9 from last week. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,509 per US dollar and the floor rate is VND21,197 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from last week's rates.

August 01: The buying and selling prices of SJC gold touched VND36.56 million and VND36.66 million, respectively

At 8.30 am, the DOJI Group traded its gold at VND36.56 million and VND36.66 million per tael, down VND70,000 in both buying and selling prices from last week's rates. At 8.50 am, Hanoi time, spot gold was at \$1,349 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,32 million per tael, nearly VND340,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
July 29: The Dow industrials fell 0.13 percent, to 18,432.24

July 29 - U.S. stocks rose on Friday, with the S&P 500 index hitting a record intraday high for the seventh time this month as gains in tech heavyweights Alphabet (NASDAQ:GOOGL) and Amazon (NASDAQ:AMZN) more than made up for losses in energy shares.. The Dow Jones industrial average .DJI fell 24.11 points, or 0.13 percent, to 18,432.24, the S&P 500 .SPX gained 3.54 points, or 0.16 percent, to 2,173.6 and the Nasdaq Composite .IXIC added 7.15 points, or 0.14 percent, to 5,162.13.

July 29: U.S. crude oil rose 1.1 percent, to settle at \$41.60

July 29 - At the end of the session, the price of WTI crude for September delivery, rose 46 cents, or 1.1%, to settle at \$41.60 a barrel. Meanwhile, on the maturity day, Brent crude on ICE Futures Europe for September delivery, down 24 cents, or 0.6 percent, to \$42.46 a barrel, recorded the largest decline since January 12/2015. Brent crude on ICE Futures Europe for October delivery, up 30 cents, or 0.6 percent, to \$43.53 a barrel, after touching \$42.52 a barrel, the lowest settlement since April 19.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

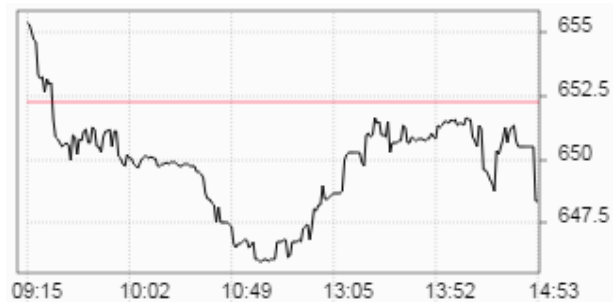
Change (points)	↓	-3,85/-0,59%
Index (points)	↓	648.38
Trading volume (shares)		92,786,858
Trading value (VND billion)		2,044.42
Advances	↑	65
Declines	↓	157
Unchanged	→	88

HNX-INDEX STATISTICS

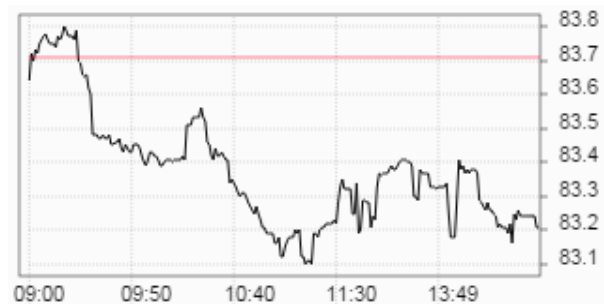
Change (points)	↓	-0,50/-0,60%
Index (points)	↓	83.21
Trading volume (shares)		33,274,197
Trading value (VND billion)		396.41
Advances	↑	72
Declines	↓	122
Unchanged	→	185

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	6,522,450	1,906,150
SELL	5,370,350	260,200
BUY - SELL	1,152,100	1,645,950

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
TPC	7.5	7.7	7.7	7.5	40,090	↑ 6.9%
GMC	37	39.5	39.5	37	40,470	↑ 6.8%
FDC	27	27.3	27.3	27	2,030	↑ 6.6%
CIG	3.3	3.3	3.3	3.2	138,780	↑ 6.5%
RIC	8.5	8.5	8.5	8.1	470	↑ 6.3%

HNX-INDEX INTRA DAY


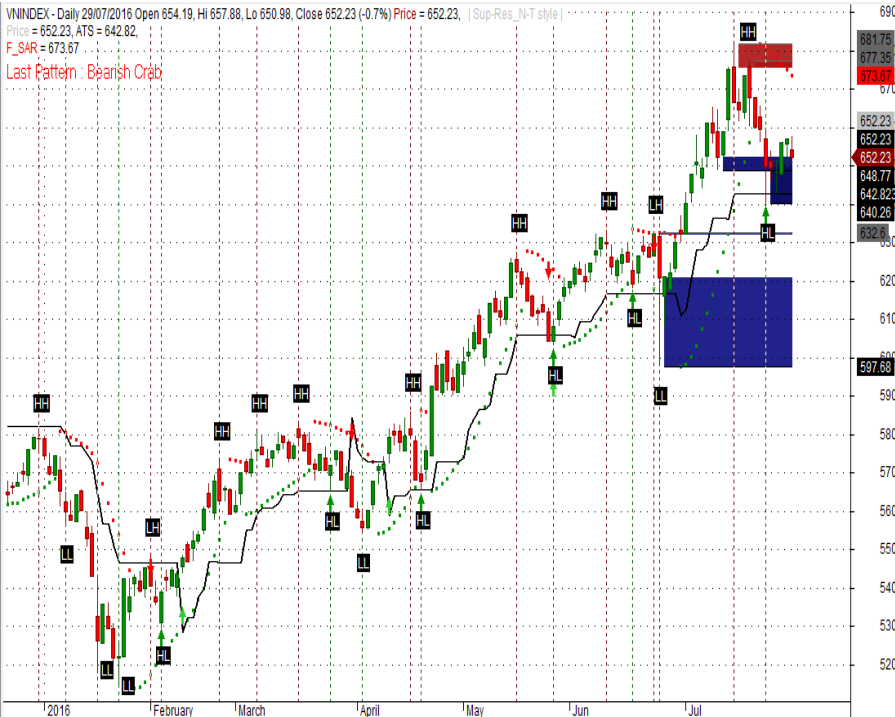
Ticker	Open	Close	High	Low	Volume	Change
L18	10	11	11	10	5,500	↑ 10.0%
TTZ	5.5	5.5	5.5	5.5	86,400	↑ 10.0%
VE2	14	14.4	14.4	14	500	↑ 9.9%
VNF	54.2	64.3	64.3	54.2	400	↑ 9.9%
SGC	54.5	54.5	54.5	53.1	13,200	↑ 9.9%

FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND11.48 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND10.61 billion. On HNX, foreign investors registered their net-buying status for VND22.1 billion. Foreigners' top buying shares on HNX were SCR (416.700 shares), PVS (379.100 shares), VCG (227.800 shares), BVS (189.400 shares) and VND (188.400 shares). Foreigners' top selling on HNX shares were AAA (145.900 shares), VNR (26.000 shares), TTB (20.000 shares), VLA (14.200 shares) and VGS (10.800 shares).

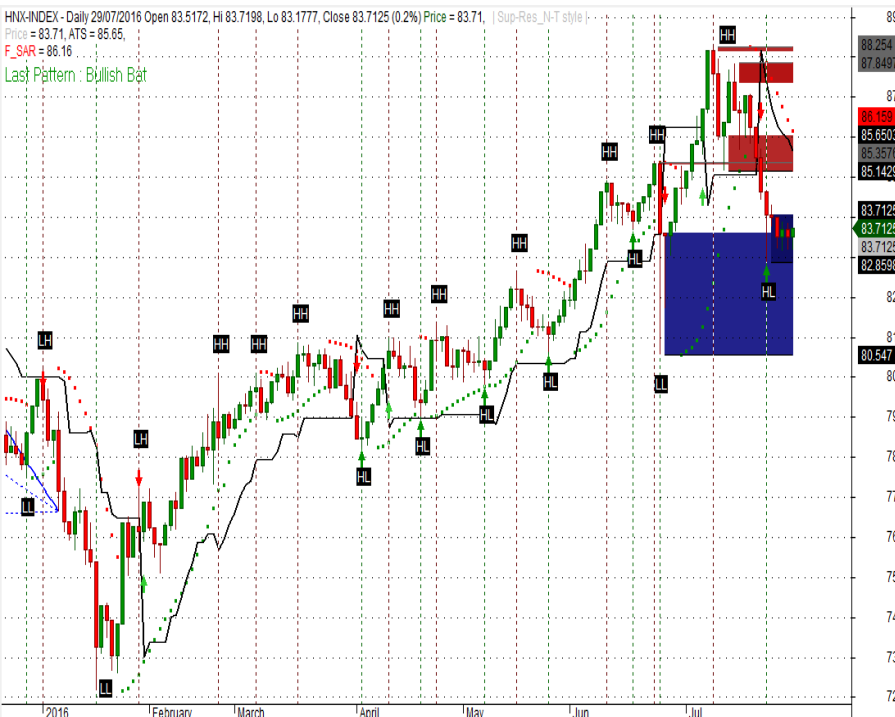
TECHNICAL ANALYSIS

VN-INDEX



Support range: 640 - 650 Resistance range: 660 - 670

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 640 - 650.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 650, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 670, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	➡	ROC	➡
MA	➡	RSI	⬇
MACD	⬆	Stochastic	⬇
PSAR	⬇	%R	⬆
Aroon	⬇	MFI	➡
		BBs	➡
		SD	⬇
		ATR	⬆
		Volume	➡
		Volume	➡

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

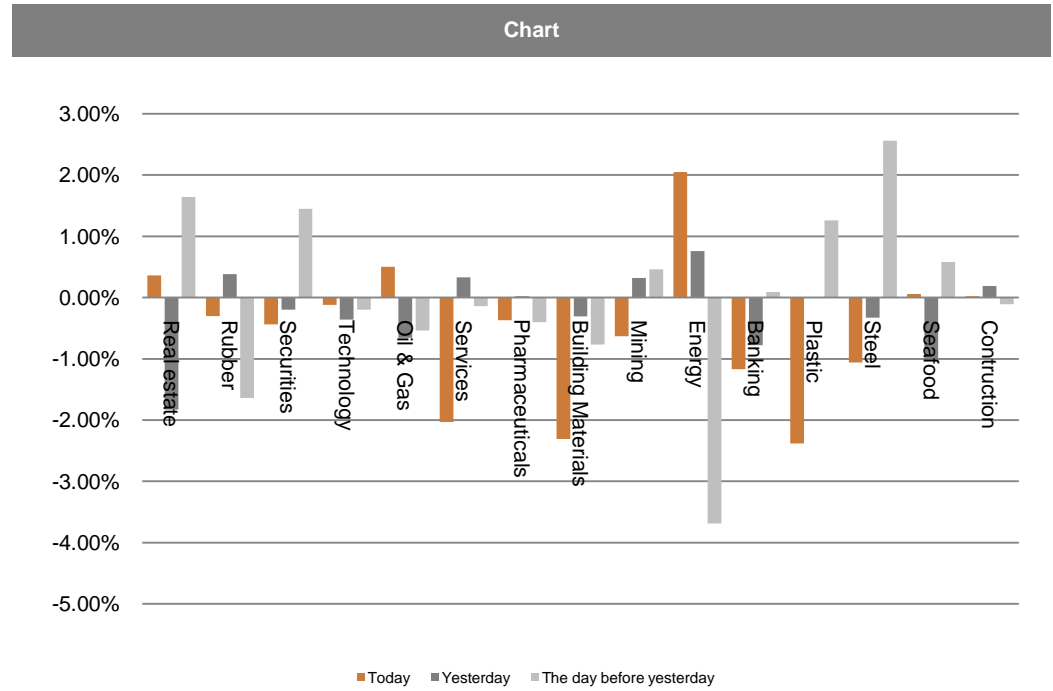
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Technical indicators			
Trend	Momentum	Volatility	
ADX	⬆	ROC	➡
MA	⬆	RSI	⬇
MACD	⬆	Stochastic	⬆
PSAR	⬆	%R	➡
Aroon	⬆	MFI	⬆
		BBs	➡
		SD	⬇
		ATR	⬆
		Volume	➡
		Volume	➡

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.36%
Rubber	↓ -0.30%
Securities	↓ -0.44%
Technology	↓ -0.12%
Oil & Gas	↑ 0.50%
Services	↓ -2.03%
Pharmaceuticals	↓ -0.37%
Building Materials	↓ -2.31%
Mining	↓ -0.63%
Energy	↑ 2.05%
Banking	↓ -1.17%
Plastic	↓ -2.38%
Steel	↓ -1.06%
Seafood	↑ 0.06%
Construction	↑ 0.02%



Industry	Ticker	Open	Close	+/-	%	Volume
	VIC	51	51.5	↑ 0.5	↑ 1.0%	460,650
Real estate	KBC	17.7	17.5	↓ -0.2	↓ -1.1%	3,021,680
	REE	20.6	20.2	↓ -0.4	↓ -1.9%	275,710
	DPM	29.2	29.3	↑ 0.1	↑ 0.3%	126,940
Oil & Gas	PVD	25.6	26.3	↑ 0.7	↑ 2.7%	1,047,780
	PVS	16.9	17.3	↑ 0.4	↑ 2.4%	1,156,542
	GAS	58.5	60	↑ 1.5	↑ 2.6%	157,810
Energy	PPC	15.4	15.2	↓ -0.2	↓ -1.3%	187,410
	PGD	45.9	45.9	→ 0.0	→ 0.0%	150

Disclaimer

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