

August 10, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
CMS: To pay cash dividend of 10%

CMS - Vietnam Construction and Manpower Jsc - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: August 18, 2016. Ex-date: August 17, 2016. Dividend rate: 10%. Payment date: September 05, 2016.

PVX: In 6 months, EAT reached VND32.43 billion, up 3.3 times over the same period

PVX - Petro Vietnam Construction Jsc – Q2/2016, Net sales achieved VND2,621.59 billion, down 7.55% over the same period. EAT reached VND21.74 billion, up 5.5 times over the same period. In 6 months, PVX gained VND4,901.47 billion net sales, down 9.3% over the same period, achieved 44.56 management target. EAT reached VND32.43 billion, up 3.3 times over the same period, achieved 43.24% management target.













ITD: To pay stock dividend of 20%

ITD - Innovative Technology Development Corporation - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015. Record date: August 26, 2016. Ex-date: August 25, 2016. Dividend rate: 20%.

NHA: To pay cash dividend of 10%

NHA - Ha Noi South Housing and Urban Development Corporation - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015 and the first tranche of the fiscal year of 2016. Record date: August 24, 2016. Ex-date: August 23, 2016. Dividend rate: 10%. Payment date: September 20, 2016.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	3.76	18,533.05
	Nasdaq 	12.34	5,225.48
	S&P 500 	0.85	2,181.74
EU 	FTSE 100 	42.17	6,851.30
	DAX 	260.54	10,692.90
	CAC 40 	52.61	4,468.07
ASIA 	Nikkei 225 	-82.66	16,682.31
	Hang Seng 	-29.15	22,465.61
	Shanghai 	21.40	3,025.68

VIETNAM MACROECONOMIC NEWS
Vietnamese M&A activities heating up

Mergers and acquisitions (M&As) have become popular in the Vietnamese market due to the country's deeper integration into the global economy in recent years. Statistics show that the total value of M&A deals was estimated at 5.2 billion USD in 2015 and 3 billion USD in the first six months of 2016. The figure is expected to surpass 6 billion USD for the whole of 2016 and continue to edge up in the following years.

Vietnam records car sales recovery in July

Car sales in Vietnam rebounded in July after experiencing a monthly drop in June, according to Vietnam Automobile Manufacturers' Association (VAMA). The sales in the domestic market jumped 15% from the previous month and 38% from a year earlier to 28,004 vehicles. The volume of passenger cars sold in July hiked 36% month on month while the sales of commercial and special-purpose vehicles declined by 10% and 2% respectively. Nearly 163,870 cars were sold in the first seven months of 2016, a year-on-year rise of 32 percent. Special-purpose vehicles saw the fastest sales growth (49%), followed by commercial cars (36 percent) and passenger cars (28 percent).

August 10: The central rate of VND/USD is VND 21,838 per US dollar, down VND2 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 10 at VND21,838 per US dollar, down VND2 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,493 per US dollar and the floor rate is VND21,184 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,240 – 22,310 per US dollar, down VND20 in both buying and selling prices from yesterday's rate.

August 10: The buying and selling prices of SJC gold touched VND36,60 million and VND36,68 million, respectively

At 8.25 am, the DOJI group traded its gold at VND36.60 million and VND36.68 million per tael, up VND120,000 in buying and selling price from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,345.9 per ounce, up nearly \$5 compared to the opening's price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,24 million per tael, nearly VND400,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 09: The Dow industrials rose 0.02 percent, to 18,533.05

August 09 - The Nasdaq composite rose to a record high close on Tuesday while other major indexes hovered near their own recent all-time highs in a session with thin trading volume. The Dow Jones industrials rose 3.76 points, or 0.02 percent, to 18,533.05, the S&P 500 added 0.85 points, or 0.04 percent, to 2,181.74 and the Nasdaq Composite increased 12.34 points, or 0.24 percent, to 5,225.48, exceeding the record on Friday.

August 09: U.S. crude oil fell 0.6 percent, to settle at \$42.77

August 09 - Oil prices fell Tuesday as U.S. government forecasters raised their outlook for domestic production and traders grew skeptical that the Organization of the Petroleum Exporting Countries would consider production caps next month. At the end of the session, the price of WTI crude for September delivery, fell 25 cents, or 0.6%, to settle at \$42.77 a barrel. Brent crude on ICE Futures Europe for September delivery, down 41 cents, or 0.9% percent, to \$44.98 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 10, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+10,99/+1,72%**

Index (points) ↑ **648.33**

Trading volume (shares) **120,826,260**

Trading value (VND billion) **2,302.48**

Advances ↑ **163**

Declines ↓ **60**

Unchanged → **87**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,60/+0,73%**

Index (points) ↑ **82.27**

Trading volume (shares) **37,280,216**

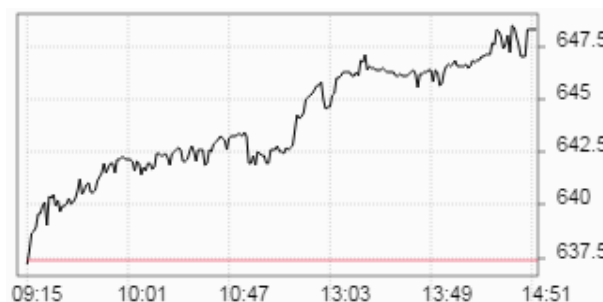
Trading value (VND billion) **483.14**

Advances ↑ **105**

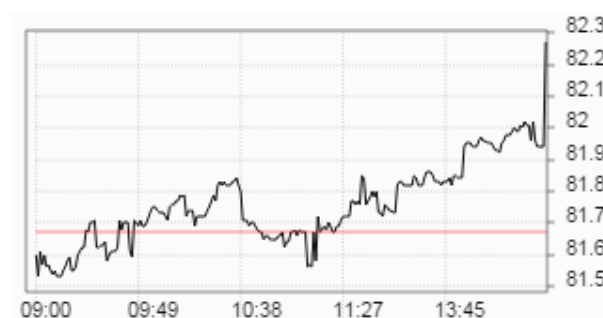
Declines ↓ **71**

Unchanged → **203**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	5,016,114	1,183,900
SELL	8,566,244	873,676
BUY - SELL	-3,550,130	310,224

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
HVX	4.3	4.6	4.6	4.3	540	↑ 7.0%
PGD	44.3	46.5	46.5	42.3	301,220	↑ 6.9%
VHG	2.7	3.1	3.1	2.9	2,209,980	↑ 6.9%
PNJ	65.5	70	70	65.5	136,310	↑ 6.9%
VIC	44.5	48.6	48.6	45.7	2,852,080	↑ 6.8%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
MDC	8.8	8.8	8.8	8.8	100	↑ 10.0%
FID	13.3	14.5	14.5	13.3	261,800	↑ 9.9%
POT	17.6	18	18	17.2	8,737	↑ 9.8%
BSC	28.2	28.2	28.2	28.2	100	↑ 9.7%
HDA	13.7	15	15	13.1	142,400	↑ 9.5%

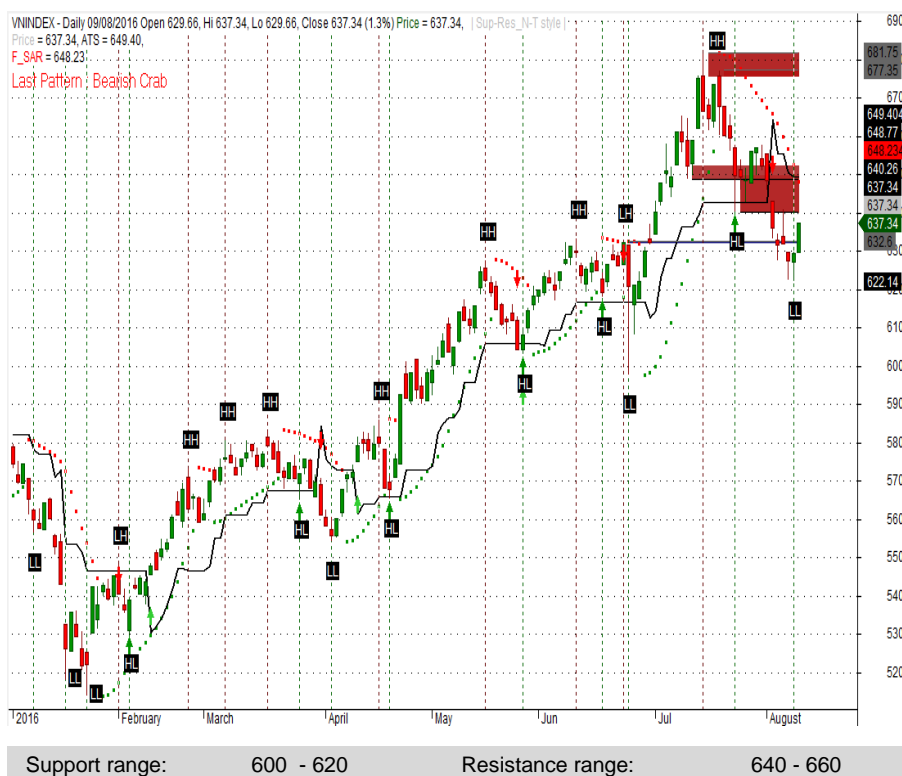
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND90.09 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND82.86 billion. On HNX, foreign investors registered their net-selling status for VND7.2 billion. Foreigners' top buying shares on HNX were PVS (384.600 shares), DBC (160.000 shares), PVX (132.000 shares), VND (87.100 shares) and VIT (70.000 shares). Foreigners' top selling on HNX shares were DBC (300.000 shares), NTP (196.276 shares), AAA (100.100 shares), VNR (65.000 shares) and HUT (40.000 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 640 - 660.

Recommendation:

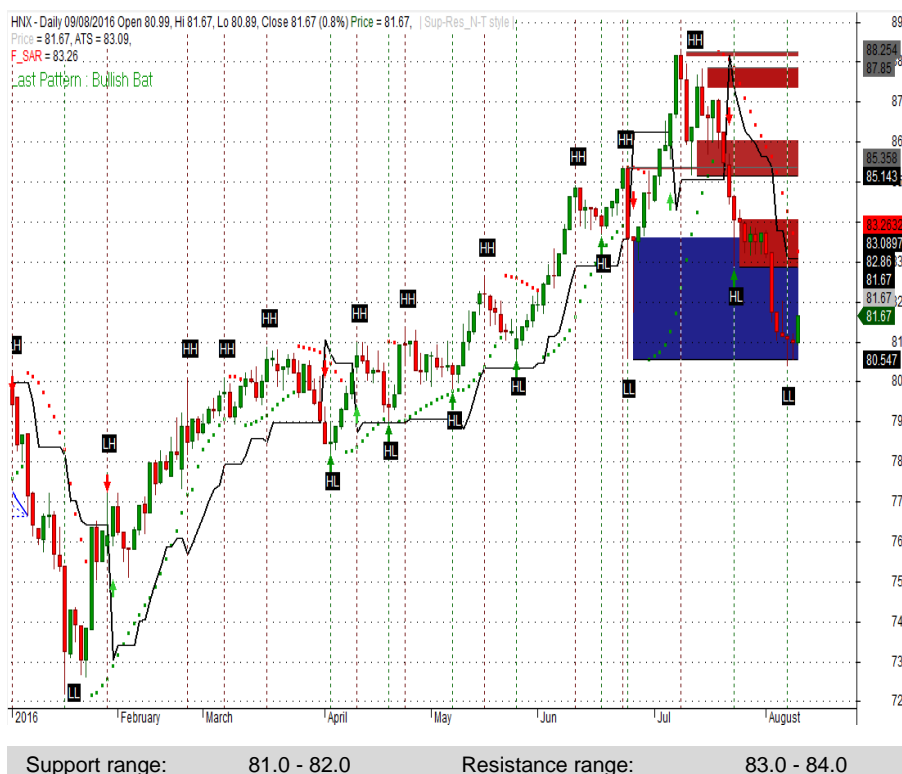
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 600 - 620, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 640 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	→	BBs
MA	↓	RSI	→	SD
MACD	↓	Stochastic	↓	ATR
PSAR	↓	%R	↑	Volume
Aroon	↓	MFI	↑	Volume

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 82.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 84.0, where traders can sell a part of the existing short-term portfolio.

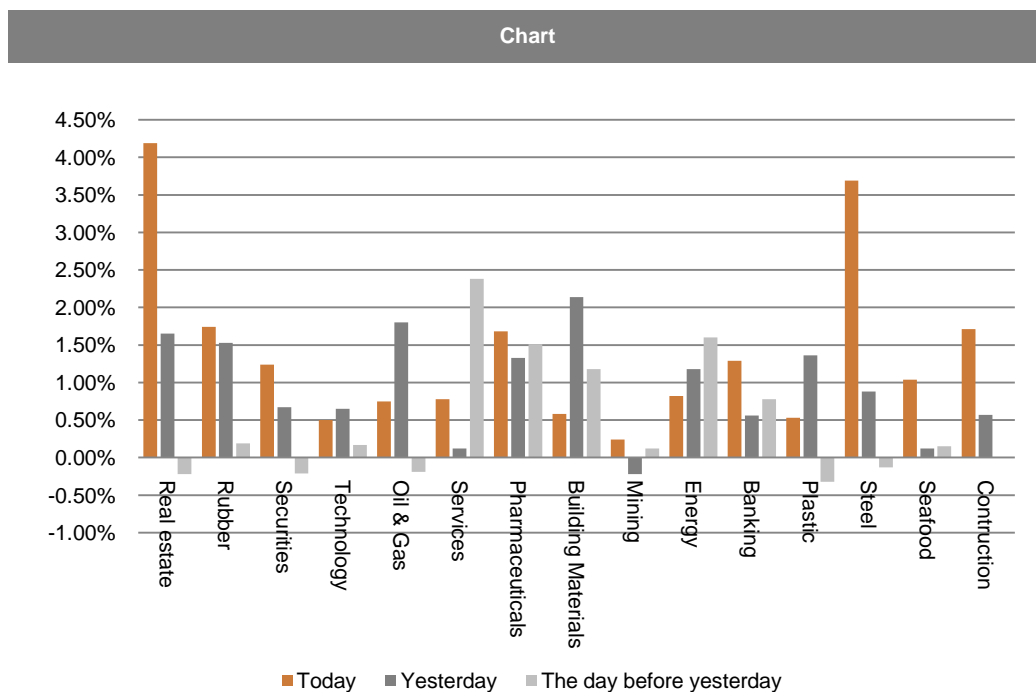
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Aroon	↓	MFI	↑	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 4.19%
Rubber	↑ 1.74%
Securities	↑ 1.24%
Technology	↑ 0.50%
Oil & Gas	↑ 0.75%
Services	↑ 0.78%
Pharmaceuticals	↑ 1.68%
Building Materials	↑ 0.58%
Mining	↑ 0.24%
Energy	↑ 0.82%
Banking	↑ 1.29%
Plastic	↑ 0.53%
Steel	↑ 3.69%
Seafood	↑ 1.04%
Contruction	↑ 1.71%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	VIC	45.5	48.6	↑ 3.1	↑ 6.8%	2,852,080
	KBC	17.5	17.3	↓ -0.2	↓ -1.1%	4,510,280
	REE	20.1	20.2	↑ 0.1	↑ 0.5%	300,460
Steel	HPG	43.3	45.3	↑ 2.0	↑ 4.6%	5,703,740
	HSG	39.4	40.7	↑ 1.3	↑ 3.3%	3,238,720
	POM	9.5	9.5	→ 0.0	→ 0.0%	-
Contruction	CTD	206	212	↑ 6.0	↑ 2.9%	157,660
	CII	25.4	25.4	→ 0.0	→ 0.0%	2,993,880
	VCG	13.6	14.3	↑ 0.7	↑ 5.2%	3,357,595

Disclaimer

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