

August 09, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
SDU: Chair of the BOD registered to purchase 1 million shares

SDU - Song Da Urban Investment Construction And Development Jsc - Hoang Van Anh, Chair of the BOD, registered to purchase 400,000 shares from August 10, 2016 to September 08, 2016 via negotiation or continuous order matching. After the deal, Hoang Van Anh is expected to hold 2 million SDU shares or 9.92% stake.

PPI: Chair of the BOD registered to purchase 1 million shares

PPI - Pacific Property and Infrastructure Development and Investment Jsc - Pham Duc Tan, Chair of the BOD, registered to purchase 1,000,000 shares from August 11, 2016 to September 09, 2016 via negotiation or continuous order matching. After the deal, Pham Duc Tan is expected to hold 7 million PPI shares or 14.5% stake.













SPP: Member of the BOD registered to purchase 150,000 shares

SPP - Saigon Plastic Packaging jsc - Nguyen Hong Tuan, Member of the BOD, registered to purchase 150,000 shares from August 10, 2016 to September 08, 2016 via negotiation or continuous order matching.

HHS: TCH registered to purchase 12,995,510 shares

HHS - Hoang Huy Investment Services Jsc - Hoang Huy Investment Financial Services, registered to purchase 12,995,510 shares from August 9, 2016 to September 07, 2016 via negotiation or continuous order matching.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-14.24	18,529.29
	Nasdaq 	-7.98	5,213.14
	S&P 500 	-1.98	2,180.89
EU 	FTSE 100 	15.66	6,809.13
	DAX 	65.15	10,432.36
	CAC 40 	4.91	4,415.46
ASIA 	Nikkei 225 	27.12	16,677.69
	Hang Seng 	348.67	22,494.76
	Shanghai 	27.58	3,004.28

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 09, 2016)

VIETNAM MACROECONOMIC NEWS
Bank Loan-Deposit Ratios Improve

According to the latest statistics from the State Bank of Việt Nam (SBV), the LDR of State-Owned commercial banks at the end of June had dropped to 93.93%, the lowest level over the past 10 months. Expert said the fall was significant as the LDR had remained high, at 99.11%, earlier this year. For many years, the LDR of the banks has remained high, even reaching 110.01% in December 2011, causing high risk for these banks. While restructuring the banking industry in 2011-15, the SBV targeted reducing the LDR of State-owned commercial banks to a maximum of 90%. However, it failed to meet this target.

Shrimp Export Growth Cools

According to the Vietnam Association of Seafood Exporters and Producers (VASEP), the country earned US\$1.4 billion from shrimp shipments in the January-June period, up 4.8% over the same period last year. The exports bounced back in the first months of this year after a sharp decline last year, when the total value was only nearly US\$3 billion, equivalent to 75% of 2014. VASEP attributed the recovery to rising demand from key markets, falling inventories, a stable foreign exchange rate between the U.S. dollar and the Vietnam dong, and higher prices.

August 09: The central rate of VND/USD is VND 21,840 per US dollar, up VND7 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 09 at VND21,840 per US dollar, up VND7 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,495 per US dollar and the floor rate is VND22,186 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND20 in buying price and VND40 in selling price from yesterday's rate.

August 09: The buying and selling prices of SJC gold touched VND36,47 million and VND36,55 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.47 million and VND36.55 million per tael, up VND40,000 in buying and selling price from the last week's rates. At 9.00 am, Hanoi time, spot gold was at \$1,335 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,00 million per tael, nearly VND500,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 08: The Dow industrials fell 0.08 percent, to 18,529.29

August 08 - U.S. stocks slipped Monday as declines in health-care shares offset gains in energy stocks. The Dow Jones industrials fell 14.24 points, or 0.08 percent, to 18,529.29, the S&P 500 was down 1.98 points, or 0.09 percent, to 2,180.89 and the Nasdaq Composite decreased 7.98 points, or 0.15 percent, to 5,213.14.

August 08: U.S. crude oil rose 2.9 percent, to settle at \$43,02

August 08 - Oil prices settled up nearly 3 percent on Monday amid renewed speculation that OPEC would try to restrain output, easing oversupply worries that pressured the market to three-month lows last week. At the end of the session, the price of WTI crude for September delivery, rose \$1.22, or 2.9%, to settle at \$43.02 a barrel. Brent crude on ICE Futures Europe for September delivery, up \$1.12, or 2.53 percent, to \$45.39 a barrel.

August 09, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

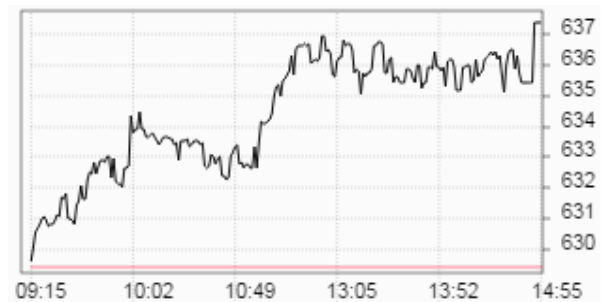
Change (points)	↑	+7,88/+1,25%
Index (points)	↑	637.34
Trading volume (shares)		98,867,142
Trading value (VND billion)		2,059.21
Advances	↑	153
Declines	↓	57
Unchanged	→	100

HNX-INDEX STATISTICS

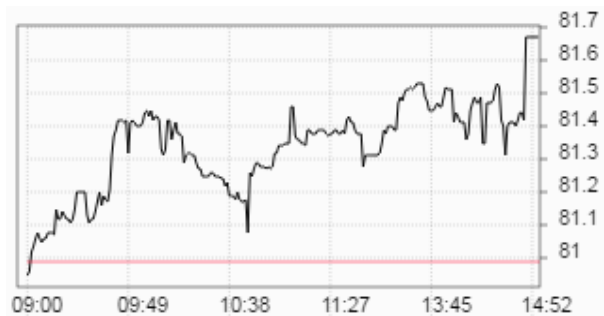
Change (points)	↑	+0,68/+0,84%
Index (points)	↑	81.67
Trading volume (shares)		33,568,075
Trading value (VND billion)		428.49
Advances	↑	104
Declines	↓	79
Unchanged	→	196

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	6,234,190	1,247,004
SELL	13,179,580	169,600
BUY - SELL	-6,945,390	1,077,404

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
VMD	31	32.9	32.9	30.8	30	↑ 6.8%
EVE	22.3	23.6	23.6	22.3	654,470	↑ 6.8%
LIX	54	55.5	55.5	52.5	54,710	↑ 6.7%
TMT	22.7	24	24	22.2	20,560	↑ 6.7%
LSS	13.6	14.4	14.4	13.6	1,522,870	↑ 6.7%

HNX-INDEX INTRA DAY


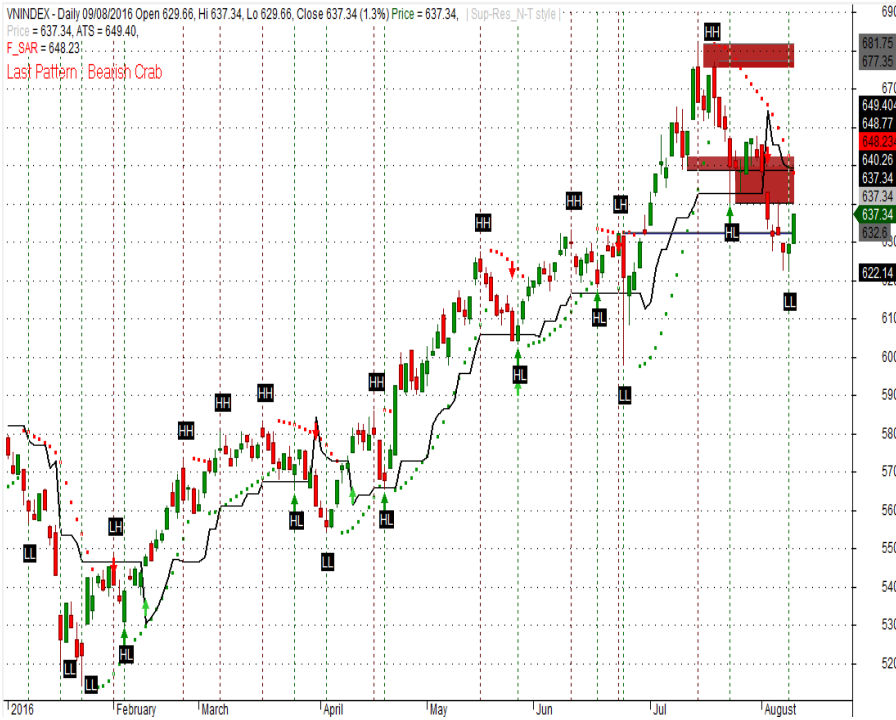
Ticker	Open	Close	High	Low	Volume	Change
DST	25.9	28.6	28.6	25.9	2,440,800	↑ 10.0%
HNM	6.3	6.6	6.6	6.3	46,200	↑ 10.0%
BSC	25.7	25.7	25.7	25.7	100	↑ 9.8%
ALT	11.3	11.3	11.3	11.3	100	↑ 9.7%
PCG	7.3	7.3	7.3	7.3	100	↑ 9.0%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND98.49 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND114.87 billion. On HNX, foreign investors registered their net-buying status for VND16.4 billion. Foreigners' top buying shares on HNX were PVS (367,100 shares), SCR (180,500 shares), VKC (117,800 shares), BVS (70,500 shares) and SHB (69,000 shares). Foreigners' top selling on HNX shares were VNR (73,000 shares), PTD (27,000 shares), PLC (20,000 shares), KLF (12,000 shares) and HHG (10,000 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 600 - 620 Resistance range: 640 - 660

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 640 - 660.

Recommendation:

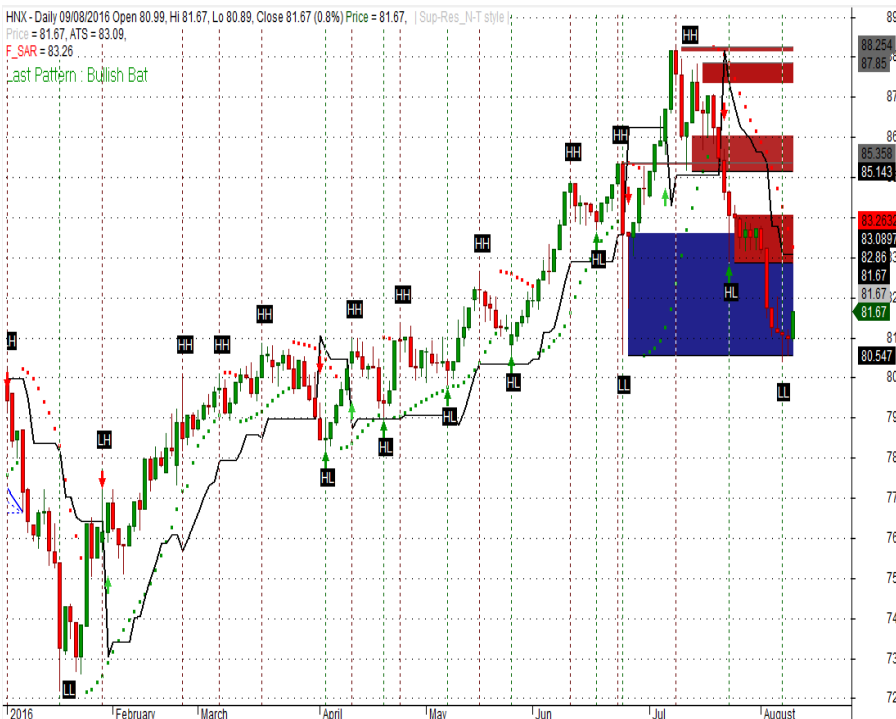
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	→	BBs
MA	↓	RSI	→	SD
MACD	↓	Stochastic	↓	ATR
PSAR	↓	%R	↑	Volume
Aroon	↓	MFI	↑	Volume

HNX-INDEX



Support range: 81.0 - 82.0 Resistance range: 83.0 - 84.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

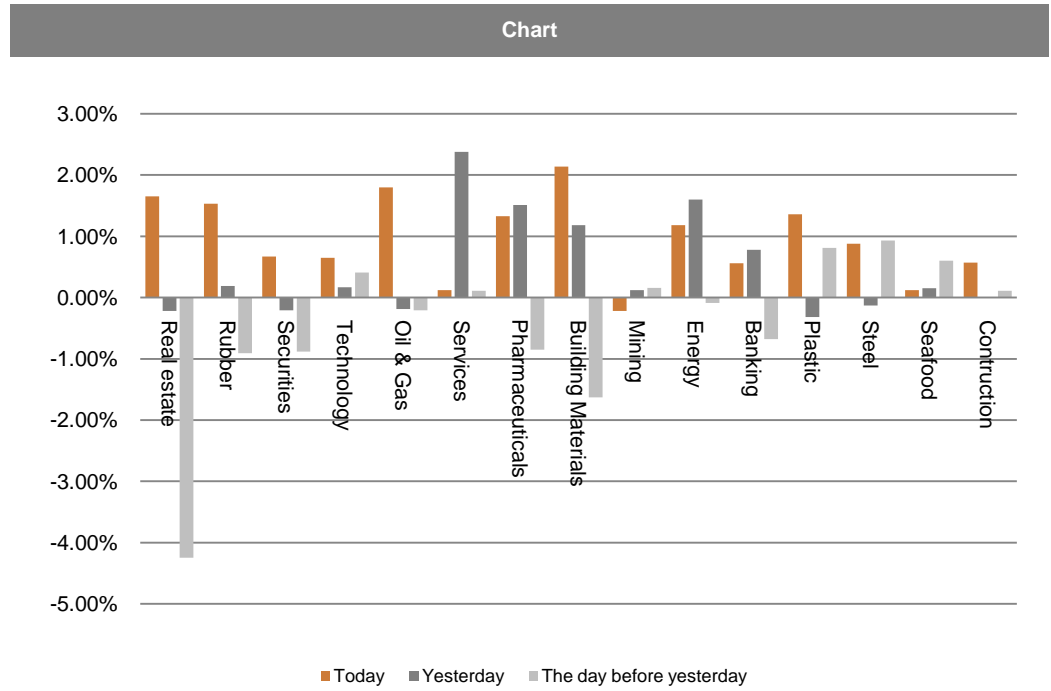
In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	→	BBs
MA	↓	RSI	↓	SD
MACD	↓	Stochastic	↓	ATR
PSAR	↓	%R	↑	Volume
Aroon	↓	MFI	↑	Volume

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 1.65%
Rubber	↑ 1.53%
Securities	↑ 0.67%
Technology	↑ 0.65%
Oil & Gas	↑ 1.80%
Services	↑ 0.12%
Pharmaceuticals	↑ 1.33%
Building Materials	↑ 2.14%
Mining	↓ -0.22%
Energy	↑ 1.18%
Banking	↑ 0.56%
Plastic	↑ 1.36%
Steel	↑ 0.88%
Seafood	↑ 0.12%
Construction	↑ 0.57%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	VIC	44.7	45.5	↑ 0.8	↑ 1.8%	827,360
	KBC	16.9	17.5	↑ 0.6	↑ 3.6%	5,783,890
	REE	19.8	20.1	↑ 0.3	↑ 1.5%	413,450
Rubber	DRC	37.2	38.3	↑ 1.1	↑ 3.0%	164,760
	PHR	19.1	18.8	↓ -0.3	↓ -1.6%	57,850
	CSM	20.6	21.4	↑ 0.8	↑ 3.9%	197,120
Oil & Gas	DPM	28.6	28.6	→ 0.0	→ 0.0%	390,300
	PVD	25.3	26.2	↑ 0.9	↑ 3.6%	1,179,700
	PVS	17.9	19.1	↑ 1.2	↑ 6.7%	2,275,243

Disclaimer

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