

August 02, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**VNM: Q2, Profit reached VND2,824 billion, up 29.19% over the same period**

VNM - Viet Nam Dairy Products Joint Stock Company – Q2/2016, Net sales achieved VND12,491 billion, up 18.74% over the same period. Net income reached VND2,824 billion, up 29.19% over the same period. In 6 months, VNM gained VND22,861 billion net sales, up 18.5% over the same period. Net income reached VND4,986 billion, up 33.1% over the same period.

**CII: Q2/2016, Profit reached VND139 billion, down 62% over the same period**

CII - Ho Chi Minh City Infrastructure Investment JSC – Q2/2016, Net sales achieved VND285 billion, down 10% over the same period. Net income reached VND139 billion, down 62% over the same period.













**EVE: Q2/2016, Profit reached VND27 billion, down 18,7% over the same period**

EVE - Everpia JSC – Q2/2016, Net sales achieved VND226,3 billion, up 5% over the same period. Net income reached VND27 billion, down 18,7% over the same period. In 6 months, EVE gained VND377,8 billion net sales and VND41 billion net income, down 4,4% and 18% respectively over the same period.

**HQC: Q2/2016, Profit reached VND15 billion, down 24% over the same period**

HQC - Hoang Quan Consulting-Trading-Service Real Estate Corporation – Q2/2016, Net sales achieved VND407,5 billion, up 31% over the same period. Net income reached VND15 billion, down 24% over the same period. In 6 months, HQC gained VND816,5 billion net sales and VND66,76 billion net income, up 44% and 32% respectively over the same period.

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	<b>-27.73</b>	<b>18,404.51</b>
	Nasdaq 	<b>22.06</b>	<b>5,184.20</b>
	S&P 500 	<b>-2.76</b>	<b>2,170.84</b>
EU 	FTSE 100 	<b>-30.48</b>	<b>6,693.95</b>
	DAX 	<b>-6.98</b>	<b>10,330.52</b>
	CAC 40 	<b>-30.64</b>	<b>4,409.17</b>
ASIA 	Nikkei 225 	<b>-155.84</b>	<b>16,479.93</b>
	Hang Seng 	<b>237.77</b>	<b>22,129.14</b>
	Shanghai 	<b>-25.95</b>	<b>2,953.39</b>

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 02, 2016)

**VIETNAM MACROECONOMIC NEWS**
**Foreign investors pour \$57 million into VN stock market in July**

There were a total of 21 trading sessions in July on the HCM City Stock Exchange (HOSE). Foreign investors made only 3 selling session and 13 purchasing sessions, with nearly 64 million shares, worth VND1,197 billion (\$53.6 million), over nine times higher than VND131 billion (\$6 million) in June. On the Hanoi stock exchange (HNX), foreign investors purchased 8.7 million shares in July, worth nearly VND71 billion (\$3 million). In both bourses, foreign investors bought nearly 73 million shares, worth VND1,268 billion (\$56.8 million), 4 times higher than VND306 billion (\$14 million) in June.

**In the first six months of this year, the State Treasury raised over VND182.27 trillion from debt sales**

The State Treasury will issue VND40 trillion (US\$1.8 billion) of Government bonds until the end of the year, chiefly those with tenors of more than five years. A representative of the State Treasury told a conference on G-bonds in Hanoi last week that besides auctions, the agency would issue G-bonds to Vietnam Social Insurance (VSI) via private placements, and continue restructuring the G-bond market through bond swaps. In the first six months of this year, the State Treasury raised over VND182.27 trillion from debt sales, meeting 82.9% of the full-year plan. This is a significant improvement compared to previous years.

**August 02: The central rate of VND/USD is VND 21,845 per US dollar, down VND8 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 02 at VND21,845 per US dollar, down VND8 from last week. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,501 per US dollar and the floor rate is VND21,189 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

**August 02: The buying and selling prices of SJC gold touched VND36.62 million and VND36.70 million, respectively**

At 8.20 am, the DOJI Group traded its gold at VND36.62 million and VND36.70 million per tael, up VND10,000 in both buying and selling prices from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,346.9 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,3 million per tael, nearly VND340,000 lower than the price of SJC gold (not including fee and tax).

**INTERNATIONAL NEWS**
**August 01: The Dow industrials fell 0.13 percent, to 18,432.24**

August 01 - U.S. stocks fell on Monday, with the slight falling of the S&P 500 and Dow Jones industrials when oil prices put pressure on energy stocks. The Dow Jones industrials fell 27.73 points, or 0.15 percent, to 18,404.51, the S&P 500 lost 2.76 points, or 0.13 percent, to 2,170.84 and the Nasdaq Composite added 22.06 points, or 0.43 percent, to 5,184.20.

**August 01: U.S. crude oil fell 3.7 percent, to settle at \$40,06**

August 01 - U.S. crude tumbled below \$40 per barrel on Monday for the first time since April, as oil prices settled down nearly 4 percent on heightened worries of a crude glut despite peak summer fuel demand. At the end of the session, the price of WTI crude for September delivery, plunged \$1.54, or 3.7%, to settle at \$40.06 a barrel. Brent crude on ICE Futures Europe for September delivery, closed down \$1.39, or 3.2 percent, to \$42.14 a barrel.

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

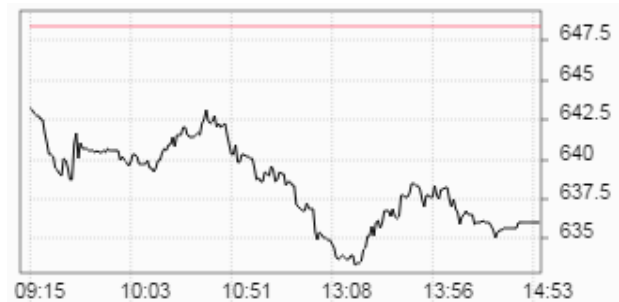
Change (points)	↓	<b>-12,33/-1,90%</b>
Index (points)	↓	<b>636.05</b>
Trading volume (shares)		<b>176,389,415</b>
Trading value (VND billion)		<b>3,203.28</b>
Advances	↑	<b>47</b>
Declines	↓	<b>192</b>
Unchanged	→	<b>71</b>

**HNX-INDEX STATISTICS**

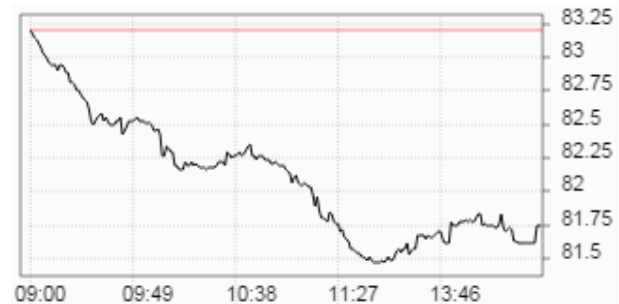
Change (points)	↓	<b>-1,46/-1,76%</b>
Index (points)	↓	<b>81.75</b>
Trading volume (shares)		<b>48,047,538</b>
Trading value (VND billion)		<b>538.37</b>
Advances	↑	<b>48</b>
Declines	↓	<b>168</b>
Unchanged	→	<b>163</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
<b>BUY</b>	<b>14,374,179</b>	<b>3,970,300</b>
<b>SELL</b>	<b>13,891,277</b>	<b>1,569,350</b>
<b>BUY - SELL</b>	<b>482,902</b>	<b>2,400,950</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
SGT	4.6	4.6	4.6	4.6	1,000	↑ 7.0%
VIS	12	12.8	12.8	12	1,051,760	↑ 6.7%
HU3	8.2	8.6	8.6	8.2	38,930	↑ 6.2%
AAM	9.7	10.4	10.4	9.7	6,010	↑ 6.1%
TBC	22.2	24.8	24.8	22.2	1,930	↑ 6.0%

**HNX-INDEX INTRA DAY**


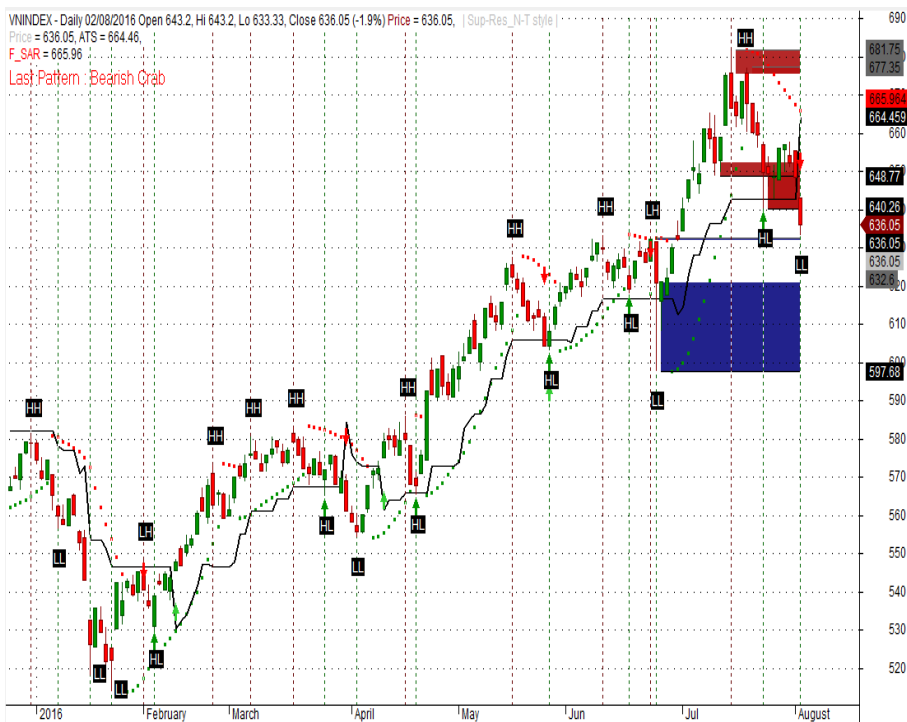
Ticker	Open	Close	High	Low	Volume	Change
VCM	18.1	18.1	18.1	18.1	1,000	↑ 9.7%
CCM	14.8	14.8	14.8	14.8	100	↑ 9.6%
VNF	57.9	70.4	70.4	57.9	200	↑ 9.5%
VIE	1.3	1.3	1.3	1.3	100	↑ 8.3%
FID	12	13	13	11.7	102,600	↑ 8.3%

**FOREIGNER TRADING VALUE**

Today, foreigners were net-buyers for VND70,01 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND37.88 billion. On HNX, foreign investors registered their net-buying status for VND32.1 billion. Foreigners' top buying shares on HNX were PVS (1.408.300 shares), SCR (1.000.200 shares), VIX (395.600 shares), PLC (220.200 shares) and VND (166.400 shares). Foreigners' top selling on HNX shares were PVS (540.000 shares), HUT (536.400 shares), PLC (229.430 shares), VNR (105.000 shares) and AAA (50.200 shares).

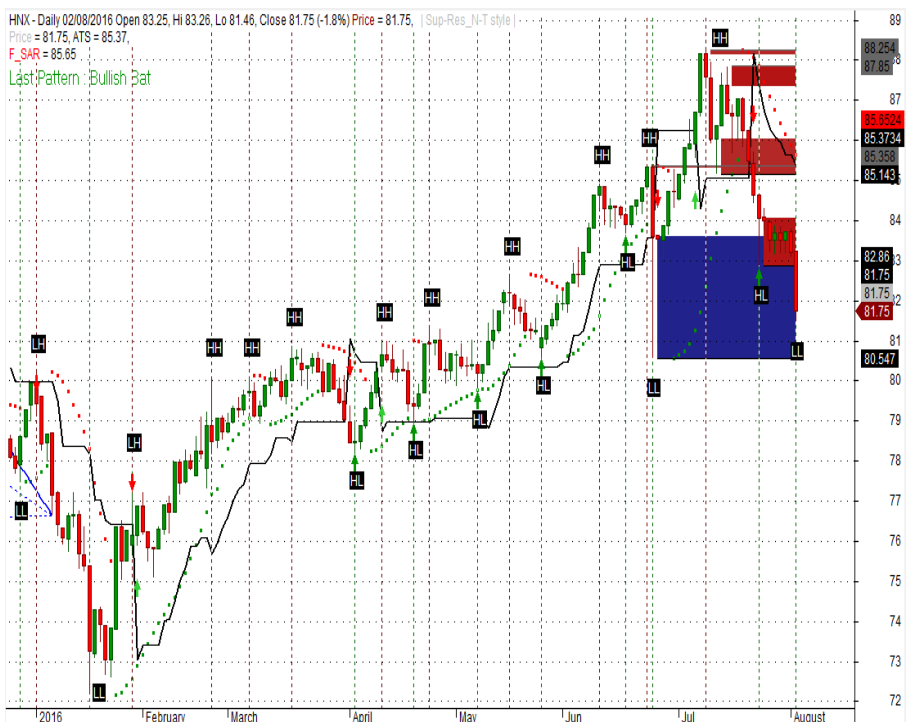
TECHNICAL ANALYSIS

VN-INDEX



Support range: 600 - 620      Resistance range: 640 - 660

HNX-INDEX



Support range: 81.0 - 82.0      Resistance range: 83.0 - 84.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 600 - 620.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↓ ROC	↓ BBs	↓
MA	↓ RSI	↓ SD	↓
MACD	↑ Stochastic	↓ ATR	↓
PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	↑

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 81.0 - 82.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

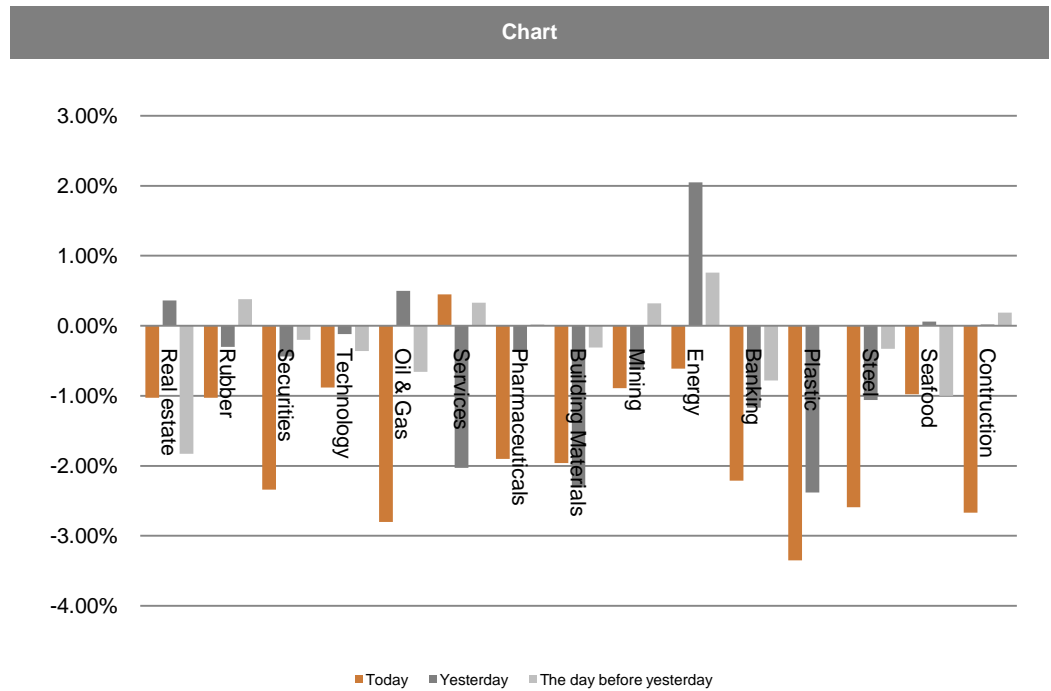
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Aroon	↓ MFI	↓ Volume	→

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -1.03%
Rubber	↓ -1.03%
Securities	↓ -2.34%
Technology	↓ -0.88%
Oil & Gas	↓ -2.80%
Services	↑ 0.45%
Pharmaceuticals	↓ -1.90%
Building Materials	↓ -1.96%
Mining	↓ -0.89%
Energy	↓ -0.61%
Banking	↓ -2.21%
Plastic	↓ -3.35%
Steel	↓ -2.59%
Seafood	↓ -0.98%
Construction	↓ -2.67%



Industry	Ticker	Open	Close	+/-	%	Volume
Oil & Gas	DPM	29.3	28.7	↓ -0.6	↓ -2.1%	624,850
	PVD	26.3	25.3	↓ -1.0	↓ -3.8%	1,255,630
	PVS	17.3	17.1	↓ -0.2	↓ -1.2%	1,765,158
Plastic	BMP	155	147	↓ -8.0	↓ -5.2%	172,430
	NTP	65.5	64.1	↓ -1.4	↓ -2.1%	103,660
	AAA	34	33	↓ -1.0	↓ -2.9%	707,177
Construction	CTD	222	216	↓ -6.0	↓ -2.7%	132,120
	CII	25.9	25.2	↓ -0.7	↓ -2.7%	4,768,970
	VCG	15	14.2	↓ -0.8	↓ -5.3%	2,200,921

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