

August 18, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
DPR: To pay third cash dividend of 15%

DPR - Dong Phu Rubber Jsc. - Announces the record date for shareholder list for paying third cash dividend for the fiscal year of 2015. Record date: August 30, 2016. Ex-date: August 29, 2016. Dividend rate: 15%. Payment date: September 23, 2016. The total dividend rate in 2015, DPR paid to shareholders amounted to 50%.

TMT: To pay stock dividend of 10%

TMT - TMT Automobile Jsc. - TMT Motors Corporation has disclosed the BoD approves on stock issuance for 2016 dividend payment with 10% exercise ratio. The estimated payment time is in September - October, 2016.

CTT: To pay cash dividend of 8%

CTT - Vinacomin - Machinery Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 05, 2016. Ex-date: September 01, 2016. Dividend rate: 8%. Payment date: September 22, 2016.

HPG: To pay cash and stock dividend of 30%

HPG - Hoa Phat Group Jsc. - Announces the record date for shareholder list for paying cash and stock dividend for the fiscal year of 2015. Record date: August 26, 2016. Ex-date: August 25, 2016. Dividend rate: 15% cash and 15% stock. Payment date: September 14, 2016.

VIETNAM MACROECONOMIC NEWS
Australia launches anti-dumping investigation into Vietnam's aluminium

The Australian Department of Industry, Innovation and Science's Anti-Dumping Commission has officially launched an investigation into the alleged dumping and subsidisation of aluminium extrusions imported from Malaysia and Vietnam. Earlier on June 27, Australian aluminium extrusion manufacturer Capral Limited lodged an application to the commission asking for the investigation, reported the Vietnamese Ministry of Industry and Trade's Competition Authority. The investigation will examine exports of the goods to Australia from July 1, 2015 to June 30, 2016, and losses from July 1, 2012. The product is currently subject to a 5 percent tariff.

Woodchip Exports tumble in first six months

Vietnam shipped abroad 1.8 million tonnes of woodchip in the first half of this year, making up of only 61 percent of the same period last year, the Ministry of Agriculture and Rural Development reported. The export is predicted to continue facing more difficulties in the rest of the year. The year, it is estimated that around 7 million tonnes of woodchips will be exported for 600 million USD in revenue, equivalent to about 60 percent and 50 percent of last year's respective figures. The fall is attributed to the decline in demand in China – the world's biggest woodchip consumer.













August 18: The central rate of VND/USD is VND 21,857 per US dollar, up VND15 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 18 at VND21,857 per US dollar, up VND15 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,513 per US dollar and the floor rate is VND21,202 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

August 18: The buying and selling prices of SJC gold touched VND36,64 million and VND36,72 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.64 million and VND36.72 million per tael, up VND60,000 in buying price and VND70,000 in selling price from yesterday's rates. At 9.00 am, Hanoi time, spot gold was at \$1,354.7 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,5 million per tael, nearly VND140,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	21.92	18,573.94
	Nasdaq 	1.55	5,228.66
	S&P 500 	4.07	2,182.22
EU 	FTSE 100 	-34.77	6,859.15
	DAX 	-138.98	10,537.67
	CAC 40 	-42.76	4,417.68
ASIA 	Nikkei 225 	-76.89	16,668.75
	Hang Seng 	269.97	23,069.75
	Shanghai 	-0.48	3,109.55

INTERNATIONAL NEWS
August 17: The Dow industrials rose 0.32 percent, to 18,636.05

August 17 - U.S. stocks closed slightly higher Wednesday after sharply paring earlier losses as minutes from the Federal Reserve's July meeting showed policy makers remained divided on prospects for a near-term rate increase. The Dow Jones industrials rose 21.92 points, or 0.12 percent, to 18,573.94, the S&P 500 was up 4.07 points, or 0.19 percent, to 2,182.22 and the Nasdaq Composite added 1.55 points, or 0.03 percent, to 5,228.66.

August 17: U.S. crude oil rose 0.5 percent, to settle at \$46,79

August 17 - Crude rose on Wednesday after U.S. crude stockpiles fell for the first time in four weeks, easing oversupply fears as a production freeze agreement among major petroleum-producing nations seems unlikely. At the end of the session, the price of WTI crude for September delivery, rose 21 cents, or 0.5%, to settle at \$46.79 a barrel. Brent crude on ICE Futures Europe for September delivery, up 62 cents, or 1.3%, to \$49.85 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 18, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+0,14/+0,02%**

Index (points) ↑ **660.51**

Trading volume (shares) **131,554,230**

Trading value (VND billion) **3,037.54**

Advances ↑ **81**

Declines ↓ **130**

Unchanged → **98**
HNX-INDEX STATISTICS

Change (points) ↓ **-0,05/-0,06%**

Index (points) ↓ **83.71**

Trading volume (shares) **37,795,723**

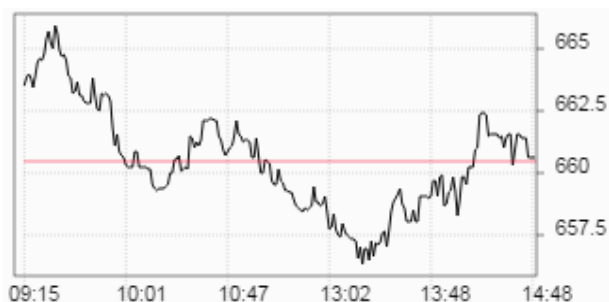
Trading value (VND billion) **473.58**

Advances ↑ **76**

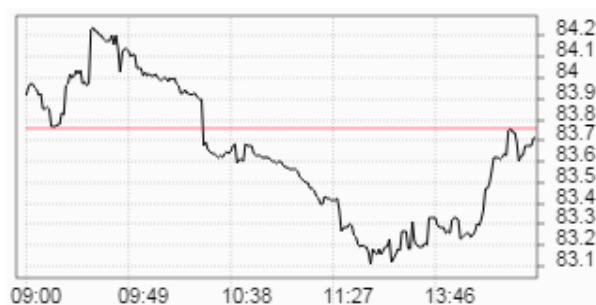
Declines ↓ **118**

Unchanged → **185**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	9,243,240	932,400
SELL	16,114,730	867,766
BUY - SELL	-6,871,490	64,634

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
TIX	30.8	32.9	32.9	32.9	100	↑ 6.8%
HAS	11	11	11	11	14,420	↑ 6.8%
MSN	63.5	63.5	63.5	59	1,965,290	↑ 6.7%
KDC	35	35	35	32.9	1,478,060	↑ 6.7%
BTP	14.4	14.4	14.4	13.6	228,210	↑ 6.7%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
NPS	15.4	15.4	15.4	15.4	100	↑ 10.0%
SIC	13.3	13.3	13.3	11.9	161,400	↑ 9.9%
BKC	10	10	10	10	100	↑ 9.9%
BXH	24.5	24.5	24.5	24.5	100	↑ 9.9%
VE2	15	15.9	15.9	15	29,110	↑ 9.7%

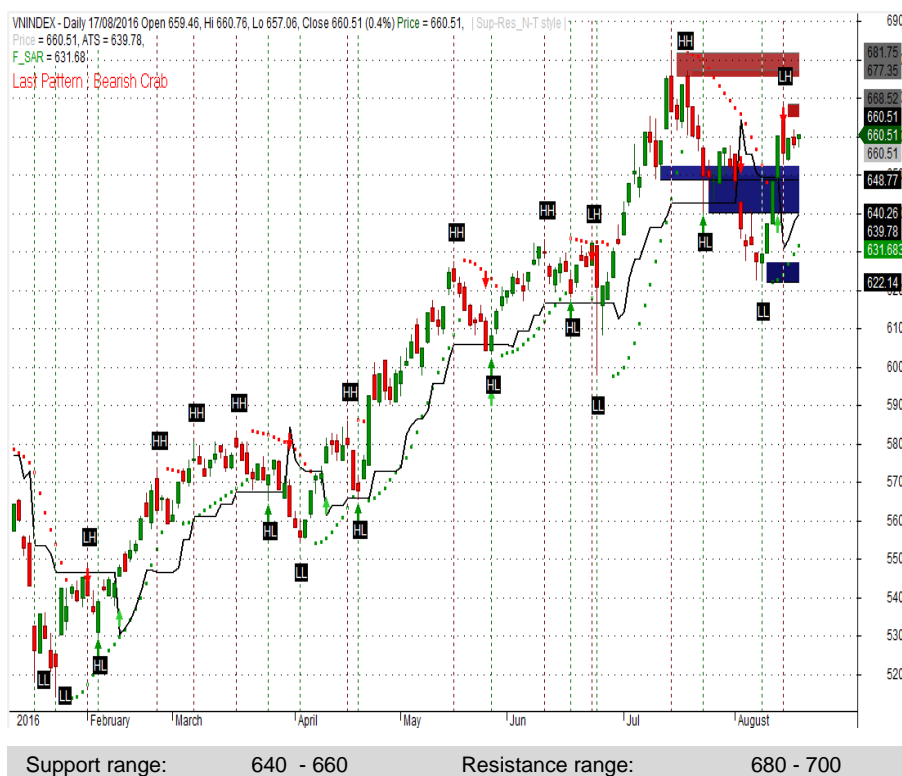
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND249.2 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND250.49 billion. On HNX, foreign investors registered their net-buying status for VND1.3 billion. Foreigners' top buying shares on HNX were BVS (356,100 shares), VND (267,400 shares), PVS (157,800 shares), NDX (28,800 shares) and SHB (23,000 shares). Foreigners' top selling on HNX shares were HUT (334,500 shares), VNR (150,000 shares), BVS (56,000 shares), VND (42,000 shares) and SCR (40,000 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

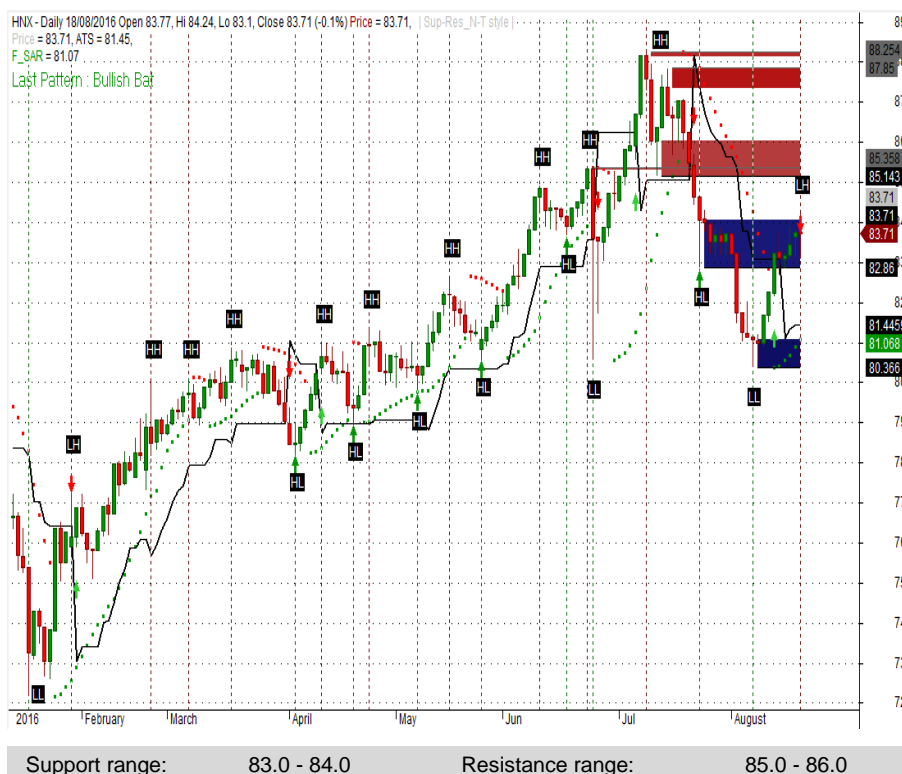
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

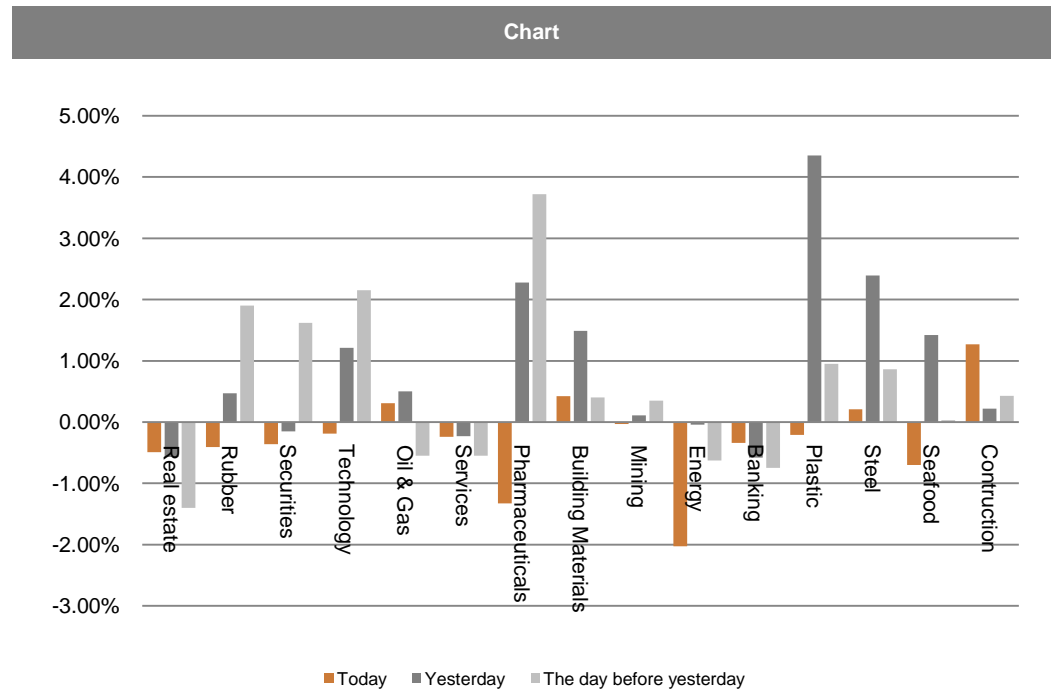
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↓	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.49%
Rubber	↓ -0.41%
Securities	↓ -0.36%
Technology	↓ -0.19%
Oil & Gas	↑ 0.31%
Services	↓ -0.24%
Pharmaceuticals	↓ -1.33%
Building Materials	↑ 0.42%
Mining	↓ -0.03%
Energy	↓ -2.03%
Banking	↓ -0.34%
Plastic	↓ -0.21%
Steel	↑ 0.21%
Seafood	↓ -0.70%
Construction	↑ 1.27%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceuticals	DPM	28.8	28.9	↑ 0.1	↑ 0.4%	431,330
	PVD	28.1	27.9	↓ -0.2	↓ -0.7%	1,559,020
	PVS	20.8	22.1	↑ 1.3	↑ 6.3%	2,112,922
Plastic	HT1	28.8	28.5	↓ -0.3	↓ -1.0%	117,500
	VCS	114.8	119.6	↑ 4.8	↑ 4.2%	103,524
	BCC	17	16.9	↓ -0.1	↓ -0.6%	183,100
Steel	CTD	222	228	↑ 6.0	↑ 2.7%	158,760
	CII	25.9	27.2	↑ 1.3	↑ 5.0%	4,336,900
	VCG	15.4	15.3	↓ -0.1	↓ -0.7%	2,402,514

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