

August 30, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
PNC: Member of the BOD registered to sell 1.1 million shares

PNC - Phuong Nam Cultural Jsc. - Pham Uyen Nguyen, Member of the BOD, registered to sell more than 1.1 million shares from August 31, 2016 to September 28, 2016 via negotiation or continuous order matching. After the deal, Mr. Nguyen is expected to hold 0 PNC shares.

VIC: Member of the BOD's mother registered to sell 22,000 shares

VIC - Vingroup Jsc. - Be Thi Thuan, Mai Huong Noi's mother, Member of the BOD and Deputy CEO, registered to sell 22,000 shares from September 01, 2016 to September 30, 2016 via negotiation or continuous order matching. Before the deal, Mrs. Thuan is holding 54,888 VIC shares.

TV1: Chairman of the BOD registered to purchase 1.2 million shares

TV1 - Power Engineering Consulting Jsc. 1 - Le Minh Ha, Chairman of the BOD, registered to purchase 1.2 million shares from September 01, 2016 to September 30, 2016 via negotiation or continuous order matching. After the deal, Mr. Ha is expected to hold 3,911,561 TV1 shares or 14.655% stake.

DBT: Deputy CEO registered to sell 12,832 shares

DBT - Ben Tre Pharmaceutical Jsc. - Mrs. Tran Thi Thanh Phuong, Deputy CEO, registered to sell 12,832 shares from August 30, 2016 to September 26, 2016 via continuous order matching.

VIETNAM MACROECONOMIC NEWS
Purchasing power decreases 0.3% in August

The total national retail value of goods and services in August reached nearly VND292.8 trillion (US\$13 billion), with purchasing power declining 0.3 per cent against July. This was reported by the General Statistics Office (GSO). GSO expert Vu Manh Ha said the decrease in purchasing power in August was unusual when compared with the previous years. Mr. Ha attributed the decrease to the busy month, when school supplies were bought for the new school year, along with the heavy rainfall and the storms, due to which locals were forced to purchase more home appliances and construction material to repair their homes.

Seafood exports hit US\$4.3 billion

Seafood exports inched up 4.1% to US\$4.3 billion in the first eight months of this year, according to the Ministry of Agriculture and Rural Development. The US, Japan, China and the Republic of Korea remained largest consumers of Vietnam aquatic products with 53.4% of market shares for the period. Markets seeing high export growth included China (53.9%), the US (11.9%), Thailand (9.9%) and the Netherlands (8.4%). Meanwhile, aquatic imports in August are estimated at US\$108 million, bringing the total import value in the eight months to US\$691 million, down 3.9% against the corresponding period last year.













August 30: The central rate of VND/USD is VND 21,912 per US dollar, down VND2 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 30 at VND21,912 per US dollar, down VND2 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,569 per US dollar and the floor rate is VND21,255 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VN10 from yesterday's rates.

August 30: The buying and selling prices of SJC gold touched VND36,40 million and VND36,47 million, respectively

At 8.25 am, the DOJI group traded its gold at VND36.40 million and VND36.47 million per tael, up VND40,000 in buying price and VND30,000 in selling price from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,323.4 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.65 million, nearly VND800,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

| AREA | INDICES | +/- | Points |
|--|--|--------|-----------|
| USA  | Dow Jones  | 107.59 | 18,502.99 |
| | Nasdaq  | 13.41 | 5,232.33 |
| | S&P 500  | 11.34 | 2,180.38 |
| EU  | FTSE 100  | 21.15 | 6,838.05 |
| | DAX  | -43.33 | 10,544.44 |
| | CAC 40  | -17.62 | 4,424.25 |
| ASIA  | Nikkei 225  | -27.12 | 16,710.37 |
| | Hang Seng  | -88.20 | 22,821.34 |
| | Shanghai  | -0.28 | 3,070.03 |

INTERNATIONAL NEWS
August 29: The Dow industrials rose 0.58 percent, to 18,502.99

August 29 - Financial and commodity-sector stocks led the S&P 500 higher in a low-volume session on Monday after consumer spending rose for a fourth straight month, pointing to a pick-up in U.S. economic growth. At the end of the session, The Dow Jones industrials rose 107.59 points, or 0.58 percent, to 18,502.99, the S&P 500 was up 11.34 points, or 0.52 percent, to 2,180.38 and the Nasdaq Composite added 13.41 points, or 0.26 percent, to 5,232.33.

August 29: U.S. crude oil fell 1.4 percent, to settle at \$46.98

August 29 - Oil prices fell early on Monday as output from Iraq rose and as Iran said it would only cooperate in upcoming producer talks to freeze output if fellow exporters recognised its right to fully regain market share. At the end of the session, the price of WTI crude for September delivery, fell 66 cents, or 1.4%, to settle at \$46.98 a barrel. Brent crude on ICE Futures Europe for September delivery, down 66 cents, or 1.3%, to \$49.26 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 30, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

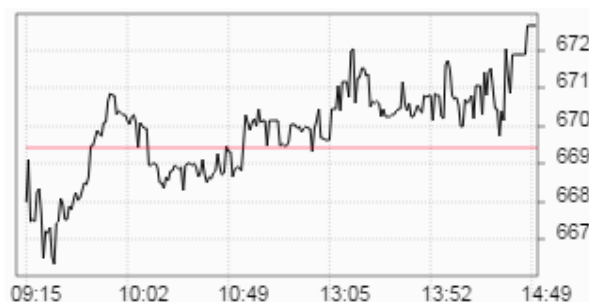
| | | |
|-----------------------------|---|--------------|
| Change (points) | ↑ | +3,23/+0,48% |
| Index (points) | ↑ | 672.67 |
| Trading volume (shares) | | 96,553,445 |
| Trading value (VND billion) | | 2,297.09 |
| Advances | ↑ | 124 |
| Declines | ↓ | 81 |
| Unchanged | → | 105 |

HNX-INDEX STATISTICS

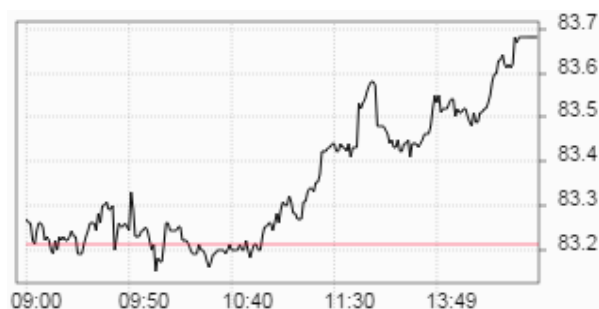
| | | |
|-----------------------------|---|--------------|
| Change (points) | ↑ | +0,47/+0,57% |
| Index (points) | ↑ | 83.68 |
| Trading volume (shares) | | 43,097,221 |
| Trading value (VND billion) | | 560.88 |
| Advances | ↑ | 87 |
| Declines | ↓ | 98 |
| Unchanged | → | 194 |

FOREIGNER TRADING STATISTICS

| VOLUME (SHARES) | HOSE | HNX |
|-----------------|-----------|-----------|
| BUY | 8,029,230 | 2,385,300 |
| SELL | 8,755,790 | 474,205 |
| BUY - SELL | -726,560 | 1,911,095 |

VN-INDEX INTRA DAY


| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|-----------|--------|
| TIC | 11.8 | 12.4 | 12.4 | 11.6 | 22,280 | ↑ 6.9% |
| HU3 | 9 | 9.4 | 9.4 | 9 | 4,000 | ↑ 6.8% |
| TTF | 12.6 | 12.6 | 12.6 | 12.1 | 1,856,690 | ↑ 6.8% |
| NKG | 37.5 | 39.4 | 39.4 | 36.7 | 787,160 | ↑ 6.8% |
| HOT | 28.8 | 28.8 | 28.8 | 28.8 | 30 | ↑ 6.7% |

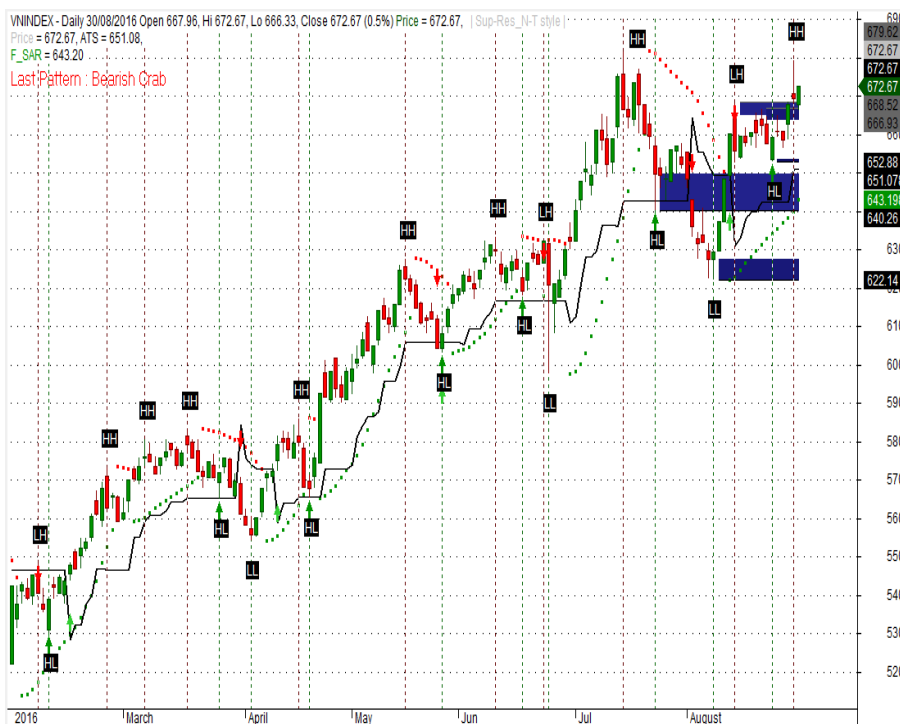
HNX-INDEX INTRA DAY


| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|-----------|---------|
| SEB | 34.1 | 34.1 | 34.1 | 34.1 | 500 | ↑ 10.0% |
| HEV | 12.4 | 13.2 | 13.2 | 12.4 | 300 | ↑ 10.0% |
| KTT | 5.5 | 5.5 | 5.5 | 5.5 | 100 | ↑ 10.0% |
| CTA | 1.9 | 2.2 | 2.2 | 1.9 | 700 | ↑ 10.0% |
| HUT | 11 | 12.3 | 12.3 | 11 | 5,038,434 | ↑ 9.8% |

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND89.11 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND116.82 billion. On HNX, foreign investors registered their net-buying status for VND27.7 billion. Foreigners' top buying shares on HNX were HUT (1,777,200 shares), PVS (273,600 shares), BVS (69,500 shares), VGS (42,300 shares) and DBC (42,000 shares). Foreigners' top selling on HNX shares were SHB (186,600 shares), VNR (118,095 shares), PVS (97,100 shares), BVS (40,000 shares) and PVC (17,200 shares).

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TECHNICAL ANALYSIS
VN-INDEX


Support range: 640 - 660 Resistance range: 680 - 700

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

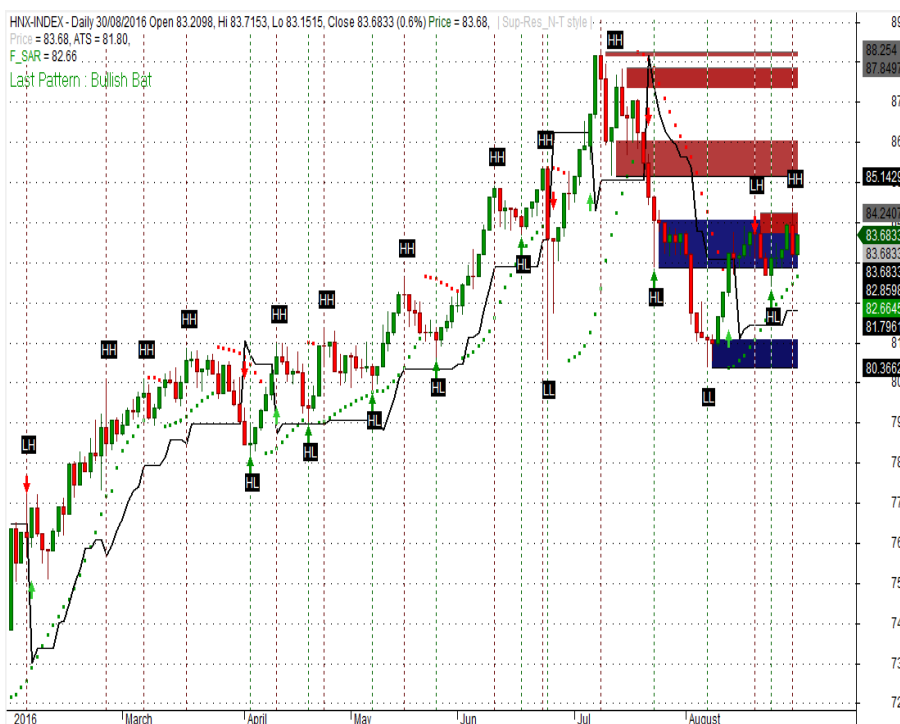
Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

| Technical indicators | | | |
|----------------------|----------|------------|------------|
| Trend | Momentum | | Volatility |
| ADX | ↑ | ROC | ↑ BBs |
| MA | ↑ | RSI | ↑ SD |
| MACD | ↑ | Stochastic | ↑ ATR |
| PSAR | ↑ | %R | Volume |
| Aroon | ↑ | MFI | Volume |

HNX-INDEX


Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

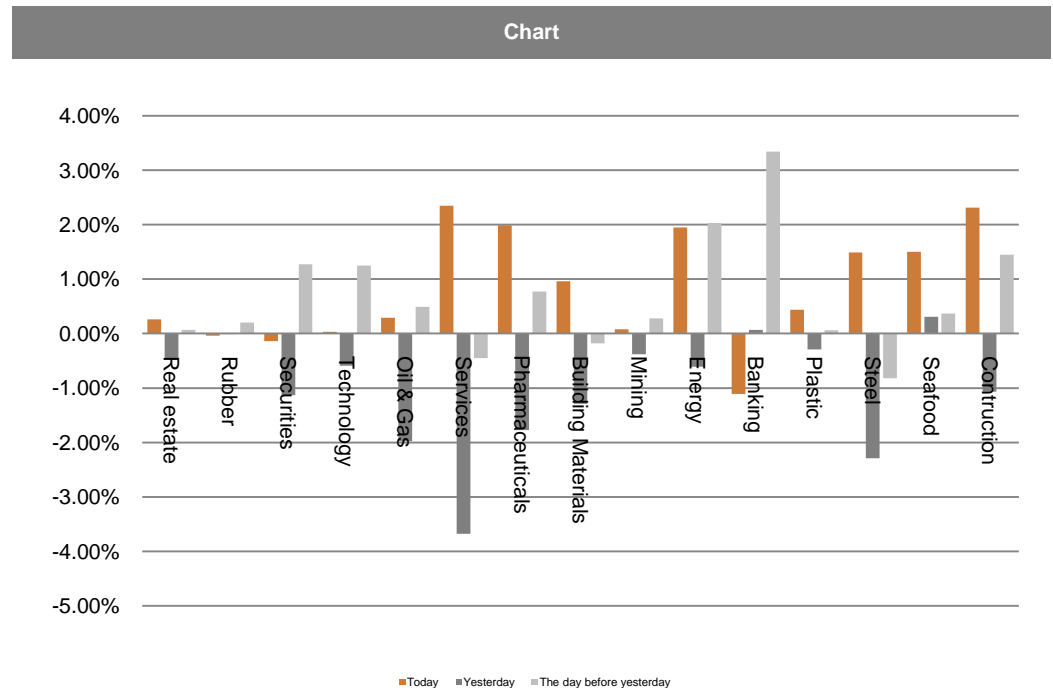
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

| Technical indicators | | | |
|----------------------|----------|------------|------------|
| Trend | Momentum | | Volatility |
| ADX | ↑ | ROC | ↓ BBs |
| MA | ↓ | RSI | ↑ SD |
| MACD | ↓ | Stochastic | ↑ ATR |
| PSAR | ↑ | %R | Volume |
| Aroon | ↑ | MFI | Volume |

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INDUSTRY PERFORMANCE

| Industry | Change |
|--------------------|----------|
| Real estate | ↑ 0.26% |
| Rubber | ↓ -0.04% |
| Securities | ↓ -0.14% |
| Technology | ↑ 0.03% |
| Oil & Gas | ↑ 0.29% |
| Services | ↑ 2.35% |
| Pharmaceuticals | ↑ 1.99% |
| Building Materials | ↑ 0.96% |
| Mining | ↑ 0.08% |
| Energy | ↑ 1.95% |
| Banking | ↓ -1.11% |
| Plastic | ↑ 0.44% |
| Steel | ↑ 1.49% |
| Seafood | ↑ 1.50% |
| Construction | ↑ 2.31% |



| Industry | Ticker | Open | Close | +/- | % | Volume |
|-----------------|--------|------|-------|--------|---------|-----------|
| Services | PAN | 41.1 | 43 | ↑ 1.9 | ↑ 4.6% | 16,550 |
| | OCH | 5.9 | 5.9 | → 0.0 | → 0.0% | - |
| | DSN | 65 | 64.5 | ↓ -0.5 | ↓ -0.8% | 5,910 |
| Pharmaceuticals | DHG | 93.5 | 95.5 | ↑ 2.0 | ↑ 2.1% | 36,770 |
| | DMC | 84.5 | 88.5 | ↑ 4.0 | ↑ 4.7% | 110,220 |
| | IMP | 59 | 60.5 | ↑ 1.5 | ↑ 2.5% | 64,720 |
| Construction | CTD | 227 | 237 | ↑ 10.0 | ↑ 4.4% | 218,720 |
| | CII | 27.5 | 28.2 | ↑ 0.7 | ↑ 2.6% | 1,658,460 |
| | VCG | 15.1 | 15.4 | ↑ 0.3 | ↑ 2.0% | 1,159,021 |

Disclaimer

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