

August 04, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS

BID: In 6 months, EBT reached VND3,311.4 billion, up 6.24% over the same period

BID - Bank For Investment And Development Of Vietnam – Q2/2016, Net interest income achieved VND4,694 billion, up 20.27% over the same period. EBT reached VND1,234 billion, up 46.2% over the same period. In 6 months, BID gained VND10,334 billion net interest income, up 21.65% over the same period. EBT reached VND3,311.4 billion, up 6.24% over the same period, achieved 41.92% management target.

CEO: In 6 months, EAT reached VND85.5 billion, up 1.3% over the same period

CEO - C.E.O Group Joint Stock Company – Q2/2016, Total sales achieved VND356.7 billion, up 3 times over the same period. EAT reached VND46.9 billion, up 65.1% over the same period. In 6 months, CEO gained VND604.9 billion total sales, up 102% over the same period. EAT reached VND85.5 billion, up 1.3% over the same period.













GMD: In 6 months, EAT reached VND184.7 billion, down 9% over the same period

GMD - Gemadept Corporation – Q2/2016, Net sales achieved VND923 billion, up slightly over the same period. EAT reached VND136 billion, down 16% over the same period. In 6 months, GMD gained VND1,772 billion net sales, down slightly over the same period. EAT reached VND184.7 billion, down 9% over the same period.

KDH: EAT Q2 reached VND109 billion, up 2 times over the same period

KDH - Khang Dien Investment & Trading House JSC – Q2/2016, Net sales achieved VND682.4 billion, up 2 times over the same period. EAT reached VND109 billion, up 2 times over the same period.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	41.23	18,355.00
	Nasdaq 	22.00	5,159.74
	S&P 500 	6.76	2,163.79
EU 	FTSE 100 	-11.00	6,634.40
	DAX 	25.87	10,170.21
	CAC 40 	-6.91	4,321.08
ASIA 	Nikkei 225 	79.60	16,162.71
	Hang Seng 	-390.02	21,739.12
	Shanghai 	7.18	2,978.46

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 04, 2016)

VIETNAM MACROECONOMIC NEWS

As of seven months: The total revenue from retail trade and services hit US\$89.6 billion, up 9.4% over the same period

The total revenue from retail trade and services hit US\$89.6 billion during the first seven months of this year, up 9.4% over the same period, according to the General Statistics Office (GSO). Excluding inflation, the increase would be 7.4%, lower than the 8.3% in the same period, GSO said. The retail sales growth (inflation excluded) during the reviewed period was also lower than was recorded in January at 11%; the first quarter at 7.9%; the first four months at 8.3% and the first five months at 7.8%, GSO noted.

Nielsen: Vietnam among 10 most optimistic countries globally

Though consumer confidence in Vietnam dropped slightly in the second quarter, the country is the seventh most optimistic country globally, according to the latest survey from information and measurement firm Nielsen. In the online study, consumers in Vietnam scored 107 points in the Consumer Confidence Index, down two points from the previous quarter. Nguyen Huong Quynh, managing director of Nielsen Vietnam, said in a statement the fact that Vietnamese continue to be optimistic about the local economy in comparison to other countries reflects "rising affluence in our country, the continued growth of middle class populations and a stable government's economic outlook."

August 04: The central rate of VND/USD is VND 21,833 per US dollar, up VND3 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 04 at VND21,833 per US dollar, up VND3 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,488 per US dollar and the floor rate is VND21,178 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

August 04: The buying and selling prices of SJC gold touched VND36.68 million and VND36.76 million, respectively

At 8.20 am, the DOJI Group traded its gold at VND36.68 million and VND36.76 million per tael, down VND180,000 in buying price and VND190,000 in selling price from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,356.2 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,5 million per tael, nearly VND200,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS

August 03: The Dow industrials rose 0.23 percent, to 18,355.00

August 03 - U.S. stocks edged higher Wednesday as energy companies climbed with the price of oil. Banks also rose, and investors sold traditionally safe stocks. The Dow Jones industrials rose 41.23 points, or 0.23 percent, to 18,355, ended a seven-day losing streak, the S&P 500 added 6.75 points, or 0.31 percent, to 2,163.78 and the Nasdaq Composite increased 22.01 points, or 0.43 percent, to 5,159.74.

August 03: U.S. crude oil rose 3.3 percent, to settle at \$40.83

August 03 - Oil prices rebounded sharply on Wednesday after US government data showed a bigger than expected drawdown in gasoline inventories, pointing to higher demand during the summer driving season. At the end of the session, the price of WTI crude for September delivery, rose \$1.32, or 3.3%, to settle at \$40.83 a barrel. Brent crude on ICE Futures Europe for October delivery, up \$1.3, or 3.1 percent, to \$43.10 a barrel.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

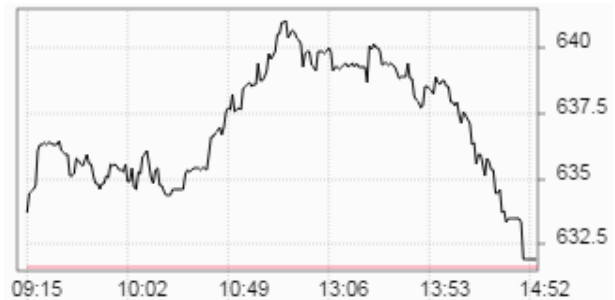
Change (points)	↑	+0,33/+0,05%
Index (points)	↑	631.94
Trading volume (shares)		112,054,475
Trading value (VND billion)		1,991.37
Advances	↑	93
Declines	↓	138
Unchanged	→	79

HNX-INDEX STATISTICS

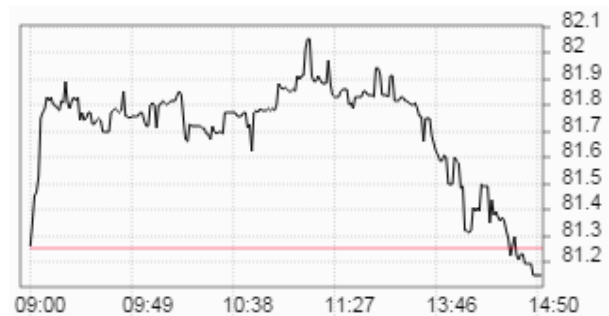
Change (points)	↓	-0,10/-0,12%
Index (points)	↓	81.25
Trading volume (shares)		41,344,668
Trading value (VND billion)		418.67
Advances	↑	86
Declines	↓	112
Unchanged	→	181

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	7,682,100	2,924,700
SELL	8,408,250	452,465
BUY - SELL	-726,150	2,472,235

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
GMC	40	42.8	42.8	40	1,470	↑ 7.0%
HU3	8.7	9.2	9.2	8.7	22,580	↑ 7.0%
HOT	24.2	26.2	26.2	24.2	210	↑ 6.9%
STG	21.8	21.8	21.8	21.7	31,510	↑ 6.9%
TDW	36.5	37.4	37.4	32.6	800	↑ 6.9%

HNX-INDEX INTRA DAY


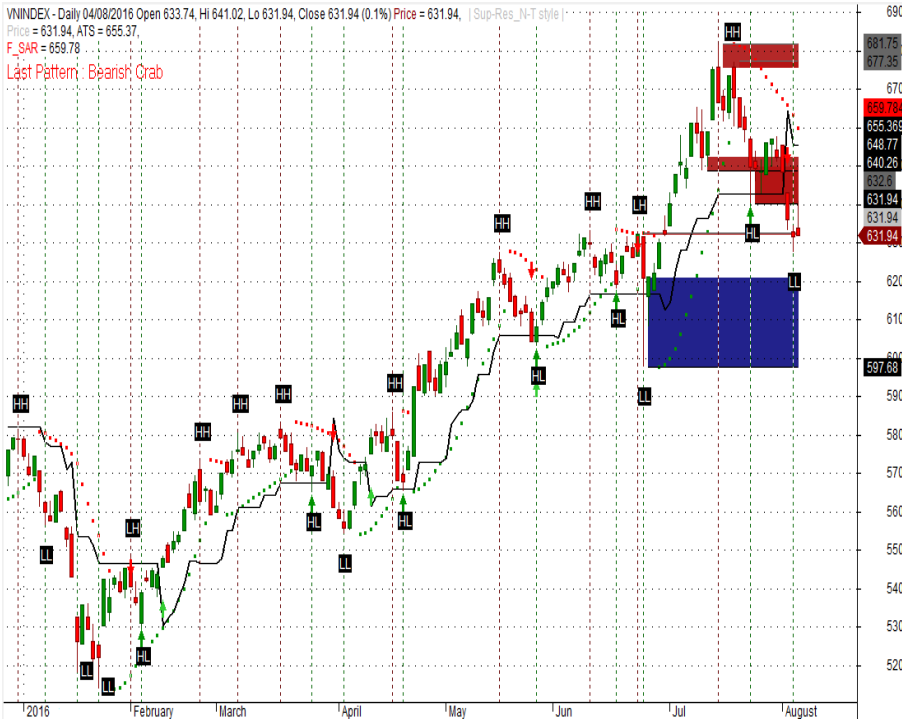
Ticker	Open	Close	High	Low	Volume	Change
SGH	24.2	24.2	24.2	24.2	100	↑ 10.0%
PGT	4.2	4.4	4.4	3.6	26,300	↑ 10.0%
TH1	13.2	14.5	14.5	13.2	1,100	↑ 9.9%
LTC	5.6	5.6	5.6	5.6	100	↑ 9.8%
TSB	11.5	11.5	11.5	11.5	100	↑ 9.5%

FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND73.71 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND43.54 billion. On HNX, foreign investors registered their net-buying status for VND30.2 billion. Foreigners' top buying shares on HNX were PVS (810.000 shares), VIX (660.100 shares), SHS (273.100 shares), PGT (154.000 shares) and TIG (132.700 shares). Foreigners' top selling on HNX shares were PVS (204.460 shares), VNR (100.000 shares), AAA (43.000 shares), HUT (36.200 shares) and HHG (16.600 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 600 - 620 Resistance range: 640 - 660

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 600 - 620.

Recommendation:

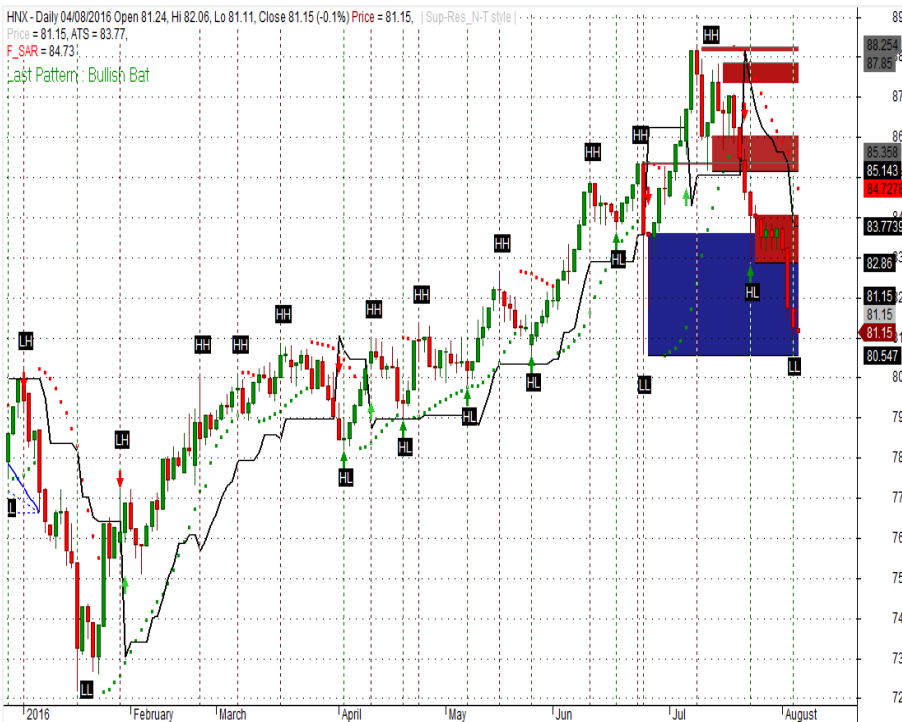
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↓ ROC	↓ BBs	↓
MA	↓ RSI	↓ SD	↓
MACD	↓ Stochastic	↓ ATR	↓
PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	→

HNX-INDEX



Support range: 81.0 - 82.0 Resistance range: 83.0 - 84.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 81.0 - 82.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

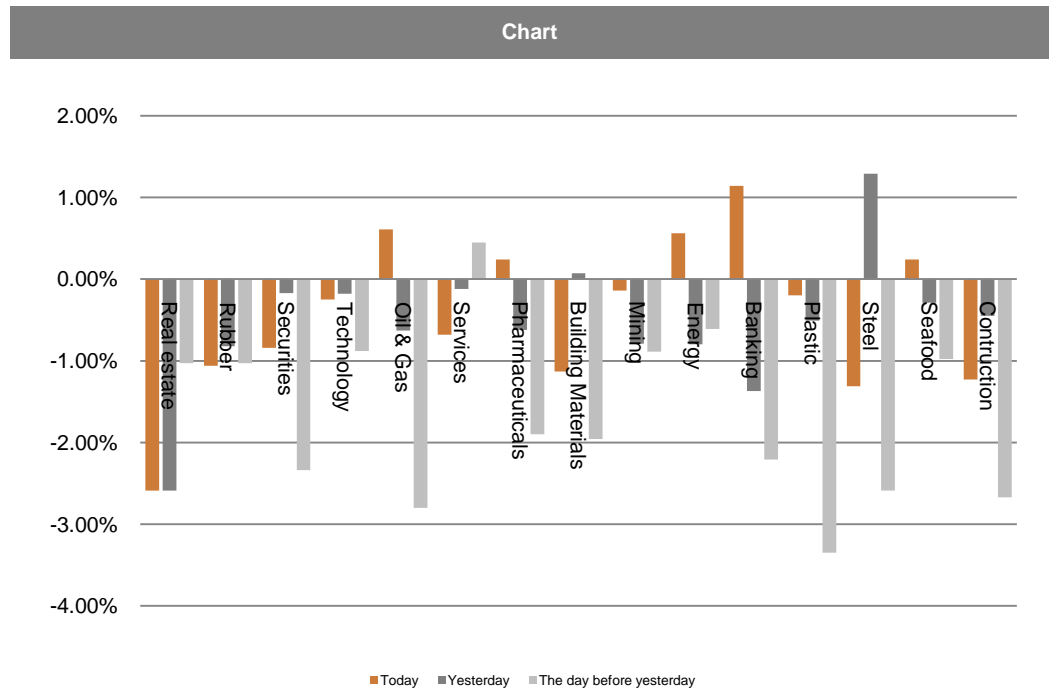
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PSAR	↓ %R	↓ Volume	
Aroon	↓ MFI	↓ Volume	→

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -2.59%
Rubber	↓ -1.06%
Securities	↓ -0.84%
Technology	↓ -0.25%
Oil & Gas	↑ 0.61%
Services	↓ -0.68%
Pharmaceuticals	↑ 0.24%
Building Materials	↓ -1.13%
Mining	↓ -0.14%
Energy	↑ 0.56%
Banking	↑ 1.14%
Plastic	↓ -0.20%
Steel	↓ -1.31%
Seafood	↑ 0.24%
Construction	↓ -1.23%



Industry	Ticker	Open	Close	+/-	%	Volume
Oil & Gas	DPM	28.9	28.8	↓ -0.1	↓ -0.4%	321,820
	PVD	24.6	25.2	↑ 0.6	↑ 2.4%	941,770
	PVS	17.1	17.5	↑ 0.4	↑ 2.3%	2,125,583
Energy	GAS	59	59.5	↑ 0.5	↑ 0.9%	284,210
	PPC	14.9	14.5	↓ -0.4	↓ -2.7%	165,880
	PGD	45.8	45.2	↓ -0.6	↓ -1.3%	114,050
Banking	VCB	50.5	52	↑ 1.5	↑ 3.0%	537,660
	CTG	17.1	17.3	↑ 0.2	↑ 1.2%	610,370
	BVH	57	57.5	↑ 0.5	↑ 0.9%	339,080

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