

August 22, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
FPT: SCIC SCIC Investment registered to purchase 1,000,000 shares

FPT - FPT Corporation - SCIC Investment, shareholder, registered to purchase 1,000,000 shares from August 25, 2016 to September 22, 2016 via negotiation or continuous order matching. After the deal, SCIC Investment is expected to hold 2.45 million FPT shares or 0.52% stake.

CDO: Chairman of the BOD registered to purchase 500,000 shares

CDO - Consultancy Design And Urban Development Jsc. - Vu Dinh Nhan, Chairman of the BOD, registered to purchase 500,000 shares from August 23, 2016 to September 21, 2016 via negotiation or continuous order matching. Before the deal, Vu Dinh Nhan is holding 1.3 million CDO shares or 6.5% stake.













VNM: SCIC Investment registered to purchase 600,000 shares

VNM - Vietnam Dairy Products Jsc. - SCIC Investment registered to purchase 600,000 shares from August 23, 2016 to September 20, 2016 via negotiation or continuous order matching.

TAG: Member of the BOD registered to purchase 350,000 shares

TAG - Tran Anh Digital Wold Jsc. - Do Thi Kim Lien, Chairman of the BOD, registered to purchase 500,000 shares from August 23, 2016 to September 21, 2016 via negotiation or continuous order matching. Before the deal, Do Thi Kim Lien is holding more than 1.1 million TAG shares or 4.49% stake.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-45.13	18,552.57
	Nasdaq 	-1.77	5,238.38
	S&P 500 	-3.15	2,183.87
EU 	FTSE 100 	-10.01	6,858.95
	DAX 	-58.67	10,544.36
	CAC 40 	-36.54	4,400.52
ASIA 	Nikkei 225 	-2.05	16,543.77
	Hang Seng 	-85.94	22,937.22
	Shanghai 	3.99	3,108.10

VIETNAM MACROECONOMIC NEWS
Vietnamese footwear industry: big turnover, small profits

Footwear is a big industry of Vietnam, considered a 'foreign currency earner' thanks to high exports every year. However, the lack of standard materials, poor design, capital shortage and limited export capability all cause the Vietnamese footwear industry 'titled but penniless'. Duong Hong Nhung, secretary of the Vietnam Leather, Footwear and Handbag Association (Lefaso), said at the 18th international footwear exhibition held in mid-July that the production cost in Vietnam was high because Vietnamese shoemakers had to import most of the materials they need.

Sugarcane industry faces challenge from climate change

According to information from the Ministry of Agriculture and Rural Development, the sugarcane industry occupied an area of 284,000 ha in the 2015-16 season, a 6.7% decrease compared to last season, and produced 18.3 million metric tons, an 8% decrease. A total of 13 million metric tons of sugarcane was manufactured into 1.5 million metric tons of sugar, 60,000 tons lower than the target for the season and 10.4% lower than the output from last season. Sugar output has decreased for the second year in a row, prompting the Ministry of Industry and Trade to ask the government to ratify the import of 200,000 metric tons of sugar in order to add to the national supply.

August 22: The central rate of VND/USD is VND 21,875 per US dollar, up VND19 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 22 at VND21,875 per US dollar, up VND19 from last week. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,531 per US dollar and the floor rate is VND21,220 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from last week rates.

August 22: The buying and selling prices of SJC gold touched VND36,50 million and VND36,58 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.50 million and VND36.58 million per tael, down VND40,000 in buying and selling prices from last week's rate. At 9.10 am, Hanoi time, spot gold was at \$1,333.0 per ounce, down nearly \$8 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35,89 million per tael, nearly VND690,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 19: The Dow industrials fell 45.13 percent, to 18,552.57

August 19 - U.S. stocks finished lower Friday as investors worried about whether the Federal Reserve will raise interest rates sooner rather than later. The Dow Jones industrials fell 45.13 points, or 0.24 percent, to 18,552.57, the S&P 500 was down 3.15 points, or 0.14 percent, to 2,183.87 and the Nasdaq Composite decreased 1.77 points, or 0.03 percent, to 5,238.38.

August 19: U.S. crude oil rose 0.6 percent, to settle at \$48,52

August 19 - Crude oil prices recorded a rise for the third week in a row comes amid growing demand for oil in light of expectations of reaching an agreement on freezing production levels. At the end of the session, the price of WTI crude for September delivery, rose 30 cents, or 0.6%, to settle at \$48.52 a barrel, the highest since July 1st. Brent crude on ICE Futures Europe for September delivery, down 1 cent to \$50.88 a barrel. The whole week, Brent crude rose 8.3%.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 22, 2016)

August 22, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

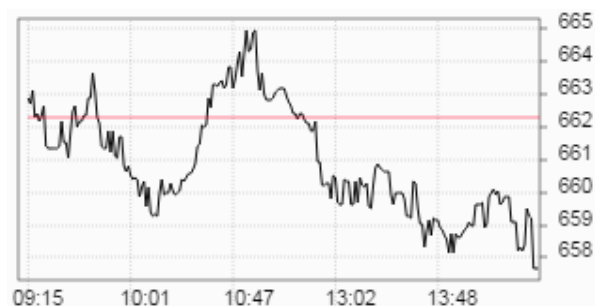
Change (points)	↓	-4,60/-0,69%
Index (points)	↓	657.68
Trading volume (shares)		116,115,401
Trading value (VND billion)		2,203.80
Advances	↑	81
Declines	↓	138
Unchanged	→	91

HNX-INDEX STATISTICS

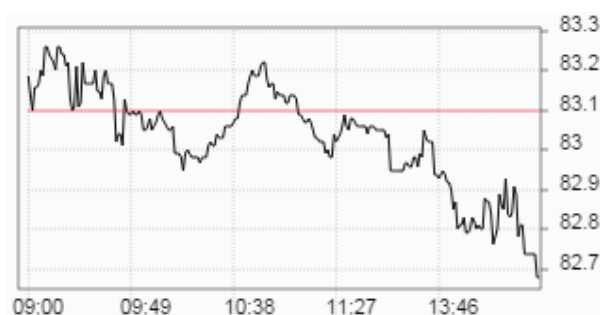
Change (points)	↓	-0,42/-0,51%
Index (points)	↓	82.68
Trading volume (shares)		30,172,866
Trading value (VND billion)		359.40
Advances	↑	80
Declines	↓	120
Unchanged	→	179

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	7,379,593	1,161,847
SELL	11,979,359	277,681
BUY - SELL	-4,599,766	884,166

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
HVX	4.6	4.6	4.6	4.4	120	↑ 7.0%
SFC	26.6	30.4	30.4	26.6	2,010	↑ 6.7%
SVT	8.5	8.5	8.5	8.5	10	↑ 6.3%
LBM	38.7	41.1	41.3	38.7	95,500	↑ 6.2%
IMP	55.5	60	60	55.5	182,300	↑ 6.2%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
HGM	44	44	44	44	100	↑ 10.0%
BSC	33.4	33.4	33.4	33.4	1,000	↑ 9.9%
SIC	14.6	16	16	14.6	41,000	↑ 9.6%
TV3	33.3	33.3	33.3	33.3	100	↑ 9.5%
DLR	6.6	7.2	7.2	6.6	300	↑ 9.1%

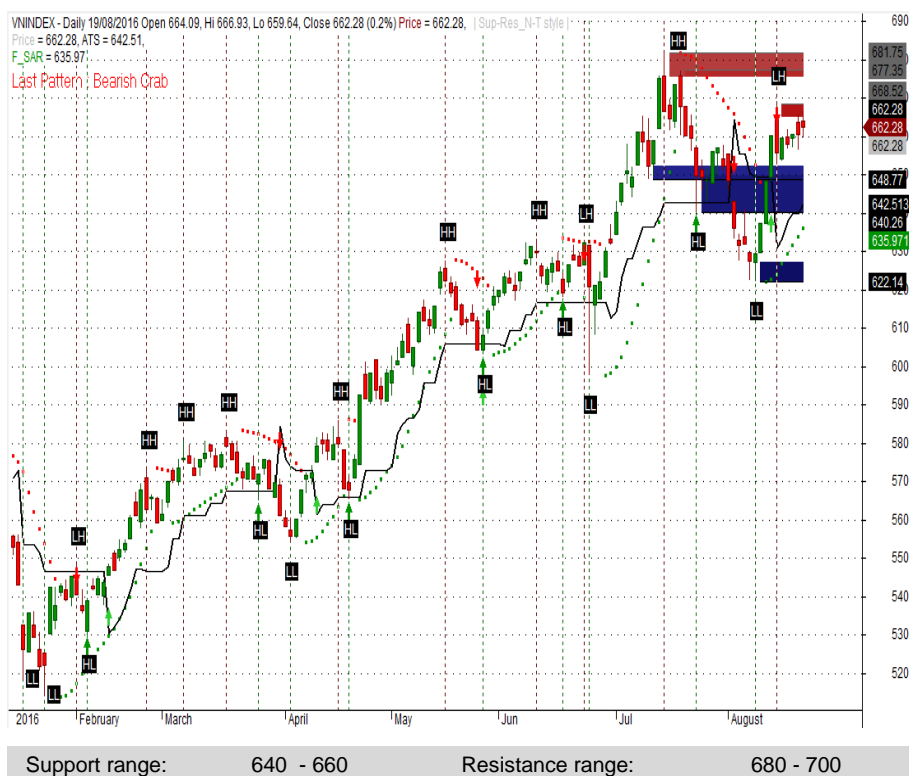
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND111.54 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND130.57 billion. On HNX, foreign investors registered their net-buying status for VND19 billion. Foreigners' top buying shares on HNX were PVS (780,000 shares), KHB (105,000 shares), BVS (81,700 shares), API (81,200 shares) and NET (17,800 shares). Foreigners' top selling on HNX shares were VNR (70,000 shares), VGS (48,100 shares), CTA (45,700 shares), VCG (30,000 shares) và KLF (15,800 shares).

August 22, 2016

TECHNICAL ANALYSIS

VN-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

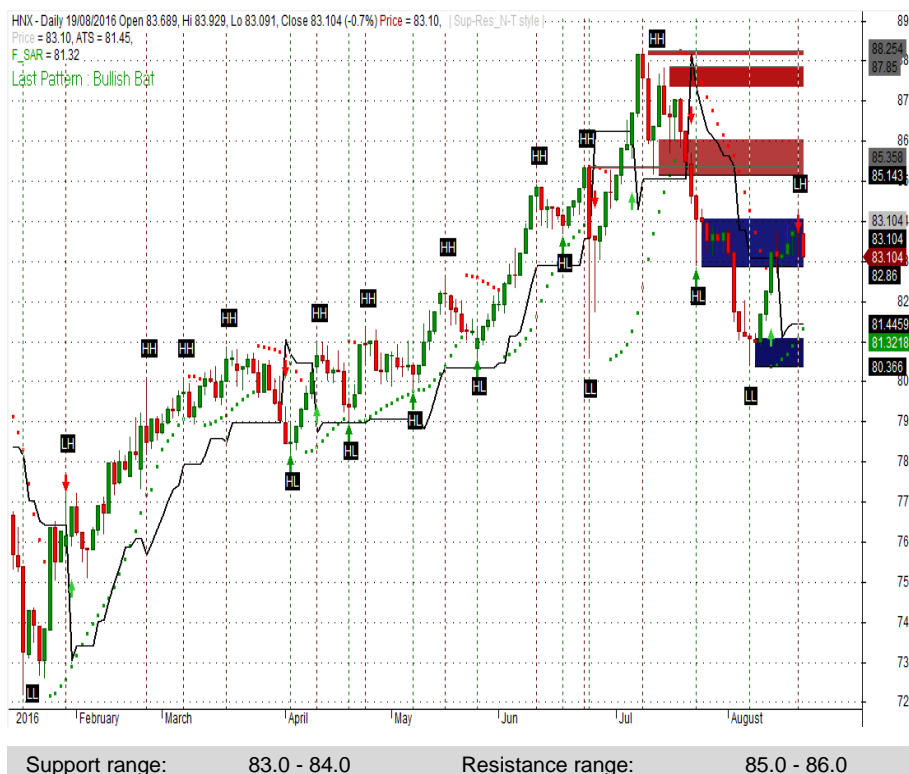
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	→	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

HNX-INDEX



Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

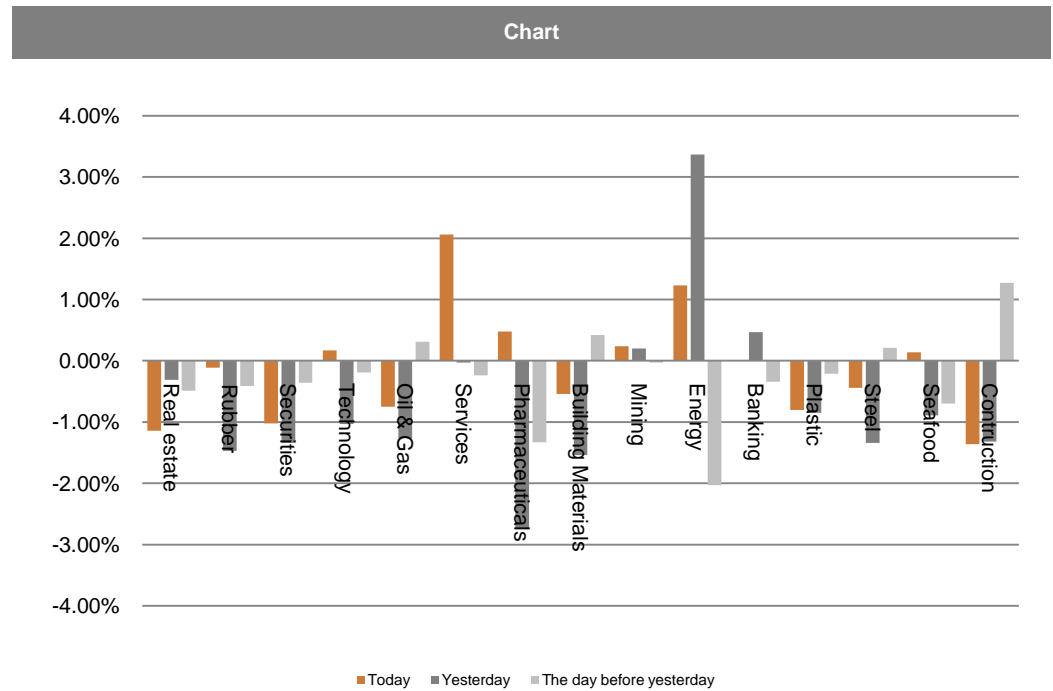
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	→	BBs
MA	→	RSI	↓	SD
MACD	↓	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↓	Volume

August 22, 2016

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -1.14%
Rubber	↓ -0.11%
Securities	↓ -1.02%
Technology	↑ 0.17%
Oil & Gas	↓ -0.75%
Services	↑ 2.06%
Pharmaceuticals	↑ 0.48%
Building Materials	↓ -0.54%
Mining	↑ 0.24%
Energy	↑ 1.23%
Banking	↑ 0.01%
Plastic	↓ -0.80%
Steel	↓ -0.44%
Seafood	↑ 0.14%
Construction	↓ -1.36%



Industry	Ticker	Open	Close	+/-	%	Volume
Services	PAN	42.9	44.6	↑ 1.7	↑ 4.0%	114,770
	OCH	6.6	6.6	→ 0.0	→ 0.0%	200
	DSN	65	65	→ 0.0	→ 0.0%	5,260
	DHG	96	96	→ 0.0	→ 0.0%	34,110
Pharmaceuticals	DMC	86	86	→ 0.0	→ 0.0%	65,930
	IMP	56.5	60	↑ 3.5	↑ 6.2%	182,300
	GAS	64.5	65.5	↑ 1.0	↑ 1.6%	462,840
Energy	PPC	14.7	14.6	↓ -0.1	↓ -0.7%	110,080
	PGD	46.6	47	↑ 0.4	↑ 0.9%	1,011,600

Disclaimer

This report has been prepared on the basis of the information believed to be reliable at the time of publication. ASEANSC makes no representation or warranty regarding the completeness and accuracy of such information. This report is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein any jurisdiction. Investors must make their investment decisions based upon independent advice subject to their particular financial situation and investment objectives. This report may not be copied, reproduced, published or redistributed by any person for any purpose without the written permission of an authorized representative of ASEANSC.