

August 31, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
PGD: Payment of cash dividend at the rate of 10%

PGD - PetroVietnam Low Pressure Gas Distribution Jsc. - Announces the record date for shareholder list for paying the last cash dividend for the fiscal year of 2015. Record date: September 09, 2016. Ex-date: September 08, 2016. Dividend rate: 10%. Payment date: September 23, 2016.

LDG: Payment of stock dividend at the rate of 18%

LDG - LDG Investment Jsc. - Announces the record date for shareholder list for paying stock dividend. Record date: September 12, 2016. Ex-date: September 09, 2016. Dividend rate: 18%.













HTC: Payment of cash dividend at the rate of 3%

HTC - Hocmon Trade Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: August 09, 2016. Ex-date: September 08, 2016. Dividend rate: 3%. Payment date: September 27, 2016.

VNC: Payment of cash dividend at the rate of 7%

VNC - Vinacontrol Group Corporation - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: September 15, 2016. Ex-date: September 14, 2016. Dividend rate: 7%. Payment date: October 24, 2016.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-48.69	18,454.30
	Nasdaq 	-9.34	5,222.99
	S&P 500 	-4.26	2,176.12
EU 	FTSE 100 	-17.26	6,820.79
	DAX 	113.20	10,657.64
ASIA 	CAC 40 	33.24	4,457.49
	Nikkei 225 	129.48	16,854.84
	Hang Seng 	3.34	23,019.45
	Shanghai 	-4.54	3,070.14

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on August 31, 2016)

VIETNAM MACROECONOMIC NEWS
IPI rises 6.9% in eight months

Vietnam's industrial production index (IPI) in August grew 7.3 per cent month-on-month and posted a 6.9 per cent rise in the first eight months of 2016. This is lower than the 9.8 per cent rate recorded in the same period last year due to a continuous downturn of production in the mining, processing and manufacturing industries. According to the General Statistics Office (GSO), in the January-August period, the IPI of the mining industry fell 3.8 per cent, while the production of crude oil and natural gas dropped 5.5 per cent.

Turkey imposes AD duties on Vietnam plywood, polyester textured yarn

The trade office of Vietnam Embassy in Turkey said on August 29 that the General Directorate of Imports (GDI) - TMOE also issued its decision on the anti-dumping investigation into polyester textured yarn imported from some countries including Vietnam. Accordingly, it will impose anti-dumping margins of 34.81%-72.56% on Vietnam products and 8.48%-37.69% on Thai products. It said relevant businesses can send its petitions and feedbacks before September 5. It will hold hearings for each business on September 7 and open hearings on September 8. The decision will be submitted to the Minister of Economy late September to issue a final decision on the first week of October.

August 31: The central rate of VND/USD is VND 21,921 per US dollar, up VND9 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on August 31 at VND21,921 per US dollar, up VND9 from yesterday. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,578 per US dollar and the floor rate is VND21,264 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same from yesterday's rate.

August 31: The buying and selling prices of SJC gold touched VND36,27 million and VND36,35 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.27 million and VND36.35 million per tael, down VND90,000 in buying price and VND80,000 in selling price from yesterday's rate. At 5.20 am, Hanoi time, spot gold was at \$1,311.3 per ounce, down nearly 80 cents from opening price. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was equal to VND35.00 million per tael, more than VND1,200,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
August 30: The Dow industrials fell 0.26 percent, to 18,454.3

August 30 - U.S. stocks slipped on Tuesday after stronger-than-expected U.S. consumer confidence data stoked concerns about a potential Federal Reserve interest rate hike this year and technology stocks dragged, while European shares and the dollar hit multi-week highs. At the end of the session, The Dow Jones industrials fell 48.69 points, or 0.26 percent, to 18,454.3, the S&P 500 was down 4.26 points, or 0.2 percent, to 2,176.12 and the Nasdaq Composite lost 9.34 points, or 0.18 percent, to 5,222.99.

August 30: U.S. crude oil fell 1.3 percent, to settle at \$46.35

August 30 - Oil prices fell more than 1 percent on Tuesday as the dollar strengthened and investors worried about crude oversupply, bracing for an expected weekly build in U.S. stockpiles. At the end of the session, the price of WTI crude for October delivery, fell 63 cents, or 1.3%, to settle at \$46.35 a barrel. Brent crude on ICE Futures Europe for September delivery, down 89 cents, or 1.8%, to \$48.37 a barrel. Both Brent and WTI recorded the lowest prices since August 15.

August 31, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

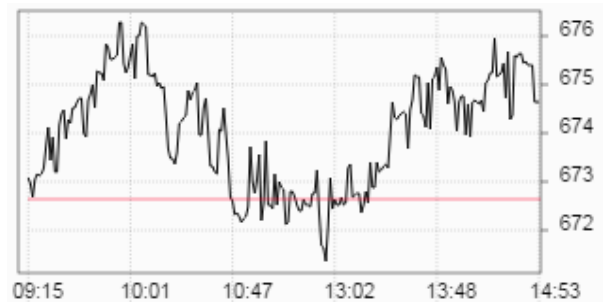
Change (points)	↑	+1,96/+0,29%
Index (points)	↑	674.63
Trading volume (shares)		115,731,530
Trading value (VND billion)		2,926.97
Advances	↑	126
Declines	↓	88
Unchanged	→	96

HNX-INDEX STATISTICS

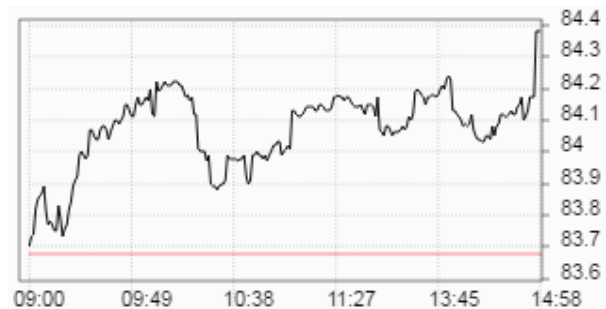
Change (points)	↑	+0,69/+0,83%
Index (points)	↑	84.38
Trading volume (shares)		40,913,088
Trading value (VND billion)		532.39
Advances	↑	121
Declines	↓	73
Unchanged	→	185

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	8,669,370	1,303,100
SELL	9,258,340	964,626
BUY - SELL	-588,970	338,474

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
ST8	28.6	30.6	30.6	28.5	62,390	↑ 7.0%
DRH	18	18.5	18.5	17.8	349,630	↑ 6.9%
SCD	43.5	43.8	43.8	43.4	24,280	↑ 6.8%
SGT	4.5	4.7	4.7	4.5	440	↑ 6.8%
DMC	89	94.5	94.5	89	253,840	↑ 6.8%

HNX-INDEX INTRA DAY


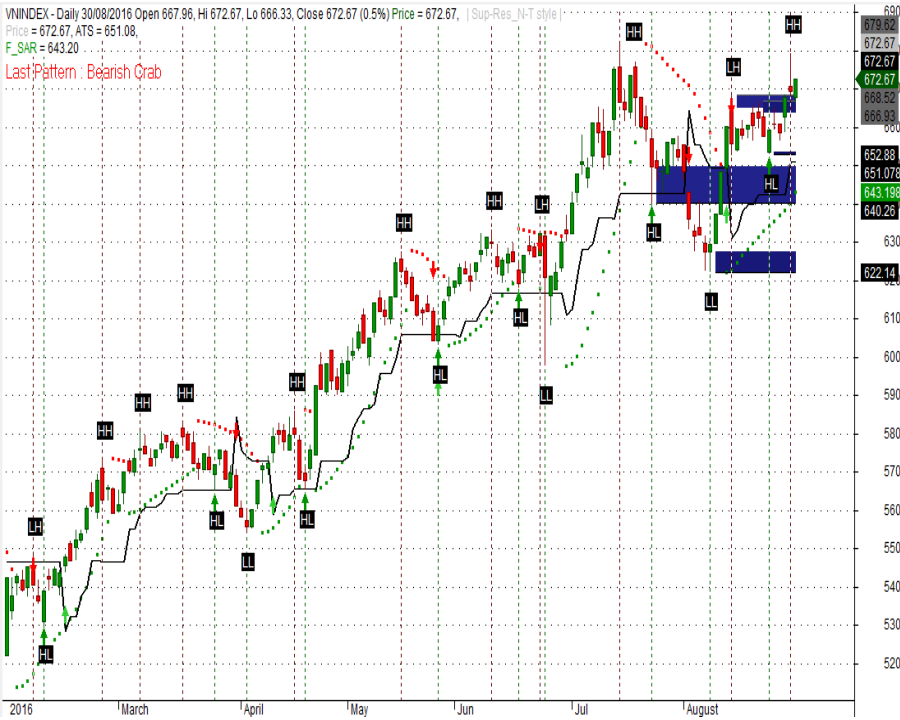
Ticker	Open	Close	High	Low	Volume	Change
HAD	40	46.2	46.2	40	3,000	↑ 10.0%
VLA	11.1	11.2	11.2	11.1	500	↑ 9.8%
CMC	5.6	5.6	5.6	5.6	100	↑ 9.8%
ALV	5.2	5.6	5.6	5.2	119,730	↑ 9.8%
DNP	23.7	26	26	23	96,197	↑ 9.7%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND16.95 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND30.71 billion. On HNX, foreign investors registered their net-buying status for VND13.8 billion. Foreigners' top buying shares on HNX were PVS (545,000 shares), PLC (260,600 shares), BVS (120,600 shares), VND (95,000 shares) and DBC (49,000 shares). Foreigners' top selling on HNX shares were PVS (432,600 shares), VGS (212,600 shares), BCC (208,900 shares), PLC (41,910 shares) and CTS (17,900 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 640 - 660 Resistance range: 680 - 700

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 700.

Recommendation:

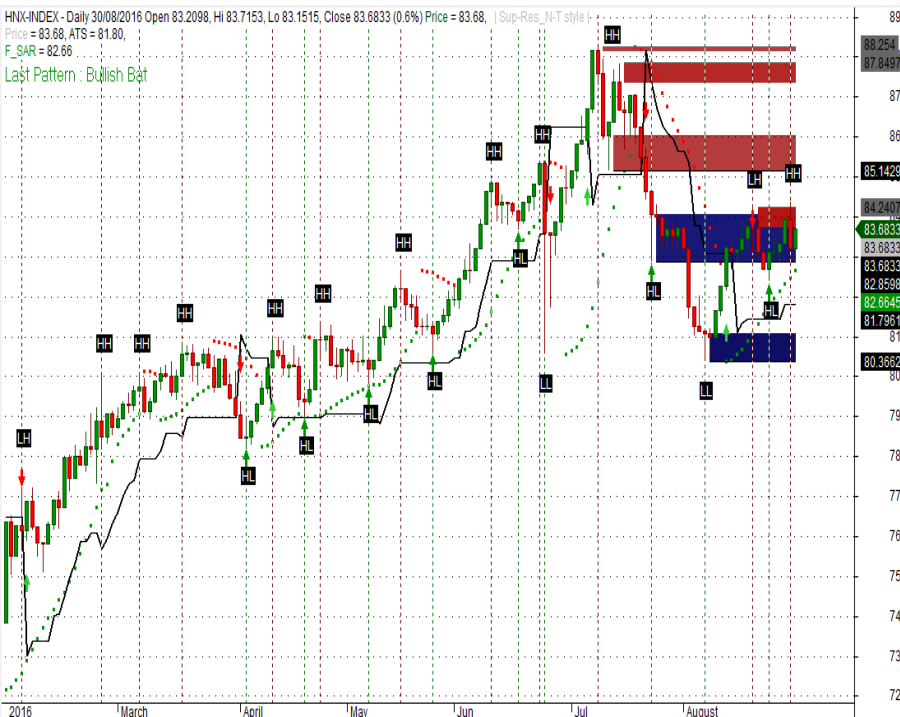
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 640 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 700, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↑	RSI	↑ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	Volume
Aroon	↑	MFI	Volume

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

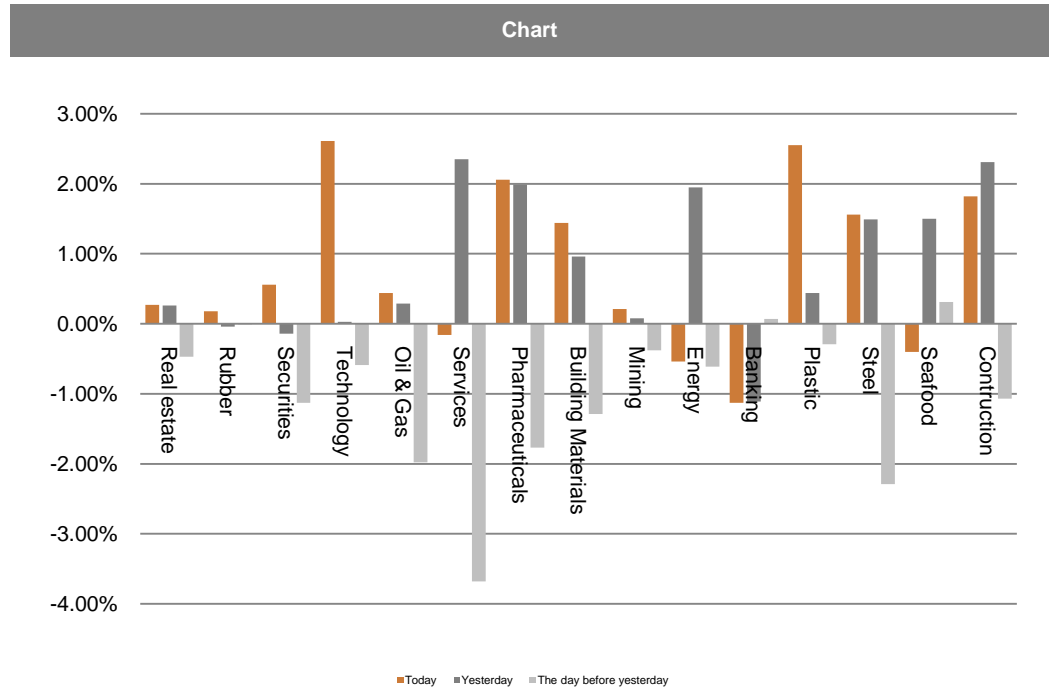
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	→	RSI	↑ SD
MACD	→	Stochastic	↑ ATR
PSAR	↑	%R	Volume
Aroon	↑	MFI	Volume

August 31, 2016

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.27%
Rubber	↑ 0.18%
Securities	↑ 0.56%
Technology	↑ 2.61%
Oil & Gas	↑ 0.44%
Services	↓ -0.16%
Pharmaceuticals	↑ 2.06%
Building Materials	↑ 1.44%
Mining	↑ 0.21%
Energy	↓ -0.54%
Banking	↓ -1.13%
Plastic	↑ 2.55%
Steel	↑ 1.56%
Seafood	↓ -0.40%
Construction	↑ 1.82%



Industry	Ticker	Open	Close	+/-	%	Volume
Technology	FPT	42.6	43.9	↑ 1.3	↑ 3.1%	3,190,540
	SAM	8.7	8.8	↑ 0.1	↑ 1.2%	358,430
	ELC	23.9	23.6	↓ -0.3	↓ -1.3%	169,280
Pharmaceuticals	DHG	95.5	96.5	↑ 1.0	↑ 1.1%	79,030
	DMC	88.5	94.5	↑ 6.0	↑ 6.8%	253,840
	IMP	60.5	62.5	↑ 2.0	↑ 3.3%	76,200
Plastic	BMP	158	163	↑ 5.0	↑ 3.2%	133,660
	NTP	71.8	75	↑ 3.2	↑ 4.5%	130,640
	AAA	33.1	32.9	↓ -0.2	↓ -0.6%	93,636

Disclaimer

This report has been prepared on the basis of the information believed to be reliable at the time of publication. ASEANSC makes no representation or warranty regarding the completeness and accuracy of such information. This report is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein any jurisdiction. Investors must make their investment decisions based upon independent advice subject to their particular financial situation and investment objectives. This report may not be copied, reproduced, published or redistributed by any person for any purpose without the written permission of an authorized representative of ASEANSC.