

August 15, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
VHC: Red River Holding registered to sell 500,000 shares

VHC - Vinh Hoan Corporation - Red River Holding registered to sell 500,000 shares from August 17, 2016 to September 15, 2016 via negotiation or continuous order matching. Before the deal, Red River Holding is holding 10,363,878 VHC shares or 11.23% stake.

TFC: Finance Director registered to purchase 100,000 shares

TFC - Trang Corporation Joint Stock Company - Vo Thien Chuong, Finance Director, registered to purchase 100,000 shares from August 15, 2016 to September 9, 2016 via negotiation or continuous order matching. Before the deal, Vo Thien Chuong is holding 50,000 TFC shares or 0.45% stake.













GIL: Nguyen Sai Gon Co., Ltd registered to sell 300,000 shares

GIL - Binh Thanh Import-Export Production and Trade Jsc - Nguyen Sai Gon Co., Ltd, registered to sell 300,000 shares from August 20, 2016 to September 18, 2016 via negotiation or continuous order matching. Before the deal, Nguyen Sai Gon Co., Ltd is holding 649,902 GIL shares or 4.678% stake.

DIG: Chairman of the BOD registered to purchase 500,000 shares

DIG - Development Investment Construction Jsc - Nguyen Thien Tuan, Chairman of the BOD, registered to purchase 500,000 shares from August 16, 2016 to September 14, 2016 via negotiation or continuous order matching. After the deal, Nguyen Thien Tuan is expected to hold 3.276,063 DIG shares or 1.61% stake.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-37.05	18,576.47
	Nasdaq 	4.50	5,232.89
	S&P 500 	-1.74	2,184.05
EU 	FTSE 100 	1.31	6,916.02
	DAX 	-29.41	10,713.43
	CAC 40 	-3.76	4,500.19
ASIA 	Nikkei 225 	-15.84	16,904.08
	Hang Seng 	186.36	22,766.91
	Shanghai 	48.03	3,050.67

VIETNAM MACROECONOMIC NEWS
Gov't aims to lift agricultural exports

The Ministry of Agriculture and Rural Development is seeking to create measures to tackle falling exports of major farm products, to assure it reaches its goal of US\$30 billion in export revenues of the agro-forestry-fishery sector for 2016. At a conference held early last week, the Agro-Forestry, Seafood Processing and Salt Industry Department said that prices of agricultural products from the beginning of this year were generally lower than in 2015, amid a slow recovery of the world economy. Droughts, coupled with salt intrusion, also severely impacted agricultural harvests.

Cap of 5% inflation in new economic plan

The Ministry of Planning and Investment is developing a plan on restructuring the economy by 2020 aiming to renovate the growth model towards improving efficiency and competitiveness of the economy. Accordingly, inflation would be controlled at 5% per year, the State budget deficit would be cut to between 3.5% and 4% of gross domestic product (GDP), public debts down to below 62% of GDP and foreign currency reserve equivalent to five months of imports. In addition, business environment would be lifted to be equivalent to the ASEAN+3 level (Singapore, Malaysia and Thailand).

August 15: The central rate of VND/USD is VND 21,847 per US dollar, down VND2 from last week

The State Bank of Vietnam quoted the central rate of VND/USD on August 15 at VND21,847 per US dollar, down VND2 from last week. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,504 per US dollar and the floor rate is VND22,193 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND20 in buying price and VND40 in selling price from last week's rate.

August 15: The buying and selling prices of SJC gold touched VND36,52 million and VND36,60 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.51 million and VND36.58 million per tael, down VND30,000 in both buying and selling prices from last week's rates. At 9.00 am, Hanoi time, spot gold was at \$1,338 per ounce, up \$3 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,02 million per tael, nearly VND560,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 12: The Dow industrials fell 0.2 percent, to 18,576.47

August 12 - The S&P 500 and the Dow Jones Industrial Average slipped but ended the week just above where they started. Nasdaq Composite hits another record high despite weak U.S. retail data. The Dow Jones industrials fell 37.05 points, or 0.2 percent, to 18,576.47, the S&P 500 was down 1.74 points, or 0.08 percent, to 2,184.05 and the Nasdaq Composite added 4.50 points, or 0.09 percent, to 5,232.90.

August 12: U.S. crude oil rose 2.3 percent, to settle at \$44.49

August 12 - Oil prices ticked higher on Friday after Saudi Arabia said it would work with other oil producers to stabilize prices, a comment interpreted by some to mean the world's biggest oil producer could support a collective production cap. At the end of the session, the price of WTI crude for September delivery, rose \$1.0, or 2.3%, to settle at \$44.49 a barrel. Brent crude on ICE Futures Europe for September delivery, up 93 cents, or 2%, to \$46.97 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 15, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+3,76/+0,57%**

Index (points) ↑ **659.47**

Trading volume (shares) **117,907,041**

Trading value (VND billion) **2,222.09**

Advances ↑ **114**

Declines ↓ **102**

Unchanged → **93**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,04/+0,05%**

Index (points) ↑ **83.17**

Trading volume (shares) **36,467,535**

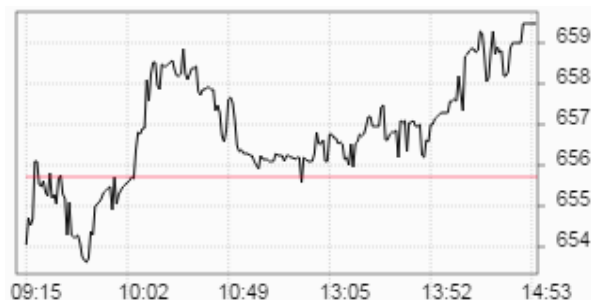
Trading value (VND billion) **468.60**

Advances ↑ **94**

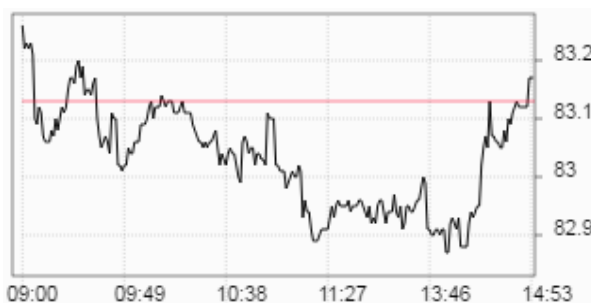
Declines ↓ **84**

Unchanged → **201**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	3,735,340	986,900
SELL	10,135,690	808,158
BUY - SELL	-6,400,350	178,742

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
HNG	7.7	7.7	7.7	7.6	2,081,920	↑ 6.9%
KSB	55	63	63	55	1,059,370	↑ 6.8%
BFC	35.1	37.8	37.8	35	158,400	↑ 6.8%
KDC	28.5	30.4	30.4	28.5	1,506,100	↑ 6.7%
EVE	23.7	25.7	25.7	23.7	639,050	↑ 6.6%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
KTT	5.5	5.5	5.5	5.5	100	↑ 10.0%
SIC	18	19.9	19.9	16.3	823,615	↑ 9.9%
NET	56.5	60.9	60.9	56.4	175,354	↑ 9.9%
TFC	8.8	8.9	8.9	8.8	2,100	↑ 9.9%
NFC	16.5	18.1	18.1	16.5	3,150	↑ 9.7%

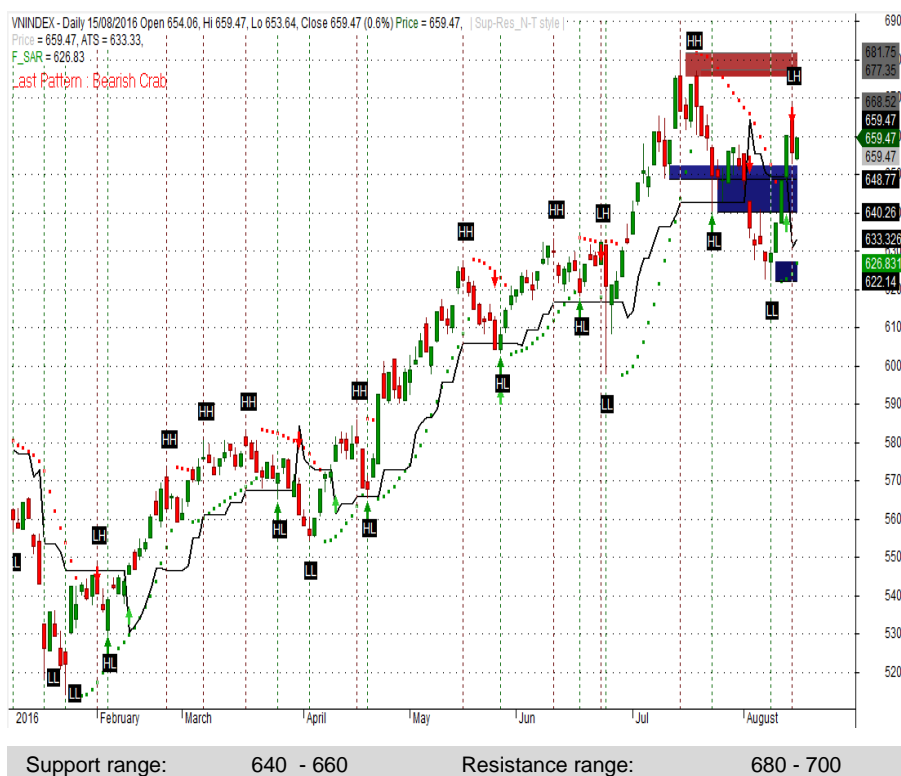
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND207.24 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND207.67 billion. On HNX, foreign investors registered their net-buying status for VND0.4 billion. Foreigners' top buying shares on HNX were TNG (321,000 shares), DLR (220,000 shares), BVS (97,100 shares), PVS (80,000 shares) and VND (51,000 shares). Foreigners' top selling on HNX shares were PVC (234,100 shares), AAA (187,200 shares), VCG (100,000 shares), PGT (73,500 shares) and PVS (72,500 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

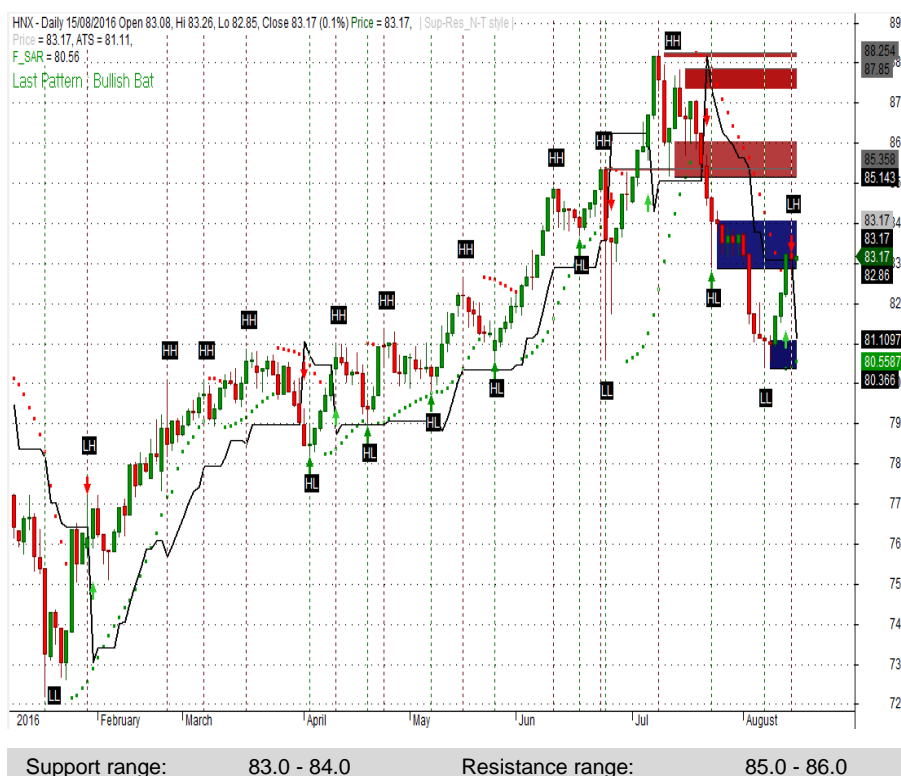
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

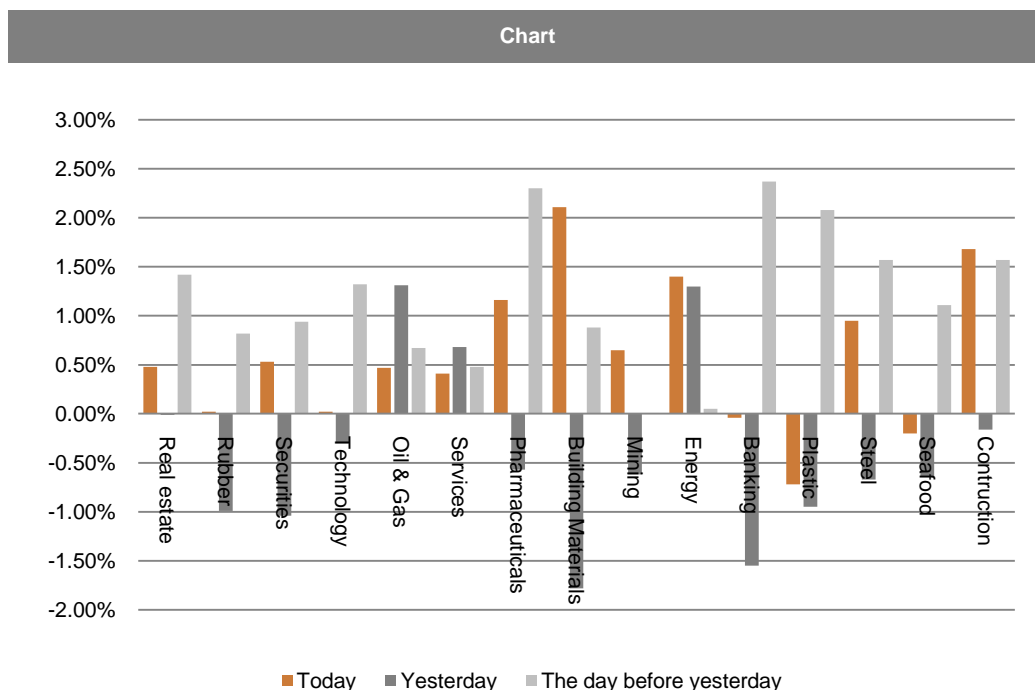
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	→	RSI	↑	SD
MACD	↓	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↓	MFI	↑	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.48%
Rubber	↑ 0.02%
Securities	↑ 0.53%
Technology	↑ 0.02%
Oil & Gas	↑ 0.47%
Services	↑ 0.41%
Pharmaceuticals	↑ 1.16%
Building Materials	↑ 2.11%
Mining	↑ 0.65%
Energy	↑ 1.40%
Banking	↓ -0.04%
Plastic	↓ -0.72%
Steel	↑ 0.95%
Seafood	↓ -0.20%
Construction	↑ 1.68%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceuticals	DHG	95.5	96.5	↑ 1.0	↑ 1.1%	31,310
	DMC	80	82	↑ 2.0	↑ 2.5%	189,980
	IMP	52.5	54.5	↑ 2.0	↑ 3.8%	125,490
	HT1	27.5	28.9	↑ 1.4	↑ 5.1%	323,010
Building Materials	VCS	106.9	106.8	↓ -0.1	↓ -0.1%	60,336
	BCC	16.6	16.7	↑ 0.1	↑ 0.6%	209,820
	GAS	63	64	↑ 1.0	↑ 1.6%	261,300
Energy	PPC	14.8	15	↑ 0.2	↑ 1.4%	224,070
	PGD	46.8	46.6	↓ -0.2	↓ -0.4%	82,600

Disclaimer

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