

September 06, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
PSC: Vice chairman registered to purchase 10,000 shares

PSC - Petrolimex Saigon Transportation and Service Jsc. - Phan Chi Giao, Vice chairman, Director, registered to purchase 10,000 shares from September 05, 2016 to September 30, 2016 via negotiation or continuous order matching. After the deal, Mr. Giao is expected to hold 460,000 PSC shares or 6,39% stake.

VKC: Board member registered to purchase 2.6 million shares

VKC - Vinh Khanh Cable Plastic Corp - Lin Yu Hsing, Board member, registered to purchase 2.6 million shares from September 07, 2016 to October 06, 2016 via negotiation or continuous order matching. Before the deal, Lin Yu Hsing is holding 0 VKC share.













TDH: DBA-RHINO Jsc registered to sell 60,005 shares

TDH - Thu Duc Housing Development Jsc. - DBA-RHINO Jsc, related to Tran Bao Toan, Board member, registered to sell 60,005 shares from September 07, 2016 to October 06, 2016 via negotiation or continuous order matching. After the deal, DBA-RHINO Jsc is expected to hold 1,840,000 TDH shares.

DMC: 2 Board member registered to sell 65,000 shares and 650,000 shares

DMC - Domesco Medical Import Export Jsc. - Huynh Trung Chanh and Nguyen Van Hoa, Board member, registered to sell 65,000 shares and 650,000 shares respectively from September 07, 2016 to October 06, 2016 via negotiation or continuous order matching.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	18.42	18,419.30
	Nasdaq 	13.99	5,227.21
	S&P 500 	-0.09	2,170.86
EU 	FTSE 100 	-35.54	6,745.97
	DAX 	-58.38	10,534.31
	CAC 40 	1.45	4,439.67
ASIA 	Nikkei 225 	217.75	17,143.43
	Hang Seng 	104.36	23,266.70
	Shanghai 	-22.19	3,063.31

VIETNAM MACROECONOMIC NEWS
Fitch: Strong Growth Attracts Foreign Capital for Vietnam Banks

Vietnam's strong economic performance is helping to attract much-needed foreign capital into its banking system, says Fitch Ratings. Banks are likely to need additional capital as they respond to the phasing-in of Basel II capital adequacy standards by end-2018 while trying to meet demand for rapid credit growth. Healthy economic growth plus a recovery in the real estate market are likely to lead to a slower NPL formation, at least in the short term. Liquidity and funding conditions should continue to be supported by local-currency stability and benign inflation. Fitch's outlook for the banking sector was revised to stable from negative in December 2015 to reflect these conditions.

Vietnam Slaps High Antidumping Tariffs on Imported Galvanized Steel

Vietnam has decided to impose significant anti-dumping measures against Chinese and South Korean steel imports. The Ministry of Industry and Trade has issued the decision to impose temporary anti-dumping tariffs for imported galvanized steel products from China and South Korea, according to the Vietnam Competition Agency's website. The anti-dumping rates range from 4.02 to 38.34 percent for Chinese steel enterprises, and 12.4 to 19 percent for South Korean firms.

September 06: The central rate of VND/USD is VND 21,922 per US dollar, down VND3 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 06 at VND21,922 per US dollar, down VND3 from last week's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,579 per US dollar and the floor rate is VND21,265 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with yesterday's rates.

September 06: The buying and selling prices of SJC gold touched VND36,23 million and VND36,30 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.23 million and VND36.30 million per tael, down VND40,000 in buying and selling prices from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,326.8 per ounce, up \$2 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND36 million, more than VND300,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
South Korea's Hanjin Shipping Files for Bankruptcy Protection

SEOUL - South Korea's Hanjin Shipping Co. filed for receivership Wednesday, as shipping companies world-wide grapple with overcapacity amid a slump in global trade. The filing with the Seoul Central District Court came just a day after the company's creditors discontinued providing a lifeline after financial assistance of more than 1 trillion won (\$896 million) failed to keep it afloat. The court will soon determine whether Hanjin, the country's largest container operator by capacity, should be liquidated or given a chance to survive after restructuring, the company said.

September 05: U.S. crude oil rose 1.8 percent, to settle at \$44.24

September 05 - Oil prices rose on Monday after top producers Russia and Saudi Arabia confirmed they had agreed to cooperate on stabilizing the oil market, including limiting output. At the end of the session, the price of WTI crude for October delivery, rose 1.8%, to settle at \$44.24 a barrel. Brent crude on ICE Futures Europe for November delivery, rose 1.5%, to \$47.53 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 05, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-0,65/-0,10%**

Index (points) ↓ **663.90**

Trading volume (shares) **108,988,687**

Trading value (VND billion) **2,915.62**

Advances ↑ **118**

Declines ↓ **97**

Unchanged → **96**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,19/+0,22%**

Index (points) ↑ **84.35**

Trading volume (shares) **46,346,929**

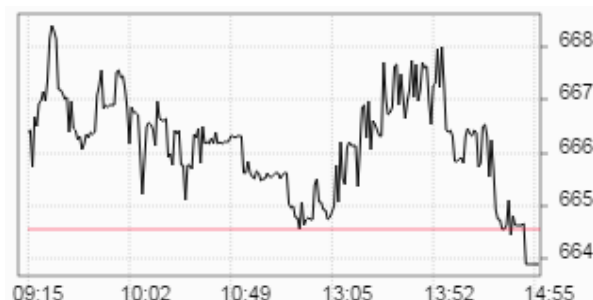
Trading value (VND billion) **517.67**

Advances ↑ **97**

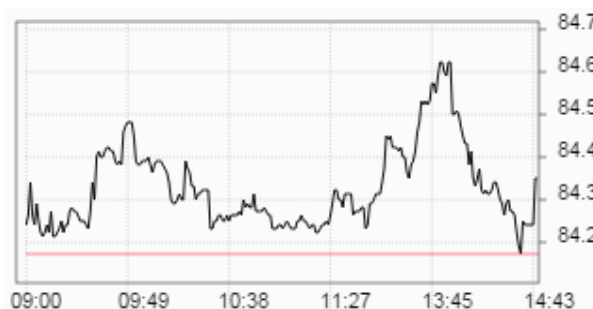
Declines ↓ **98**

Unchanged → **184**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	16,006,495	1,488,776
SELL	20,151,615	2,255,556
BUY - SELL	-4,145,120	-766,780

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
LCM	1.3	1.5	1.5	1.3	141,560	↑ 7.1%
TAC	77	77	77	77	15,820	↑ 6.9%
RIC	8.7	9.3	9.3	8.7	1,960	↑ 6.9%
TIX	34.3	34.3	34.3	34.3	220	↑ 6.9%
BTT	36	37.5	37.5	36	1,010	↑ 6.8%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SDU	12.9	13.2	13.2	12.9	13,100	↑ 10.0%
MCO	2.2	2.2	2.2	2.2	100	↑ 10.0%
TKU	8.8	9.1	9.1	8.8	10,000	↑ 9.6%
DLR	7.2	7.2	7.2	7.2	700	↑ 9.1%
PIV	5.6	6	6	5.6	37,300	↑ 9.1%

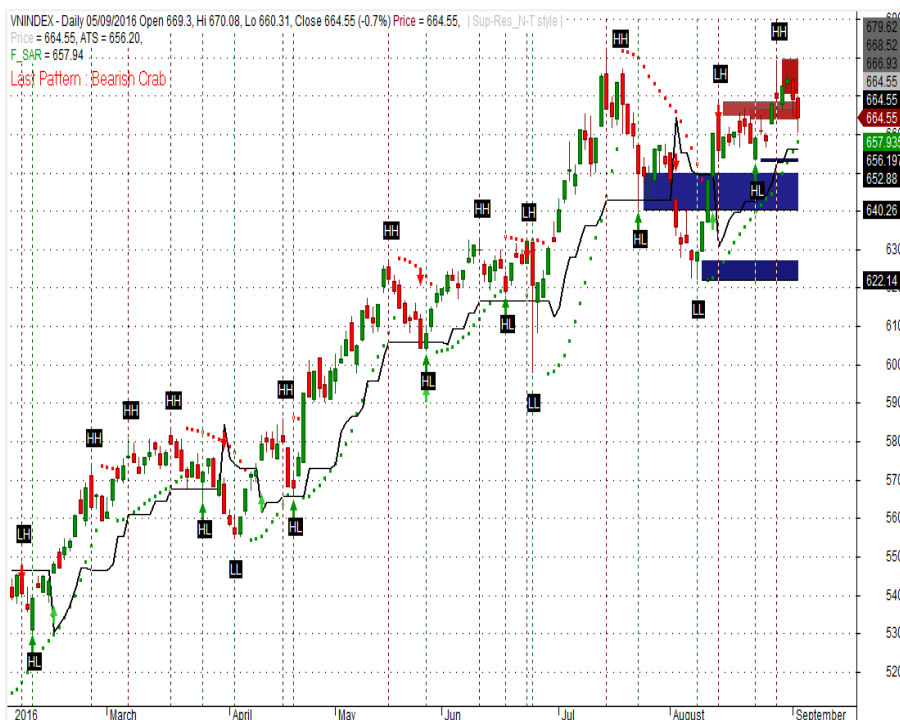
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND162.85 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND144.23 billion. On HNX, foreign investors registered their net-selling status for VND18.6 billion. Foreigners' top buying shares on HNX were PVS (573,200 shares), SHB (301,000 shares), VND (123,000 shares), BVS (120,000 shares) and PGS (83,135 shares). Foreigners' top selling on HNX shares were PVS (1,647,900 shares), VCG (300,300 shares), HUT (102,000 shares), VGS (100,000 shares) and HCC (37,800 shares).

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TECHNICAL ANALYSIS

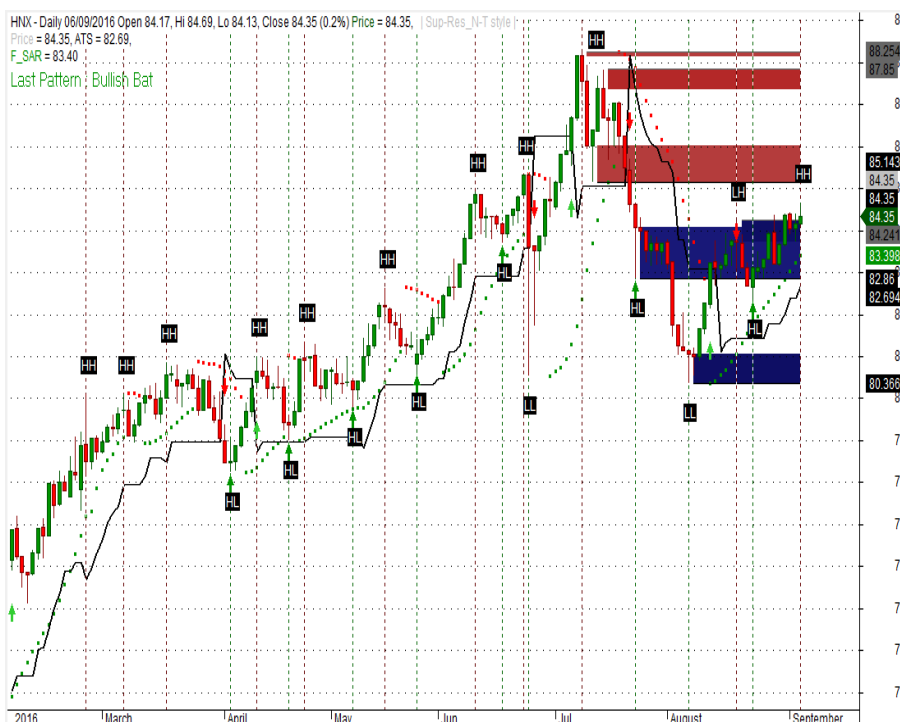
VN-INDEX



Support range: 650 - 660

Resistance range: 670 - 680

HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	➡	ROC	➡	BBs
MA	⬆	RSI	⬇	SD
MACD	⬆	Stochastic	⬆	ATR
PSAR	⬆	%R	⬇	Volume
Aroon	⬆	MFI	⬇	Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

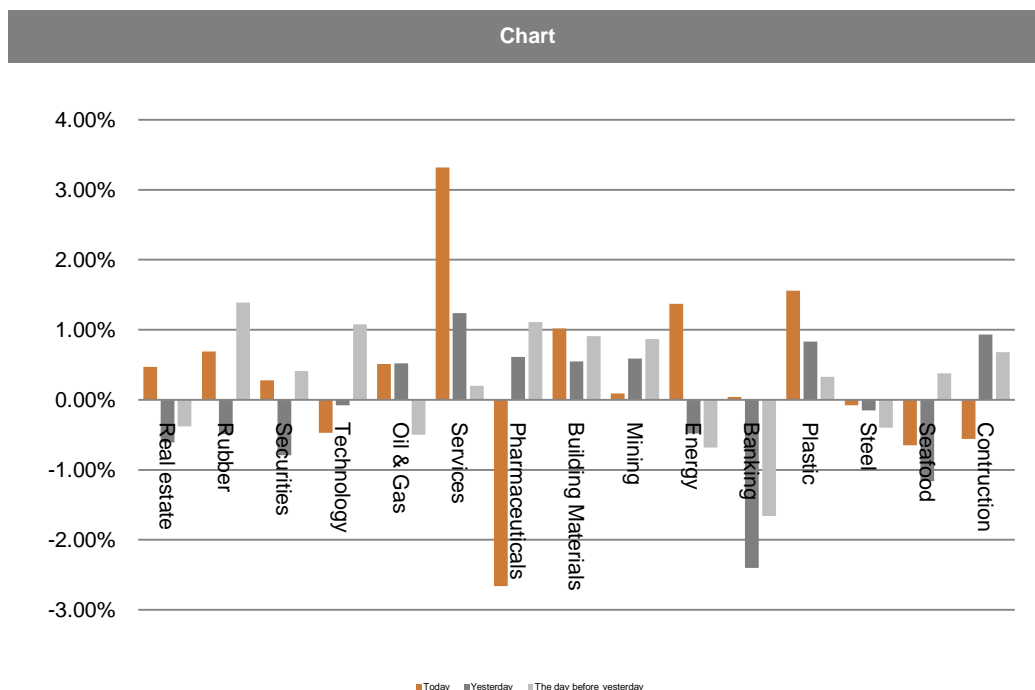
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PSAR	⬆	%R	⬆	Volume
Aroon	⬆	MFI	⬇	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.47%
Rubber	↑ 0.69%
Securities	↑ 0.28%
Technology	↓ -0.47%
Oil & Gas	↑ 0.51%
Services	↑ 3.32%
Pharmaceuticals	↓ -2.66%
Building Materials	↑ 1.02%
Mining	↑ 0.09%
Energy	↑ 1.37%
Banking	↑ 0.04%
Plastic	↑ 1.56%
Steel	↓ -0.08%
Seafood	↓ -0.65%
Construction	↓ -0.56%



Industry	Ticker	Open	Close	+/-	%	Volume
Services	PAN	44	46.5	↑ 2.5	↑ 5.7%	79,090
	OCH	5.6	5.6	→ 0.0	→ 0.0%	-
	DSN	64.5	67.5	↑ 3.0	↑ 4.7%	79,350
Energy	GAS	63	64	↑ 1.0	↑ 1.6%	299,840
	PPC	14.9	14.9	→ 0.0	→ 0.0%	39,780
	PGD	44.9	44.5	↓ -0.4	↓ -0.9%	3,590
Plastic	BMP	164	170	↑ 6.0	↑ 3.7%	269,150
	NTP	77	78.1	↑ 1.1	↑ 1.4%	139,010
	AAA	33.1	33	↓ -0.1	↓ -0.3%	153,709

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