

August 17, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**HTV: To pay cash dividend of 10%**

HTV - Ha Tien Transport Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 15, 2016. Ex-date: September 14, 2016. Dividend rate: 10%. Payment date: October 14, 2016.

**VMI: To pay cash dividend of 5%**

VMI - Visaco Mineral And Investment Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 12, 2016. Ex-date: September 09, 2016. Dividend rate: 5%. Payment date: October 10, 2016.

**NHA: To pay cash dividend of 10%**

NHA - Ha Noi South Housing and Urban Development Corporation - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015 and the first tranche of the fiscal year of 2016. Record date: August 24, 2016. Ex-date: August 23, 2016. Dividend rate: 10%. Payment date: September 20, 2016.

**KDH: Deputy CEO registered to sell 150,000 shares**

KDH - Khang Dien House Trading and Investment Jsc. - Nguyen Duc Trong, Deputy CEO, registered to sell 150,000 shares from August 19, 2016 to September 17, 2016 via negotiation or continuous order matching.

**VIETNAM MACROECONOMIC NEWS**
**High consumption to raise steel prices**

Domestic steel prices are expected to rise in the near future, thanks to increasing construction demand, the real estate market's recovery and high consumption, Vietnam Steel Association (VSA) said. Nguyen Van Sua, VSA's Vice Chairman, said the selling price of steel billets and bars had risen since July. Specifically, steel billet prices increased from 300-310 USD per tonne in July to 315-325 USD per tonne at the beginning of this month. The prices of steel bars also increased from 308-315 USD per tonne to 330-338 USD per tonne.

**Textile & garment sector needs new development strategy**

The textile and garment industry development planning to 2020 with a vision towards 2030 has set to earn an export value of 20 billion USD by 2020, which is seen as a setback when it already achieved the value of 27.5 billion USD in 2015 and expects 31 billion USD this year. As the industry has sustained a stable export value growth of 15 percent in 2010-2015, the Vietnam Textile and Garment Association (Vitas) has suggested that the Government adjust the development planning for the industry, enabling it to obtain more success.

**August 17: The central rate of VND/USD is VND 21,842 per US dollar, down VND4 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 17 at VND21,842 per US dollar, down VND4 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,498 per US dollar and the floor rate is VND22,187 per US dollar. At 8.35 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

**August 17: The buying and selling prices of SJC gold touched VND36,62 million and VND36,69 million, respectively**

At 8.35 am, the DOJL group traded its gold at VND36.62 million and VND36.69 million per tael, down VND60,000 in buying and selling prices from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,344.7 per ounce, down \$1 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,20 million per tael, nearly VND500,000 lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA	Dow Jones	↓ -84.03	18,552.02
	Nasdaq	↓ -34.90	5,227.11
	S&P 500	↓ -12.00	2,178.15
EU	FTSE 100	↓ -47.27	6,893.92
	DAX	↓ -62.56	10,676.65
	CAC 40	↓ -2.33	4,460.44
ASIA	Nikkei 225	↓ -37.42	16,854.48
	Hang Seng	↓ -21.67	22,910.84
	Shanghai	↓ -15.16	3,110.04

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 17, 2016)

**INTERNATIONAL NEWS**
**August 16: The Dow industrials rose 0.32 percent, to 18,636.05**

August 16 - Wall Street stocks fell the most in two weeks on Tuesday, following European and Asian bourses lower after weak U.S. data and comments by Federal Reserve policymakers that the Fed could raise interest rates as early as next month. The Dow Jones industrials fell 84.03 points, or 0.45 percent, to 18,552.02, the S&P 500 was down 12 points, or 0.55 percent, to 2,178.15 and the Nasdaq Composite declined 34.90 points, or 0.66 percent, to 5,227.11.

**August 16: U.S. crude oil rose 1.8 percent, to settle at \$46,58**

August 16 - Crude rose on Tuesday as sources at OPEC spoke of Saudi Arabia's apparent desire for higher oil prices while Russia met the producer group to discuss the market. At the end of the session, the price of WTI crude for September delivery, rose 84 cents, or 1.8%, to settle at \$46.58 a barrel. Brent crude on ICE Futures Europe for September delivery, up 88 cents, or 1.8%, to \$49.23 a barrel.

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

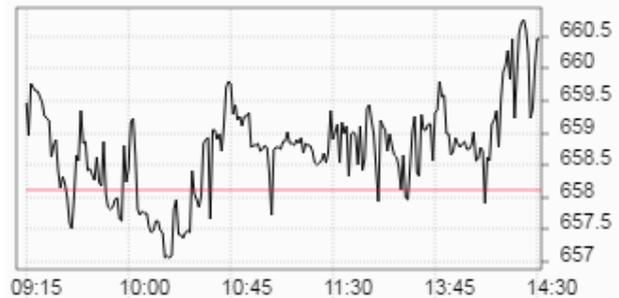
Change (points)	↑	<b>+2,40/+0,36%</b>
Index (points)	↑	<b>660.51</b>
Trading volume (shares)		<b>121,674,602</b>
Trading value (VND billion)		<b>2,732.22</b>
Advances	↑	<b>127</b>
Declines	↓	<b>99</b>
Unchanged	→	<b>83</b>

**HNX-INDEX STATISTICS**

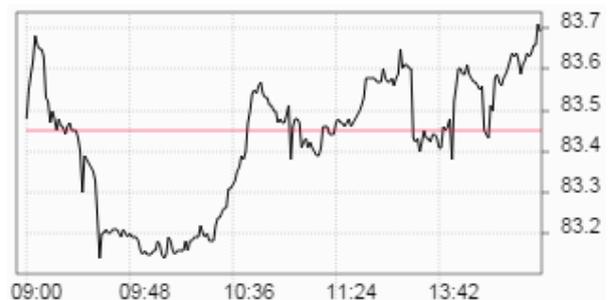
Change (points)	↑	<b>+0,31/+0,38%</b>
Index (points)	↑	<b>83.76</b>
Trading volume (shares)		<b>41,703,476</b>
Trading value (VND billion)		<b>551.72</b>
Advances	↑	<b>111</b>
Declines	↓	<b>84</b>
Unchanged	→	<b>184</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
<b>BUY</b>	<b>12,440,670</b>	<b>1,491,600</b>
<b>SELL</b>	<b>14,071,000</b>	<b>3,993,148</b>
<b>BUY - SELL</b>	<b>-1,630,330</b>	<b>-2,501,548</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
CAV	107	107	107	101	157,040	↑ 7.0%
TCO	10	10.7	10.7	10.7	1,900	↑ 7.0%
DMC	93.5	93.5	93.5	86.5	114,090	↑ 6.9%
SFC	28.5	28.5	28.5	28.5	10	↑ 6.7%
VSC	71.5	71.5	71.5	66	967,640	↑ 6.7%

**HNX-INDEX INTRA DAY**


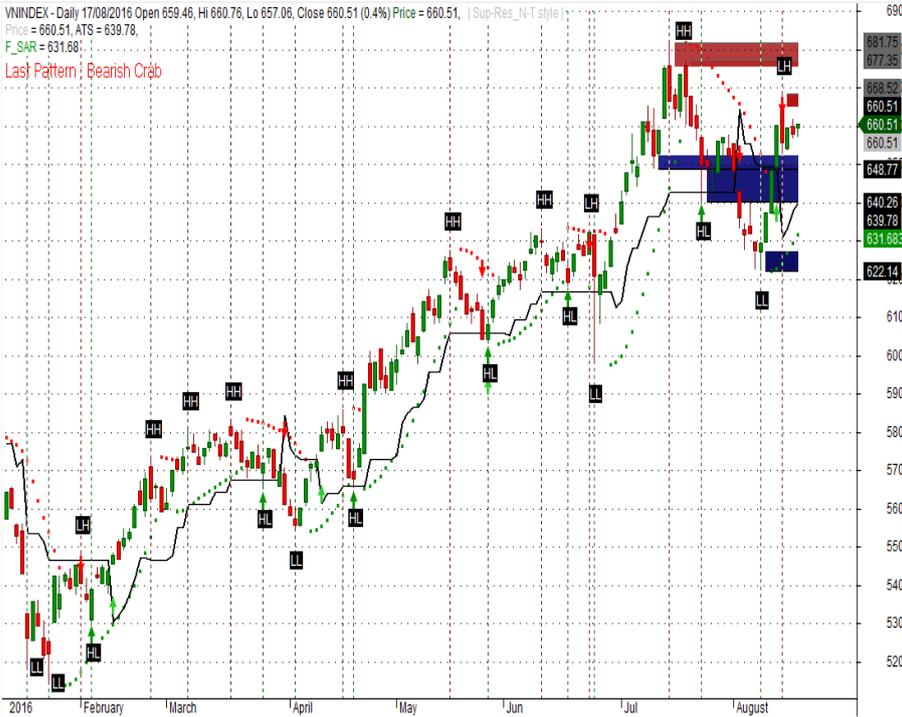
Ticker	Open	Close	High	Low	Volume	Change
SIC	11.1	12.1	12.1	11.1	43,500	↑ 10.0%
LTC	6.1	6.6	6.6	6.1	29,700	↑ 10.0%
KMT	5.5	5.5	5.5	5.5	100	↑ 10.0%
BXH	22.3	22.3	22.3	22.3	500	↑ 9.9%
TST	5.3	5.6	5.6	5.1	54,100	↑ 9.8%

**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND167.41 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND154.85 billion. On HNX, foreign investors registered their net-selling status for VND12.6 billion. Foreigners' top buying shares on HNX were PTI (600,000 shares), ACM (249,600 shares), CVT (102,000 shares), SPI (98,600 shares) and BVS (88,600 shares). Foreigners' top selling on HNX shares were SCR (2,825,300 shares), HUT (435,948 shares), VNR (300,100 shares), MBG (167,600 shares) và PVC (118,400 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 640 - 660 Resistance range: 680 - 700

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

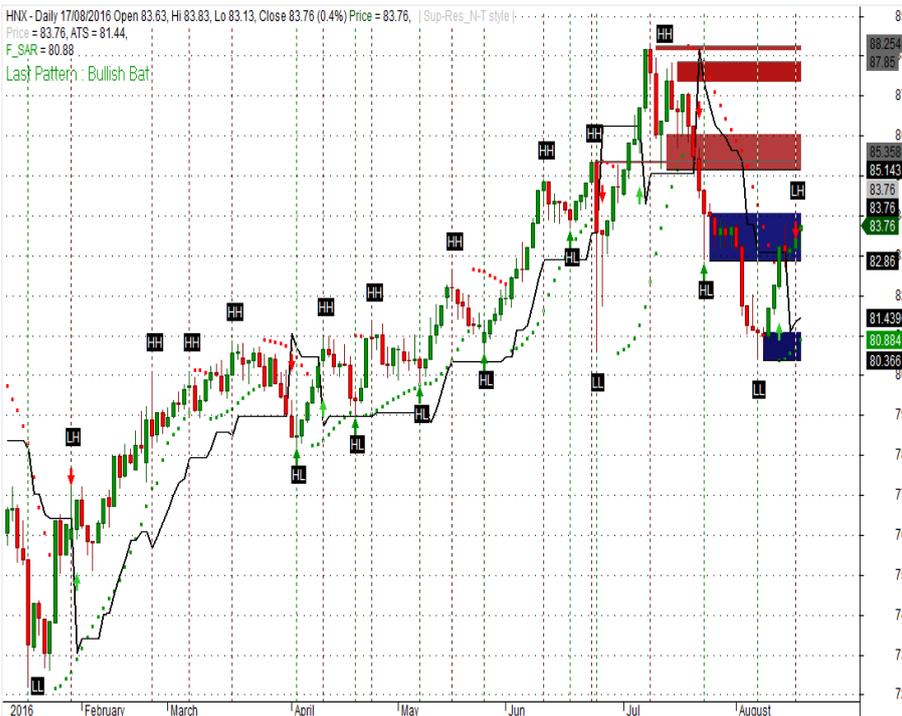
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↑	RSI	↑ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	↑ Volume
Aroon	↑	MFI	↑ Volume

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

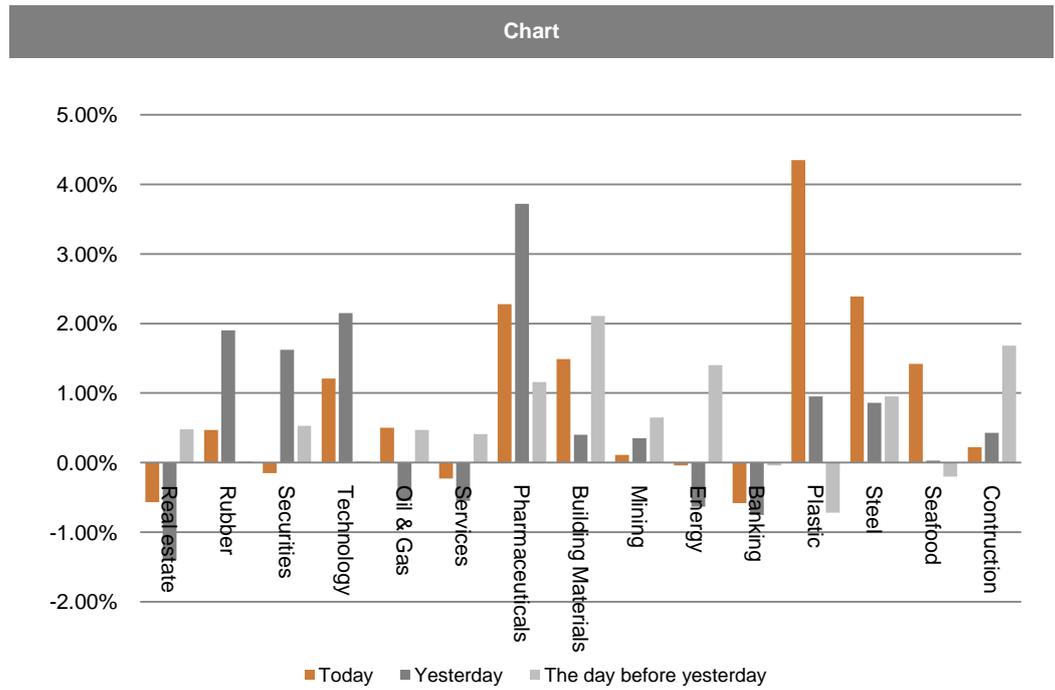
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↔	RSI	↑ SD
MACD	↓	Stochastic	↑ ATR
PSAR	↑	%R	↑ Volume
Aroon	↑	MFI	↑ Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.57%
Rubber	↑ 0.47%
Securities	↓ -0.15%
Technology	↑ 1.21%
Oil & Gas	↑ 0.50%
Services	↓ -0.23%
Pharmaceuticals	↑ 2.28%
Building Materials	↑ 1.49%
Mining	↑ 0.11%
Energy	↓ -0.04%
Banking	↓ -0.58%
Plastic	↑ 4.35%
Steel	↑ 2.39%
Seafood	↑ 1.42%
Construction	↑ 0.22%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceut icals	DHG	101	103	↑ 2.0	↑ 2.0%	101,320
	DMC	87.5	93.5	↑ 6.0	↑ 6.9%	114,090
	IMP	58	59.5	↑ 1.5	↑ 2.6%	81,580
Plastic	BMP	149	159	↑ 10.0	↑ 6.7%	236,790
	NTP	69.5	74.3	↑ 4.8	↑ 6.9%	321,716
	AAA	34.1	34	↓ -0.1	↓ -0.3%	501,486
Steel	HPG	47	48.6	↑ 1.6	↑ 3.4%	4,700,970
	HSG	41.5	41.6	↑ 0.1	↑ 0.2%	2,325,850
	POM	8.8	8.8	→ 0.0	→ 0.0%	-

Disclaimer

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