

September 14, 2016

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**PVC: Payment of cash dividend at the rate of 14%**

PVC - Drilling Mud Corporation - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 26, 2016. Ex-date: September 23, 2016. Dividend rate: 14%. Payment date: October 25, 2016.

**GMC: Payment of cash dividend at the rate of 30%**

GMC - SaiGon Garment Manufacturing Trade Jsc. - Announces the record date for shareholder list for paying the second and the first interim cash dividend for the fiscal year of 2015 and 2016, respectively. Record date: September 26, 2016. Ex-date: September 23, 2016. Dividend rate: 14%. Payment date: October 17, 2016.

**HID: Payment of stock dividend at the rate of 5.357%**

HID - Ha Long Investment and Consulting Jsc. - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015 and 2016. Record date: September 20, 2016. Ex-date: September 19, 2016. Dividend rate: 5.357%.

**TIG: Payment of stock dividend at the rate of 10%**

TIG - Thang Long Investment Group Jsc. - Announces the record date for shareholder list for paying stock dividend for the fiscal year of 2015. Record date: October 10, 2016. Ex-date: October 09, 2016. Dividend rate: 10%.

**VIETNAM MACROECONOMIC NEWS**
**Wood product exports drop in eight months**

Vietnam shipped abroad nearly 4.4 billion USD worth of timber and wood products in the first eight months of 2016, a decline from a year earlier, said the Vietnam Timber and Forest Product Association (VIFORES). Timber and wood products exports to China and Norway fell by 40 percent each while shipments to South Africa, Finland and India also saw sharp decreases. Rises were seen in exports to some markets such as Cambodia, Mexico and Portugal.

**Vietnam retail sales to top \$179 billion by 2020**

Viet Nam's retail turnover is expected to rise to US\$179 billion by 2020, according to the Association of Viet Nam Retailers. Speaking at the ceremony to open the association's representative office in HCM City on September 13, Ha Tuan Anh, its chief representative, said the sector has grown strongly, with annual revenues increasing from \$40 billion eight years ago to around \$100 billion now. Dinh Thi My Loan, AVR chairwoman, said the sector's huge potential has attracted a lot of local and foreign investors, especially in HCM City, the country's economic hub.













**September 14: The central rate of VND/USD is VND 21,965 per US dollar, up VND11 from yesterday**

The State Bank of Vietnam quoted the central rate of VND/USD on September 14 at VND21,965 per US dollar, up VND11 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,624 per US dollar and the floor rate is VND21,306 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,260 – 22,330 per US dollar, the same with yesterday's rates.

**September 14: The buying and selling prices of SJC gold touched VND36,07 million and VND36,15 million, respectively**

At 8.35 am, the DOJI group traded its gold at VND36.07 million and VND36.15 million per tael, down VND160,000 in buying and VND140,000 in selling price from yesterday's rate. At 9.15 am, Hanoi time, spot gold was at \$1,316.8 per ounce, down nearly \$2 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.45 million, VND700,000 lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	<b>-258.32</b>	<b>18,066.75</b>
	Nasdaq 	<b>-56.63</b>	<b>5,155.25</b>
	S&P 500 	<b>-32.02</b>	<b>2,127.02</b>
EU 	FTSE 100 	<b>-35.27</b>	<b>6,665.63</b>
	DAX 	<b>-45.17</b>	<b>10,386.60</b>
	CAC 40 	<b>-52.62</b>	<b>4,387.18</b>
ASIA 	Nikkei 225 	<b>-57.28</b>	<b>16,671.76</b>
	Hang Seng 	<b>95.77</b>	<b>23,311.53</b>
	Shanghai 	<b>-15.97</b>	<b>3,007.54</b>

**INTERNATIONAL NEWS**
**September 13: The Dow industrials fell 1.41 percent, to 18,066.75**

September 13 - U.S. stocks fell more than 1 percent on Tuesday, with energy stocks slammed by lower oil prices and financials dropping on diminished prospects of a near-term rate hike. At the end of the session, The Dow Jones industrials fell 258.32 points, or 1.41 percent, to 18,066.75, the S&P 500 was down 32.02 points, or 1.48 percent, to 2,127.02 and the Nasdaq Composite lost 56.63 points, or 1.09 percent, to 5,155.25.

**September 13: U.S. crude oil fell 3 percent, to settle at \$44.90**

September 13 - Oil prices fell as much as 3 percent on Tuesday after both the world's energy watchdog and OPEC revised forecasts that signaled the global crude glut could persist for much longer than expected. At the end of the session, the price of WTI crude for October delivery, fell \$1.39, or 3%, to settle at \$44.90 a barrel. Brent crude on ICE Futures Europe for November delivery, dropped \$1.22, or 2.52%, to \$47.10 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 14, 2016)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

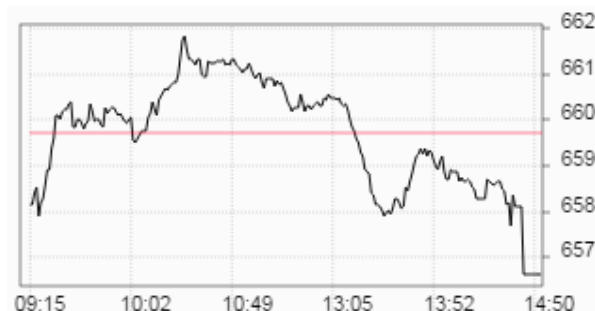
Change (points)	↓	<b>-3,08/-0,47%</b>
Index (points)	↓	<b>656.64</b>
Trading volume (shares)		<b>96,405,371</b>
Trading value (VND billion)		<b>1,691.71</b>
Advances	↑	<b>100</b>
Declines	↓	<b>146</b>
Unchanged	→	<b>65</b>

**HNX-INDEX STATISTICS**

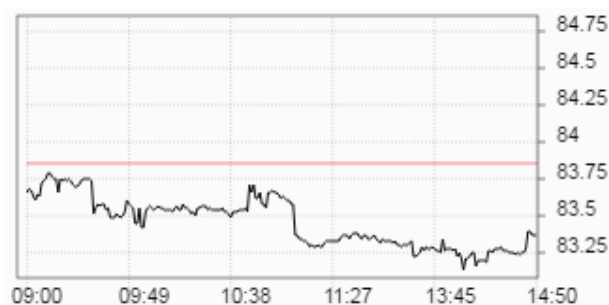
Change (points)	↓	<b>-0,48/-0,58%</b>
Index (points)	↓	<b>83.38</b>
Trading volume (shares)		<b>34,001,307</b>
Trading value (VND billion)		<b>415.64</b>
Advances	↑	<b>63</b>
Declines	↓	<b>122</b>
Unchanged	→	<b>194</b>

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>4,644,850</b>	<b>1,796,276</b>
SELL	<b>5,749,730</b>	<b>2,004,470</b>
BUY - SELL	<b>-1,104,880</b>	<b>-208,194</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
NAV	7.7	7.7	7.7	7.2	2,080	↑ 6.9%
TTF	10.85	10.85	10.85	10.85	100,560	↑ 6.9%
CIG	3.1	3.1	3.1	2.9	29,480	↑ 6.9%
SMA	5.95	5.95	5.95	5.8	16,940	↑ 6.8%
DTL	17.65	18.85	18.85	18.85	10	↑ 6.8%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
VNF	57.3	57.3	57.3	57.3	200	↑ 10.0%
HNH	7.2	7.8	7.8	7.2	91,330	↑ 9.9%
NGC	8.6	9	9	8.6	300	↑ 9.8%
L61	9.8	9.8	9.8	9.8	300	↑ 8.9%
DIH	9.5	10.1	10.1	9.5	2,500	↑ 8.6%

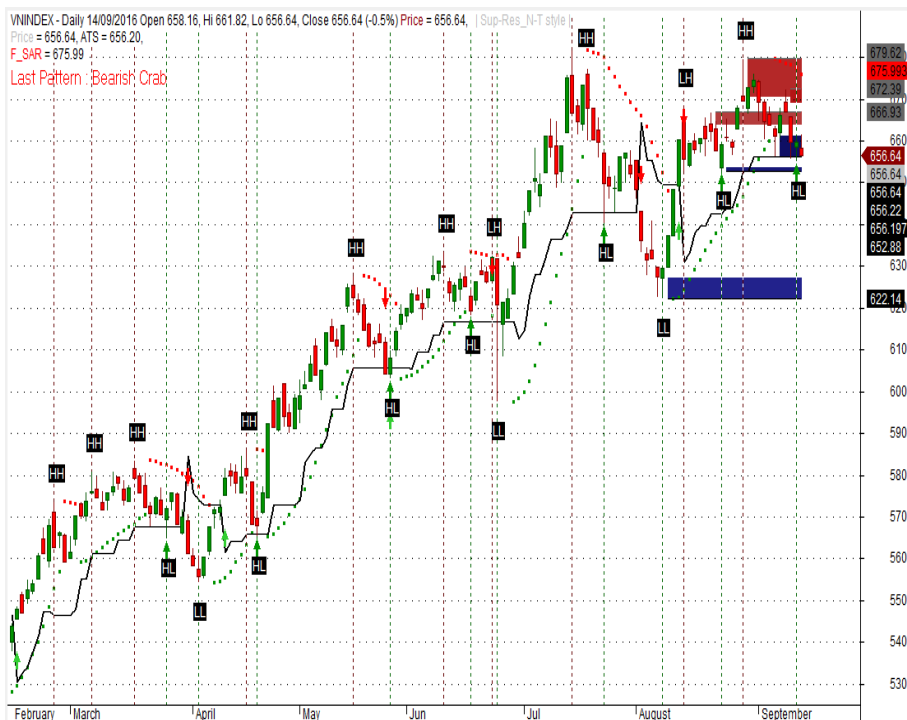
**FOREIGNER TRADING VALUE**

Today, foreigners were net-sellers for VND43.46 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND43.06 billion. On HNX, foreign investors registered their net-selling status for VND0.4 billion. Foreigners' top buying shares on HNX were ACB (944,070 shares), PVS (474,500 shares), BVS (120,000 shares), IVS (57,700 shares) and VKC (50,100 shares). Foreigners' top selling on HNX shares were ACB (944,070 shares), PVS (543,500 shares), IVS (269,400 shares), SHB (195,500 shares) and BVS (33,500 shares).

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## TECHNICAL ANALYSIS

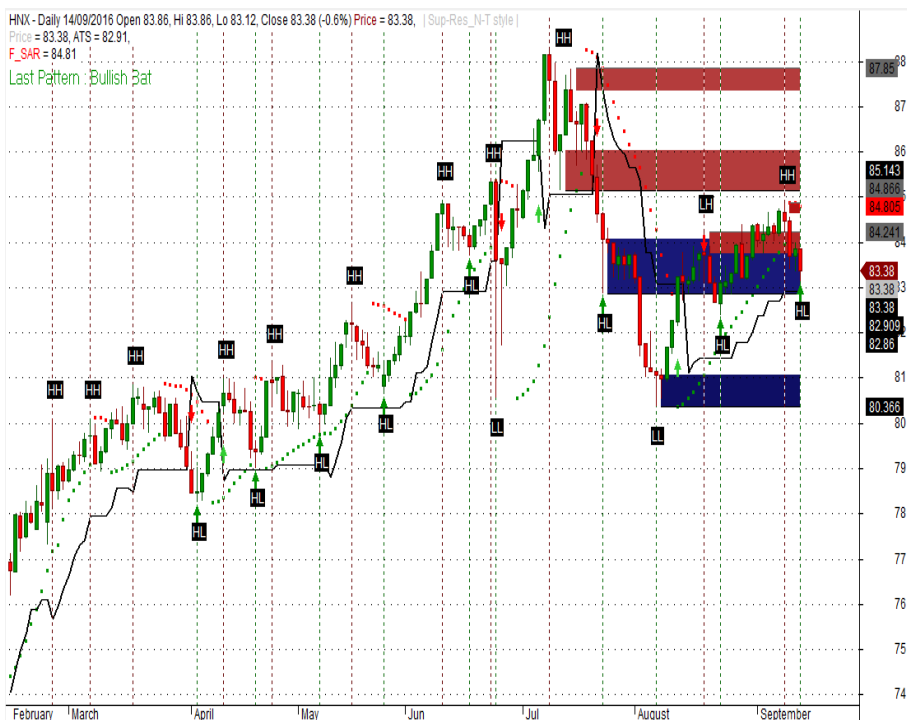
### VN-INDEX



Support range: 650 - 660

Resistance range: 670 - 680

### HNX-INDEX



Support range: 83.0 - 84.0

Resistance range: 85.0 - 86.0

### Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 660.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 650.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	↓	BBs
MA	→	RSI	↓	SD
MACD	↑	Stochastic	↓	ATR
PSAR	↓	%R	↓	Volume
Aroon	↓	MFI	↓	Volume

### Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 84.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 84.0, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 83.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 85.0 - 86.0, where traders can sell a part of the existing short-term portfolio.

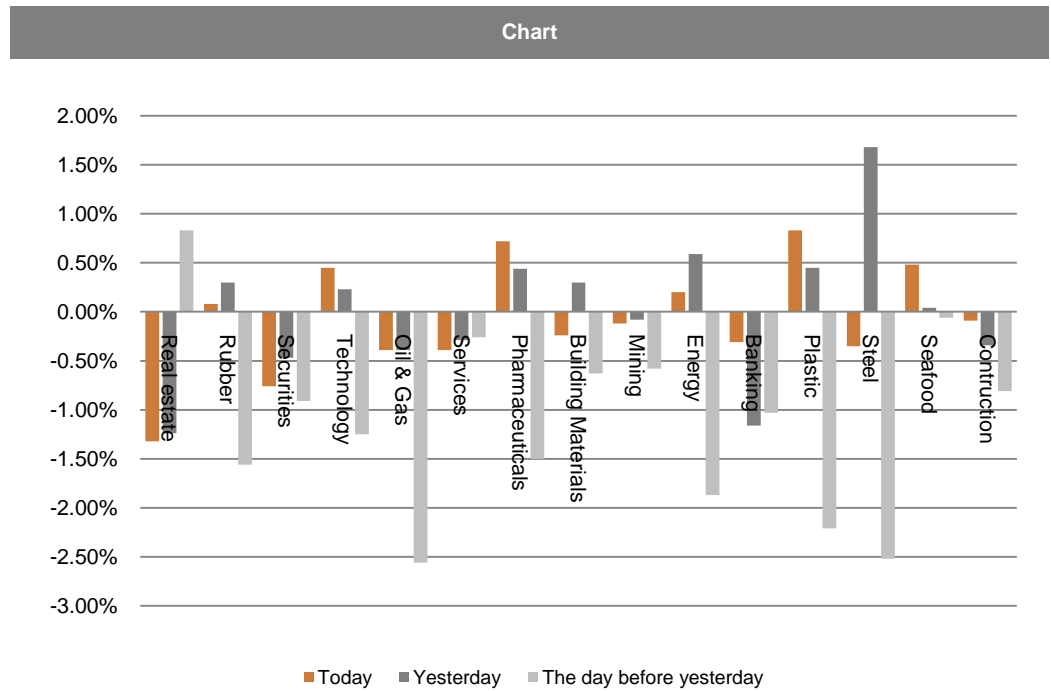
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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↓ -1.32%
Rubber	↑ 0.08%
Securities	↓ -0.76%
Technology	↑ 0.45%
Oil & Gas	↓ -0.39%
Services	↓ -0.39%
Pharmaceuticals	↑ 0.72%
Building Materials	↓ -0.24%
Mining	↓ -0.12%
Energy	↑ 0.20%
Banking	↓ -0.31%
Plastic	↑ 0.83%
Steel	↓ -0.35%
Seafood	↑ 0.48%
Construction	↓ -0.09%



Industry	Ticker	Open	Close	+/-	%	Volume
Pharmaceuticals	DHG	104.5	106.2	↑ 1.7	↑ 1.6%	212,090
	DMC	95	95.2	↑ 0.2	↑ 0.2%	52,700
	IMP	61.5	62	↑ 0.5	↑ 0.8%	30,320
	BMP	168.5	172.4	↑ 3.9	↑ 2.3%	93,270
Plastic	NTP	78.5	78.4	↓ -0.1	↓ -0.1%	20,090
	AAA	29	28.8	↓ -0.2	↓ -0.7%	1,105,780
	VHC	54.2	55.3	↑ 1.1	↑ 2.0%	146,040
Seafood	HVG	10	9.8	↓ -0.2	↓ -2.0%	1,024,020
	VTF	33	33	→ 0.0	→ 0.0%	-

**Disclaimer**

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