

September 05, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**VHC: Red River Holding registered to sell 2 million shares**

VHC - Vinh Hoan Corporation - Red River Holding, major shareholder, registered to sell 2 million shares from September 06, 2016 to October 05, 2016 via negotiation or continuous order matching. After the deal, Red River Holding is expected to hold 7,8 million VHC shares or 8,5% stake.

**VNM: Grinling International Ltd and Amersham Industries Ltd registered to sell 2 million shares**

VNM - Vietnam Dairy Products Jsc. - Grinling International Ltd and Amersham Industries Ltd, registered to sell 2 million shares from September 06, 2016 to October 05, 2016 via negotiation or continuous order matching. Before the deal, Grinling International Ltd and Amersham Industries Ltd are holding 6.4 million shares and 13.86 million shares, respectively.













**API: Asean Deep Value Fund registered to purchase 300,000 shares**

API - Asia - Pacific Investment Jsc. - Asean Deep Value Fund registered to purchase 300,000 shares from September 05, 2016 to October 30, 2016 via negotiation or continuous order matching.

**V21: Board Member registered to sell 200,000 shares**

V21 - VINACONEX 21 Jsc. - Mr. Nguyen Huy Cuong, Board Member and CEO, registered to sell 200,000 shares from September 05, 2016 to September 08, 2016 via negotiation or continuous order matching. After the deal, Mr. Cuong is expect to hold 5,308 V21 shares.

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	18.42	18,419.30
	Nasdaq 	13.99	5,227.21
	S&P 500 	-0.09	2,170.86
EU 	FTSE 100 	-35.54	6,745.97
	DAX 	-58.38	10,534.31
	CAC 40 	1.45	4,439.67
ASIA 	Nikkei 225 	217.75	17,143.43
	Hang Seng 	104.36	23,266.70
	Shanghai 	-22.19	3,063.31

**VIETNAM MACROECONOMIC NEWS**
**Vietnam's Banking sector remains at high risk: Moody's**

The Investors Service Moody's has just released its assessment on credit rating of Vietnam as B1, meaning the country's credit profile condition is relatively stable with moderate chance of default. This was supported by the country's robust economic growth and diversified economy, said Moody's. Vietnam, however, is susceptible to event risk, which is driven by banking sector risk. While the sector's operating environment has stabilized, there remain inadequate capital levels and high asset quality risks. The acceleration of loan growth by 25 percent in 2015, from 16 percent in 2014 also contributed to the weaknesses of Vietnam's banking system.

**Vietnam records trade surplus of 2.45 billion USD: GSO**

Vietnam enjoyed a trade surplus of 2.45 billion USD in the first eight months of this year, a report from General Statistics Office (GSO) has revealed. The eight-month trade surplus was totally contributed by the foreign-invested sector, which posted an export surplus of 15.18 billion USD, while the domestic sector witnessed a deficit of 12.73 billion USD, Le Thi Minh Thuy, Head of GSO, said. The country's trade revenue topped 221.93 billion USD in the period. Of the sum, exports contributed 112.19 billion USD, surging 5.5 percent against same period last year.

**September 05: The central rate of VND/USD is VND 21,925 per US dollar, up VND5 from last week**

The State Bank of Vietnam quoted the central rate of VND/USD on September 02 at VND21,925 per US dollar, up VND5 from last week's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,582 per US dollar and the floor rate is VND21,268 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with last week's rates.

**September 05: The buying and selling prices of SJC gold touched VND36,22 million and VND36,30 million, respectively**

At 8.25 am, the DOJI group traded its gold at VND36.22 million and VND36.30 million per tael, down VND10,000 in buying price and VND30,000 in selling price from last week's rate. At 9.10 am, Hanoi time, spot gold was at \$1,323 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.62 million, more than VND650,000 lower than the price of SJC gold (not including fee and tax).

**INTERNATIONAL NEWS**
**September 02: The Dow industrials rose 0.39 percent, to 18,491.96**

September 02 - U.S. stocks rose Friday as investors found some positive aspects in a middling employment report. Job growth slowed in August, and traders hope that will convince the Federal Reserve to wait before raising interest rates. At the end of the session, The Dow Jones industrials rose 72.66 points, or 0.39 percent, to 18,491.96, the S&P 500 was up 9.12 points, or 0.42 percent, to 2,179.98 and the Nasdaq Composite added 22.69 points, or 0.43 percent, to 5,249.90.

**September 02: U.S. crude oil rose 2.97 percent, to settle at \$44.70**

September 02 - Oil prices snapped a four-day losing streak Friday following a report of more muted than expected hiring in August but were still down from the beginning of the week amid persistent worries about oversupply. At the end of the session, the price of WTI crude for October delivery, rose \$1.28, or 2.97%, to settle at \$44.44 a barrel. Brent crude on ICE Futures Europe for September delivery, rose \$1.38, or 3.04%, to \$46.83 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 05, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

Change (points) ↓ **-4,64/-0,69%**

Index (points) ↓ **664.55**

Trading volume (shares) **110,452,165**

Trading value (VND billion) **2,750.09**

Advances ↑ **103**

Declines ↓ **124**

Unchanged → **84**
**HNX-INDEX STATISTICS**

Change (points) ↓ **+0,13/+0,15%**

Index (points) ↓ **84.17**

Trading volume (shares) **42,036,887**

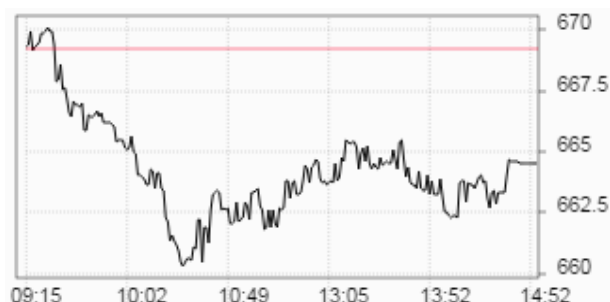
Trading value (VND billion) **460.43**

Advances ↑ **89**

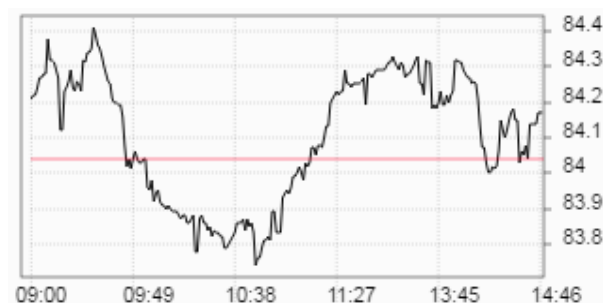
Declines ↓ **100**

Unchanged → **190**
**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>7,646,720</b>	<b>718,300</b>
SELL	<b>18,328,340</b>	<b>684,730</b>
BUY - SELL	<b>-10,681,620</b>	<b>33,570</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
DHA	34.4	36.8	36.8	34.4	365,460	↑ 7.0%
PTB	131	139	139	130	101,990	↑ 6.9%
SMA	6.2	6.2	6.2	6.2	10	↑ 6.9%
TAC	72	72	72	69	40,560	↑ 6.7%
CCI	12.1	12.8	12.8	12.1	5,000	↑ 6.7%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
TSB	9.9	9.9	9.9	9.9	100	↑ 10.0%
VNT	32.8	35.9	35.9	32.8	11,200	↑ 9.8%
EID	15.4	16.9	16.9	14.6	6,410	↑ 9.7%
KLF	2.1	2.3	2.3	2.1	2,861,353	↑ 9.5%
BED	35	35	35	35	200	↑ 9.4%

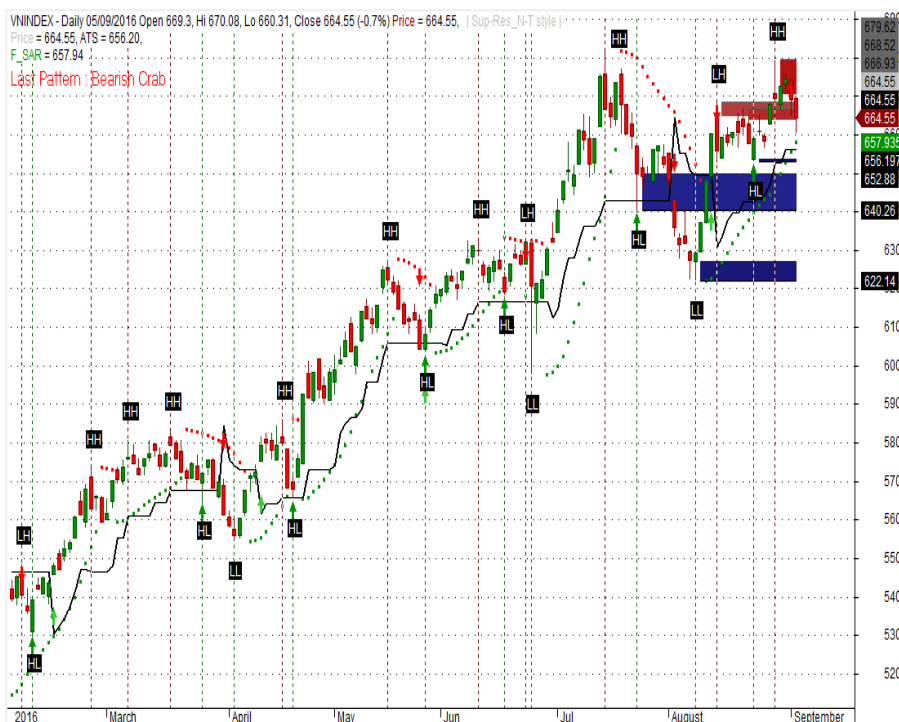
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND286,95 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND286,95 billion. On HNX, foreign investors registered their net-buying status for VND1.1 billion. Foreigners' top buying shares on HNX were VND (178,500 shares), PVS (135,400 shares), BVS (103,700 shares), DBC (58,000 shares) and NET (30,900 shares). Foreigners' top selling on HNX shares were PVS (475,500 shares), VND (140,000 shares), IVS (28,800 shares), PTI (10,300 shares) and DAD (6,500 shares).

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## TECHNICAL ANALYSIS

### VN-INDEX



Support range: 650 - 660

Resistance range: 670 - 680

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

**Recommendation:**

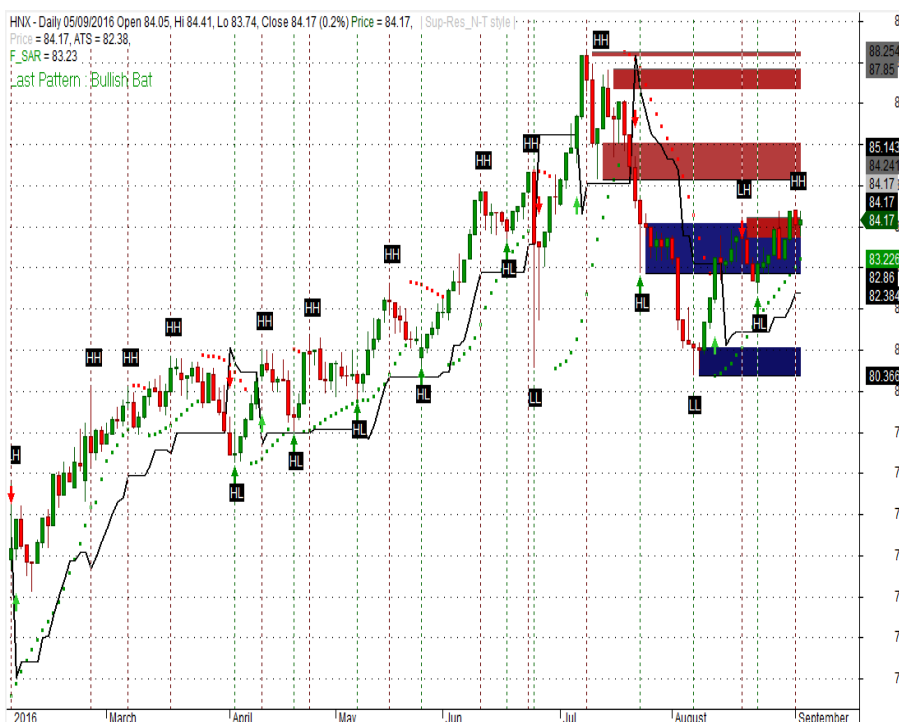
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	➡	ROC	➡	BBs
MA	⬆	RSI	⬇	SD
MACD	⬆	Stochastic	⬆	ATR
PSAR	⬆	%R	⬇	Volume
Aroon	⬆	MFI	⬇	Volume

### HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

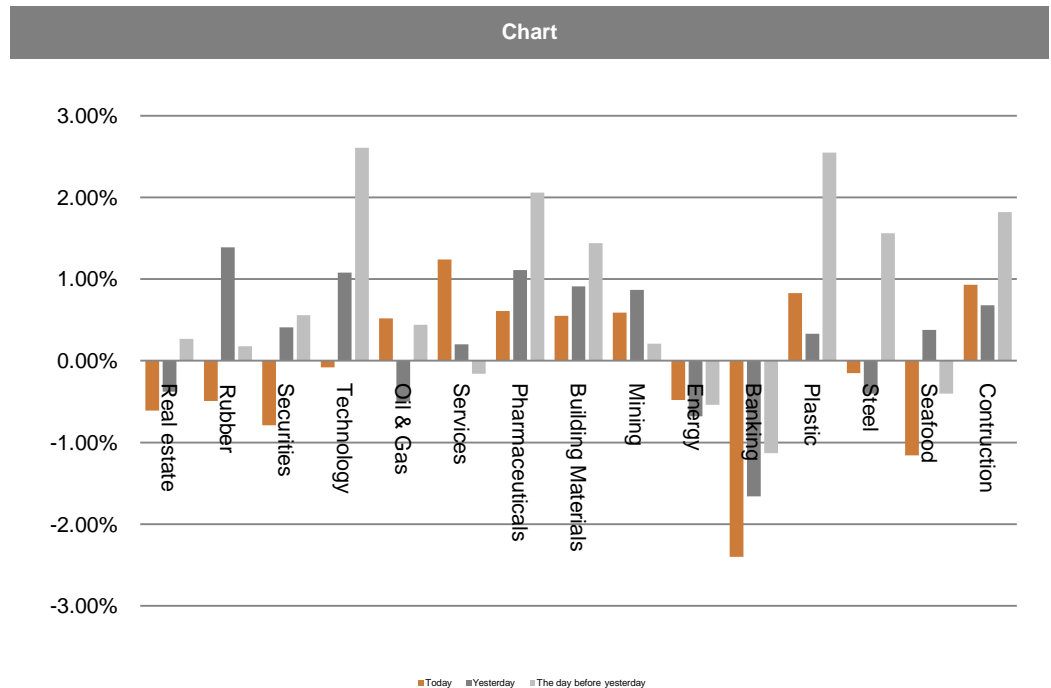
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PSAR	⬆	%R	⬆	Volume
Aroon	⬆	MFI	⬇	Volume

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -0.61%
Rubber	↓ -0.49%
Securities	↓ -0.79%
Technology	↓ -0.08%
Oil & Gas	↑ 0.52%
Services	↑ 1.24%
Pharmaceuticals	↑ 0.61%
Building Materials	↑ 0.55%
Mining	↑ 0.59%
Energy	↓ -0.48%
Banking	↓ -2.40%
Plastic	↑ 0.83%
Steel	↓ -0.15%
Seafood	↓ -1.16%
Construction	↑ 0.93%



Industry	Ticker	Open	Close	+/-	%	Volume
Services	PAN	43	44	↑ 1.0	↑ 2.3%	25,500
	OCH	5.9	5.9	→ 0.0	→ 0.0%	2,400
	DSN	64	64.5	↑ 0.5	↑ 0.8%	1,470
Pharmaceuticals	DHG	97.5	99.5	↑ 2.0	↑ 2.1%	146,040
	DMC	96	95	↓ -1.0	↓ -1.0%	186,720
	IMP	63	64.5	↑ 1.5	↑ 2.4%	141,540
Plastic	BMP	164	164	→ 0.0	→ 0.0%	64,010
	NTP	74.6	77	↑ 2.4	↑ 3.2%	88,000
	AAA	33	33.1	↑ 0.1	↑ 0.3%	123,611

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