

September 13, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
BSI: Payment of stock dividend at the rate of 4.3%

BSI - BIDV Securities Jsc. - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2016. Record date: September 22, 2016. Ex-date: September 21, 2016. Dividend rate: 4.3%.

PDB: Payment of cash dividend at the rate of 20%

PDB - Pacific Dinco Jsc. - Announces the record date for shareholder list for paying the second and the first cash dividend for the fiscal year of 2015 and 2016, respectively. Record date: September 23, 2016. Ex-date: September 22, 2016. Dividend rate: 15% for 2015 and 5% for 2016. Payment date: October 17, 2016.













BCC: Payment of stock dividend at the rate of 15%

BCC - Bimson Cement Jsc. - Approves to pay stock dividend for the fiscal year of 2015. Accordingly, BCC will issue more than 14.3 million shares. Dividend rate is at 15%. Payment date is expected in the fourth quarter of this year.

VSC: Payment of stock dividend at the rate of 13.2%

VSC - Vietnam Container Shipping Jsc. - Approves to pay stock dividend for the fiscal year of 2015. Accordingly, VSC will issue nearly 7 million shares. Dividend rate is at 13.2%. Payment date is expected in the third quarter of this year, after being approved by the State Securities Commission.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-394.46	18,085.45
	Nasdaq 	-133.57	5,125.91
	S&P 500 	-53.49	2,127.81
EU 	FTSE 100 	-81.75	6,776.95
	DAX 	-101.85	10,573.44
ASIA 	CAC 40 	-50.80	4,491.40
	Nikkei 225 	-165.02	16,800.74
	Hang Seng 	180.36	24,099.70
	Shanghai 	-17.10	3,078.85

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 13, 2016)

VIETNAM MACROECONOMIC NEWS
Banks raise deposit rates ahead of SBV rules

Many commercial banks have recently raised their deposit interest rates in an attempt to satisfy new State Bank of Vietnam regulations that are due to take effect in 2017. Under Circular 06/2016/TT-NHNN, commercial banks will have to lower the ratio of short-term funds used for medium and long-term loans from 60 per cent to 50 per cent from January 1, 2017 to December 31, 2017. In the past, many lenders used short-term funds for medium and long-term loans. Because of this, they are now forced to increase the interest rate of Vietnamese dong deposits to attract more capital to meet the requirement.

Banks' risk management a cause for concern

Poor management of risks and weak supervision of banks were the roots of the largest problems that Vietnam's banking system is facing, experts said during a workshop. The conference was held late last week, and sponsored by the National Economics University's School of Banking and Finance. Speaking at the workshop, entitled "Improving institutions for the sustainable development of Vietnam's banking system in the period 2016-2020", Do Thi Kim Hao, deputy director of the Banking Academy, said that recent incidents related to banks were mostly due to poorly-performing supervisory and auditing systems.

September 13: The central rate of VND/USD is VND 21,954 per US dollar, up VND9 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 13 at VND21,954 per US dollar, up VND9 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,621 per US dollar and the floor rate is VND21,296 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with yesterday's rates.

September 13: The buying and selling prices of SJC gold touched VND36,22 million and VND36,28 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.22 million and VND36.28 million per tael, up VND10,000 in buying and selling prices from last week's rate. At 5.00 am, Hanoi time, spot gold was at \$1,327.6 per ounce, up \$0.2 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.5 million, VND700,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
September 12: The Dow industrials rose 1.32 percent, to 18,325.07

September 12 - U.S. stocks rose on Monday after two Federal Reserve officials struck a less hawkish tone on interest rate hikes, quelling some investor fears about a move as early as next week. At the end of the session, The Dow Jones industrials rose 239.62 points, or 1.32 percent, to 18,325.07, the S&P 500 was up 31.23 points, or 1.47 percent, to 2,159.04 and the Nasdaq Composite added 85.98 points, or 1.68 percent, to 5,211.89.

September 12: U.S. crude oil rose 0.89 percent, to settle at \$46.29

September 12 - Oil prices ended nearly 1 percent higher on Monday as a softer dollar and stronger U.S. equity markets helped crude futures rebound from an early drop pressured by worries about increased drilling activity for oil in the United States. At the end of the session, the price of WTI crude for October delivery, rose 41 cents, or 0.89%, to settle at \$46.29 a barrel. Brent crude on ICE Futures Europe for November delivery, rose 31 cents, or 0.65%, to \$48.32 a barrel.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

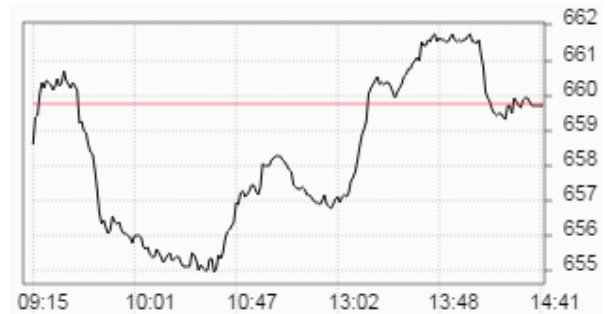
Change (points)	↓	-0,04/-0,01%
Index (points)	↓	659.72
Trading volume (shares)		87,742,729
Trading value (VND billion)		2,173.79
Advances	↑	107
Declines	↓	125
Unchanged	→	79

HNX-INDEX STATISTICS

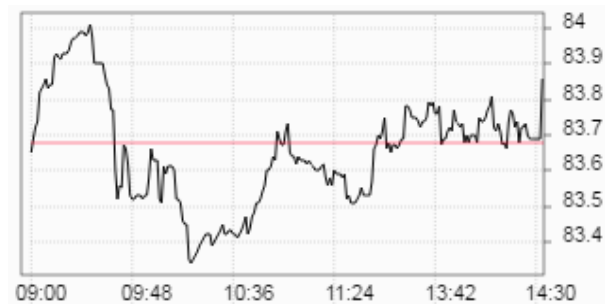
Change (points)	↑	+0,17/+0,21%
Index (points)	↑	83.86
Trading volume (shares)		37,200,288
Trading value (VND billion)		484.30
Advances	↑	92
Declines	↓	84
Unchanged	→	203

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	9,599,740	2,269,700
SELL	11,922,750	2,228,360
BUY - SELL	-2,323,010	41,340

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
ROS	19.9	19.9	19.9	19.8	1,189,770	↑ 7.0%
DTT	8.3	9.5	9.5	8.3	1,040	↑ 7.0%
HVX	5.2	5.2	5.2	5.2	10	↑ 6.9%
SMA	5.6	5.6	5.6	5.6	2,110	↑ 6.9%
TAC	73.5	79.1	79.1	69.2	18,840	↑ 6.9%

HNX-INDEX INTRA DAY


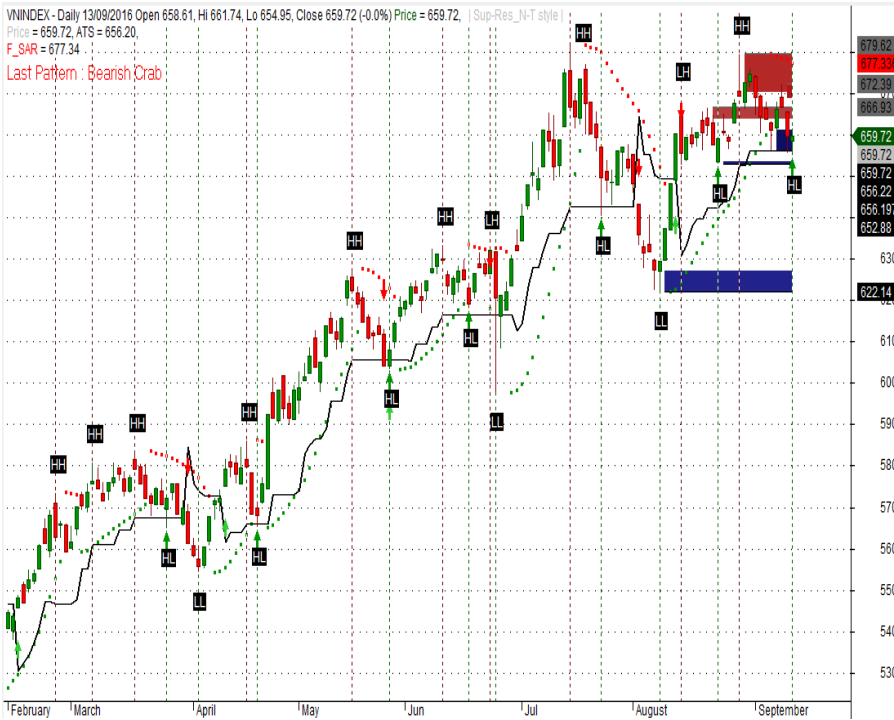
Ticker	Open	Close	High	Low	Volume	Change
SGH	29.7	29.7	29.7	29.7	200	↑ 9.6%
QTC	30.7	33.5	33.5	30.7	22,715	↑ 9.1%
DC2	5.5	5.9	5.9	5.4	7,800	↑ 7.3%
GLT	40	40	40	40	100	↑ 7.2%
VMS	12	12	12	12	2,000	↑ 7.1%

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND117.05 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND117.07 billion. On HNX, foreign investors registered their net-buying status for VND0.02 billion. Foreigners' top buying shares on HNX were ACB (1,200,000 shares), VCG (339,200 shares), PVS (285,700 shares), BVS (111,000 shares) and VND (104,300 shares). Foreigners' top selling on HNX shares were ACB (1,200,000 shares), VCG (622,155 shares), VGP (217,900 shares), PVS (166,300 shares) and BPC (6,000 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 650 - 660 Resistance range: 670 - 680

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

Recommendation:

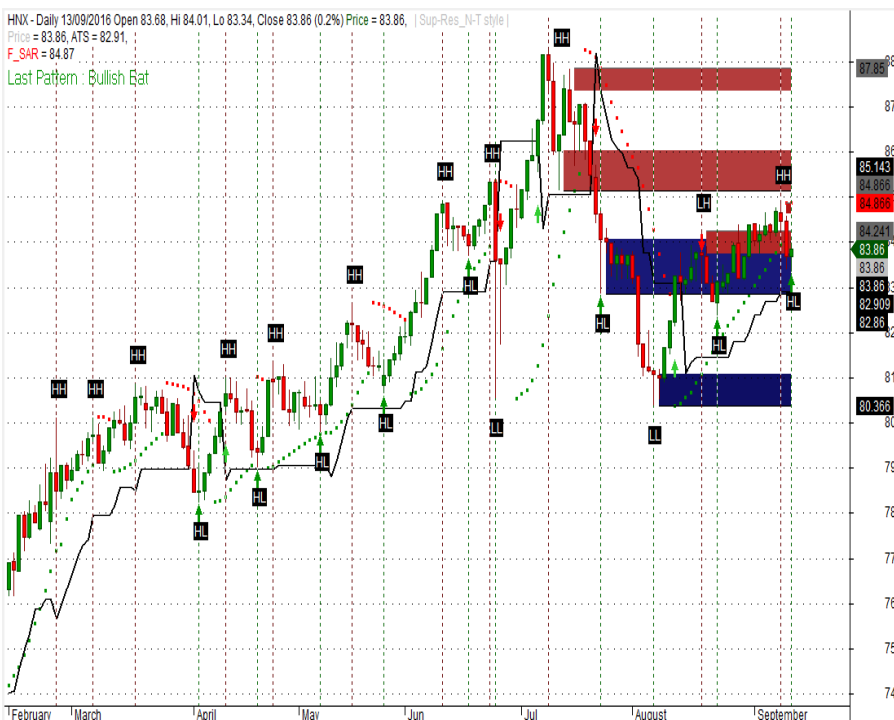
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	↓	BBs →
MA	→	RSI	↓	SD ↑
MACD	↑	Stochastic	↓	ATR →
PSAR	↓	%R	↓	Volume
Aroon	↓	MFI	↓	Volume →

HNX-INDEX



Support range: 83.0 - 84.0 Resistance range: 85.0 - 86.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

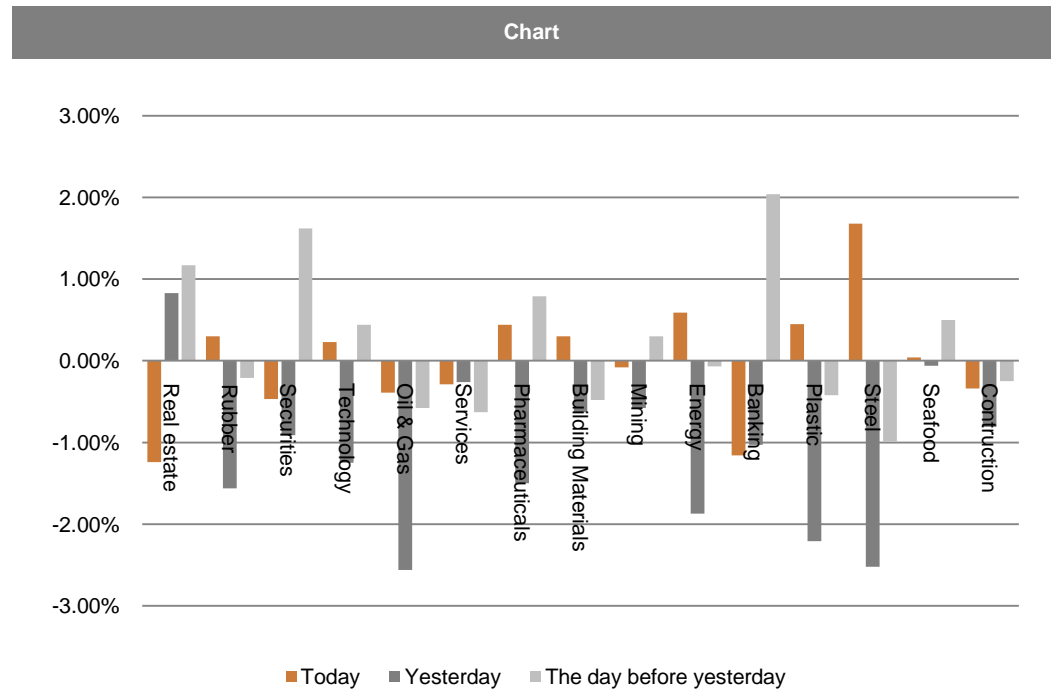
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	→	BBs →
MA	→	RSI	↓	SD ↑
MACD	↑	Stochastic	↑	ATR ↓
PSAR	↑	%R	↓	Volume
Aroon	↑	MFI	↓	Volume →

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -1.24%
Rubber	↑ 0.30%
Securities	↓ -0.47%
Technology	↑ 0.23%
Oil & Gas	↓ -0.39%
Services	↓ -0.29%
Pharmaceuticals	↑ 0.44%
Building Materials	↑ 0.30%
Mining	↓ -0.08%
Energy	↑ 0.59%
Banking	↓ -1.16%
Plastic	↑ 0.45%
Steel	↑ 1.68%
Seafood	↑ 0.04%
Construction	↓ -0.34%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceut icals	DHG	103.4	104.5	↑ 1.1	↑ 1.1%	86,440
	DMC	95.9	95	↓ -0.9	↓ -0.9%	71,980
	IMP	61	61.5	↑ 0.5	↑ 0.8%	34,200
Energy	GAS	63.1	63.5	↑ 0.4	↑ 0.6%	159,100
	PPC	14.7	14.7	→ 0.0	→ 0.0%	47,150
	PGD	43.5	43.5	→ 0.0	→ 0.0%	16,490
Steel	HPG	43	43.7	↑ 0.7	↑ 1.6%	3,410,530
	HSG	42.2	43.5	↑ 1.3	↑ 3.1%	2,334,530
	POM	8.8	8.8	→ 0.0	→ 0.0%	210

Disclaimer

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