

August 24, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**BFC: Payment of bonus shares at the ratio of 5:1**

BFC - Binh Dien Fertilizer JSC - Announces September 9 as record date to issue bonus shares to its shareholders at 1-for-5 ratio (shareholder will receive 1 new share for his/her every current 5 shares). The new shares to be issued will be rounded down to the units. Shares in decimals (if any) will be cancelled.

**SDC: Payment of cash dividend at the rate of 10%**

SDC- Song Da Consulting Jsc - Announces the record date for shareholder list for paying cash dividend. Record date: September 05, 2016. Ex-date: September 01, 2016. Dividend rate: 10%. Payment date: October 06, 2016.













**VMI: Payment of cash dividend at the rate of 5%**

VMI - Visaco Mineral And Investment Jsc. - Announces the record date for shareholder list for paying cash dividend. Record date: September 09, 2016. Ex-date: September 12, 2016. Dividend rate: 5%. Payment date: October 10, 2016.

**CTT: Payment of cash dividend at the rate of 8%**

CTT - Vinacomin - Machinery Jsc. - Announces the record date for shareholder list for paying cash dividend. Record date: September 02, 2016. Ex-date: September 01, 2016. Dividend rate: 8%. Payment date: September 22, 2016.

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	17.88	18,547.30
	Nasdaq 	15.47	5,260.08
	S&P 500 	4.26	2,186.90
EU 	FTSE 100 	39.97	6,868.51
	DAX 	98.53	10,592.88
ASIA 	CAC 40 	31.51	4,421.45
	Nikkei 225 	129.76	16,627.12
	Hang Seng 	1.02	22,998.93
	Shanghai 	4.90	3,089.71

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 24, 2016)

**VIETNAM MACROECONOMIC NEWS**
**Hanoi's CPI falls slightly in August**

Hanoi's consumer price index (CPI) in August dropped slightly from the previous month, the city's Statistics Office reported on August 23. A downturn was seen in three groups of goods, while a slight rise was recorded in the remaining eight groups, reported the office, adding that the highest price rise was marked in education as the new school year is approaching. Meanwhile, transportation price fell sharpest as fuel prices was cut down two times in the month, while prices of food and catering services was also down sharply due to a plunge in price of food and foodstuff, especially rice in Hanoi through the month when supply was abundant.

**VAMC can meet debt recovery target this year**

The Vietnam Asset Management Company (VAMC) could meet a target to recover VND30 trillion (US\$1.339 billion) of bad debts this year, VAMC Deputy General Director Nguyen Van Thang said. Thang said that VAMC has so far this year recovered VND11 trillion of bad debts, or a third of the annual target, however, the recovery often increases sharply in the last months of the year. According to VAMC, it has bought VND251 trillion of bad debts from credit institutions since it was established in 2013. Of the total, roughly VND30 trillion was recovered.

**August 24: The central rate of VND/USD is VND 21,884 per US dollar, down VND2 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 24 at VND21,884 per US dollar, down VND2 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,540 per US dollar and the floor rate is VND21,229 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with yesterday's rate.

**August 24: The buying and selling prices of SJC gold touched VND36,52 million and VND36,59 million, respectively**

At 8.20 am, the DOJI group traded its gold at VND36.52 million and VND36.59 million per tael, the same with yesterday's rate. At 5.30 am, Hanoi time, spot gold was at \$1,337.4 per ounce, up nearly \$0.5 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35,70 million per tael, nearly VND820,000 lower than the price of SJC gold (not including fee and tax).

**INTERNATIONAL NEWS**
**August 23: The Dow industrials rose 0.1 percent, to 18,547.3**

August 23 - U.S. stock rose modestly on Tuesday, as gains in the tech sector helped lift the Nasdaq to a record intraday high and solid housing market data provided more evidence the economy may be picking up momentum. The Dow Jones industrials rose 17.88 points, or 0.1 percent, to 18,547.3, the S&P 500 was up 4.26 points, or 0.2 percent, to 2,186.9 and the Nasdaq Composite added 15.48 points, or 0.3 percent, to 5,260.08.

**August 23: U.S. crude oil fell 1.5 percent, to settle at \$48.10**

August 23 - Oil prices rose Tuesday, erasing early losses, on indications that Iran might cooperate with other global exporters as they explore ways to keep oil prices from falling. At the end of the session, the price of WTI crude for October delivery, rose 69 cents, or 1.5%, to settle at \$48.10 a barrel. Brent crude on ICE Futures Europe for September delivery, up 80 cents, or 1.6%, to \$49.96 a barrel.

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

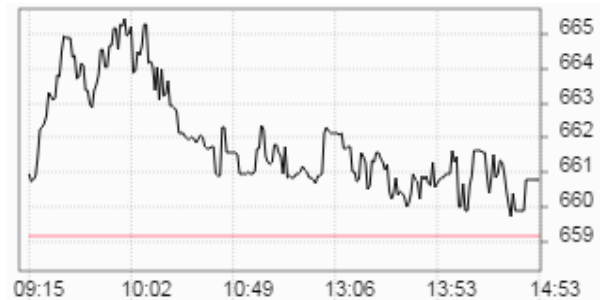
Change (points)	↑	<b>+1,61/+0,24%</b>
Index (points)	↑	<b>660.77</b>
Trading volume (shares)		<b>103,852,017</b>
Trading value (VND billion)		<b>2,397.98</b>
Advances	↑	<b>94</b>
Declines	↓	<b>114</b>
Unchanged	→	<b>102</b>

**HNX-INDEX STATISTICS**

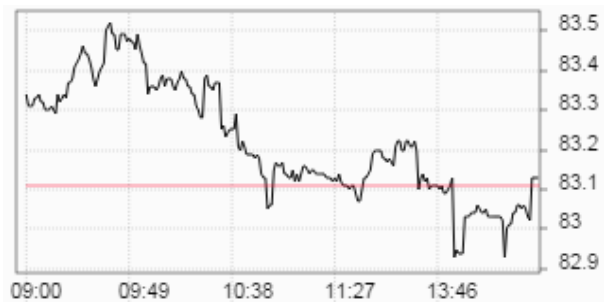
Change (points)	↑	<b>+0,02/+0,02%</b>
Index (points)	↑	<b>83.13</b>
Trading volume (shares)		<b>30,859,307</b>
Trading value (VND billion)		<b>387.03</b>
Advances	↑	<b>90</b>
Declines	↓	<b>85</b>
Unchanged	→	<b>204</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>5,082,690</b>	<b>866,200</b>
SELL	<b>8,023,420</b>	<b>529,454</b>
BUY - SELL	<b>-2,940,730</b>	<b>336,746</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
NKG	34	35.6	35.6	33.9	1,296,100	↑ 6.9%
VID	4.7	4.7	4.7	4.7	10	↑ 6.8%
BGM	1.5	1.6	1.6	1.5	150,120	↑ 6.7%
DRH	15.5	17.7	17.7	15.5	4,070,870	↑ 6.6%
TTF	9.8	9.8	9.8	9.7	2,603,080	↑ 6.5%

**HNX-INDEX INTRA DAY**


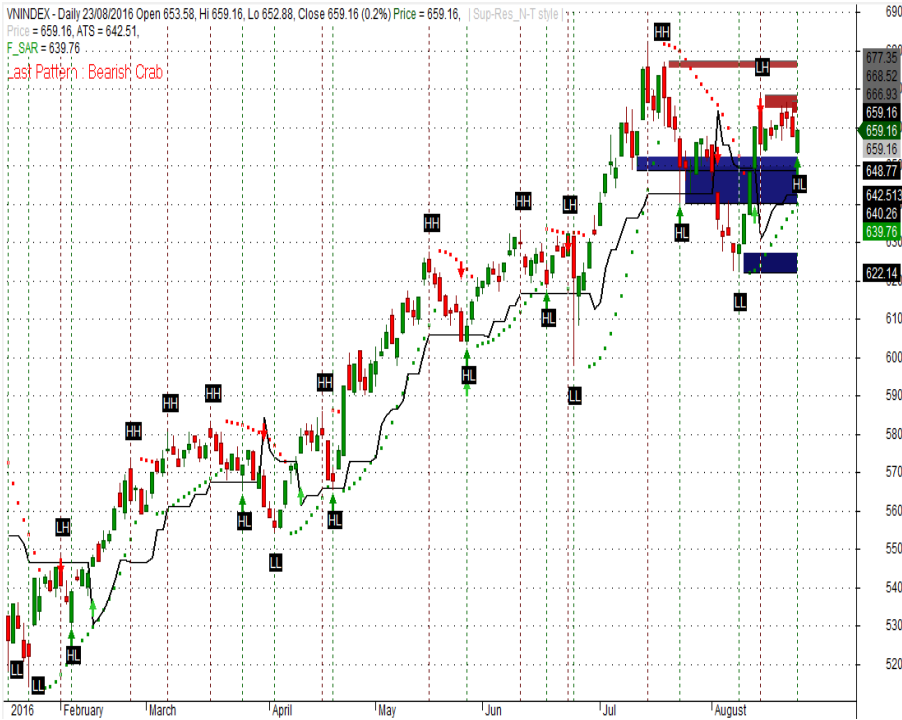
Ticker	Open	Close	High	Low	Volume	Change
ARM	31	31	31	31	100	↑ 9.9%
SGC	51.1	51.1	51.1	51.1	100	↑ 9.9%
SIC	19.3	19.3	19.3	19.2	372,781	↑ 9.7%
MPT	6.3	6.9	6.9	6.3	196,300	↑ 9.5%
SHN	9.7	10.5	10.5	9.6	835,210	↑ 9.4%

**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND93.99 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND98.81 billion. On HNX, foreign investors registered their net-buying status for VND4.8 billion. Foreigners' top buying shares on HNX were TIG (216,000 shares), PVS (210,400 shares), BVS (94,300 shares), VKC (56,400 shares) and KDM (40,000 shares). Foreigners' top selling on HNX shares were PVS (396,300 shares), VNR (45,000 shares), HKB (26,000 shares), BCC (20,000 shares) and CTA (10,000 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 640 - 660 Resistance range: 680 - 700

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

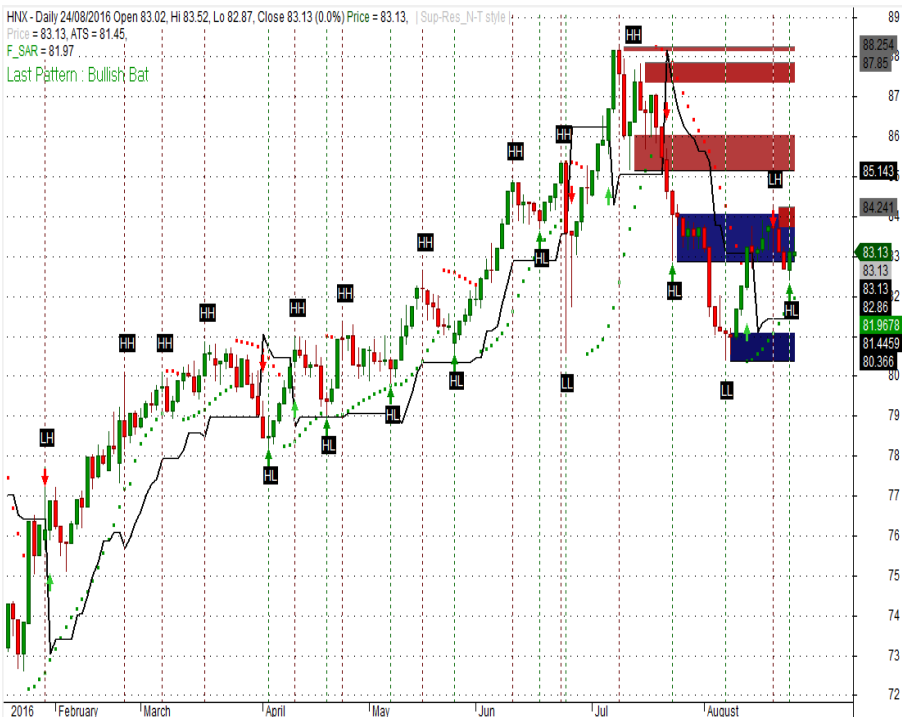
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↑ ROC	→ BBs	→
MA	↑ RSI	↑ SD	↑
MACD	↑ Stochastic	↑ ATR	→
PSAR	↑ %R	↓ Volume	
Aroon	↑ MFI	↑ Volume	→

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

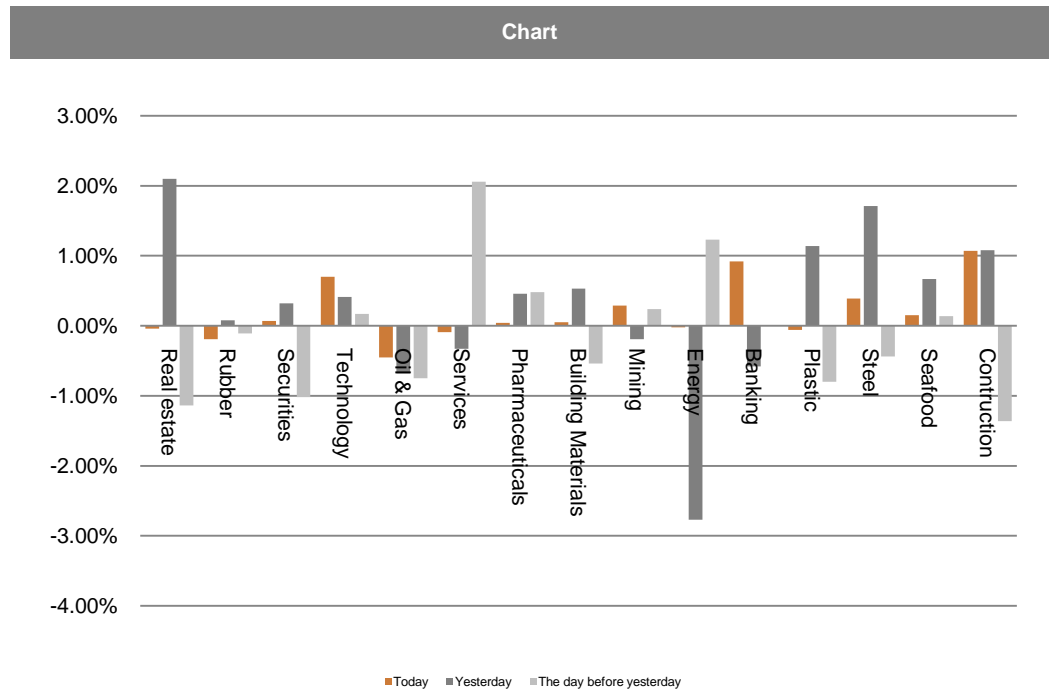
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	→ ROC	→ BBs	→
MA	→ RSI	→ SD	↑
MACD	↓ Stochastic	↑ ATR	↓
PSAR	↑ %R	↓ Volume	
Aroon	↑ MFI	↑ Volume	→

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -0.04%
Rubber	↓ -0.19%
Securities	↑ 0.07%
Technology	↑ 0.70%
Oil & Gas	↓ -0.45%
Services	↓ -0.09%
Pharmaceuticals	↑ 0.04%
Building Materials	↑ 0.05%
Mining	↑ 0.29%
Energy	↓ -0.02%
Banking	↑ 0.92%
Plastic	↓ -0.06%
Steel	↑ 0.39%
Seafood	↑ 0.15%
Construction	↑ 1.07%



Industry	Ticker	Open	Close	+/-	%	Volume
	FPT	41.7	42	↑ 0.3	↑ 0.7%	749,230
<b>Real estate</b>	SAM	8.8	9	↑ 0.2	↑ 2.3%	354,010
	ELC	24.8	24.7	↓ -0.1	↓ -0.4%	168,390
	VCB	53	54	↑ 1.0	↑ 1.9%	275,230
<b>Plastic</b>	CTG	17.1	17.3	↑ 0.2	↑ 1.2%	427,180
	BVH	59.5	59	↓ -0.5	↓ -0.8%	112,450
	CTD	220	224	↑ 4.0	↑ 1.8%	71,480
<b>Steel</b>	CII	27	27.3	↑ 0.3	↑ 1.1%	2,282,410
	VCG	14.7	14.8	↑ 0.1	↑ 0.7%	1,098,394

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