

August 03, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
VIC: In 6 months, Profit reached VND2,824 billion, up 29.19% over the same period

VIC - Vingroup Joint Stock Company – Q2/2016, Net sales achieved VND9.460 billion, up 2 times over the same period. Net income reached VND1.636 billion, up 3.6 times over the same period. In 6 months, VIC gained VND24,197 billion net sales, up 2 times over the same period. Net income reached VND2,926 billion, up 4 times over the same period, achieved 98% management target.

OGC: In 6 months, Loss was at VND487.32 billion from VND33.19 billion in the same period

OGC - Ocean Group Joint Stock Company – Q2/2016, Net sales achieved VND208.2 billion, up slightly over the same period. Loss was at VND492 billion compared to VND10 billion in the same period. In 6 months, OGC gained VND393,4 billion net sales, up 10.92% over the same period. Loss was at VND487.32 billion from VND33.19 billion in the same period.













BVH: In 6 months, Profit reached VND789 billion, up 8% over the same period

BVH - Bao Viet Holdings – In 6 months, Total sales achieved VND11,707 billion, up 20.2% over the same period. BVH gained VND789 billion, up 8% over the same period, achieved 66.3% management target.

REE: In 6 months, Profit reached VND271 billion, down 33.2% over the same period

REE - Refrigeration Electrical Engineering Corporation – Q2/2016, Net sales achieved VND869 billion, up 27% over the same period. REE gained VND161.1 billion net income, down 37.5% over the same period. In 6 months, Total sales reached VND1.423 billion, up 4.4% over the same period. Net income reached VND271 billion, down 33.2% over the same period, achieved 26% management target.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-90.74	18,313.77
	Nasdaq 	-46.46	5,137.73
	S&P 500 	-13.81	2,157.03
EU 	FTSE 100 	-48.55	6,645.40
	DAX 	-186.18	10,144.34
	CAC 40 	-81.18	4,327.99
ASIA 	Nikkei 225 	-200.55	16,190.90
	Hang Seng 	237.77	22,129.14
	Shanghai 	17.89	2,971.28

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 03, 2016)

VIETNAM MACROECONOMIC NEWS
In 2015 - 2016 season: Sugarcane production output was nearly 13 million tonnes

Chairman of Vietnam Sugarcane and Sugar Association Pham Quoc Doanh said that sugarcane production output in 2015 - 2016 season was nearly 13 million tonnes, down more than one million tonnes compared to the previous season. Sugar production output surpassed one million tonnes, down nearly 200,000 tonnes compared to the previous season. According to Hanoi-based Sugar Corporation I general director Vu Thi Huyen Duc, low output, high production cost, and the failure in developing large-scale fields are the major challenges that the sugar industry has been facing.

Shrimp export forecast lowered by 300 million USD

Secretary General Truong Dinh Hoe explained that the country will lack shrimp supplies in the remaining months of this year due to the impacts of saltwater intrusion, so the VASEP has lowered the export forecast by 300 million USD. He added that in the first two quarters of 2016, shrimp exports to the US increased by nearly 14 percent. The exports will soon be made easier after the US Department of Commerce (DOC) made a preliminary decision to apply a zero percent anti-dumping duty for Minh Phu Seafood Corporation, he said.

August 03: The central rate of VND/USD is VND 21,830 per US dollar, down VND15 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 03 at VND21,830 per US dollar, down VND15 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,485 per US dollar and the floor rate is VND21,175 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

August 03: The buying and selling prices of SJC gold touched VND36.62 million and VND36.70 million, respectively

At 8.20 am, the DOJI Group traded its gold at VND36.80 million and VND36.88 million per tael, up VND80,000 in both buying and selling prices from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,362.4 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,7 million per tael, nearly VND100,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 02: The Dow industrials fell 0.49 percent, to 18,313.77

August 02 - U.S. stocks fell on Tuesday as economic data and auto sales were lower than expected raised concern about the economic's growth. The Dow Jones industrials fell 90.74 points, or 0.49 percent, to 18,313.77, the S&P 500 lost 13.81 points, or 0.64 percent, to 2,157.03 and the Nasdaq Composite dropped 46.46 points, or 0.9 percent, to 5,137.73.

August 02: U.S. crude oil fell 1.4 percent, to settle at \$39,51

August 02 - Oil prices fell to fresh three-month lows Tuesday as investors waited for weekly inventory data. At the end of the session, the price of WTI crude for September delivery, plumbed 55 cents, or 1.4%, to settle at \$39.51 a barrel. Brent crude on ICE Futures Europe for October delivery, closed down 34 cents, or 0.8 percent, to \$41.80 a barrel.

August 03, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

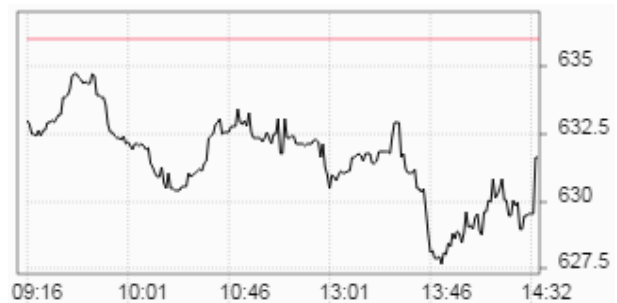
Change (points)	↓	-4,44/-0,70%
Index (points)	↓	631.61
Trading volume (shares)		94,952,845
Trading value (VND billion)		1,880.35
Advances	↑	72
Declines	↓	137
Unchanged	→	101

HNX-INDEX STATISTICS

Change (points)	↓	-0,50/-0,61%
Index (points)	↓	81.25
Trading volume (shares)		36,874,951
Trading value (VND billion)		421.61
Advances	↑	73
Declines	↓	103
Unchanged	→	203

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	8,689,410	1,739,300
SELL	2,210,500	182,353
BUY - SELL	6,478,910	1,556,947

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
STG	20	20.4	20.4	20	6,520	↑ 6.8%
PJT	11	11.5	11.5	11	28,380	↑ 6.5%
PTB	110	118	118	110	55,650	↑ 6.3%
VRC	8.9	8.9	8.9	8.8	166,280	↑ 6.0%
CIG	3.4	3.6	3.6	3.3	120,250	↑ 5.9%

HNX-INDEX INTRA DAY

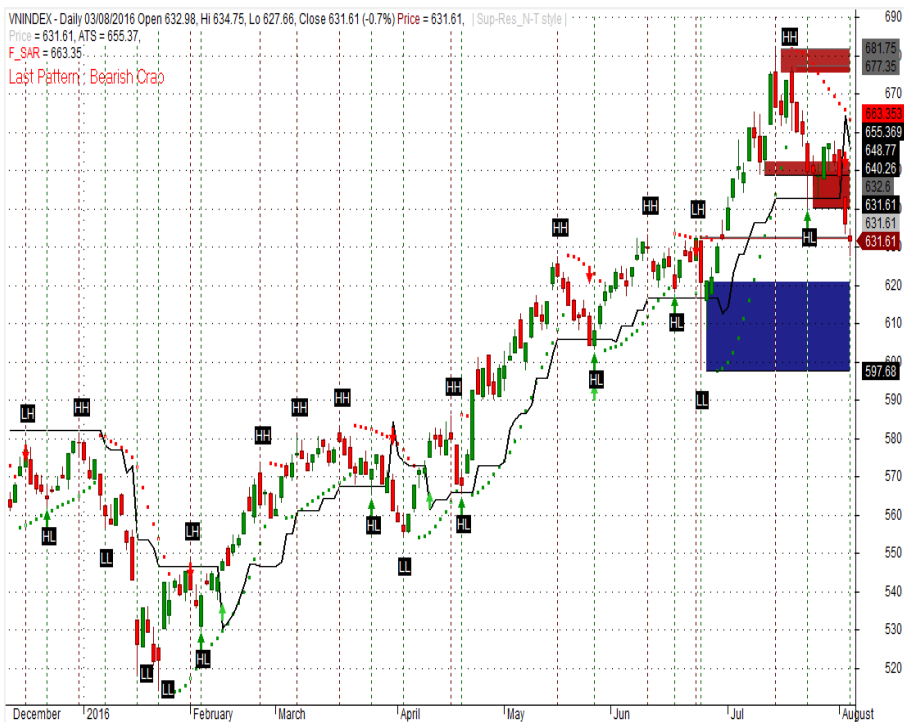

Ticker	Open	Close	High	Low	Volume	Change
MCO	2	2.2	2.2	2	5,200	↑ 10.0%
TH1	10.8	13.2	13.2	10.8	4,100	↑ 10.0%
APG	8.2	8.9	8.9	8.1	245,900	↑ 9.9%
VGP	24.8	27	27	24.8	1,613	↑ 9.8%
VTC	10.9	11.4	11.4	10.9	200	↑ 9.6%

FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND192.66 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND174.21 billion. On HNX, foreign investors registered their net-buying status for VND18.5 billion. Foreigners' top buying shares on HNX were PVS (600.500 shares), VIX (430.600 shares), SHS (194.200 shares), S99 (74.700 shares) and VND (62.000 shares). Foreigners' top selling on HNX shares were AAA (110.100 shares), VNR (22.000 shares), DXP (16.100 shares), PLC (14.200 shares) and PMC (11.300 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 600 - 620 Resistance range: 640 - 660

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 600 - 620.

Recommendation:

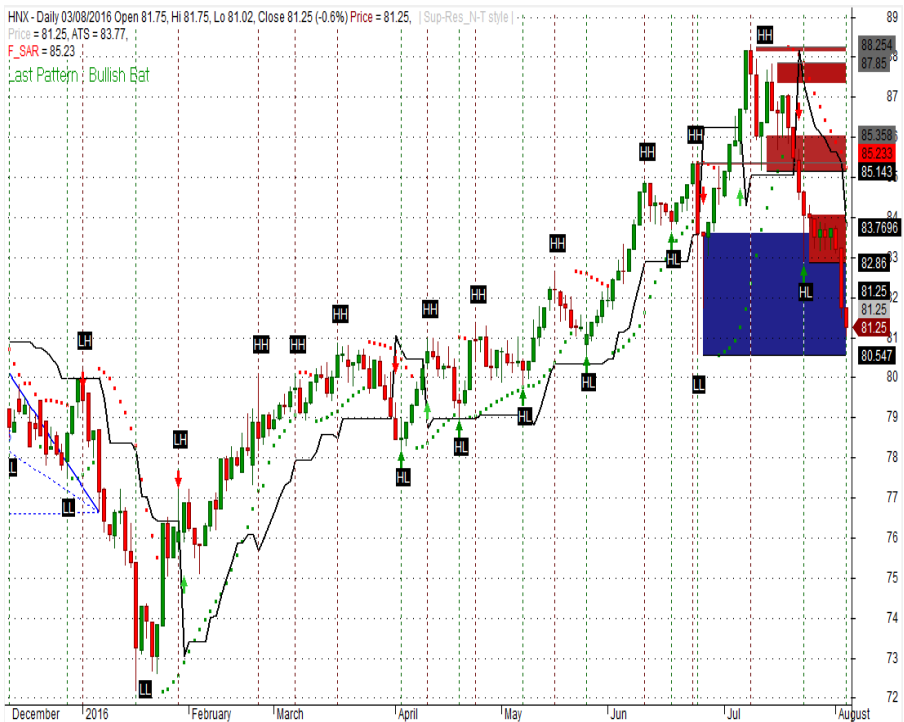
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↓ ROC	↓ BBs	↓
MA	↓ RSI	↓ SD	↓
MACD	↔ Stochastic	↓ ATR	↓
PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	↔

HNX-INDEX



Support range: 81.0 - 82.0 Resistance range: 83.0 - 84.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 81.0 - 82.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

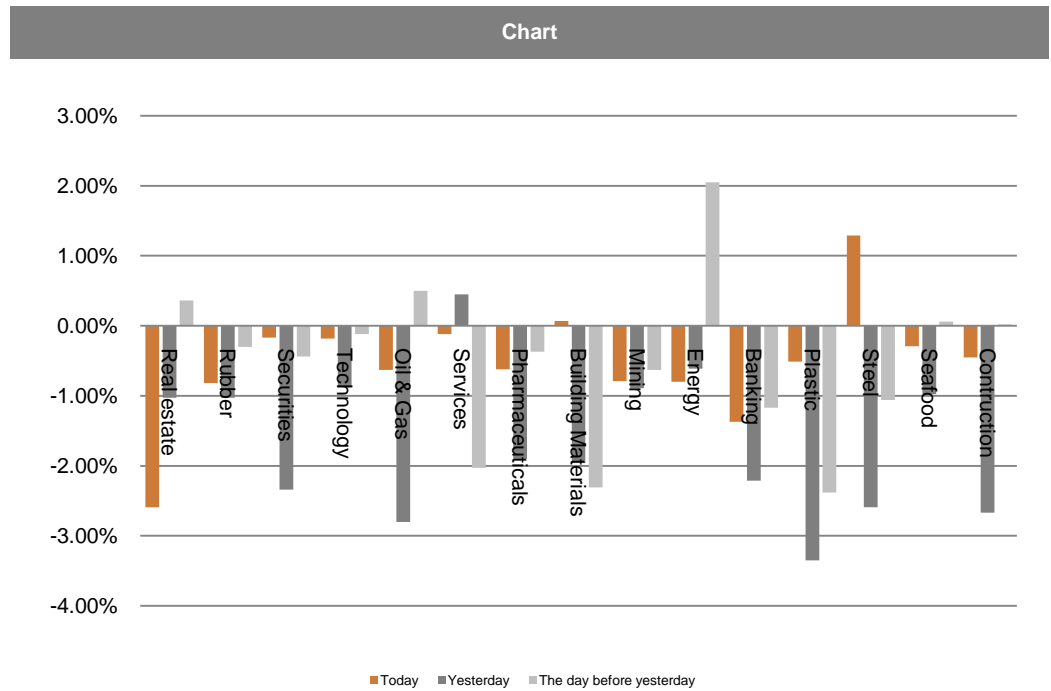
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PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	↔

August 03, 2016

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -2.59%
Rubber	↓ -0.82%
Securities	↓ -0.17%
Technology	↓ -0.18%
Oil & Gas	↓ -0.63%
Services	↓ -0.12%
Pharmaceuticals	↓ -0.62%
Building Materials	↑ 0.07%
Mining	↓ -0.79%
Energy	↓ -0.80%
Banking	↓ -1.37%
Plastic	↓ -0.51%
Steel	↑ 1.29%
Seafood	↓ -0.29%
Construction	↓ -0.45%



Industry	Ticker	Open	Close	+/-	%	Volume
	HT1	28.5	28.4	↓ -0.1	↓ -0.4%	64,600
Building Materials	VCS	100.5	101.8	↑ 1.3	↑ 1.3%	46,375
	BCC	16.8	16.4	↓ -0.4	↓ -2.4%	181,400
	VCB	51.5	50.5	↓ -1.0	↓ -1.9%	324,230
Banking	CTG	17.2	17.1	↓ -0.1	↓ -0.6%	449,320
	BVH	58.5	57	↓ -1.5	↓ -2.6%	240,570
	HPG	42.7	43.2	↑ 0.5	↑ 1.2%	3,050,500
Steel	HSG	37.1	38.9	↑ 1.8	↑ 4.9%	1,408,300
	POM	9.8	9.5	↓ -0.3	↓ -3.1%	100

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