

September 12, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
SFC: Payment of cash dividend at the rate of 25%

SFC - Saigon Fuel Jsc. - Announces the record date for shareholder list for paying the second and the first cash dividend for the fiscal year of 2015 and 2016, respectively. Record date: September 20, 2016. Ex-date: September 19, 2016. Dividend rate: 15% for 2015 and 10% for 2016. Payment date: September 30, 2016.

SFN: Payment of cash dividend at the rate of 8%

SFN - Saigon Fishing Net Jsc. - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: September 21, 2016. Ex-date: September 20, 2016. Dividend rate: 8%. Payment date: October 05, 2016.













PVI: Payment of stock dividend at the rate of 20%

PVI - PVI Holdings - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015. Record date: September 20, 2016. Ex-date: September 19, 2016. Dividend rate: 20%. Payment date: September 30, 2016.

D2D: Payment of cash dividend at the rate of 10%

D2D - Industrial Urban Development Jsc. No. 2 - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: September 20, 2016. Ex-date: September 19, 2016. Dividend rate: 10%. Payment date: September 30, 2016.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-394.46	18,085.45
	Nasdaq 	-133.57	5,125.91
	S&P 500 	-53.49	2,127.81
EU 	FTSE 100 	-81.75	6,776.95
	DAX 	-101.85	10,573.44
	CAC 40 	-50.80	4,491.40
ASIA 	Nikkei 225 	-165.02	16,800.74
	Hang Seng 	180.36	24,099.70
	Shanghai 	-17.10	3,078.85

VIETNAM MACROECONOMIC NEWS
VN Government to have \$7 billion by selling 12 big SOEs

VietNamNet Bridge - The State would receive \$7 billion if it sells its stakes in 12 large corporations. Two of the 12 state-owned enterprises (SOEs) to be sold by 2017, as instructed by Prime Minister Nguyen Xuan Phuc, are Sabeco and Habeco, the two largest breweries in Vietnam. The state holds a 89.59 percent and 81.79 percent stake, respectively. As for the other 10 enterprises to be sold, Nguyen Duc Chi, chair of the State Capital Investment Corporation (SCIC), mentioned well-known names such as Vinamilk (dairy producer), Bao Minh (insurer), Vinare (re-insurance), Tien Phong Plastics, FPT (technology) and FPT Telecom.

Garment export contracts fall to rivals

VietNamNet Bridge - The decrease in orders from foreign partners has dealt a strong blow not only to small textile & garment companies but also to big players in the market. Thanh Cong Garment has had strong demand from South Korea and the US, its key markets, but it saw contracts decrease considerably in the first six months of the year. Vietnamese companies are losing orders to the hands of Laos, Myanmar and Bangladeshi companies which can make products at lower prices thanks to preferential tariffs offered by some large markets. Vietnam may have the same preferences obtain by 2018 if the TPP is ratified.

September 12: The central rate of VND/USD is VND 21,945 per US dollar, up VND13 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 12 at VND21,945 per US dollar, up VND13 from last week's rate. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with last week's rates.

September 12: The buying and selling prices of SJC gold touched VND36,23 million and VND36,30 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.32 million and VND36.30 million per tael, up VND10,000 in buying and selling prices from last week's rate. At 5.00 am, Hanoi time, spot gold was at \$1,328.20 per ounce, down 0.4% from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.55 million, VND700,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
September 09: The Dow industrials fell 2.13 percent, to 18,085.45

September 09 - U.S. stocks dropped on Friday as investors were rattled by a nuclear test by North Korea and comments by Federal Reserve officials that hinted at a U.S. interest rate hike, putting the S&P 500 on pace for its worst day in over two months. At the end of the session, The Dow Jones industrials fell 394.46 points, or 2.13 percent, to 18,085.45, the S&P 500 was down 53.49 points, or 2.45 percent, to 2,127.81 and the Nasdaq Composite lost 133.58 points, or 2.54 percent, to 5,125.91.

September 09: U.S. crude oil fell 3.7 percent, to settle at \$45.88

September 09 - Oil prices fell 4 percent on Friday, paring most of the previous session's rise as traders noted that a tropical storm was behind this week's unexpected slump in U.S. crude inventories. At the end of the session, the price of WTI crude for October delivery, fell \$1.74, or 3.7%, to settle at \$45.88 a barrel. The whole week, WTI crude prices rose 3.2%. Brent crude on ICE Futures Europe for November delivery, fell \$1.98, or 4.0%, to \$48.01 a barrel.

September 12, 2016

MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-7,12/-1,07%**

Index (points) ↓ **659.76**

Trading volume (shares) **101,334,675**

Trading value (VND billion) **2,494.00**

Advances ↑ **65**

Declines ↓ **190**

Unchanged → **56**
HNX-INDEX STATISTICS

Change (points) ↓ **-0,79/-0,93%**

Index (points) ↓ **83.68**

Trading volume (shares) **37,454,869**

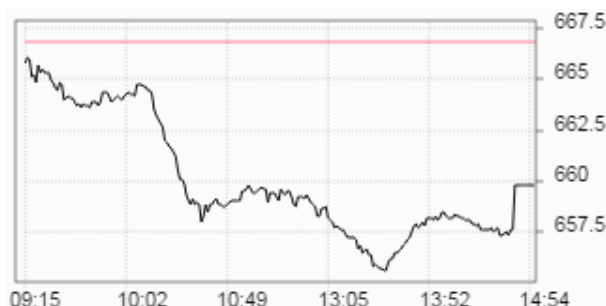
Trading value (VND billion) **461.28**

Advances ↑ **69**

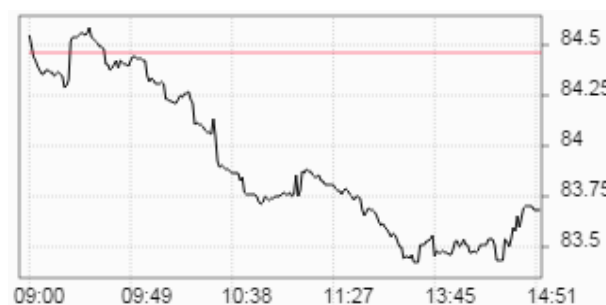
Declines ↓ **114**

Unchanged → **196**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	5,459,440	1,492,233
SELL	13,068,190	1,587,610
BUY - SELL	-7,608,750	-95,377

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
AGM	9.4	9.95	9.95	9.4	20,520	↑ 7.0%
DTL	17	17.65	17.65	17	200	↑ 7.0%
TTF	8.28	9.52	9.52	8.28	2,093,150	↑ 7.0%
BIC	34.95	36.9	36.9	32.2	55,480	↑ 7.0%
ROS	18.6	18.6	18.6	18.6	1,015,850	↑ 6.9%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
KTS	59	64.9	64.9	59	4,800	↑ 10.0%
SDN	34.1	34.1	34.1	34	36,200	↑ 10.0%
DC2	5.5	5.5	5.5	5.5	15,100	↑ 10.0%
SGH	27.1	27.1	27.1	27.1	1,135	↑ 9.7%
DZM	10.6	11.6	11.6	10.6	35,050	↑ 9.4%

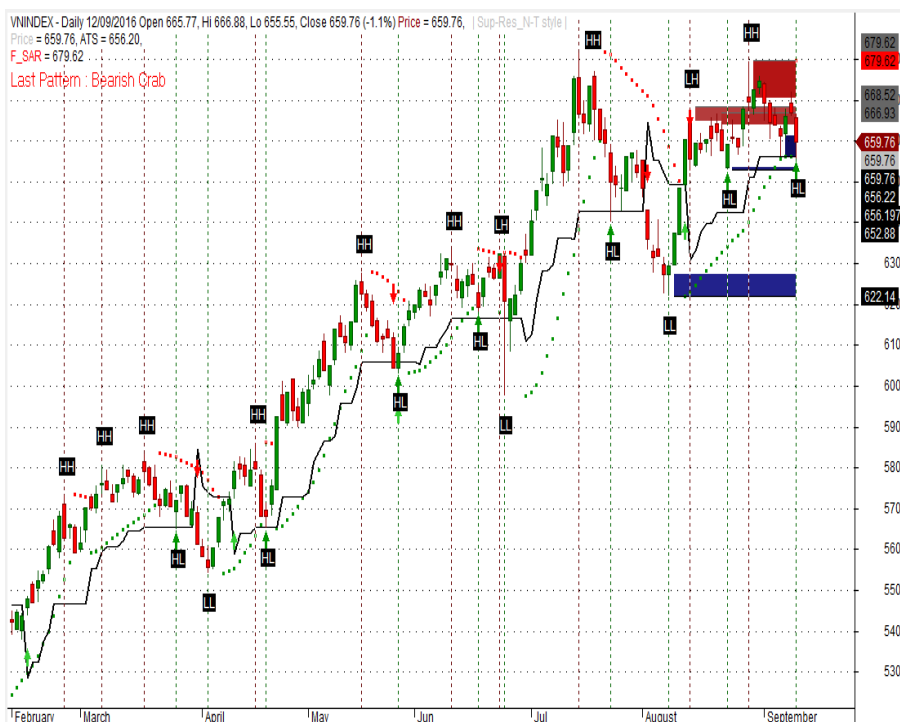
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND156.78 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND171.06 billion. On HNX, foreign investors registered their net-buying status for VND14.3 billion. Foreigners' top buying shares on HNX were PVS (473,600 shares), SHB (220,300 shares), BVS (197,800 shares), VND (119,100 shares) and VCG (100,000 shares). Foreigners' top selling on HNX shares were KLF (821,700 shares), SHB (286,600 shares), IVS (234,100 shares), PVS (191,400 shares) and VMI (25,000 shares).

September 12, 2016

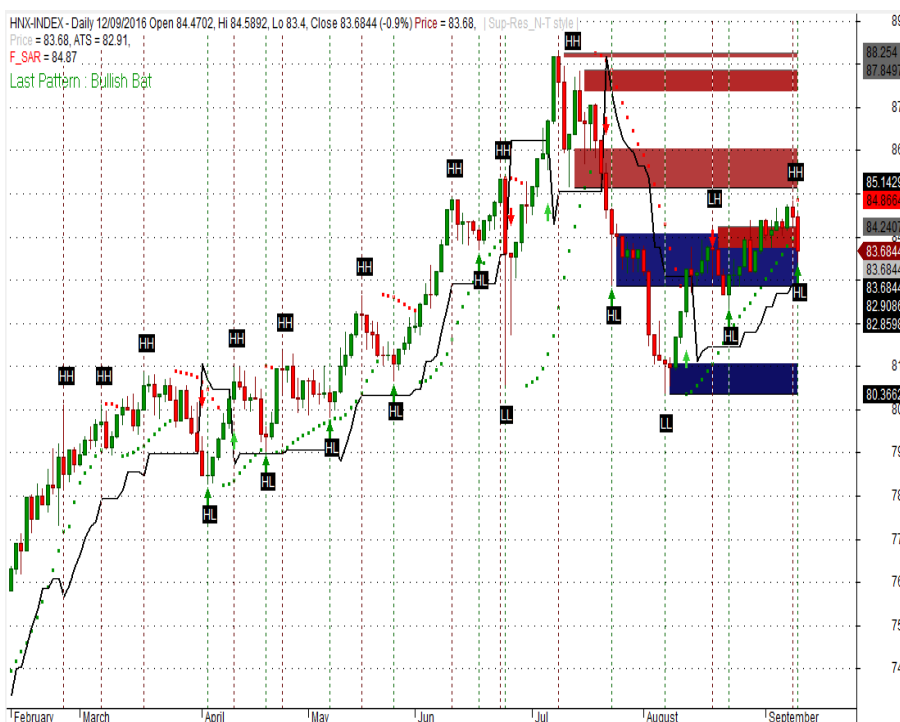
TECHNICAL ANALYSIS

VN-INDEX



Support range: 650 - 660 Resistance range: 670 - 680

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	→	BBs
MA	→	RSI	↓	SD
MACD	↑	Stochastic	↓	ATR
PSAR	↓	%R	↓	Volume
Aroon	↑	MFI	↑	Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

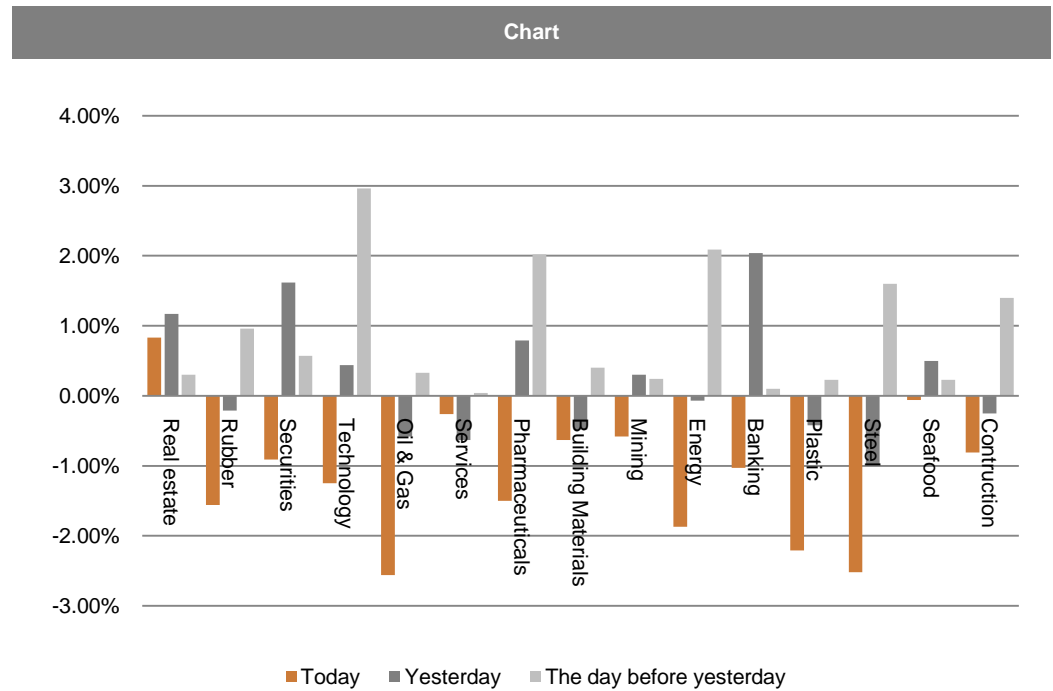
Based on Kelly formula, the recommended proportion of the portfolio is 50% cash/ 50% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	→	ROC	→	BBs
MA	↑	RSI	↓	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↓	Volume
Aroon	↑	MFI	↓	Volume

September 12, 2016

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.83%
Rubber	↓ -1.56%
Securities	↓ -0.91%
Technology	↓ -1.25%
Oil & Gas	↓ -2.56%
Services	↓ -0.26%
Pharmaceuticals	↓ -1.50%
Building Materials	↓ -0.63%
Mining	↓ -0.58%
Energy	↓ -1.87%
Banking	↓ -1.03%
Plastic	↓ -2.21%
Steel	↓ -2.52%
Seafood	↓ -0.06%
Construction	↓ -0.81%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	DPM	28.6	28.1	↓ -0.5	↓ -1.8%	706,490
	PVS	21	20.7	↓ -0.3	↓ -1.4%	1,077,185
	PVD	26.8	25.8	↓ -1.0	↓ -3.7%	1,790,570
Securities	GAS	64.5	63.1	↓ -1.4	↓ -2.2%	199,240
	PPC	14.9	14.7	↓ -0.2	↓ -1.3%	17,270
	PGD	43.5	43.5	→ 0.0	→ 0.0%	1,500
Banking	HPG	44.3	43	↓ -1.3	↓ -2.9%	3,209,760
	HSG	43.8	42.2	↓ -1.6	↓ -3.7%	2,182,040
	POM	8.5	8.8	↑ 0.3	↑ 3.5%	10

Disclaimer

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