

August 19, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**RAL: To pay cash dividend of 20%**

RAL - Rang Dong Light Sources and Vacuum Flask Jsc. - Announces the record date for shareholder list for paying first cash dividend for the fiscal year of 2016. Record date: August 26, 2016. Ex-date: August 25, 2016. Dividend rate: 20%. Payment date: September 07, 2016.

**PJT: To pay cash dividend of 2%**

PJT - Petrolimex Joint Stock Tanker Company - Announces the record date for shareholder list for paying second cash dividend for the fiscal year of 2015. Record date: September 08, 2016. Ex-date: September 07, 2016. Dividend rate: 2%. Payment date: September 16, 2016.

**ST8: To pay cash dividend of 20%**

ST8 - Sieu Thanh Joint Stock Corporation - Announces the record date for shareholder list for paying second cash dividend for the fiscal year of 2016. Record date: September 16, 2016. Ex-date: September 15, 2016. Dividend rate: 20%. Payment date: September 28, 2016.

**HLD: To pay cash dividend of 15%**

HLD - Hudland Real Estate Investmnet and Development Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: August 29, 2016. Ex-date: August 28, 2016. Dividend rate: 15%. Payment date: September 16, 2016.

**VIETNAM MACROECONOMIC NEWS**
**Vietnam-EAEU Free Trade Agreement to Take Effect on October 5**

According to the MoIT's Europe Market Department, the VN-EAEU FTA, which features Vietnam, Russia, Belarus, Kazakhstan, Armenia, and Kyrgyzstan, was initiated from March, 2013 and after eight official rounds of negotiations and many mid-term meetings, the agreement was signed on May 29, 2015. The Vietnam Ministry of Foreign Affairs has recently issued a statement announcing that the two sides have completed procedures and the agreement will take effect from October 5, 2016.

**Jobless Rate Inches up in Q2**

Vietnam's unemployment rate stood at 2.29% in the second quarter of this year, up slightly from 2.25% in quarter one, according to a new report on the labor market of the Ministry of Labor, Invalids and Social Affairs. Deputy Minister Doan Mau Diep told a conference held in Hanoi to announce the report that over 1.08 million people of working age were jobless in the second quarter, a quarter-on-quarter rise of 16,400 people. Of the unemployed, people with technical expertise certificates accounted for 418,200, holders of university decrees or higher for 191,300, graduates of colleges 94,800 and graduates of vocational schools 59,100.













**August 19: The central rate of VND/USD is VND 21,857 per US dollar, up VND15 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 19 at VND21,856 per US dollar, down VND1 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,512 per US dollar and the floor rate is VND21,201 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday rates.

**August 19: The buying and selling prices of SJC gold touched VND36,61 million and VND36,68 million, respectively**

At 8.30 am, the DOJI group traded its gold at VND36.61 million and VND36.68 million per tael, almost unchanged compared with yesterday's rate. At 9.00 am, Hanoi time, spot gold was at \$1,347.0 per ounce, down \$6 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND36,26 million per tael, nearly VND420,000 lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

| AREA   | INDICES  | +/-    | Points    |
|--|--|--------|-----------|
| USA   | Dow Jones   | 23.76  | 18,597.70 |
|  | Nasdaq      | 11.49  | 5,240.15  |
|  | S&P 500     | 4.80   | 2,187.02  |
| EU    | FTSE 100    | 9.81   | 6,868.96  |
|  | DAX         | 65.36  | 10,603.03 |
|  | CAC 40      | 19.38  | 4,437.06  |
| ASIA  | Nikkei 225  | 87.14  | 16,573.15 |
|  | Hang Seng   | 223.38 | 23,023.16 |
|  | Shanghai    | -5.44  | 3,104.11  |

**INTERNATIONAL NEWS**
**August 18: The Dow industrials rose 0.13 percent, to 18,597.70**

August 18 - U.S. stocks ended up slightly on Thursday as Brent oil's rise above \$50 a barrel boosted energy shares and an upbeat outlook lifted Wal-Mart (WMT.N) to a 14-month high. The Dow Jones industrials rose 23.76 points, or 0.13 percent, to 18,597.7, the S&P 500 was up 4.8 points, or 0.22 percent, to 2,187.02 and the Nasdaq Composite added 11.49 points, or 0.22 percent, to 5,240.15.

**August 18: U.S. crude oil rose 3.1 percent, to settle at \$48,22**

August 18 - Crude entered a bull market, extending the longest advance in more than a year in New York on speculation major oil producers may act to curb output and as U.S. crude and gasoline inventories declined. At the end of the session, the price of WTI crude for September delivery, rose \$1.43, or 3.1%, to settle at \$48.22 a barrel. Brent crude on ICE Futures Europe for September delivery, up \$1.04, or 3.1%, to \$50.89 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 19, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

Change (points) ↑ **+1,63/+0,25%**

Index (points) ↑ **662.28**

Trading volume (shares) **109,696,013**

Trading value (VND billion) **2,901.02**

Advances ↑ **97**

Declines ↓ **125**

Unchanged → **87**
**HNX-INDEX STATISTICS**

Change (points) ↓ **-0,61/-0,73%**

Index (points) ↓ **83.10**

Trading volume (shares) **37,242,144**

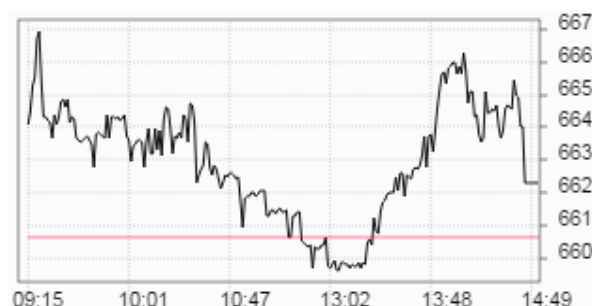
Trading value (VND billion) **440.26**

Advances ↑ **85**

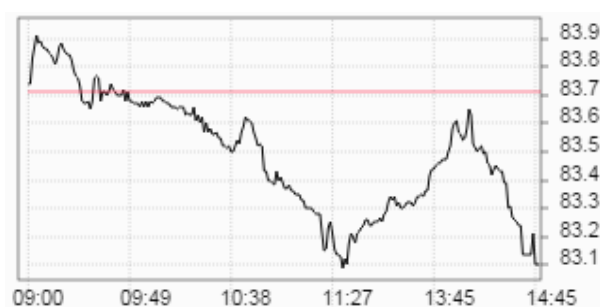
Declines ↓ **112**

Unchanged → **182**
**FOREIGNER TRADING STATISTICS**

| VOLUME (SHARES)   | HOSE              | HNX              |
|-------------------|-------------------|------------------|
| <b>BUY</b>        | <b>6,579,370</b>  | <b>1,352,239</b> |
| <b>SELL</b>       | <b>10,530,100</b> | <b>1,329,400</b> |
| <b>BUY - SELL</b> | <b>-3,950,730</b> | <b>22,839</b>    |

**VN-INDEX INTRA DAY**


| Ticker | Open | Close | High | Low  | Volume    | Change                                    |
|--------|------|-------|------|------|-----------|---|
| MDG    | 13.3 | 13.9  | 13.9 | 13.3 | 55,320    | <span style="color: green;">↑</span> 6.9% |
| VHG    | 3    | 3.1   | 3.1  | 2.9  | 1,118,070 | <span style="color: green;">↑</span> 6.9% |
| BFC    | 39.7 | 42.1  | 42.1 | 39.4 | 237,930   | <span style="color: green;">↑</span> 6.9% |
| TDW    | 32.9 | 32.9  | 32.9 | 32.9 | 30        | <span style="color: green;">↑</span> 6.8% |
| BTT    | 37.2 | 39.7  | 39.8 | 34.7 | 1,170     | <span style="color: green;">↑</span> 6.7% |

**HNX-INDEX INTRA DAY**


| Ticker | Open | Close | High | Low  | Volume    | Change                                     |
|--------|------|-------|------|------|-----------|--|
| DC2    | 4    | 4.4   | 4.4  | 4    | 2,800     | <span style="color: green;">↑</span> 10.0% |
| CJC    | 33.2 | 33.2  | 33.2 | 33.2 | 200       | <span style="color: green;">↑</span> 9.9%  |
| SIC    | 14.5 | 14.6  | 14.6 | 13.4 | 97,500    | <span style="color: green;">↑</span> 9.8%  |
| DST    | 26.7 | 29.1  | 29.1 | 26.6 | 873,500   | <span style="color: green;">↑</span> 9.0%  |
| HKB    | 7.5  | 8.5   | 8.5  | 7.5  | 2,728,600 | <span style="color: green;">↑</span> 9.0%  |

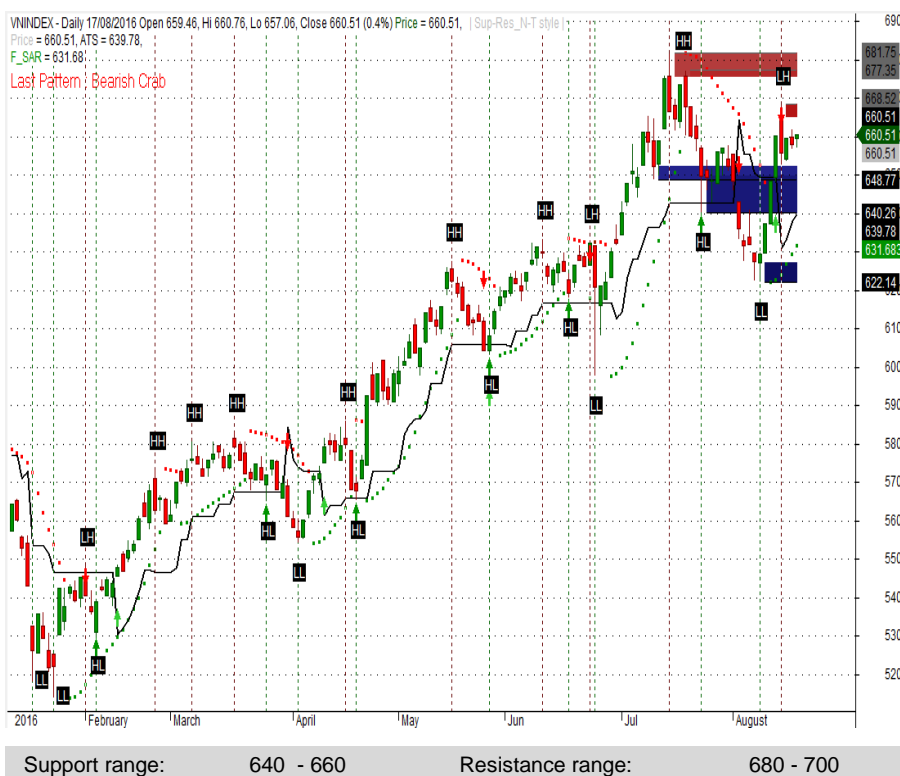
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND281.07 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND272.16 billion. On HNX, foreign investors registered their net-selling status for VND8.9 billion. Foreigners' top buying shares on HNX were SDH (365,800 shares), BVS (255,600 shares), KHB (208,000 shares), VND (167,500 shares) and PVS (83,000 shares). Foreigners' top selling on HNX shares were PVS (748,900 shares), VND (134,400 shares), CTA (131,800 shares), VNR (70,000 shares) and BVS (62,000 shares).

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## TECHNICAL ANALYSIS

### VN-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

**Recommendation:**

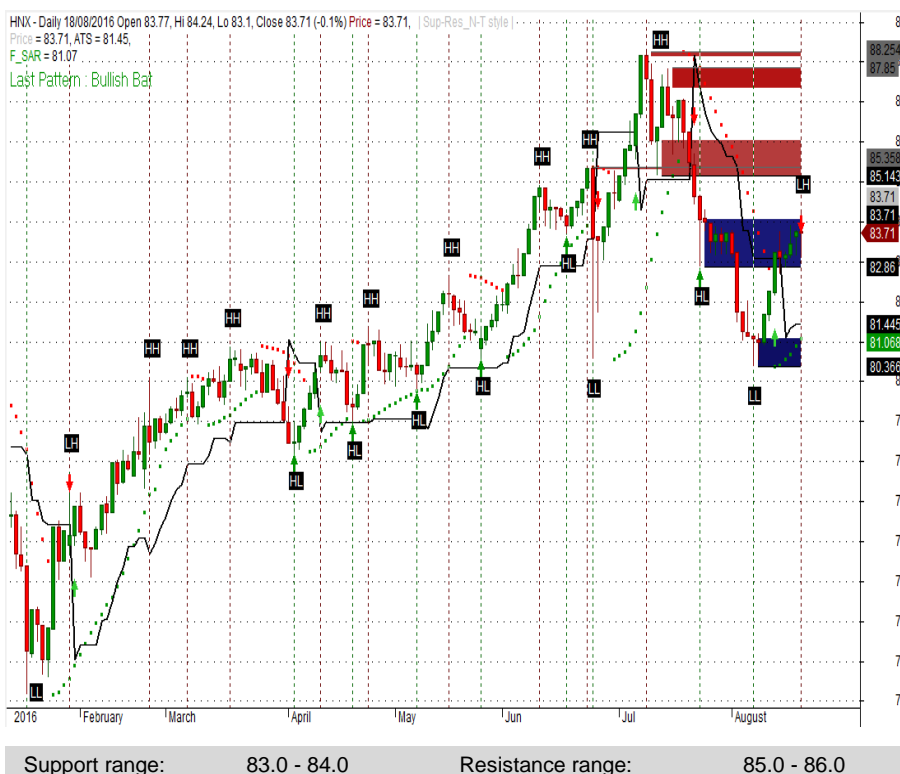
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

| Technical indicators |          |            |            |        |
|----------------------|----------|------------|------------|--------|
| Trend                | Momentum |            | Volatility |        |
| ADX                  | ↑        | ROC        | ↑          | BBs    |
| MA                   | ↑        | RSI        | ↑          | SD     |
| MACD                 | ↑        | Stochastic | ↑          | ATR    |
| PSAR                 | ↑        | %R         | ↑          | Volume |
| Aroon                | ↑        | MFI        | ↑          | Volume |

### HNX-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

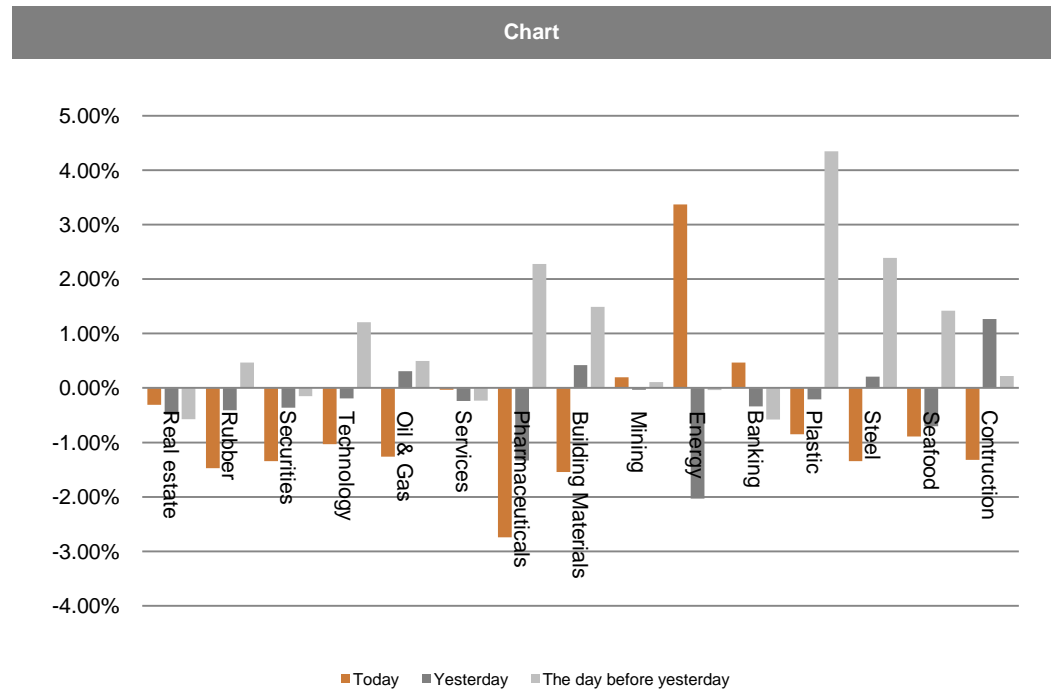
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

| Technical indicators |          |            |            |        |
|----------------------|----------|------------|------------|--------|
| Trend                | Momentum |            | Volatility |        |
| ADX                  | ↑        | ROC        | ↑          | BBs    |
| MA                   | ↑        | RSI        | ↑          | SD     |
| MACD                 | ↓        | Stochastic | ↑          | ATR    |
| PSAR                 | ↑        | %R         | ↑          | Volume |
| Aroon                | ↑        | MFI        | ↑          | Volume |

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**INDUSTRY PERFORMANCE**

| Industry           | Change   |
|--------------------|----------|
| Real estate        | ↓ -0.31% |
| Rubber             | ↓ -1.47% |
| Securities         | ↓ -1.34% |
| Technology         | ↓ -1.03% |
| Oil & Gas          | ↓ -1.26% |
| Services           | ↓ -0.03% |
| Pharmaceuticals    | ↓ -2.74% |
| Building Materials | ↓ -1.54% |
| Mining             | ↑ 0.20%  |
| Energy             | ↑ 3.37%  |
| Banking            | ↑ 0.47%  |
| Plastic            | ↓ -0.85% |
| Steel              | ↓ -1.34% |
| Seafood            | ↓ -0.89% |
| Construction       | ↓ -1.32% |



| Industry | Ticker | Open | Close | +/-    | %       | Volume  |
|----------|--------|------|-------|--------|---------|---------|
| Mining   | SQC    | 81   | 81    | → 0.0  | → 0.0%  | -       |
|          | KSB    | 66   | 66.5  | ↑ 0.5  | ↑ 0.8%  | 195,990 |
|          | HGM    | 43.7 | 43.7  | → 0.0  | → 0.0%  | 3,000   |
| Energy   | GAS    | 62   | 64.5  | ↑ 2.5  | ↑ 4.0%  | 666,770 |
|          | PPC    | 14.6 | 14.7  | ↑ 0.1  | ↑ 0.7%  | 68,220  |
|          | PGD    | 46.8 | 46.6  | ↓ -0.2 | ↓ -0.4% | 142,420 |
| Banking  | VCB    | 53   | 53.5  | ↑ 0.5  | ↑ 0.9%  | 250,570 |
|          | CTG    | 17.3 | 17.1  | ↓ -0.2 | ↓ -1.2% | 602,920 |
|          | BVH    | 58.5 | 60    | ↑ 1.5  | ↑ 2.6%  | 276,320 |

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