

August 16, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
ITD: To pay stock dividend of 20%

ITD - Innovative Technology Development Corporation - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015. Record date: August 26, 2016. Ex-date: August 25, 2016. Dividend rate: 20%.

DPR: To pay cash dividend of 15%

DPR - Dong Phu Rubber Jsc - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015. Record date: August 31, 2016. Ex-date: September 23, 2016. Dividend rate: 15%.

TVC: Member of the BOD registered to sell 100,000 shares

TVC - Tri Viet Investment Management Corporation - Nguyen Trung Kien, Member of the BOD, registered to sell 100,000 shares from August 17, 2016 to September 15, 2016 via negotiation or continuous order matching.

STK: Head of the Supervisory Board registered to sell 25,000 shares

STK - Century Synthetic Fiber Corporation - Nguyen Tu Luc, Head of the Supervisory Board, registered to sell 25,000 shares from August 17, 2016 to September 15, 2016 via negotiation or continuous order matching. Before the deal, Nguyen Tu Luc is holding 52,810 STK shares or 0.1% stake.

VIETNAM MACROECONOMIC NEWS
Vietnam-EU Trade Value Increases 9.1%

According to the Ministry of Industry and Trade's European Market Department, during the period, export value from Vietnam to the EU increased by 8.68 per cent to \$16.2 billion and import value to Vietnam from the EU surged by 10.28 per cent to \$5 billion. Vietnam mainly exported traditional products to the EU, including textile, garment, footwear, and coffee, in addition to seafood and computer. Vietnam especially started exporting telephone and its components to the EU in 2011, but the export value of those products in 2015 reached \$9.7 billion and accounted for 75 per cent of its total national export value to EU, it was reported on the ministry's website on August 10.

Ministry's fund lends SMEs 29 million USD

Hoang Thi Hong, Director of the SME Development Fund, said that the funding is reserved for enterprises involved in innovative and creative activities, and those contributing to chains of production, processing and maintenance of agricultural, aquaculture and forestry products. Companies involved in support industries for electronics, mechanics and sewage treatment, can also apply for funding. Firms can borrow between 10 billion VND and 25 billion VND for 18-24 months and a preferential interest rate of 5 percent per year.













August 16: The central rate of VND/USD is VND 21,846 per US dollar, down VND1 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 16 at VND21,846 per US dollar, down VND1 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,503 per US dollar and the floor rate is VND22,192 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND20 in buying price and VND40 in selling price from yesterday's rate.

August 16: The buying and selling prices of SJC gold touched VND36,67 million and VND36,73 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.67 million and VND36.73 million per tael, up VND60,000 in buying price and up VND50,000 in selling price from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,340.49 per ounce, up 0.4% from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,08 million per tael, nearly VND600,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	59.58	18,636.05
	Nasdaq 	29.12	5,262.02
	S&P 500 	6.10	2,190.15
EU 	FTSE 100 	25.17	6,941.19
	DAX 	25.78	10,739.21
	CAC 40 	-2.33	4,497.86
ASIA 	Nikkei 225 	-15.08	16,854.48
	Hang Seng 	165.60	22,932.51
	Shanghai 	74.53	3,125.20

INTERNATIONAL NEWS
August 15: The Dow industrials rose 0.32 percent, to 18,636.05

August 15 - Wall Street stocks closed at record highs on Monday, boosted by expectations for continued monetary policy easing around the globe and a jump in oil prices to nearly five-week highs on speculation top producers may be open to cutting output. The Dow Jones industrials rose 59.58 points, or 0.32 percent, to 18,636.05, the S&P 500 was up 6.1 points, or 0.28 percent, to 2,190.15 and the Nasdaq Composite added 29.12 points, or 0.56 percent, to 5,262.02.

August 15: U.S. crude oil rose 2.8 percent, to settle at \$45,74

August 15 - Crude hit a one-month high Monday on hopes that the prolonged oil-price rout may drive major producers to reconsider a collective production cap. At the end of the session, the price of WTI crude for September delivery, rose \$1.25, or 2.8%, to settle at \$45.74 a barrel. Brent crude on ICE Futures Europe for September delivery, up \$1.38, or 2.9%, to \$48.35 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 16, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-1,36/-0,21%**

Index (points) ↓ **658.11**

Trading volume (shares) **159,483,074**

Trading value (VND billion) **3,372.75**

Advances ↑ **129**

Declines ↓ **102**

Unchanged → **78**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,28/+0,34%**

Index (points) ↑ **83.45**

Trading volume (shares) **40,624,525**

Trading value (VND billion) **533.44**

Advances ↑ **91**

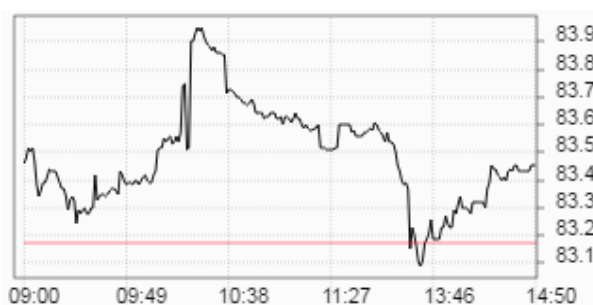
Declines ↓ **98**

Unchanged → **190**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	4,598,700	719,800
SELL	10,692,500	438,700
BUY - SELL	-6,093,800	281,100

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
KDC	31.6	32.5	32.5	31.2	1,110,630	↑ 6.9%
VMD	27	29.5	29.5	27	30	↑ 6.9%
DMC	83	87.5	87.5	83	389,380	↑ 6.7%
EVE	26.3	27.4	27.4	26.3	961,020	↑ 6.6%
HAS	9.7	9.7	9.7	9.7	29,030	↑ 6.6%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SIC	11	11	11	11	65,200	↑ 10.0%
SDH	2.1	2.2	2.2	2.1	21,400	↑ 10.0%
SGC	46.7	46.7	46.7	40	300	↑ 9.9%
BSC	33.7	33.7	33.7	33.7	2,700	↑ 9.8%
KTS	44.8	49.1	49.1	44.8	3,200	↑ 9.6%

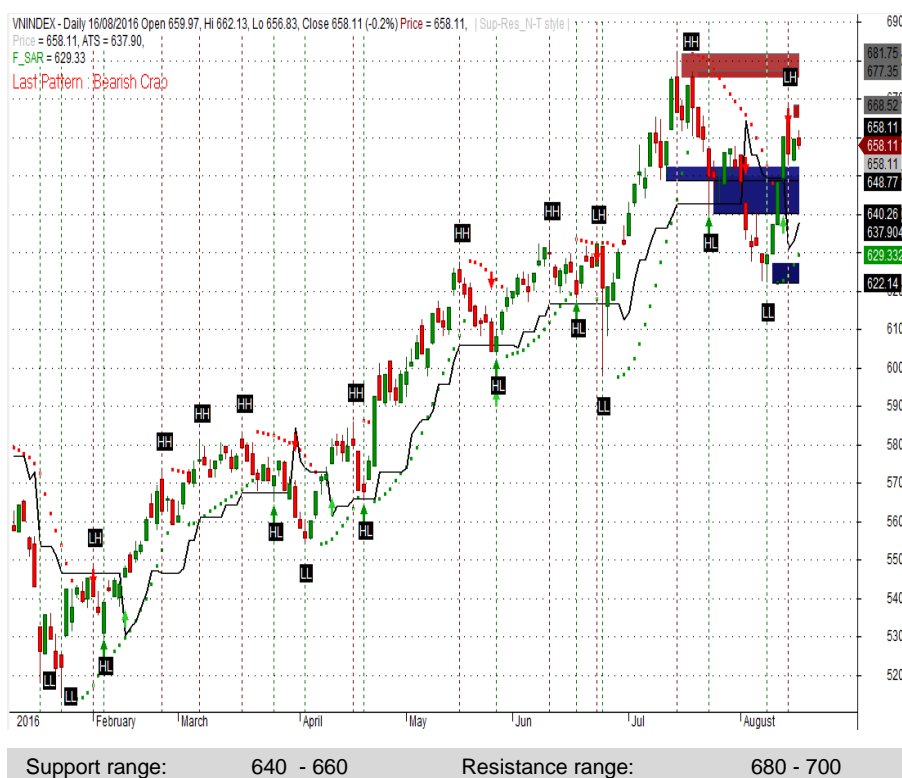
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND206.89 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND207.68 billion. On HNX, foreign investors registered their net-buying status for VND0.8 billion. Foreigners' top buying shares on HNX were BVS (186,300 shares), VND (183,100 shares), KHB (87,000 shares), PVS (85,400 shares) and SHB (60,500 shares). Foreigners' top selling on HNX shares were VGS (107,000 shares), DXP (49,800 shares), PVS (48,100 shares), VCS (37,900 shares) and PVC (31,600 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

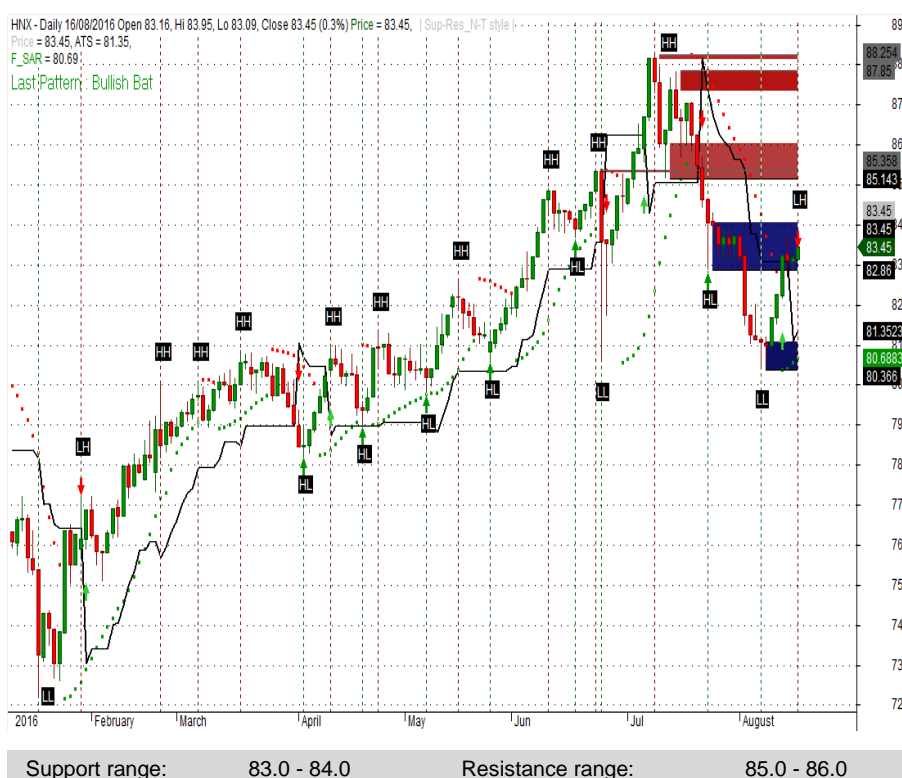
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs →
MA	↑	RSI	↑	SD ↑
MACD	↑	Stochastic	↑	ATR ↑
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume ↑

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

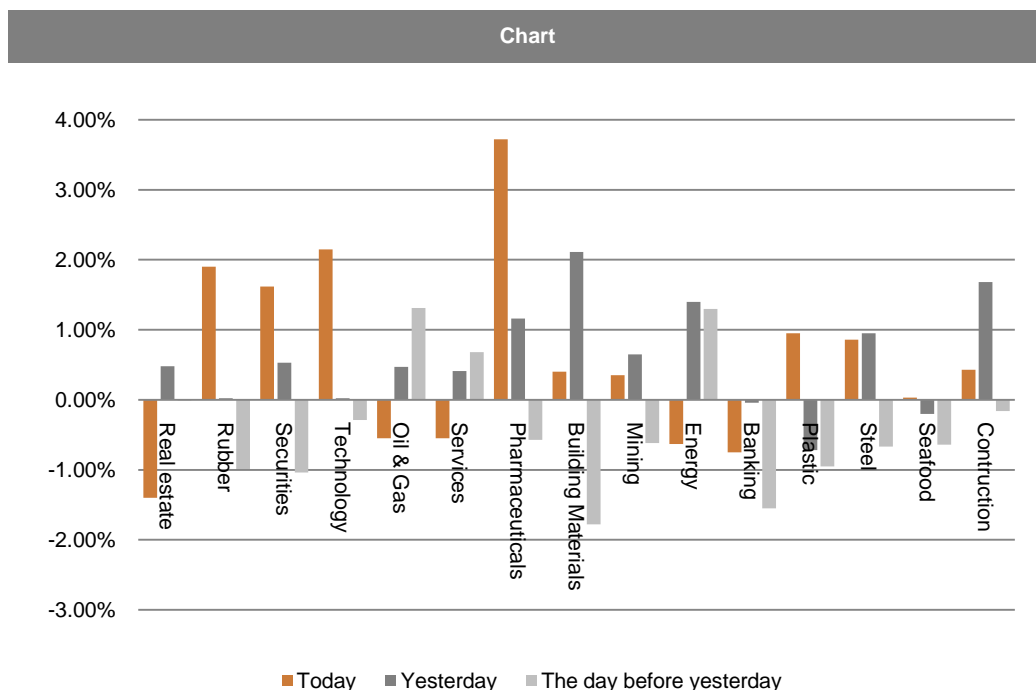
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs →
MA	→	RSI	↑	SD ↑
MACD	↓	Stochastic	↑	ATR ↓
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume →

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -1.40%
Rubber	↑ 1.90%
Securities	↑ 1.62%
Technology	↑ 2.15%
Oil & Gas	↓ -0.55%
Services	↓ -0.55%
Pharmaceuticals	↑ 3.72%
Building Materials	↑ 0.40%
Mining	↑ 0.35%
Energy	↓ -0.63%
Banking	↓ -0.75%
Plastic	↑ 0.95%
Steel	↑ 0.86%
Seafood	↑ 0.03%
Construction	↑ 0.43%



Industry	Ticker	Open	Close	+/-	%	Volume
Rubber	DRC	38.6	39.5	↑ 0.9	↑ 2.3%	317,390
	CSM	21.3	22.7	↑ 1.4	↑ 6.6%	1,599,360
	PHR	18.8	18.6	↓ -0.2	↓ -1.1%	24,740
Technology	FPT	41.6	42.7	↑ 1.1	↑ 2.6%	1,933,670
	SAM	8.9	8.9	→ 0.0	→ 0.0%	341,490
	ELC	23.8	24.5	↑ 0.7	↑ 2.9%	127,450
Pharmaceuticals	DHG	96.5	101	↑ 4.5	↑ 4.7%	252,000
	DMC	82	87.5	↑ 5.5	↑ 6.7%	389,380
	IMP	54.5	58	↑ 3.5	↑ 6.4%	195,880

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