

September 08, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**HHS: Chairman registered to sell 1 million shares**

HHS - Hoang Huy Investment Services Jsc. - Mr. Do Huu Ha, Chairman of the BOD, registered to sell 1 million shares from September 12, 2016 to October 11, 2016 via negotiation or continuous order matching. After the deal, Mr. Ha is expected to hold 4,8 million HHS shares or 1.78% stake.

**DMC: CFR International SPA registered to purchase 2 million shares**

DMC - Domesco Medical Import Export Jsc. - CFR International SPA, organization related to Sean Philip Shrimpton, Board member, registered to purchase 2 million shares from September 08, 2016 to September 30, 2016 via negotiation or continuous order matching. After the deal, CFR International SPA is expected to hold 17,953,797 DMC shares or 51.7% stake.













**S74: Song Da 7 Jsc. registered to sell 3.12 million shares**

S74 - Song Da 7.04 Jsc. - Song Da 7 Jsc., major shareholder, registered to sell 3.12 million shares from September 09, 2016 to October 07, 2016 via negotiation or continuous order matching. Before the deal, Song Da 7 Jsc. is holding nearly 3,4 million S74 shares or 52% stake.

**MBB: SCIC registered to purchase 2 million shares**

MBB - Military Commercial Joint Stock Bank - SCIC registered to purchase 2 million shares from September 09, 2016 to October 07, 2016 via negotiation or continuous order matching. Before the deal, SCIC is holding 0 MBB share.

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-11.98	18,526.14
	Nasdaq 	8.02	5,283.93
	S&P 500 	-0.32	2,186.16
EU 	FTSE 100 	20.53	6,846.58
	DAX 	65.84	10,752.98
	CAC 40 	27.70	4,557.66
ASIA 	Nikkei 225 	-36.29	16,976.15
	Hang Seng 	-45.87	23,741.81
	Shanghai 	1.22	3,091.93

**VIETNAM MACROECONOMIC NEWS**
**Remittances to HCM City rise 14 percent in August**

Remittances to the country's business hub, Ho Chi Minh City, in August increased 14 percent from July, mainly from the US and Europe, according to the State Bank of Vietnam (SBV)'s HCM City branch. Nguyen Hoang Minh, Deputy Director of the SBV-HCM City branch office, said the August figure brought the remittances to the City in eight months to 2.85 billion USD, up nearly 6 percent against the same period last year.

**Budget deficit to expand over remaining months**

The pressure on the budget deficit will likely increase in the remaining months of this year due to the anticipated rapid rise of investments in capital construction. This was stated in a report by the National Financial Supervisory Commission (NFSC). NFSC in its latest economic report said budget deficit, as of August 15, totalled nearly VND111.5 trillion (US\$4.98 billion), equivalent to 43.8 per cent of the estimate for the entire year. Although budget deficit dropped by VND1.135 trillion against the same period last year, NFSC said that budget deficit would expand in the remaining months as investments in capital construction were rapidly rising.

**September 08: The central rate of VND/USD is VND 21,914 per US dollar, down VND3 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on September 08 at VND21,914 per US dollar, down VND3 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,571 per US dollar and the floor rate is VND21,257 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,290 – 22,370 per US dollar, up VND30 from yesterday's rates.

**September 08: The buying and selling prices of SJC gold touched VND36,43 million and VND36,50 million, respectively**

At 8.20 am, the DOJI group traded its gold at VND36.43 million and VND36.50 million per tael, down VND10,000 in buying price and VND20,000 in selling price from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,346 per ounce. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND36.14 million, VND300,000 lower than the price of SJC gold (not including fee and tax).

**INTERNATIONAL NEWS**
**September 07: The Dow industrials fell 0.06 percent, to 18,526.14**

September 07 - were little changed on Wednesday as investors assessed the outlook for U.S. interest rates, while Sprout Farmers Market's forecast weighed on grocers. At the end of the session, The Dow Jones industrials fell 11.98 points, or 0.06 percent, to 18,526.14, the S&P 500 was down 0.33 points, or 0.22 percent, to 2,186.15 and the Nasdaq Composite added 8.02 points, or 0.15 percent, to 5,283.93.

**September 07: U.S. crude oil rose 1.5 percent, to settle at \$45.50**

September 07 - Oil prices rose for a third straight session, pulled up by a gasoline market riding on expectations that refineries are slowing down. At the end of the session, the price of WTI crude for October delivery, rose 67 cents, or 1.5%, to settle at \$46.50 a barrel. Brent crude on ICE Futures Europe for November delivery, fell 72 cents, or 1.5%, to \$47.98 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 08, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

Change (points) ↑ **+4,79/+0,72%**

Index (points) ↑ **666.07**

Trading volume (shares) **124,555,726**

Trading value (VND billion) **3,137.88**

Advances ↑ **126**

Declines ↓ **85**

Unchanged → **100**
**HNX-INDEX STATISTICS**

Change (points) ↑ **+0,47/+0,56%**

Index (points) ↑ **84.69**

Trading volume (shares) **43,820,286**

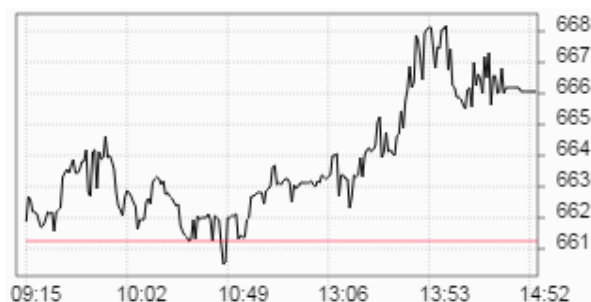
Trading value (VND billion) **526.04**

Advances ↑ **114**

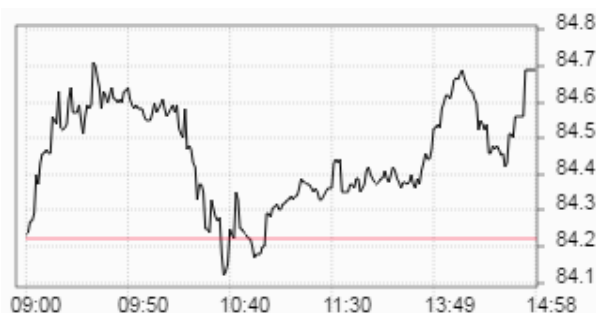
Declines ↓ **63**

Unchanged → **202**
**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
<b>BUY</b>	<b>14,582,850</b>	<b>2,021,295</b>
<b>SELL</b>	<b>17,145,050</b>	<b>5,856,200</b>
<b>BUY - SELL</b>	<b>-2,562,200</b>	<b>-3,834,905</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
ATA	1.5	1.5	1.5	1.3	1,465,060	<span style="color: green;">↑</span> 7.1%
DMC	101	101	101	98	247,610	<span style="color: green;">↑</span> 6.9%
VMD	30.4	30.4	30.4	30.4	10	<span style="color: green;">↑</span> 6.7%
BHS	17.6	17.6	17.6	16.5	3,710,620	<span style="color: green;">↑</span> 6.7%
CMG	16	16	16	15.2	225,710	<span style="color: green;">↑</span> 6.7%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
DLR	7.9	7.9	7.9	7.9	5,000	<span style="color: green;">↑</span> 9.7%
ALT	11.3	11.3	11.3	11.3	110	<span style="color: green;">↑</span> 9.7%
PIV	6.7	7.2	7.2	6.7	47,930	<span style="color: green;">↑</span> 9.1%
ONE	7.4	7.4	7.4	7.4	100	<span style="color: green;">↑</span> 8.8%
SDD	2.5	2.6	2.6	2.5	18,900	<span style="color: green;">↑</span> 8.3%

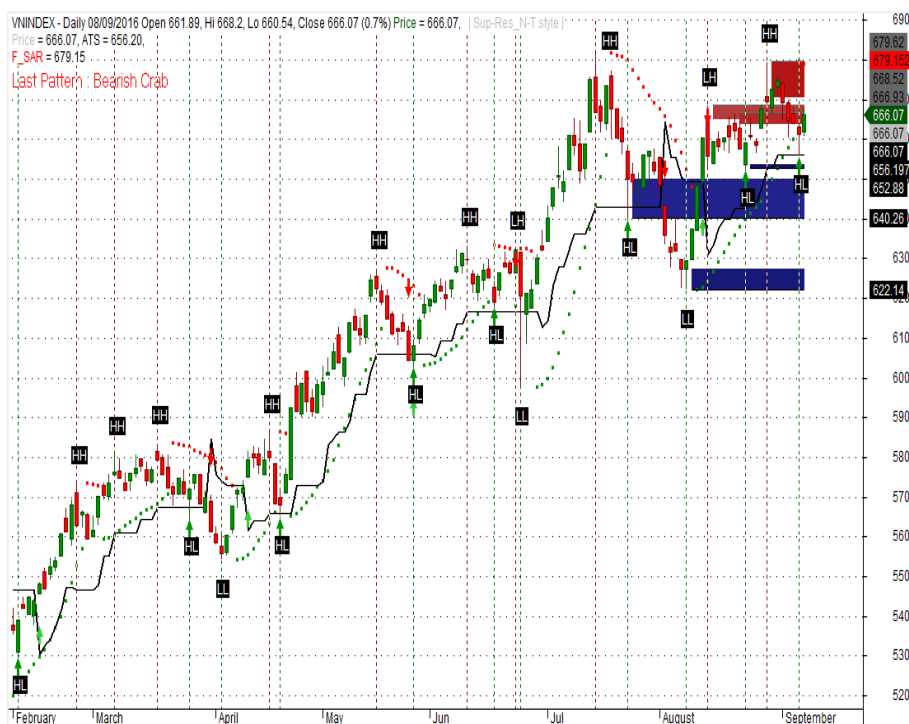
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND124.21 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND82.69 billion. On HNX, foreign investors registered their net-selling status for VND41.5 billion. Foreigners' top buying shares on HNX were PVS (524,000 shares), BCC (339,000 shares), IVS (187,000 shares), BVS (184,900 shares) and VND (182,100 shares). Foreigners' top selling on HNX shares were SCR (2,976,200 shares), PVS (1,644,400 shares), SHB (331,400 shares), SHN (199,300 shares) and VCG (156,000 shares).

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## TECHNICAL ANALYSIS

### VN-INDEX



Support range: 650 - 660

Resistance range: 670 - 680

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

**Recommendation:**

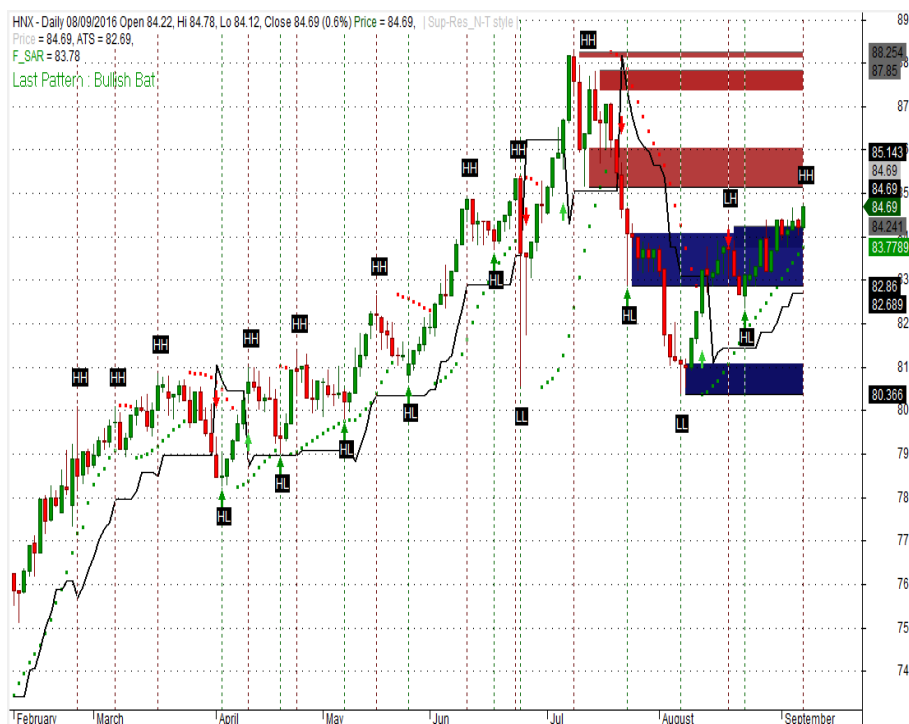
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	↓	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↓	ATR
PSAR	↓	%R	↑	Volume
Aroon	↑	MFI	↓	Volume

### HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

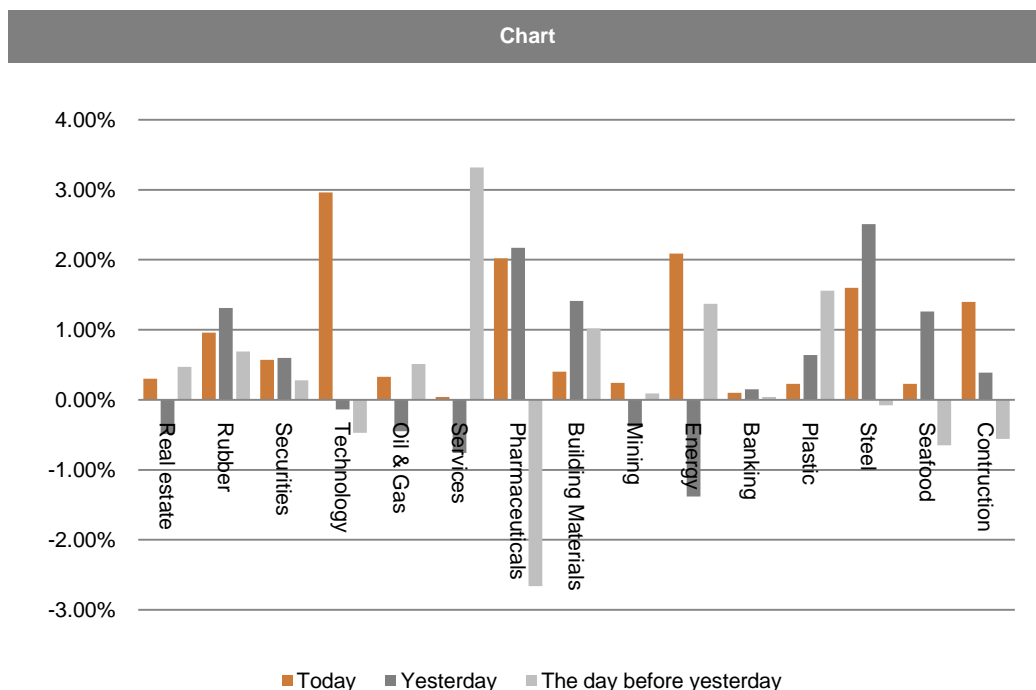
Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↓	Volume

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↑ 0.30%
Rubber	↑ 0.96%
Securities	↑ 0.57%
Technology	↑ 2.96%
Oil & Gas	↑ 0.33%
Services	↑ 0.04%
Pharmaceuticals	↑ 2.02%
Building Materials	↑ 0.40%
Mining	↑ 0.24%
Energy	↑ 2.09%
Banking	↑ 0.10%
Plastic	↑ 0.23%
Steel	↑ 1.60%
Seafood	↑ 0.23%
Construction	↑ 1.40%



Industry	Ticker	Open	Close	+/-	%	Volume
Technology	FPT	44.1	45.6	↑ 1.5	↑ 3.4%	3,243,480
	SAM	8.8	8.8	→ 0.0	→ 0.0%	296,060
	ELC	23.6	23.8	↑ 0.2	↑ 0.9%	156,930
Pharmaceuticals	DHG	100	103	↑ 3.0	↑ 3.0%	192,760
	DMC	94.5	101	↑ 6.5	↑ 6.9%	247,610
	IMP	63	61.5	↓ -1.5	↓ -2.4%	89,900
Energy	GAS	63	64.5	↑ 1.5	↑ 2.4%	253,060
	PPC	14.8	15	↑ 0.2	↑ 1.4%	209,650
	PGD	43.8	44.5	↑ 0.7	↑ 1.6%	30

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