

September 07, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
EFI: Da Nang Education I&D Jsc. registered to purchase 934,500 shares

EFI - Education Financial Investment Jsc. - Da Nang Education Investment And Development Jsc. registered to purchase 934,500 shares from September 07, 2016 to September 30, 2016 via out of system.

NLG: ASPL V6 Ltd registered to sell 1.7 million shares

NLG - Nam Long Investment Corporation - ASPL V6 Ltd registered to sell 1.7 million shares from September 09, 2016 to October 08, 2016 via negotiation or continuous order matching. After the deal, ASPL V6 Ltd is expected to hold 3.9 million NLG shares or 2.75% stake.













HAH: Transimex Corporation registered to sell 870,000 shares

HAH - Hai An Transport and Stevedoring Jsc. - Transimex Corporation, major shareholder, registered to sell 870,000 shares from September 08, 2016 to September 30, 2016 via negotiation or continuous order matching. After the deal, Transimex Corporation is expected to hold 4.49 million HAH shares or 19.6% stake.

PVR: Chairman registered to purchase 200,000 shares

PVR - PetroVietnam Premier Recreation Jsc. - Mr. Bui Van Phu, Chairman of the BOD, registered to purchase 200,000 shares from September 07, 2016 to October 05, 2016 via negotiation or continuous order matching.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	46.16	18,538.12
	Nasdaq 	26.01	5,275.91
	S&P 500 	6.50	2,186.48
EU 	FTSE 100 	-53.37	6,826.05
	DAX 	14.92	10,687.14
ASIA 	CAC 40 	-11.12	4,529.96
	Nikkei 225 	-117.33	16,964.65
	Hang Seng 	138.13	23,787.68
	Shanghai 	18.62	3,090.71

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 07, 2016)

VIETNAM MACROECONOMIC NEWS
Leather, footwear exports strong, local consumption weak

The leather and footwear industry posts the annual growth rate of 9.7 percent on average. Made in Vietnam shoes have been exported to 50 nations but met only 40 percent of local demand, approximating 150 million pairs a year, according to statistics by the Ministry of Industry and Trade. The main export markets of Vietnam are the EU, the US, Japan, China, Mexico, Brazil and South Korea. Of these, exports to the EU hold the highest ratio with 35.3 percent, followed by the US with 31.55 percent, Japan 4.57 percent and China 4.46 percent.

Private equity optimism falls

A survey of the private-equity sector in July by consulting firm Grant Thornton found that 72 per cent of respondents (down 14 percentage points from six months ago) anticipated higher level of investment activities in Viet Nam in the next 12 months. The number of respondents participating in the bi-annual survey, all decision makers in the PE sector in and outside Viet Nam, was not disclosed. With respect to sources of transactions, it is notable that private/family-owned entities have come back to be the most significant source of deals, as 33 per cent of the participants agreed.

September 07: The central rate of VND/USD is VND 21,917 per US dollar, down VND5 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 07 at VND21,917 per US dollar, down VND5 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,574 per US dollar and the floor rate is VND21,260 per US dollar. At 8.40 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with yesterday's rates.

September 07: The buying and selling prices of SJC gold touched VND36,46 million and VND36,54 million, respectively

At 8.30 am, the DOJL group traded its gold at VND36.46 million and VND36.54 million per tael, up VND210,000 in buying price and VND220,000 in selling price from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,350 per ounce, the same with opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND36.34 million, VND200,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
September 06: The Dow industrials rose 0.25 percent, to 18,538.12

September 06 - U.S. stocks edged higher on Tuesday as economic data bolstered views the Federal Reserve may decide against raising interest rates in the near term. At the end of the session, The Dow Jones industrials rose 46.16 points, or 0.25 percent, to 18,538.12, the S&P 500 was up 6.5 points, or 0.3 percent, to 2,186.48 and the Nasdaq Composite added 26.01 points, or 0.5 percent, to 5,275.91.

September 06: U.S. crude oil rose 0.9 percent, to settle at \$44.83

September 06 - Oil prices rose Tuesday extending the previous session's gains, as markets assess the likelihood of producers reaching a deal to limit output. At the end of the session, the price of WTI crude for October delivery, rose 39 cents, or 0.9%, to settle at \$44.83 a barrel. Brent crude on ICE Futures Europe for September delivery, fell 37 cents, or 0.8%, to \$47.26 a barrel.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

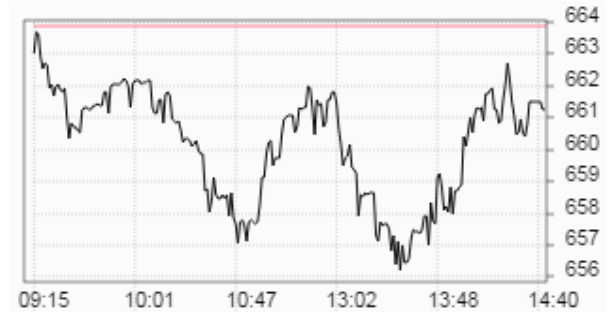
Change (points)	↓	-2,62/-0,39%
Index (points)	↓	661.28
Trading volume (shares)		104,931,156
Trading value (VND billion)		2,805.16
Advances	↑	92
Declines	↓	111
Unchanged	→	108

HNX-INDEX STATISTICS

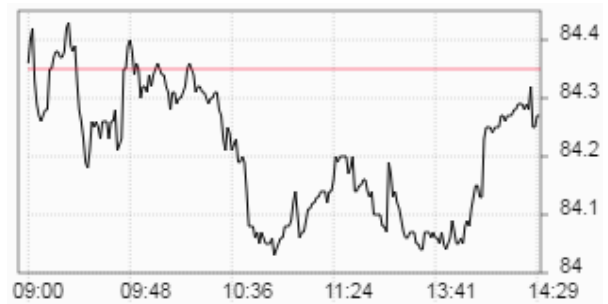
Change (points)	↓	-0,14/-0,16%
Index (points)	↓	84.22
Trading volume (shares)		36,033,581
Trading value (VND billion)		451.13
Advances	↑	70
Declines	↓	107
Unchanged	→	202

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	10,960,160	1,493,000
SELL	12,949,400	1,827,735
BUY - SELL	-1,989,240	-334,735

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
ROS	14.3	15.3	15.3	15.3	736,700	↑ 7.0%
STG	20	20	20	18.2	136,950	↑ 7.0%
DAT	15.4	15.4	15.4	15.4	600	↑ 6.9%
DMC	94.5	94.5	94.5	89	299,240	↑ 6.8%
PNC	10.4	11.1	11.1	11.1	70	↑ 6.7%

HNX-INDEX INTRA DAY


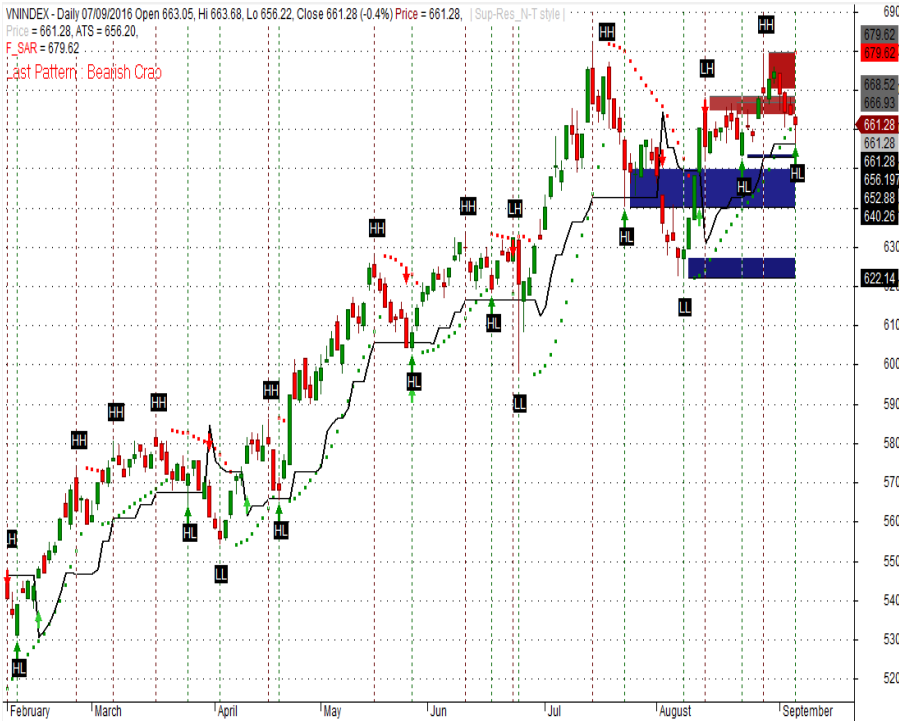
Ticker	Open	Close	High	Low	Volume	Change
BED	35.2	35.2	35.2	35.2	100	↑ 10.0%
PIV	6.4	6.6	6.6	6.1	16,200	↑ 10.0%
TKU	10	10	10	10	100	↑ 9.9%
KDM	6.4	6.9	6.9	6.3	780,000	↑ 9.5%
LO5	3.5	3.5	3.5	3.5	1,200	↑ 9.4%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND263.12 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND258.64 billion. On HNX, foreign investors registered their net-selling status for VND4.5 billion. Foreigners' top buying shares on HNX were PVS (524,000 shares), IVS (229,500 shares), PGS (150,000 shares), TIG (116,000 shares) and SDH (100,000 shares). Foreigners' top selling on HNX shares were PVS (1,283,000 shares), HUT (463,100 shares), SHB (62,000 shares), MAS (6,200 shares) and NTP (3,900 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 650 - 660 Resistance range: 670 - 680

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

Recommendation:

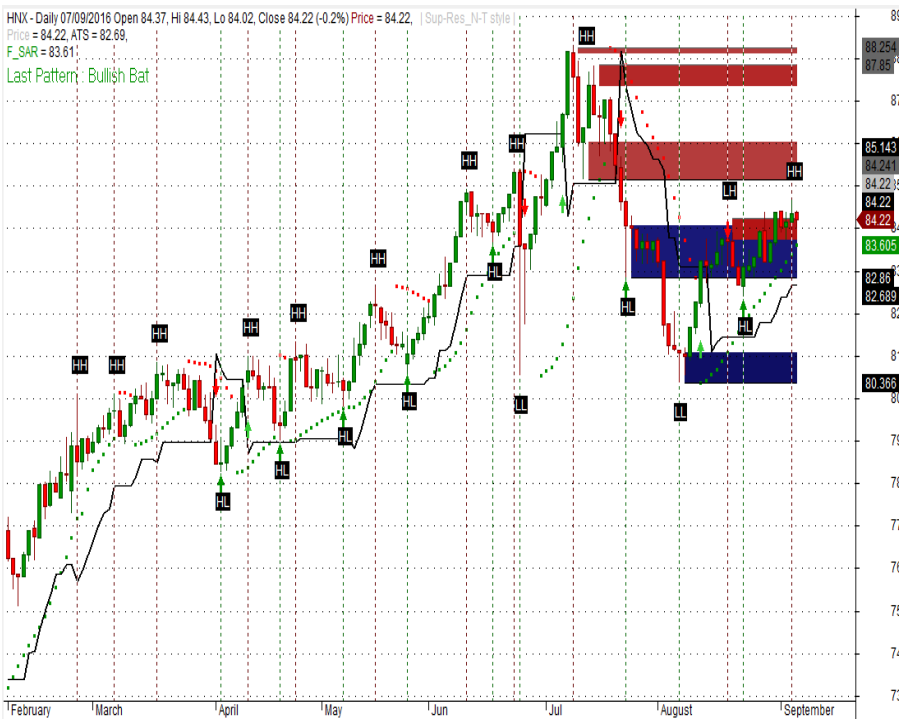
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	↓	BBs →
MA	→	RSI	↓	SD ↑
MACD	↑	Stochastic	↓	ATR →
PSAR	↓	%R	↓	Volume
Aroon	↑	MFI	↓	Volume →

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

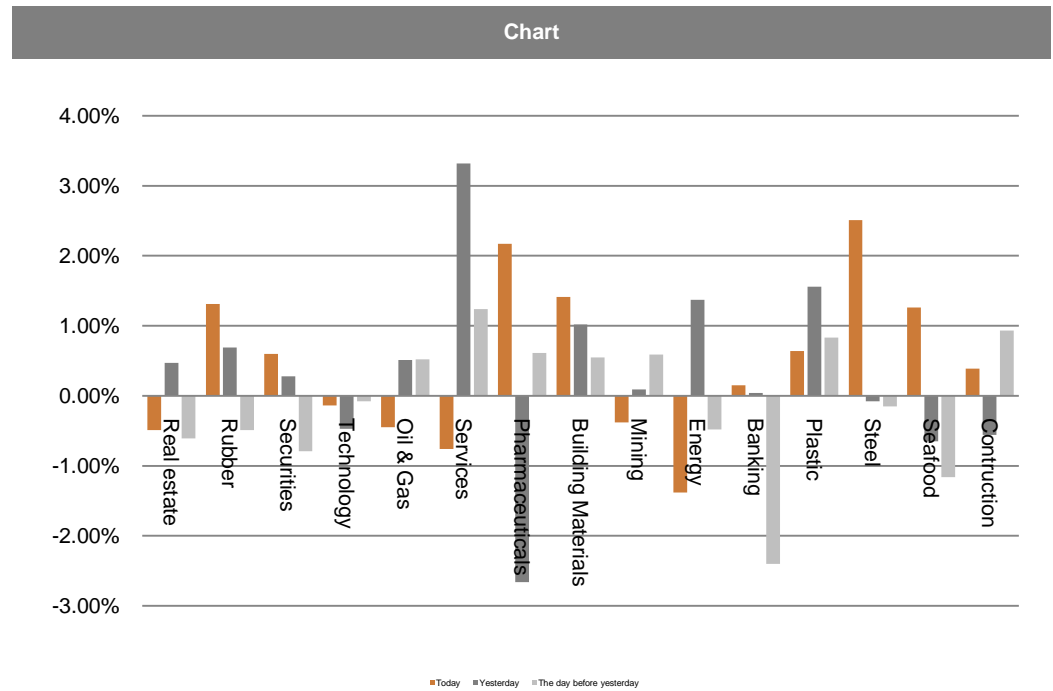
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	→	BBs ↑
MA	↑	RSI	↑	SD ↓
MACD	↑	Stochastic	↑	ATR →
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↓	Volume →

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.49%
Rubber	↑ 1.31%
Securities	↑ 0.60%
Technology	↓ -0.14%
Oil & Gas	↓ -0.45%
Services	↓ -0.76%
Pharmaceuticals	↑ 2.17%
Building Materials	↑ 1.41%
Mining	↓ -0.38%
Energy	↓ -1.38%
Banking	↑ 0.15%
Plastic	↑ 0.64%
Steel	↑ 2.51%
Seafood	↑ 1.26%
Construction	↑ 0.39%



Industry	Ticker	Open	Close	+/-	%	Volume
Services	DHG	97.5	100	↑ 2.5	↑ 2.6%	232,200
	DMC	88.5	94.5	↑ 6.0	↑ 6.8%	299,240
	IMP	61	63	↑ 2.0	↑ 3.3%	81,190
Energy	HT1	27.5	28.5	↑ 1.0	↑ 3.6%	216,770
	VCS	131	131.8	↑ 0.8	↑ 0.6%	52,974
	BCC	17.2	17.9	↑ 0.7	↑ 4.1%	775,388
Plastic	HPG	42.3	44	↑ 1.7	↑ 4.0%	4,529,030
	HSG	44.1	43.7	↓ -0.4	↓ -0.9%	4,646,740
	POM	8.5	8.5	→ 0.0	→ 0.0%	610

Disclaimer

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