

September 01, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**TV1: Chief Accountant registered to sell 687,994 shares**

TV1 - Power Engineering Consulting Jsc. 1 - Nguyen Hong Tuan, Chief Accountant, registered to sell 687,994 shares from September 06, 2016 to September 30, 2016. At the same time, Ms. Tran Thi Minh, Mr. Tuan's wife, also registered to sell 105,070 shares TV1.

**PNC: Member of the BOD registered to purchase 50,000 shares**

PNC - Portserco Jsc. - Le Nam Hung, Member of the BOD, Deputy director, registered to buy 50,000 shares from September 05, 2016 to September 26, 2016 via negotiation or continuous order matching. Before the deal, Mr. Hung is holding 61,000 PRC shares or 5,08% stake.

**PSC: Vice Chairman registered to purchase 10,000 shares**

PSC - Petrolimex Saigon Transportation and Service Jsc. - Pham Chí Giao, Member of the BOD, Vice Chairman, Director, registered to purchase 10,000 shares from September 05, 2016 to September 30, 2016 via continuous order matching. Before the deal, Mr. Giao is holding 45,000 PSC shares or 6,25% stake.

**DBT: Board member's wife registered to purchase 300,000 shares**

DBT - Ben Tre Pharmaceutical Jsc. - Le Thi Truc Linh, Le Van Minh's wife, Member of the BOD, registered to purchase 300,000 shares from September 01, 2016 to September 30, 2016 via negotiation or continuous order matching.

**VIETNAM MACROECONOMIC NEWS**
**HCM city targets 2016 GRDP growth of 8%**

The government of HCMC is looking to a gross regional domestic product (GRDP) growth rate of over 8% for this year despite lower-than-expected growth in the first half, city chairman Nguyen Thanh Phong said. The city will have to work harder to realize the target for all of 2016 as the city's GRDP only grew by 7.47% in the first six months, Phong said at a review meeting on socioeconomic issues in the first eight months of the year on Monday.

**Coal Investments to be reduced**

The total capital demand of the domestic coal sector by 2030 would be around VND269 trillion (US\$11.9 billion), 2.5 times less compared with the previous master plan. This information was released at a ceremony to announce a new master development plan for the coal sector by 2020 with a vision towards 2030 held on August 31 in Hanoi. Trinh Duc Huy, deputy director of the Coal Industry Department under the Ministry of Industry and Trade said that the average capital demand would be VND17.9 trillion a year. In the period of 2016-20, the capital demand would be VND109 trillion in total. Statistics from the ministry show that the total coal reserves of the country was 48.88 billion tones.













**September 01: The central rate of VND/USD is VND 21,920 per US dollar, down VND1 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on August 31 at VND21,920 per US dollar, down VND1 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,577 per US dollar and the floor rate is VND21,263 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND5 from yesterday's rates.

**September 01: The buying and selling prices of SJC gold touched VND36,16 million and VND36,23 million, respectively**

At 8.25 am, the DOJI group traded its gold at VND36.16 million and VND36.23 million per tael, down VND70,000 in buying price and VND60,000 in selling price from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,314.9 per ounce, down more than \$9 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.41 million, more than VND800,000 lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-53.42	18,400.88
	Nasdaq 	-9.77	5,213.22
	S&P 500 	-5.17	2,170.95
EU 	FTSE 100 	37.00	6,818.51
	DAX 	40.64	10,633.33
	CAC 40 	34.87	4,473.09
ASIA 	Nikkei 225 	39.44	16,926.84
	Hang Seng 	206.81	23,183.69
	Shanghai 	-22.19	3,063.31

**INTERNATIONAL NEWS**
**August 31: The Dow industrials fell 0.29 percent, to 18,400.88**

August 31 - US stocks fell on Wednesday, as energy shares tracked oil prices lower, and the S&P posted a loss for August, the first negative month for the benchmark index since February. At the end of the session, The Dow Jones industrials fell 53.42 points, or 0.29 percent, to 18,400.88, the S&P 500 was down 5.17 points, or 0.24 percent, to 2,170.95 and the Nasdaq Composite lost 9.77 points, or 0.19 percent, to 5,213.22.

**August 31: U.S. crude oil fell 3.56 percent, to settle at \$44.70**

August 31 - Oil prices fell Wednesday after weekly inventory data showed that U.S. stockpiles of crude oil increased to a record high. At the end of the session, the price of WTI crude for September delivery, fell \$1.65, or 3.56%, to settle at \$44.70 a barrel. Brent crude on ICE Futures Europe for September delivery, down \$1.33, or 2.75%, to \$47.04 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 01, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

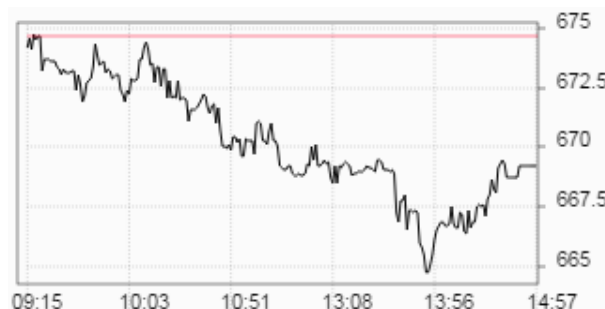
Change (points)	↓	<b>-5,44/-0,81%</b>
Index (points)	↓	<b>669.19</b>
Trading volume (shares)		<b>102,236,975</b>
Trading value (VND billion)		<b>2,803.09</b>
Advances	↑	<b>113</b>
Declines	↓	<b>104</b>
Unchanged	→	<b>94</b>

**HNX-INDEX STATISTICS**

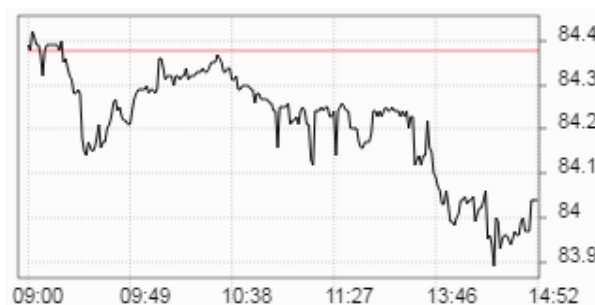
Change (points)	↓	<b>-0,33/-0,40%</b>
Index (points)	↓	<b>84.04</b>
Trading volume (shares)		<b>39,452,760</b>
Trading value (VND billion)		<b>474.27</b>
Advances	↑	<b>93</b>
Declines	↓	<b>88</b>
Unchanged	→	<b>198</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>8,231,498</b>	<b>1,070,970</b>
SELL	<b>13,229,048</b>	<b>819,770</b>
BUY - SELL	<b>-4,997,550</b>	<b>251,200</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
COM	44.1	44.1	44.1	41.2	380	↑ 6.8%
RDP	27.1	27.1	27.1	24.8	90,710	↑ 6.7%
SCD	46.7	46.7	46.8	43.8	15,180	↑ 6.6%
DRH	19.7	19.7	19.7	19.1	582,170	↑ 6.5%
TAC	63.5	67.5	67.5	67.5	11,850	↑ 6.3%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
SCJ	7.7	7.7	7.7	7.7	100	↑ 10.0%
PVX	2.1	2.2	2.2	2	2,917,961	↑ 10.0%
ONE	7.8	7.8	7.8	7.8	100	↑ 9.9%
TXM	6.7	6.7	6.7	6.7	100	↑ 9.8%
PEN	9.5	10.4	10.4	9.5	1,700	↑ 9.5%

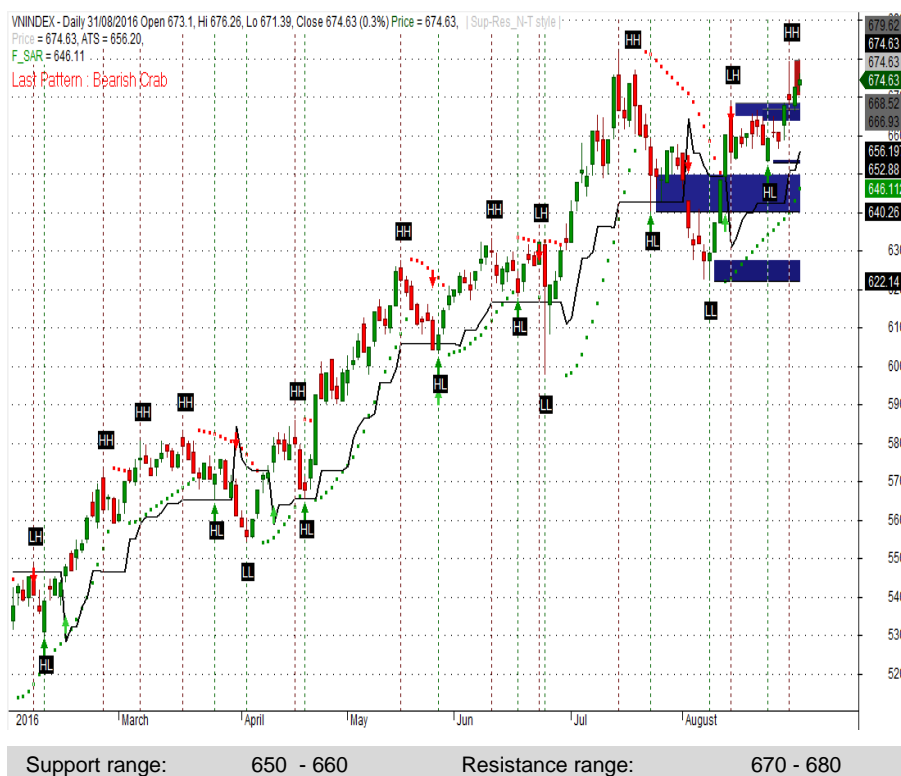
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND185.38 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND187.5 billion. On HNX, foreign investors registered their net-buying status for VND2.1 billion. Foreigners' top buying shares on HNX were PVS (336,000 shares), HUT (300,000 shares), BVS (116,400 shares), VND (71,000 shares) and DBC (55,000 shares). Foreigners' top selling on HNX shares were PVS (500,000 shares), DBC (171,150 shares), VNR (51,000 shares), KHB (45,000 shares) and KLF (10,000 shares).

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## TECHNICAL ANALYSIS

### VN-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 670 - 680.

**Recommendation:**

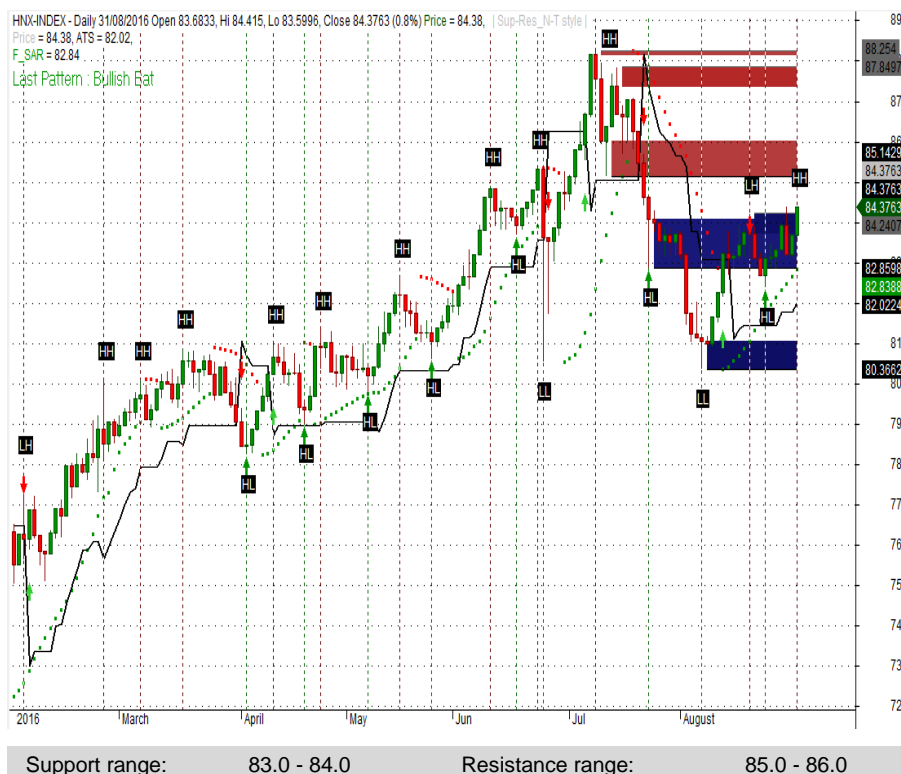
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

### HNX-INDEX



### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

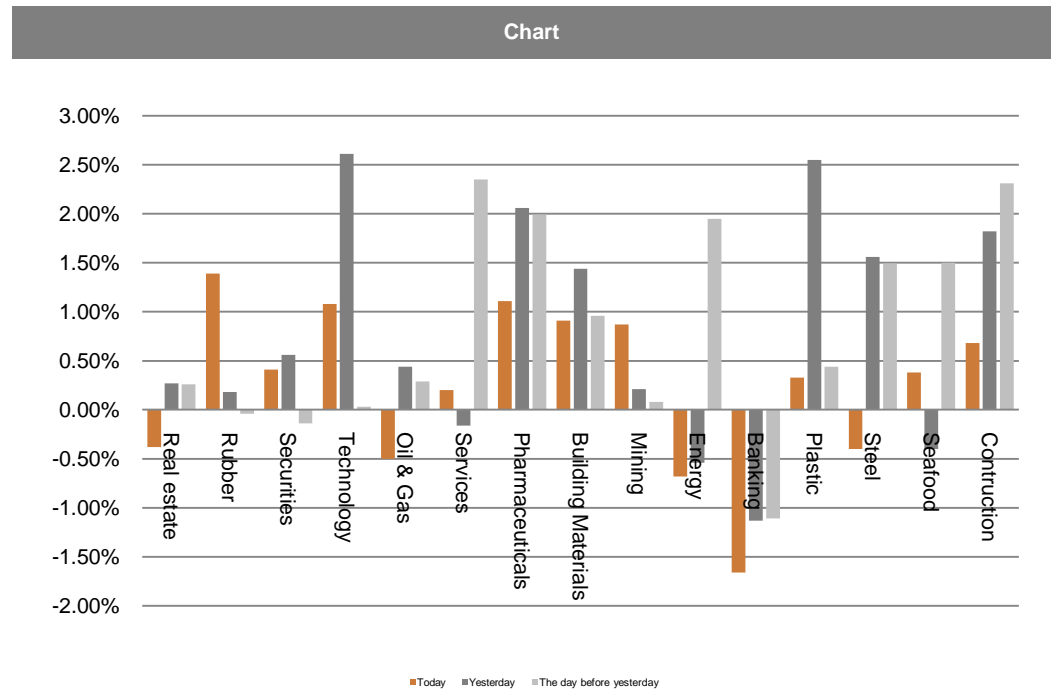
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↓	Volume

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -0.38%
Rubber	↑ 1.39%
Securities	↑ 0.41%
Technology	↑ 1.08%
Oil & Gas	↓ -0.50%
Services	↑ 0.20%
Pharmaceuticals	↑ 1.11%
Building Materials	↑ 0.91%
Mining	↑ 0.87%
Energy	↓ -0.68%
Banking	↓ -1.66%
Plastic	↑ 0.33%
Steel	↓ -0.40%
Seafood	↑ 0.38%
Construction	↑ 0.68%



Industry	Ticker	Open	Close	+/-	%	Volume
Rubber	DRC	38.6	39.3	↑ 0.7	↑ 1.8%	397,830
	CSM	22.3	23.2	↑ 0.9	↑ 4.0%	2,141,390
	DPR	34.5	34.2	↓ -0.3	↓ -0.9%	5,720
	FPT	43.9	44.5	↑ 0.6	↑ 1.4%	2,145,860
Technology	SAM	8.8	8.9	↑ 0.1	↑ 1.1%	197,120
	ELC	23.6	23.7	↑ 0.1	↑ 0.4%	124,580
	DHG	96.5	97.5	↑ 1.0	↑ 1.0%	79,920
Pharmaceuticals	DMC	94.5	96	↑ 1.5	↑ 1.6%	171,330
	IMP	62.5	63	↑ 0.5	↑ 0.8%	13,450

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