

August 25, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
ST8: Payment of cash dividend at the rate of 20%

ST8 - Sieu Thanh Jsc. - Announces the record date for paying second cash dividend for the fiscal year of 2016. Record date: August 16, 2016. Ex-date: August 15, 2016. Dividend rate: 20%. Payment date: September 28, 2016.

PVE: Payment of cash dividend at the rate of 5%

PVE - PetroVietnam Consultancy and Engineering Corp - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2013. Record date: September 06, 2016. Ex-date: September 05, 2016. Dividend rate: 5%. Payment date: September 30, 2016.

HKB: Member of the BOD registered to sell nearly 6.84 million shares

HKB - Ha Noi - Kinh Bac Agriculture and Food Jsc. - Tran Minh Tuan, Member of the BOD, registered to sell nearly 6.84 million shares and his wife, Ngo Thi Thuy Linh, registered to sell 2.15 million shares from August 25, 2016 to September 23, 2016 via negotiation or continuous order matching.

SAM: CEO's wife registered to sell 2.3 million shares

SAM - Sacom Development and Investment Corp - Tran Thi Kim Anh, Do Van Trac's wife, CEO, registered to sell 2.3 million shares from August 29, 2016 to September 27, 2016 via negotiation and continuous order matching.

VIETNAM MACROECONOMIC NEWS
August CPI posts 7-month lowest increase

The Vietnam's General Statistics Office reported yesterday that the national consumer price index (CPI), the main gauge of inflation, has recorded a seven-month lowest increase since February this year and the lowest level on a monthly basis over the past 10 years. According to the office's report, August's CPI rose slightly by 0.1 per cent from July, compared with a 0.13 per cent increase in July, 0.46 per cent in June and 0.54 per cent in May.

VN gets \$14.4m FDI in first eight months

Foreign direct investment (FDI) of about US\$14.4 billion was registered for new and existing projects in Vietnam in the first eight months, according to new statistics. This was an 8 per cent increase year-on-year. A report by the Ministry of Planning and Investment's Foreign Investment Agency said 1,619 new projects with foreign investment were granted licences during the reviewed period, with the capital amounting to \$9.79 billion, up 24.3 per cent year-on-year. Another \$4.57 billion was added to operating projects, 16.3 per cent lower than last year's corresponding period.













August 25: The central rate of VND/USD is VND 21,898 per US dollar, down VND14 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 25 at VND21,898 per US dollar, up VND14 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,554 per US dollar and the floor rate is VND21,243 per US dollar. At 8.25 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday's rate.

August 25: The buying and selling prices of SJC gold touched VND36,37 million and VND36,45 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.37 million and VND36.45 million per tael, down VND130,000 in buying price and VND120,000 in selling price from yesterday's rate. At 9.00 am, Hanoi time, spot gold was at \$1,324.9 per ounce, up nearly \$1.1 from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35,40 million per tael, nearly VND30,000 higher than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-65.82	18,481.48
	Nasdaq 	-42.38	5,217.69
	S&P 500 	-11.46	2,175.44
EU 	FTSE 100 	-32.73	6,835.78
	DAX 	30.09	10,622.97
	CAC 40 	14.02	4,435.47
ASIA 	Nikkei 225 	-55.21	16,542.09
	Hang Seng 	-178.15	22,820.78
	Shanghai 	-3.83	3,085.88

INTERNATIONAL NEWS
August 24: The Dow industrials fell 0.35 percent, to 18,481.48

August 24 - U.S. stocks fell on Wednesday due to the drop in the index of materials and medical care as investors still consider the possibility of raising interest rates. The Dow Jones industrials fell 65.82 points, or 0.35 percent, to 18,481.48, the S&P 500 was down 11.46 points, or 0.52 percent, to 2,175.44 and the Nasdaq Composite lost 42.38 points, or 0.81 percent, to 5,217.70.

August 24: U.S. crude oil fell 2.8 percent, to settle at \$46.77

August 24 - Oil prices slid Wednesday after weekly inventory data showed U.S. stockpiles of crude oil and petroleum products at a record high. At the end of the session, the price of WTI crude for October delivery, fell \$1.33, or 2.8%, to settle at \$46.77 a barrel. Brent crude on ICE Futures Europe for September delivery, down 91 cents, or 1.8%, to \$49.05 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 25, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-2,27/-0,34%**

Index (points) ↓ **658.50**

Trading volume (shares) **116,130,990**

Trading value (VND billion) **2,568.51**

Advances ↑ **101**

Declines ↓ **103**

Unchanged → **106**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,19/+0,23%**

Index (points) ↑ **83.32**

Trading volume (shares) **31,356,648**

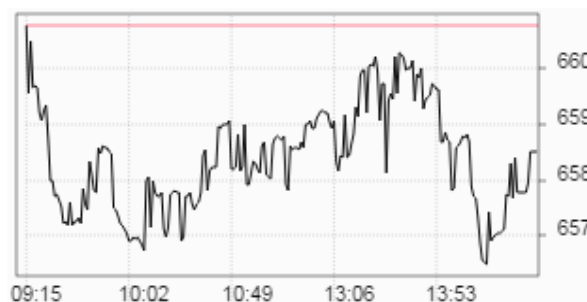
Trading value (VND billion) **405.03**

Advances ↑ **87**

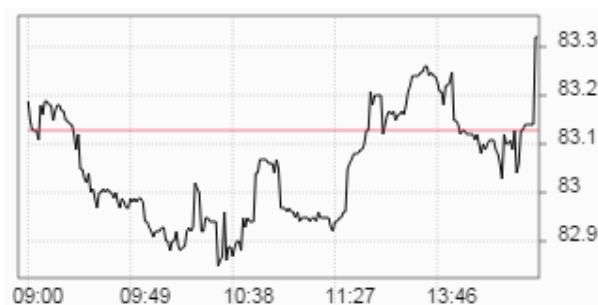
Declines ↓ **92**

Unchanged → **200**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	5,282,847	857,600
SELL	7,542,187	886,780
BUY - SELL	-2,259,340	-29,180

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
EMC	12	12.5	12.5	12	12,200	↑ 6.8%
LDG	8.8	9.4	9.4	8.8	1,336,930	↑ 6.8%
DRH	18.9	18.9	18.9	18.9	114,400	↑ 6.8%
VMD	30	30	30	30	70	↑ 6.8%
C32	62.5	66.5	66.5	62.5	457,010	↑ 6.4%

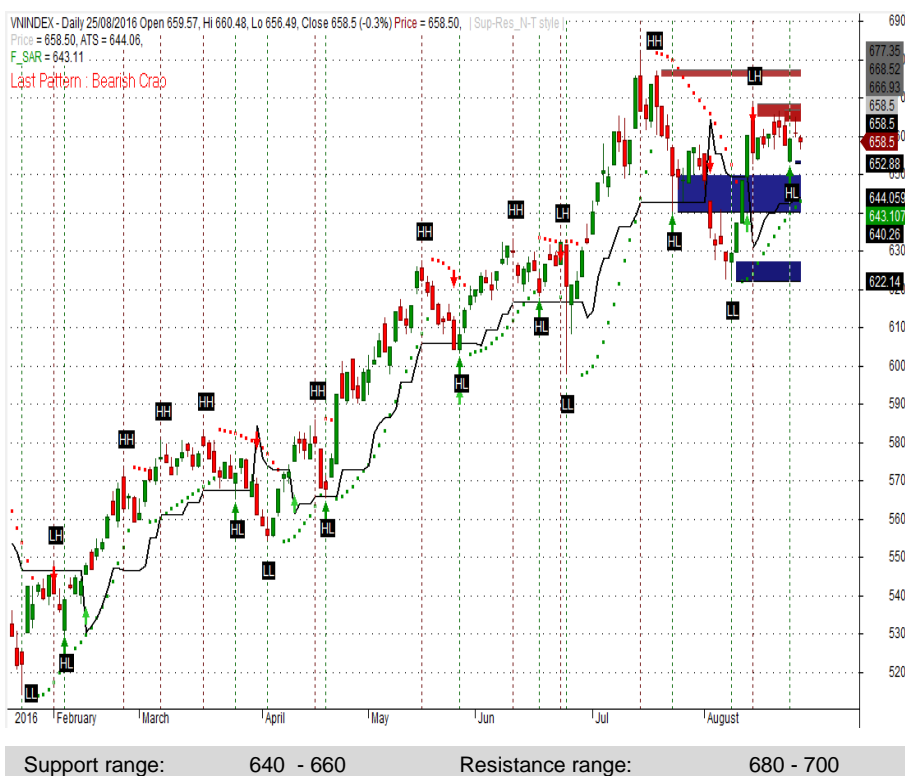
HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
HLY	14.3	14.3	14.3	14.3	3,400	↑ 10.0%
TKU	8.9	8.9	8.9	8.9	1,900	↑ 9.9%
SDP	5.3	5.6	5.6	5.3	250,400	↑ 9.8%
KTS	50	57	57.2	50	46,800	↑ 9.6%
L62	5.7	6.9	6.9	5.7	300	↑ 9.5%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND69.37 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND67.21 billion. On HNX, foreign investors registered their net-selling status for VND2.2 billion. Foreigners' top buying shares on HNX were KHB (348,000 shares), VGS (100,000 shares), TIG (80,000 shares), SHB (60,000 shares) and VND (50,000 shares). Foreigners' top selling on HNX shares were SCR (600,300 shares), BCC (79,500 shares), VNR (45,000 shares), CTA (40,000 shares) and VCG (40,000 shares).

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TECHNICAL ANALYSIS
VN-INDEX

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 640 - 660.

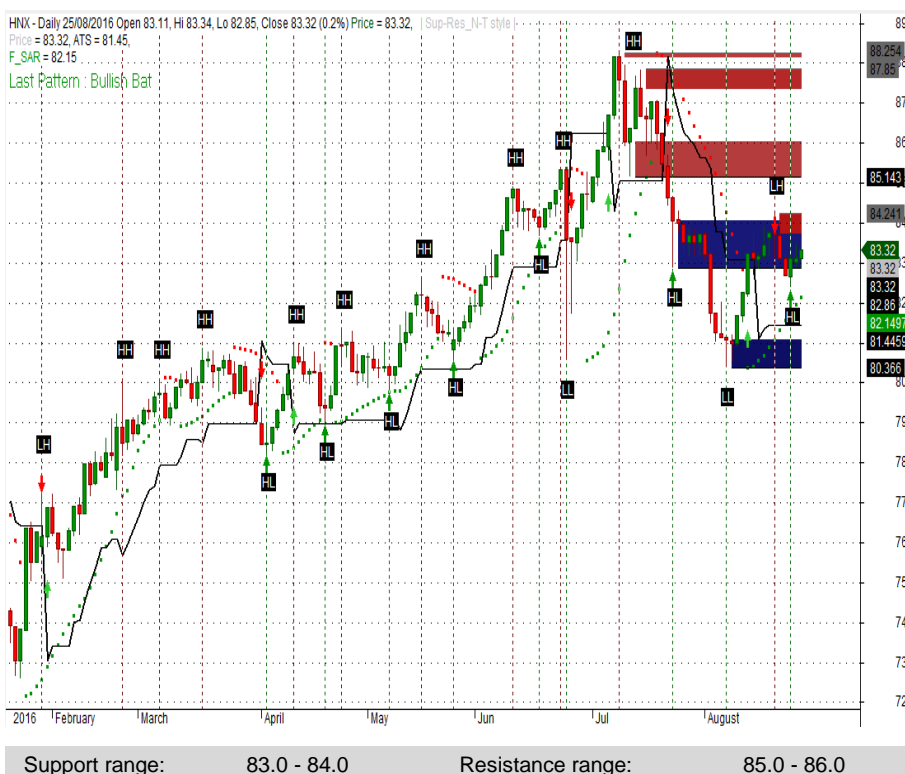
Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	→	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↓	Volume
Aroon	↑	MFI	↓	Volume

HNX-INDEX

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

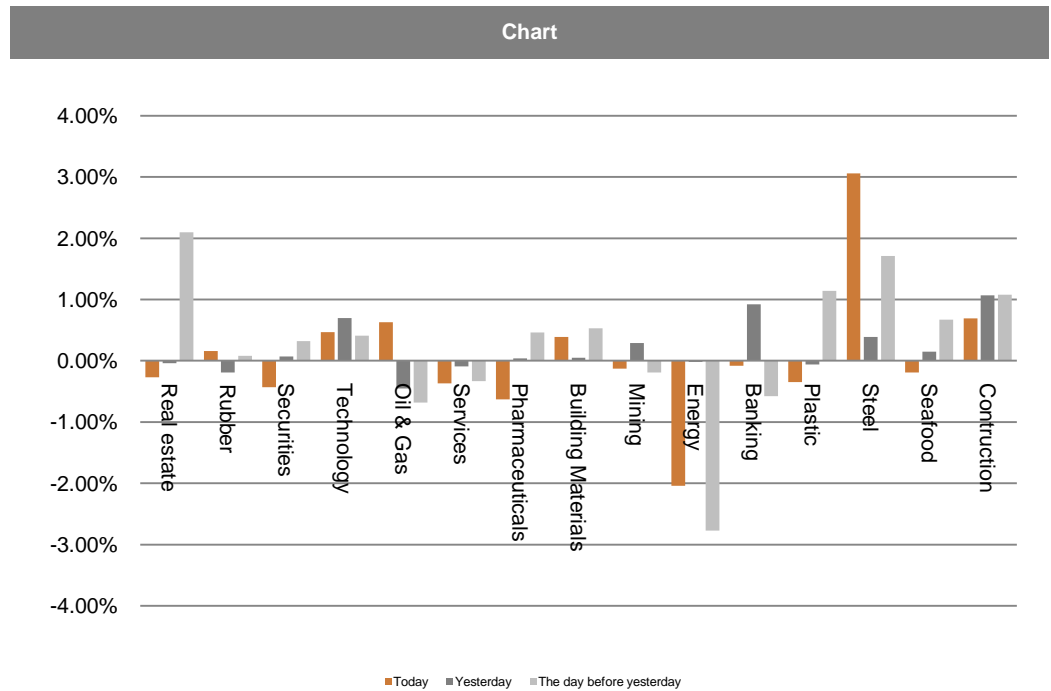
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↓	BBs
MA	→	RSI	↑	SD
MACD	↓	Stochastic	→	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↓	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.27%
Rubber	↑ 0.16%
Securities	↓ -0.43%
Technology	↑ 0.47%
Oil & Gas	↑ 0.63%
Services	↓ -0.37%
Pharmaceuticals	↓ -0.63%
Building Materials	↑ 0.39%
Mining	↓ -0.13%
Energy	↓ -2.04%
Banking	↓ -0.08%
Plastic	↓ -0.35%
Steel	↑ 3.06%
Seafood	↓ -0.19%
Contruction	↑ 0.69%



Industry	Ticker	Open	Close	+/-	%	Volume
Oil & Gas	DPM	28.6	28.6	→ 0.0	→ 0.0%	280,860
	PVS	21.7	21.4	↓ -0.3	↓ -1.4%	991,498
	PVD	26	26.2	↑ 0.2	↑ 0.8%	2,464,620
Steel	HPG	41.3	43	↑ 1.7	↑ 4.1%	5,867,250
	HSG	41.9	42.5	↑ 0.6	↑ 1.4%	3,952,810
	POM	8.8	8.9	↑ 0.1	↑ 1.1%	920
Contruction	CTD	224	227	↑ 3.0	↑ 1.3%	108,450
	CII	27.3	27	↓ -0.3	↓ -1.1%	490,820
	VCG	14.8	14.7	↓ -0.1	↓ -0.7%	1,112,622

Disclaimer

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