

August 08, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
DHG: To sell all 222,380 treasury shares

DHG - DHG Pharmaceutical Jsc. - DHG registered to sell all 222,380 treasury shares from August 18, 2016 to September 16, 2016 via order matching or put through.

VNF: Transimex Jsc registered to purchase 682,100 shares

VNF - Vinafreight Jsc. - Transimex Jsc, registered to purchase 682,100 shares from August 08, 2016 to August 31, 2016 via negotiation or continuous order matching. After the deal, Transimex Jsc is expected to hold 2,85 million VNF shares or 51.14% stake.













GMC: Member of the BOD registered to sell 400,000 shares

GMC - SaiGon Garment Manufacturing Trade Jsc. - Lam Quang Thai, Member of the BOD, registered to sell 400,000 shares from August 10, 2016 to September 08, 2016 via negotiation or continuous order matching. After the deal, Lam Thai Quang is expected to hold 1,45 million GMC shares or 12.52% stake.

HHS: Member of the BOD registered to sell 12,7 million shares

HHS - Hoang Huy Investment Services Jsc. - Do Huu Hau, Member of the BOD, registered to sell 12,7 million share, or 4.71% stake from August 09, 2016 to September 08, 2016 via negotiation with Hoang Huy Investment Financial Services Jsc.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	191.48	18,543.53
	Nasdaq 	54.87	5,221.12
	S&P 500 	18.62	2,182.87
EU 	FTSE 100 	53.31	6,793.47
	DAX 	139.35	10,367.21
ASIA 	CAC 40 	64.92	4,410.55
	Nikkei 225 	246.03	16,500.48
	Hang Seng 	313.86	22,146.09
	Shanghai 	-5.73	2,976.70

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 08, 2016)

VIETNAM MACROECONOMIC NEWS
HCMC looks to credit growth of 18-20%

Nguyen Hoang Minh, deputy director of the central bank's HCMC branch, told the second session of the council that the city saw credit expanding 9% in 2013, 12% in 2014 and 15% in 2015, and that the estimate for this year is 18-20%. By end-July, total outstanding loans had risen by almost 11%, helping inject more money into business operations. At present, total outstanding loans reach roughly VND1,350 trillion (US\$60.5 billion), Minh said. Meanwhile, the bad debt ratio had been 3.98% by the end of last month, down slightly from 4.02% early this year. If bad debts of Vietnam Construction Bank, Ocean Bank and GPBank, the three ailing banks already acquired by the central bank, are excluded, the bad debt ratio in HCMC is only 2.01%.

Central Bank of Vietnam Sets Key Monetary Policies by Year End

Governor Hung made the point on the monetary performance by July and talked about orientations by the end of 2016. The SBV will continue to flexibly implement monetary and fiscal policy and cooperate with the Ministry of Finance to ensure the liquidity of credit institutions, said the Governor. The SBV will consistently use monetary policy to stabilize interest rates and reduce the lending rates pressures. Notably, the proportion of medium and long-term loans had a high increase rate, at more than 10%, which supports economic growth in the medium and long term.

August 08: The central rate of VND/USD is VND 21,833 per US dollar, up VND5 from last week

The State Bank of Vietnam quoted the central rate of VND/USD on August 08 at VND21,833 per US dollar, up VND5 from last week. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,488 per US dollar and the floor rate is VND22,178 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,280 – 22,370 per US dollar, up VND20 in buying price and VND40 in selling price from the last week's rate.

August 08: The buying and selling prices of SJC gold touched VND36,48 million and VND36,58 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.48 million and VND36.58 million per tael, down VND30,000 in buying and selling price from the last week's rates. At 9.00 am, Hanoi time, spot gold was at \$1,336 per ounce, up nearly \$2 compared to the last week's price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,00 million per tael, nearly VND700,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 05: The Dow industrials rose 1.04 percent, to 18,543.53

August 05 - U.S. stocks rose Friday after a strong July jobs report, sending the S&P 500 and the Nasdaq Composite Index to record closing highs. The Dow Jones industrials rose 191.48 points, or 1.04 percent, to 18,543.53, the S&P 500 added 18.62 points, or 0.86 percent, to 2,182.87 and the Nasdaq Composite increased 54.87 points, or 1.06 percent, to 5,221.12.

August 05: U.S. crude oil fell 0.31 percent, to settle at \$41,80

August 05 - Oil prices fell on Friday, as the dollar rose after U.S. monthly employment report surprised markets with a better than expected job gain of 255,000 in July. At the end of the session, the price of WTI crude for September delivery, fell 13 cents, or 0.31%, to settle at \$41.80 a barrel. Brent crude on ICE Futures Europe for September delivery, down 2 cents, or 0.1 percent, to \$44.27 a barrel. However, the whole week, Brent crude still rose 1.7%.

August 08, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

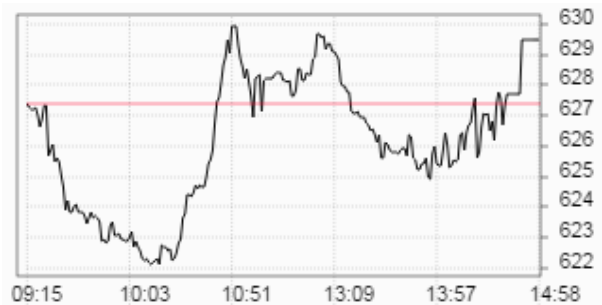
Change (points)	↑	+2,07/+0,33%
Index (points)	↑	629.46
Trading volume (shares)		90,026,903
Trading value (VND billion)		1,548.62
Advances	↑	118
Declines	↓	85
Unchanged	→	107

HNX-INDEX STATISTICS

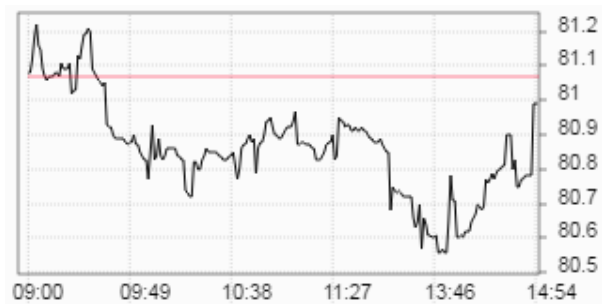
Change (points)	↓	-0,08/-0,10%
Index (points)	↓	80.99
Trading volume (shares)		31,534,068
Trading value (VND billion)		327.59
Advances	↑	87
Declines	↓	100
Unchanged	→	192

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	4,889,090	875,600
SELL	9,773,700	236,009
BUY - SELL	-4,884,610	639,591

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
LGC	21.4	21.9	21.9	21	239,480	↑ 6.8%
HOT	26.1	29.9	29.9	26.1	50	↑ 6.8%
EVE	20.6	22.1	22.1	20.6	513,420	↑ 6.8%
PDN	63.5	64	64	63.5	40	↑ 6.7%
QBS	6.2	6.4	6.4	6	1,014,490	↑ 6.7%

HNX-INDEX INTRA DAY


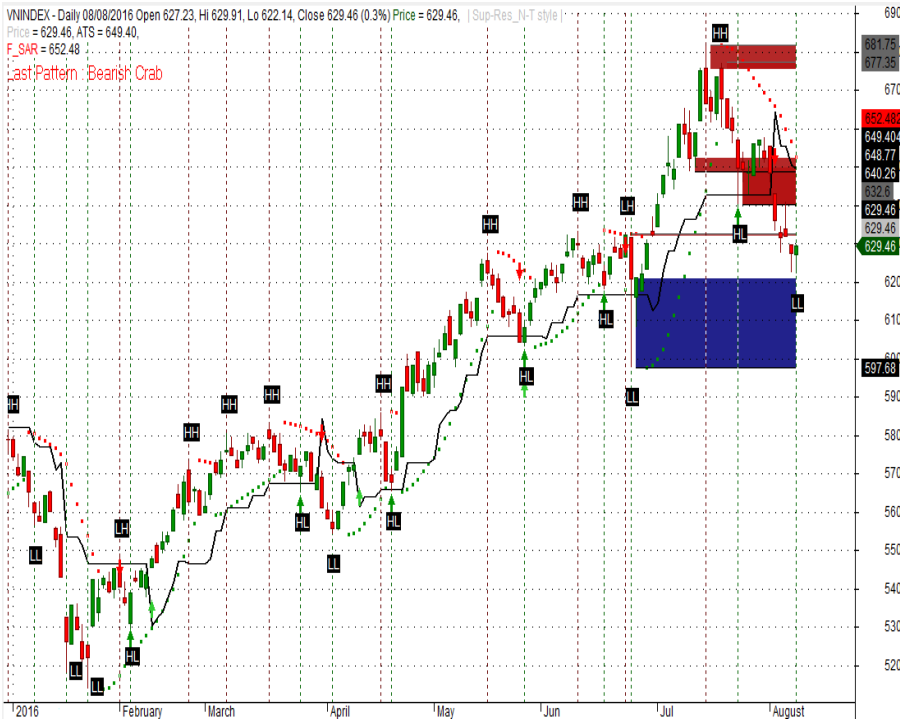
Ticker	Open	Close	High	Low	Volume	Change
VLA	10.3	11	11	10.3	1,200	↑ 10.0%
HDO	2	2.2	2.2	2	12,900	↑ 10.0%
HGM	44.5	44.5	44.5	44.5	200	↑ 9.9%
SIC	16.2	17.8	17.8	16.2	15,800	↑ 9.9%
BSC	23.4	23.4	23.4	23.4	100	↑ 9.9%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND119.61 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND130.62 billion. On HNX, foreign investors registered their net-buying status for VND11.0 billion. Foreigners' top buying shares on HNX were PGS (167.900 shares), VND (166.900 shares), BVS (109.000 shares), PLC (66.900 shares) and SHB (53.600 shares). Foreigners' top selling on HNX shares were AAA (70.800 shares), PLC (58.200 shares), VNR (50.000 shares), DXP (15.000 shares) and DAD (10.400 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 600 - 620 Resistance range: 640 - 660

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 600 - 620.

Recommendation:

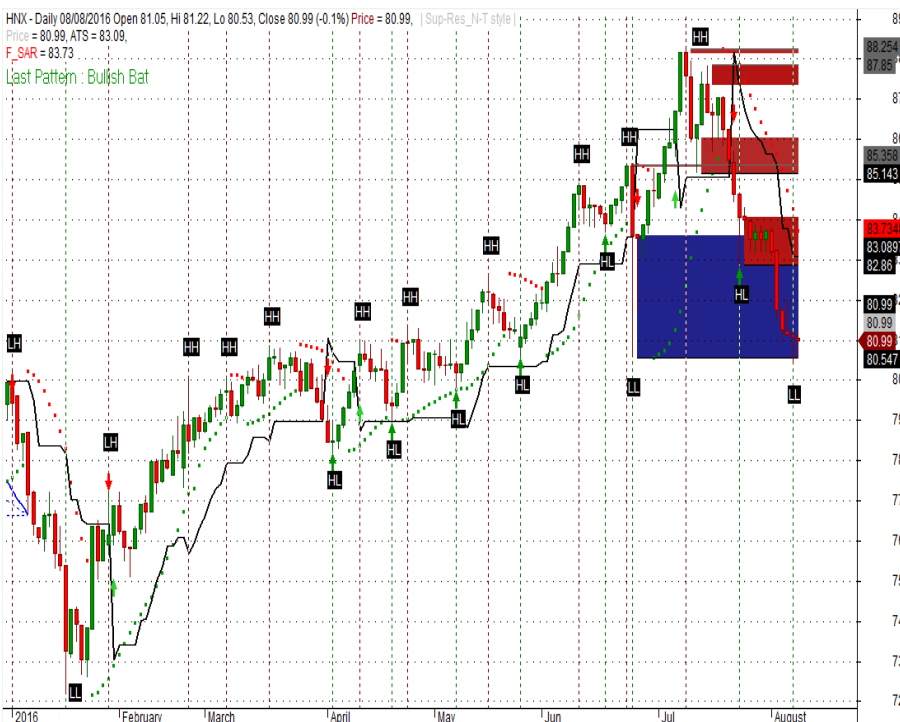
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↓	ROC	↓ BBs →
MA	↓	RSI	↓ SD →
MACD	↓	Stochastic	↓ ATR →
PSAR	↓	%R	↓ Volume →
Aroon	↓	MFI	↓ Volume →

HNX-INDEX



Support range: 81.0 - 82.0 Resistance range: 83.0 - 84.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 81.0 - 82.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

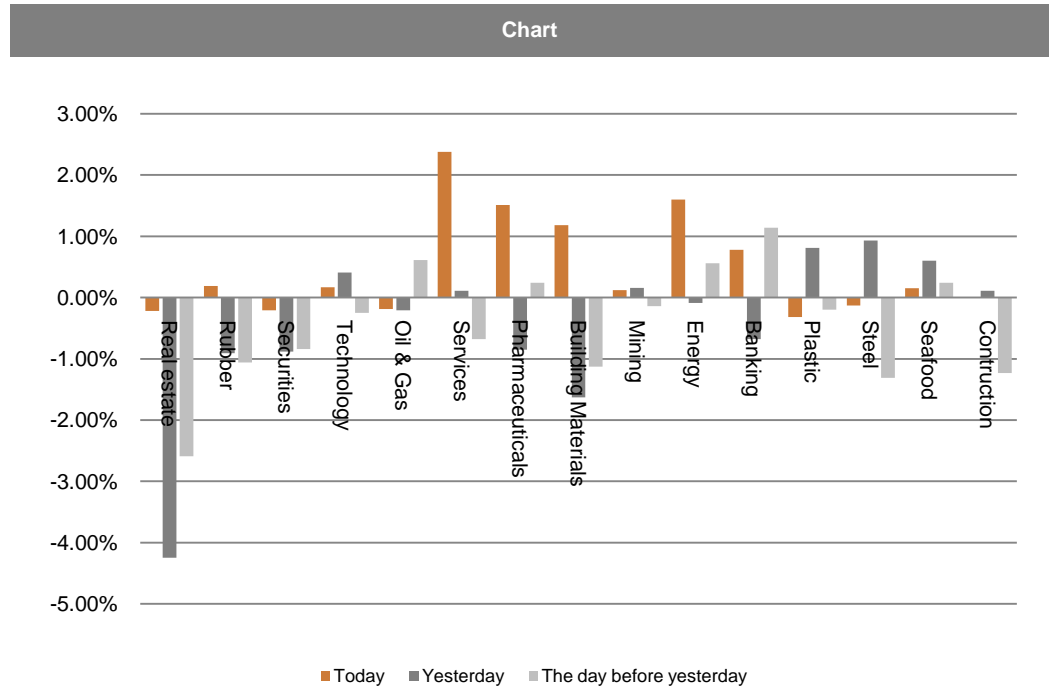
In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↓	ROC	↓ BBs →
MA	↓	RSI	↓ SD →
MACD	↓	Stochastic	↓ ATR →
PSAR	↓	%R	↓ Volume →
Aroon	↓	MFI	↓ Volume →

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.22%
Rubber	↑ 0.19%
Securities	↓ -0.21%
Technology	↑ 0.17%
Oil & Gas	↓ -0.19%
Services	↑ 2.38%
Pharmaceuticals	↑ 1.51%
Building Materials	↑ 1.18%
Mining	↑ 0.12%
Energy	↑ 1.60%
Banking	↑ 0.78%
Plastic	↓ -0.32%
Steel	↓ -0.13%
Seafood	↑ 0.15%
Construction	↔ 0.00%



Industry	Ticker	Open	Close	+/-	%	Volume
Services	PAN	39.8	41.4	↑ 1.6	↑ 4.0%	3,240
	OCH	6	6	↔ 0.0	↔ 0.0%	100
	TCT	54	54	↔ 0.0	↔ 0.0%	4,410
Pharmaceuticals	DHG	86.5	89	↑ 2.5	↑ 2.9%	28,470
	DMC	73.5	76	↑ 2.5	↑ 3.4%	114,230
	IMP	49	49.2	↑ 0.2	↑ 0.4%	630
Building Materials	HT1	26.5	27.5	↑ 1.0	↑ 3.8%	55,730
	VCS	102	102	↔ 0.0	↔ 0.0%	25,123
	BCC	16.1	16.2	↑ 0.1	↑ 0.6%	105,330

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