

September 09, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
KDH: Payment of cash dividend at the rate of 7%

KDH - Khang Dien House Trading and Investment Jsc. - Announces the record date for shareholder list for paying the last cash dividend for the fiscal year of 2015. Record date: September 21, 2016. Ex-date: September 20, 2016. Dividend rate: 7%. Payment date: October 05, 2016.

IJC: Payment of cash dividend at the rate of 4%

IJC - Khang Dien House Trading and Investment Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 26, 2016. Ex-date: September 23, 2016. Dividend rate: 4%. Payment date: October 17, 2016.

BCC: Payment of stock dividend at the rate of 4%

BCC - Bimson Cement Jsc. - Approves to pay stock dividend for the fiscal year of 2015. Accordingly, BCC will issue more than 14.3 million shares. Dividend rate is at 15%. Payment date is expected in the fourth quarter of this year.

PDB: Payment of cash dividend at the rate of 20%

PDB - Pacific Dinco JSC - Announces the record date for shareholder list for paying the second and the first cash dividend for the fiscal year of 2015 and 2016, respectively. Record date: September 23, 2016. Ex-date: September 22, 2016. Dividend rate: 15% for 2015 and 5% for 2016. Payment date: October 17, 2016.

VIETNAM MACROECONOMIC NEWS
Doubts over 5% average lending rate target

Banking experts have expressed a great deal of scepticism at the government's target to cut the average lending interest rate to some 5 per cent. This rate is equivalent to the average level of developing countries by 2020, as stated in a draft plan on economic restructuring being circulated for public opinion. According to the plan drafted by the Ministry of Planning and Investment for the 2016-2020 period, the rationale behind the target is based on the government's willingness to raise the confidence of enterprises in the stability of the interest rate in the long and the medium-term, thereby encouraging more investment activities.

State Bank: Credit up 9.09% from late last year

The State Bank of Vietnam announced on September 7 that credit rose 9.09 percent from the end of 2015 as of August 23, most of them poured into production and priority fields set by the government. Lending for agriculture and rural development was estimated at nearly 900 trillion VND as of August, up 6.64 percent from late 2015, accounting for nearly 18 percent of the total outstanding loans of the economy. As of August 15, four State-owned commercial banks signed credit contracts worth 6.57 trillion VND to build 590 new fishing boats and upgrade 73 others.













September 09: The central rate of VND/USD is VND 21,932 per US dollar, up VND18 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 09 at VND21,932 per US dollar, up VND18 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,589 per US dollar and the floor rate is VND21,275 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, down VND30 in buying price and VND40 in selling price from yesterday's rates.

September 09: The buying and selling prices of SJC gold touched VND36,33 million and VND36,40 million, respectively

At 8.35 am, the DOJI group traded its gold at VND36.33 million and VND36.40 million per tael, down VND110,000 in buying and selling prices from yesterday's rate. At 9.15 am, Hanoi time, spot gold was at \$1,338 per ounce, down nearly \$2 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND36.00 million, VND400,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-46.23	18,479.91
	Nasdaq 	-24.44	5,259.48
	S&P 500 	-4.86	2,181.30
EU 	FTSE 100 	12.12	6,858.70
	DAX 	-77.69	10,675.29
	CAC 40 	-15.46	4,542.20
ASIA 	Nikkei 225 	14.68	16,973.45
	Hang Seng 	177.53	23,919.34
	Shanghai 	4.03	3,095.95

INTERNATIONAL NEWS
September 08: The Dow industrials fell 0.25 percent, to 18,479.91

September 08 - U.S. stocks were lower on Thursday as a drop in Apple shares weighed, a day after the tech giant unveiled the new iPhone 7 that failed to impress Wall Street. At the end of the session, The Dow Jones industrials fell 46.23 points, or 0.25 percent, to 18,479.91, the S&P 500 was down 4.86 points, or 0.22 percent, to 2,181.3 and the Nasdaq Composite lost 24.44 points, or 0.46 percent, to 5,259.48.

September 08: U.S. crude oil rose 4.66 percent, to settle at \$47.62

September 08 - Oil prices surged over 4 percent on Thursday, with Brent briefly touching \$50 a barrel for the first time in two weeks, after a surprisingly huge drawdown in U.S. crude stocks as Gulf Coast imports slumped to a record low. At the end of the session, the price of WTI crude for October delivery, rose \$2.12, or 4.66%, to settle at \$47.62 a barrel. Brent crude on ICE Futures Europe for November delivery, rose \$2.01, or 4.19%, to \$49.99 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 09, 2016)

September 09, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+0,81/+0,12%**

Index (points) ↑ **666.88**

Trading volume (shares) **106,069,911**

Trading value (VND billion) **2,725.30**

Advances ↑ **100**

Declines ↓ **98**

Unchanged → **113**
HNX-INDEX STATISTICS

Change (points) ↓ **-0,22/-0,25%**

Index (points) ↓ **84.47**

Trading volume (shares) **45,523,807**

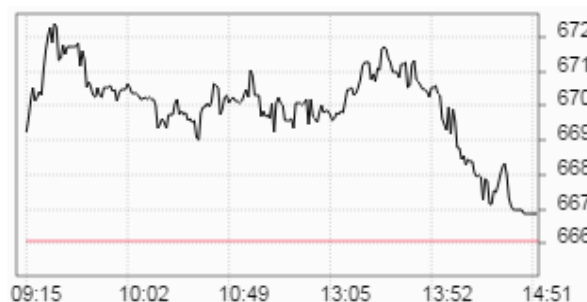
Trading value (VND billion) **563.93**

Advances ↑ **112**

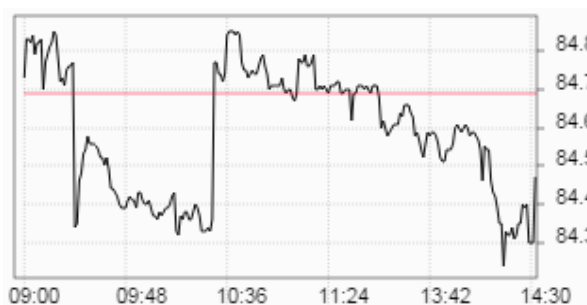
Declines ↓ **76**

Unchanged → **191**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	11,679,729	2,761,300
SELL	17,463,879	3,565,175
BUY - SELL	-5,784,150	-803,875

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
BGM	1.4	1.5	1.5	1.4	176,460	↑ 7.1%
VMD	30.5	32.5	32.5	30.5	140	↑ 6.9%
TDW	30.9	31	31	30.9	20	↑ 6.9%
PNC	12.6	12.6	12.6	12.6	10	↑ 6.8%
GMC	38.5	41.1	41.1	38.5	231,820	↑ 6.8%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SGH	24.7	24.7	24.7	24.7	2,000	↑ 9.8%
PIV	7.2	7.9	7.9	7.2	60,046	↑ 9.7%
MPT	6.3	6.9	6.9	6.2	610,100	↑ 9.5%
BLF	4.7	4.8	4.8	4.7	500	↑ 9.1%
L18	10.9	10.9	10.9	10.9	300	↑ 9.0%

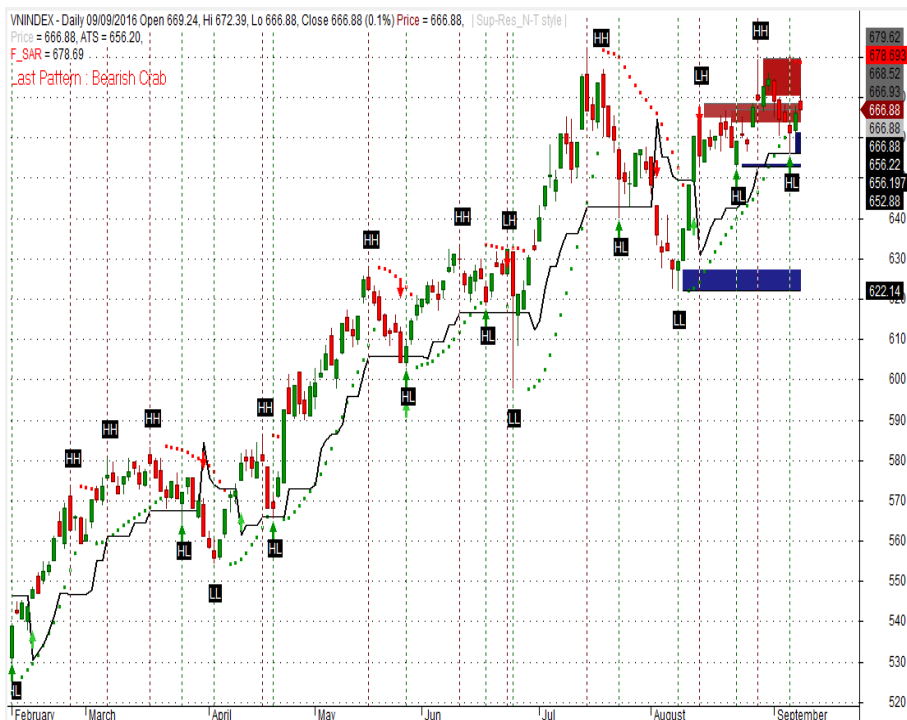
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND232.11 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND206.84 billion. On HNX, foreign investors registered their net-selling status for VND25.3 billion. Foreigners' top buying shares on HNX were PVS (1,063,700 shares), SHS (500,000 shares), VIX (441,400 shares), BVS (145,000 shares) and CEO (131,300 shares). Foreigners' top selling on HNX shares were PVS (2,783,100 shares), SHB (287,400 shares), SCR (180,500 shares), VCG (156,000 shares) and VND (105,000 shares).

September 09, 2016

TECHNICAL ANALYSIS

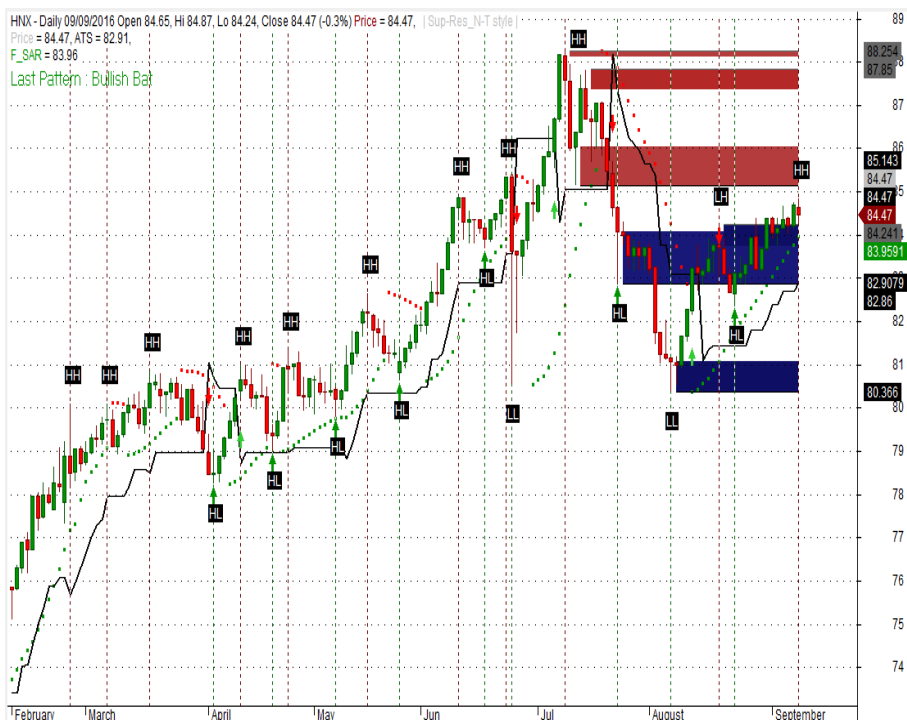
VN-INDEX



Support range: 650 - 660

Resistance range: 670 - 680

HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 670 - 680.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	➡	ROC	➡ BBs
MA	⬆	RSI	⬆ SD
MACD	⬆	Stochastic	⬆ ATR
PSAR	⬆	%R	⬆ Volume
Aroon	⬆	MFI	⬆ Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 85.0 - 86.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

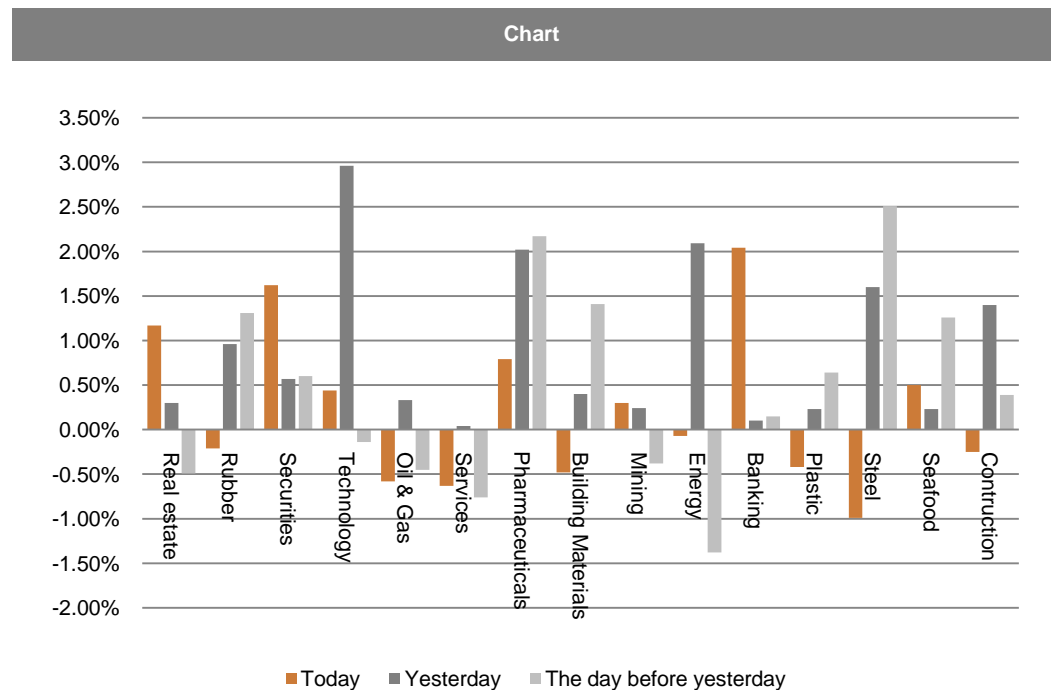
Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	⬆	ROC	⬆ BBs
MA	⬆	RSI	⬆ SD
MACD	⬆	Stochastic	⬆ ATR
PSAR	⬆	%R	⬆ Volume
Aroon	⬆	MFI	⬆ Volume

September 09, 2016

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 1.17%
Rubber	↓ -0.21%
Securities	↑ 1.62%
Technology	↑ 0.44%
Oil & Gas	↓ -0.58%
Services	↓ -0.63%
Pharmaceuticals	↑ 0.79%
Building Materials	↓ -0.48%
Mining	↑ 0.30%
Energy	↓ -0.07%
Banking	↑ 2.04%
Plastic	↓ -0.42%
Steel	↓ -0.99%
Seafood	↑ 0.50%
Construction	↓ -0.25%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	VIC	47.8	48.8	↑ 1.0	↑ 2.1%	918,320
	KBC	18	18.2	↑ 0.2	↑ 1.1%	2,473,830
	REE	20.4	20.4	→ 0.0	→ 0.0%	416,520
	SSI	21.3	21.6	↑ 0.3	↑ 1.4%	1,987,290
Securities	HCM	29.3	30.2	↑ 0.9	↑ 3.1%	1,058,420
	KLS	11	11	→ 0.0	→ 0.0%	-
Banking	VCB	36.7	38.7	↑ 2.0	↑ 5.5%	3,353,710
	CTG	17.2	17.4	↑ 0.2	↑ 1.2%	376,440
	BVH	60	60	→ 0.0	→ 0.0%	186,500

Disclaimer

This report has been prepared on the basis of the information believed to be reliable at the time of publication. ASEANSC makes no representation or warranty regarding the completeness and accuracy of such information. This report is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein any jurisdiction. Investors must make their investment decisions based upon independent advice subject to their particular financial situation and investment objectives. This report may not be copied, reproduced, published or redistributed by any person for any purpose without the written permission of an authorized representative of ASEANSC.