

August 12, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**ITA: Tan Tao University registered to purchase 10 million shares**

ITA - Tan Tao Investment Industry Corporation - Tan Tao University registered to purchase 10 million shares from August 12, 2016 to September 10, 2016 via negotiation or continuous order matching. After the deal, Tan Tao University is expected to hold 43.083 million ITA shares or 5.05% stake and becomes major shareholder.

**BCG: Vice Chairman of the BOD registered to purchase 2 million shares**

BCG - Bamboo Capital Joint Stock Company - Nguyen Ho Nam and Nguyen The Tai, 2 Vice Chairman of the BOD, registered to purchase 2 million shares from August 16, 2016 to September 14, 2016 via negotiation or continuous order matching. After the deal, Nguyen Ho Nam is expected to hold 10.86 million BCG shares or 10.35% stake and Nguyen The Tai is expected to hold 5.67 million BCG shares or 5.4%.

**VNM: Project Director registered to sell 300,000 shares**

VNM - Vietnam Dairy Products Jsc - Ngo Thi Thu Trang, Project Director, registered to sell 300,000 shares from August 17, 2016 to September 15, 2016 via negotiation or continuous order matching. After the deal, Ngo Thi Thu Trang is expected to hold 742,563 VNM shares or 0.06% stake.

**CHP: Vietnam Electricity registered to sell 11.2 million shares**

CHP - Central Hydropower Jsc - Vietnam Electricity, major shareholder, registered to sell 11.2 million shares or 8.93% stake from August 12, 2016 to September 05, 2016 via negotiation or continuous order matching.

**VIETNAM MACROECONOMIC NEWS**
**HCM City registers growth in industrial production index**

The Index of Industrial Production (IIP) in Ho Chi Minh City expanded by 7.05% in the first seven months of 2016. Notably, key industrial sectors, including mechanics-manufacturing, electronics, chemical-rubber-plastic and food processing, posted a year-on-year rise of 7.3%, higher than the common growth of industry as a whole. High growth was seen in food and beverages production (14.3%), non-metal products (21.3%), and machinery and equipment (32.1%). In July alone, the city's industrial production index rose by 3.1%.

**Steel prices set to increase**

Domestic steel prices are expected to rise in the near future, thanks to increasing construction demand, the real estate market's recovery and high consumption, Vietnam Steel Association (VSA) said. Nguyen Van Sua, VSA's vice chairman, said the selling price of steel billets and bars had risen since July. Sua said steel prices could rise further as the prices of steel billets have been rising, while the property market was expected to develop in the last few months of the year.













**August 12: The central rate of VND/USD is VND 21,849 per US dollar, up VND16 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 12 at VND21,849 per US dollar, up VND16 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,506 per US dollar and the floor rate is VND22,195 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND20 in buying price and VND40 in selling price from yesterday's rate.

**August 12: The buying and selling prices of SJC gold touched VND36,52 million and VND36,60 million, respectively**

At 8.20 am, the DOJI group traded its gold at VND36.52 million and VND36.60 million per tael, down VND80,000 in both buying and selling prices from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,340 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,07 million per tael, nearly VND530,000 lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	117.86	18,613.52
	Nasdaq 	23.81	5,228.40
	S&P 500 	10.30	2,185.79
EU 	FTSE 100 	48.29	6,914.71
	DAX 	91.95	10,742.84
	CAC 40 	51.94	4,503.95
ASIA 	Nikkei 225 	156.51	16,891.63
	Hang Seng 	88.12	22,580.55
	Shanghai 	-16.11	3,002.64

**INTERNATIONAL NEWS**
**August 11: The Dow industrials fell 0.2 percent, to 18,495.66**

August 11 - The three main stock-market indexes rang up record highs Thursday as better-than-expected economic data and a rebound in oil prices boosted Wall Street sentiment.. The Dow Jones industrials rose 117.86 points, or 0.64 percent, to 18,613.52, the S&P 500 was up 10.30 points, or 0.47 percent, to 2,185.79 and the Nasdaq Composite added 23.81 points, or 0.46 percent, to 5,228.4.

**August 11: U.S. crude oil rose 4.3 percent, to settle at \$43.49**

August 11 - Crude prices extended losses Thursday after the International Energy Agency cut its forecast for an increase in global oil demand next year and warned that a "massive overhang" of stock is keeping pressure on the commodity. At the end of the session, the price of WTI crude for September delivery, rose \$1.78, or 4.3%, to settle at \$43.49 a barrel. Brent crude on ICE Futures Europe for September delivery, up \$1.99, or 4.52 percent, to \$46.04 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 12, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

Change (points)  **-4,53/-0,69%**

Index (points)  **655.71**

Trading volume (shares) **140,932,553**

Trading value (VND billion) **2,603.60**

Advances  **162**

Declines  **70**

Unchanged  **78**
**HNX-INDEX STATISTICS**

Change (points)  **-0,12/-0,14%**

Index (points)  **83.13**

Trading volume (shares) **55,154,266**

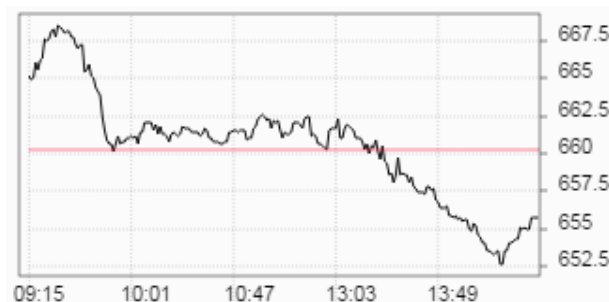
Trading value (VND billion) **750.95**






Advances  **81**

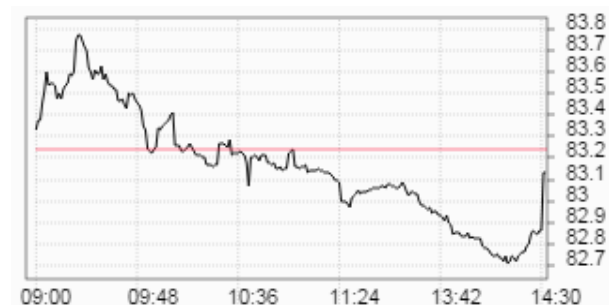
Declines  **123**



Unchanged  **175**
**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
<b>BUY</b>	<b>6,075,090</b>	<b>1,584,600</b>
<b>SELL</b>	<b>6,908,860</b>	<b>728,568</b>
<b>BUY - SELL</b>	<b>-833,770</b>	<b>856,032</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
TIX	30.1	32.1	32.1	29.1	6,800 	7.0%
CMX	4.5	4.9	4.9	4.5	47,360 	6.5%
VOS	1.7	1.7	1.7	1.6	125,640 	6.3%
ANV	5.2	5.3	5.3	5	600 	6.0%
PJT	12	12.5	12.5	12	1,440 	5.9%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
BSC	34.1	34.1	34.1	34.1	4,800 	10.0%
LCS	3.3	3.3	3.3	3.3	200 	10.0%
HGM	39.7	48.5	48.5	39.7	300 	10.0%
BXH	20.3	20.3	20.3	20.3	100 	9.7%
PCN	3.4	3.4	3.4	3.4	100 	9.7%

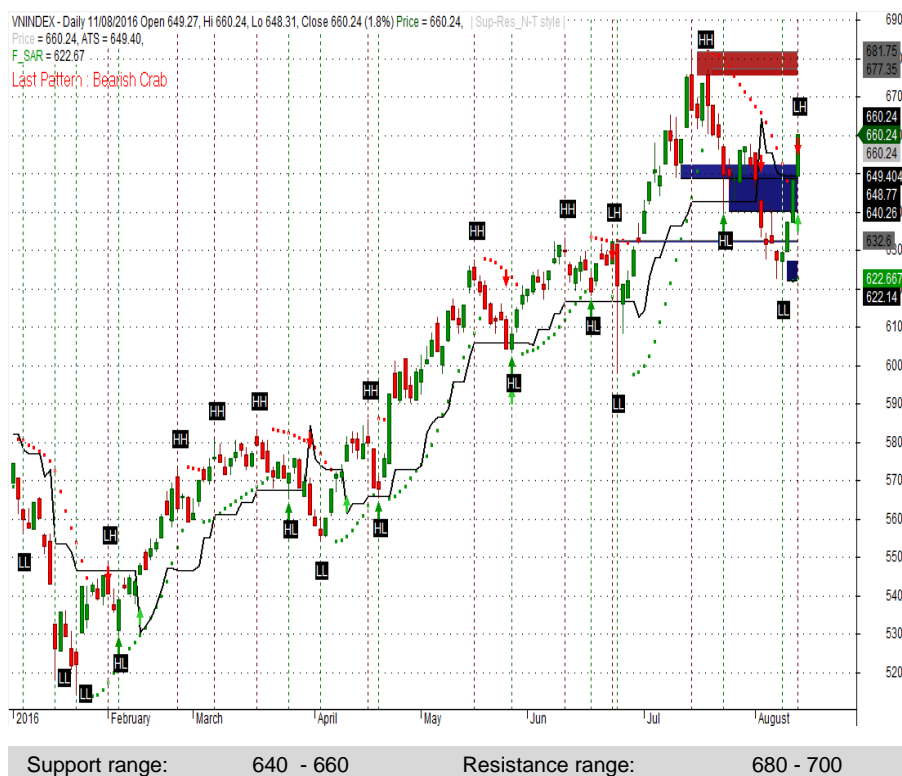
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND56.7 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND72.97 billion. On HNX, foreign investors registered their net-buying status for VND16.3 billion. Foreigners' top buying shares on HNX were PVS (605,200 shares), HUT (300,000 shares), MBG (192,600 shares), BVS (136,900 shares) and PMC (60,900 shares). Foreigners' top selling on HNX shares were AAA (136,800 shares), ASA (121,800 shares), HVA (108,000 shares), PVS (104,000 shares) and PVC (50,900 shares).

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## TECHNICAL ANALYSIS

### VN-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

**Recommendation:**

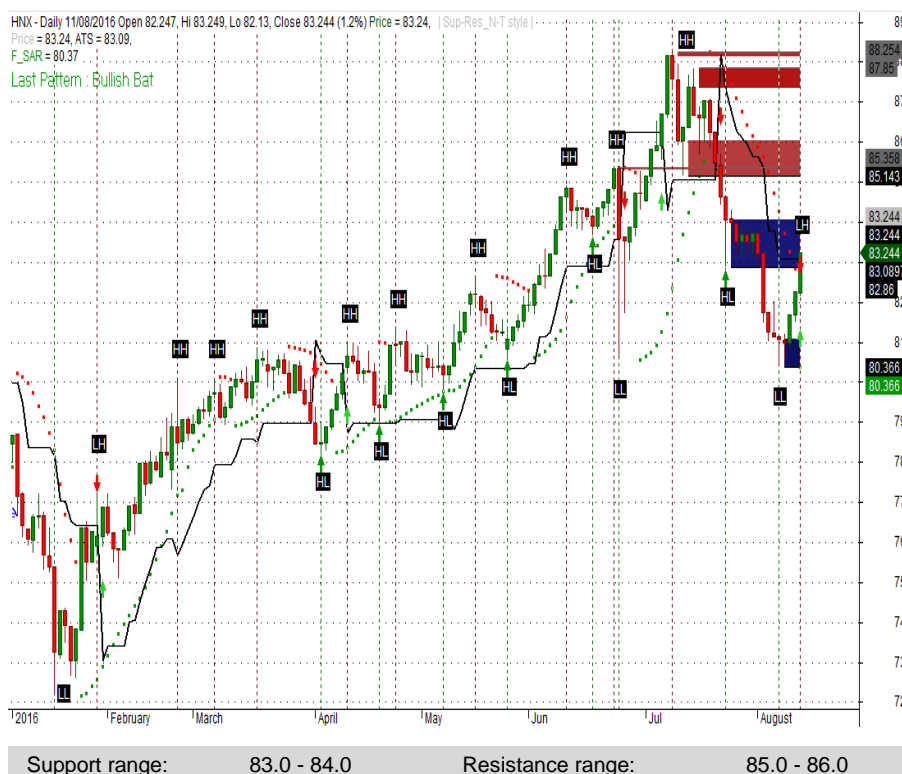
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

### HNX-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

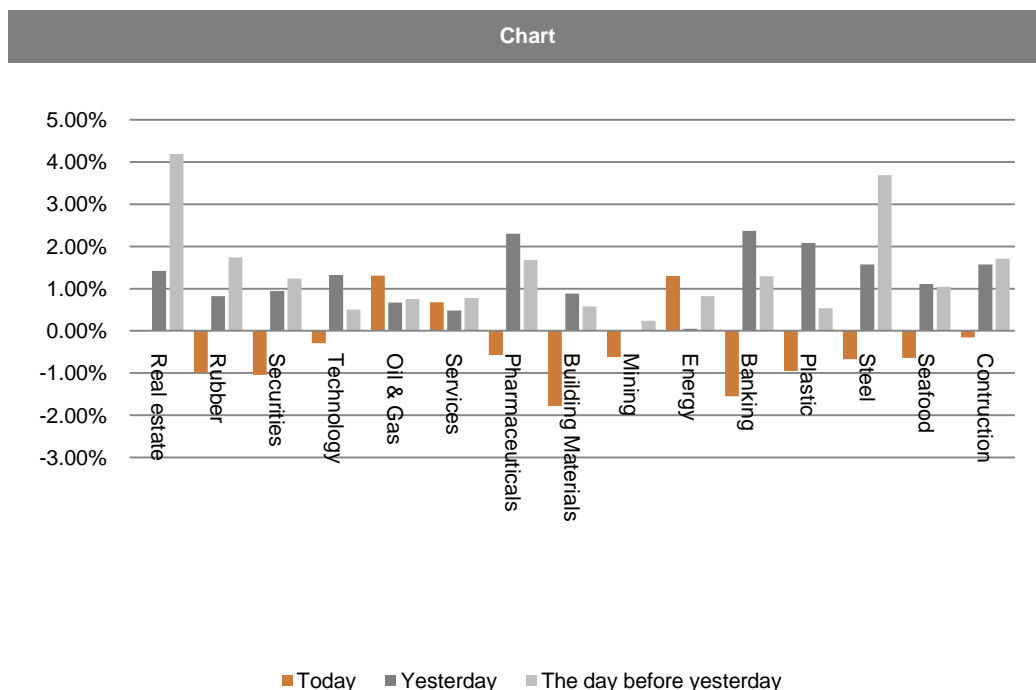
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	→	BBs
MA	→	RSI	↑	SD
MACD	↓	Stochastic	↓	ATR
PSAR	↑	%R	↑	Volume
Aroon	↓	MFI	↑	Volume

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -0.01%
Rubber	↓ -0.99%
Securities	↓ -1.04%
Technology	↓ -0.29%
Oil & Gas	↑ 1.31%
Services	↑ 0.68%
Pharmaceuticals	↓ -0.57%
Building Materials	↓ -1.78%
Mining	↓ -0.62%
Energy	↑ 1.30%
Banking	↓ -1.55%
Plastic	↓ -0.95%
Steel	↓ -0.67%
Seafood	↓ -0.64%
Construction	↓ -0.16%



Industry	Ticker	Open	Close	+/-	%	Volume
Oil & Gas	DPM	28.9	28.9	→ 0.0	→ 0.0%	294,060
	PVD	27.2	27.9	↑ 0.7	↑ 2.6%	1,779,990
	PVS	20.2	20.9	↑ 0.7	↑ 3.5%	2,600,678
Services	PAN	42.4	43	↑ 0.6	↑ 1.4%	42,570
	OCH	6.3	6.3	→ 0.0	→ 0.0%	100
	DSN	64.5	64.5	→ 0.0	→ 0.0%	9,870
Energy	GAS	62	63	↑ 1.0	↑ 1.6%	485,930
	PPC	15	14.8	↓ -0.2	↓ -1.3%	116,570
	PGD	46.8	46.8	→ 0.0	→ 0.0%	263,550

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