

September 15, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS

CDO: Board member and Chief Accountant registered to purchase total 350,000 shares

CDO - Consultancy Design And Urban Development Jsc. - Mrs. Nguyen Thanh Tu, Member of the BOD, registered to purchase 200,000 shares from September 16, 2016 to October 15, 2016. At the same time, Mr. Nguyen Minh Quang, Chief Accountant, also registered to purchase 150,000 shares. Before the deal, Mr. Quang is holding 300,000 CDO shares or 1.5% stake.

IMP: Phano Pharmaceutical Jsc. registered to transfer all 2,631,160 shares

IMP - Imexpharm Pharmaceutical Jsc. - Phano Pharmaceutical Jsc. registered to transfer all 2,631,160 shares (9.90% stake) to Phano retail and distribution solution via negotiation through VSD. The transaction will be implemented from September 16 to October 15, 2016.

TEG: Truong Thanh Viet Nam registered to purchase 1 million shares

TEG - Truong Thanh Real Estate and Construction Jsc. - Truong Thanh Viet Nam Development Investment One Member Company Limited, organisation related to Mr. Dang Trung Kien, Vice chairman of TED, registered to purchase 1 million shares from September 16 to October 14, 2016 via negotiation. Before the deal, Truong Thanh Viet Nam is holding 780,000 TEG shares or 5.20% stake.

DCL: F.I.T Group registered to purchase 1 million shares

DCL - Cuu Long Pharmaceutical Jsc. - F.I.T Group, Parent company, registered to purchase 1 million shares from September 16 to October 14, 2016 via negotiation or order matching. After the deal, F.I.T Group is expected to hold 35.27 DCL shares or 62.61% stake.

VIETNAM MACROECONOMIC NEWS
Public debt speedily approaching a red line

There is an increasing risk that Vietnam's public debt will exceed a national red line, the Ministry of Planning and Investment (MPI) said in its latest report. This announcement followed mid-year reports from the Ministry of Finance, which said that the ratio of public debt was close to the National Assembly-set ceiling of 65 % of the country's gross domestic product (GDP). In Vietnam, public debt includes Government debt, debts underwritten by the Government, and debts incurred by provincial and municipal authorities. Government debt alone, which is domestically and internationally incurred by the Government and the finance ministry, exceeded a cap of 50 % of GDP.

August Auto Sales Up 29% Year on Year

Last month saw auto sales leaping by 29% year-on-year to 23,540 units though many Vietnamese believe it is not good to buy valuable things in the seventh lunar month of wandering souls, which fell in August this year. A report of the Vietnam Automobile Manufacturers Association (VAMA) showed more than 15,000 passenger cars, nearly 7,550 commercial vehicles, and 960 special-purpose autos found buyers in August. The total registered a fall of 17% month-on-month. Of the total, more than 17,500 were domestically-assembled and 6,000 were completely built-up (CBU) units, both down 17% month-on-month.













September 15: The central rate of VND/USD is VND 21,958 per US dollar, down VND7 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 15 at VND21,958 per US dollar, down VND7 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,617 per US dollar and the floor rate is VND21,299 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,265 – 22,335 per US dollar, up VND5 from yesterday's rates.

September 15: The buying and selling prices of SJC gold touched VND36,15 million and VND36,22 million, respectively

At 8.25 am, the DOJI group traded its gold at VND36.15 million and VND36.22 million per tael, up VND10,000 in buying and selling prices from yesterday's rate. At 9.10 am, Hanoi time, spot gold was at \$1,324.7 per ounce, up slightly from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.41 million, more than VND600,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-31.98	18,034.77
	Nasdaq 	18.52	5,173.77
	S&P 500 	-1.25	2,125.77
EU 	FTSE 100 	7.68	6,673.31
	DAX 	-8.20	10,378.40
	CAC 40 	-16.92	4,370.26
ASIA 	Nikkei 225 	-127.57	16,486.67
	Hang Seng 	-25.12	23,190.64
	Shanghai 	-20.66	3,002.85

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 15, 2016)

INTERNATIONAL NEWS

September 14: The Dow industrials fell 0.18 percent, to 18,034.77

September 14 - U.S. stocks fell on Wednesday as investors worried about future interest rate hikes and cheaper oil dragged down energy shares, although Apple surged to its highest level this year. At the end of the session, The Dow Jones industrials fell 31.98 points, or 0.18 percent, to 18,034.77, the S&P 500 was down 1.25 points, or 0.06 percent, to 2,125.77 and the Nasdaq Composite added 18.52 points, or 0.36 percent, to 5,173.77.

September 14: U.S. crude oil fell 2.9 percent, to settle at \$43.58

September 14 - Oil prices fell about 3 percent for a second straight day on Wednesday, after data showing large weekly builds in U.S. petroleum products offset a surprise draw in crude stockpiles. At the end of the session, the price of WTI crude for October delivery, fell \$1.32, or 2.9%, to settle at \$43.58 a barrel. Brent crude on ICE Futures Europe for November delivery, down \$1.25, or 2.70%, to \$45.85 a barrel.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points)  **-0,46/-0,07%**

Index (points)  **656.18**

Trading volume (shares) **112,721,637**

Trading value (VND billion) **1,832.26**

Advances  **86**

Declines  **158**

Unchanged  **67**
HNX-INDEX STATISTICS

Change (points)  **-0,46/-0,55%**

Index (points)  **82.92**

Trading volume (shares) **34,066,319**

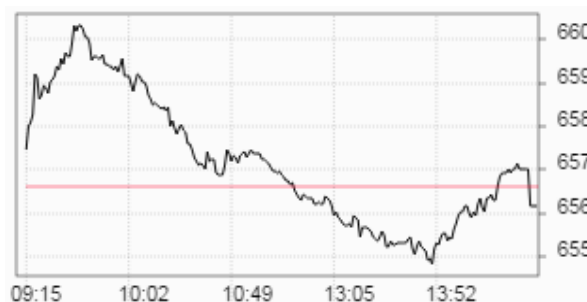
Trading value (VND billion) **433.50**






Advances  **64**

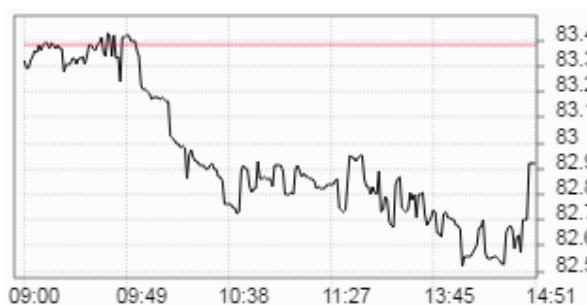
Declines  **116**






Unchanged  **199**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	6,903,680	824,900
SELL	10,787,720	801,600
BUY - SELL	-3,884,040	23,300

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SVI	40.2	42.9	42.9	40.2	2,690 	7.0%
PNC	15.4	15.4	15.4	15.4	100 	7.0%
OGC	1.6	1.6	1.6	1.6	354,010 	6.9%
ROS	22.7	22.7	22.7	21.9	1,626,210 	6.8%
PIT	7.9	7.9	7.9	7.9	200 	6.8%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
SGH	25.1	29.7	29.7	25.1	700 	10.0%
PBP	14	14	14	14	100 	9.4%
MAC	9.8	10.8	10.8	9.8	772,146 	9.1%
PTS	6	6	6	6	18,500 	9.1%
TDN	5.2	5.2	5.2	5.2	100 	8.3%

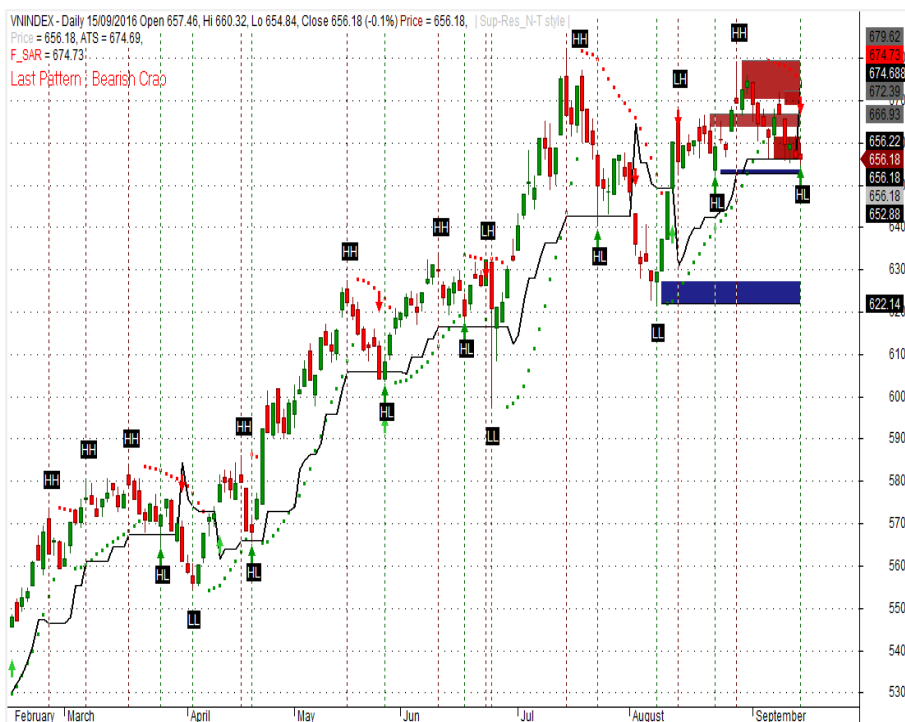
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND144.01 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND149.01 billion. On HNX, foreign investors registered their net-buying status for VND5 billion. Foreigners' top buying shares on HNX were PVS (422,000 shares), TIG (85,000 shares), BVS (80,000 shares), SHB (39,000 shares) and VMI (30,000 shares). Foreigners' top selling on HNX shares were SHB (469,000 shares), PVS (179,800 shares), VNR (100,000 shares), BVS (31,800 shares) and NET (6,000 shares).

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TECHNICAL ANALYSIS

VN-INDEX



Support range: 650 - 655

Resistance range: 660 - 665

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 650 - 655.

Recommendation:

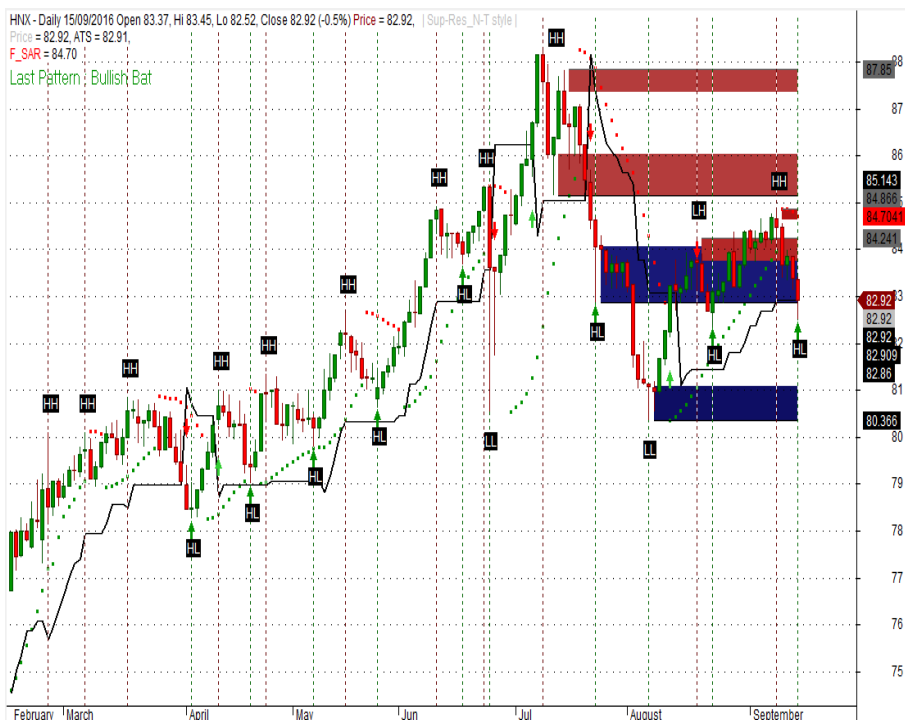
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 655, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 650.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 660 - 665, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	↓	ROC	↓	BBs
MA	→	RSI	↓	SD
MACD	↑	Stochastic	↓	ATR
PSAR	↓	%R	↓	Volume
Aroon	↓	MFI	↓	Volume

HNX-INDEX



Support range: 83.0 - 83.5

Resistance range: 84.0 - 84.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 83.0 - 83.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 83.0 - 83.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 83.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 84.0 - 84.5, where traders can sell a part of the existing short-term portfolio.

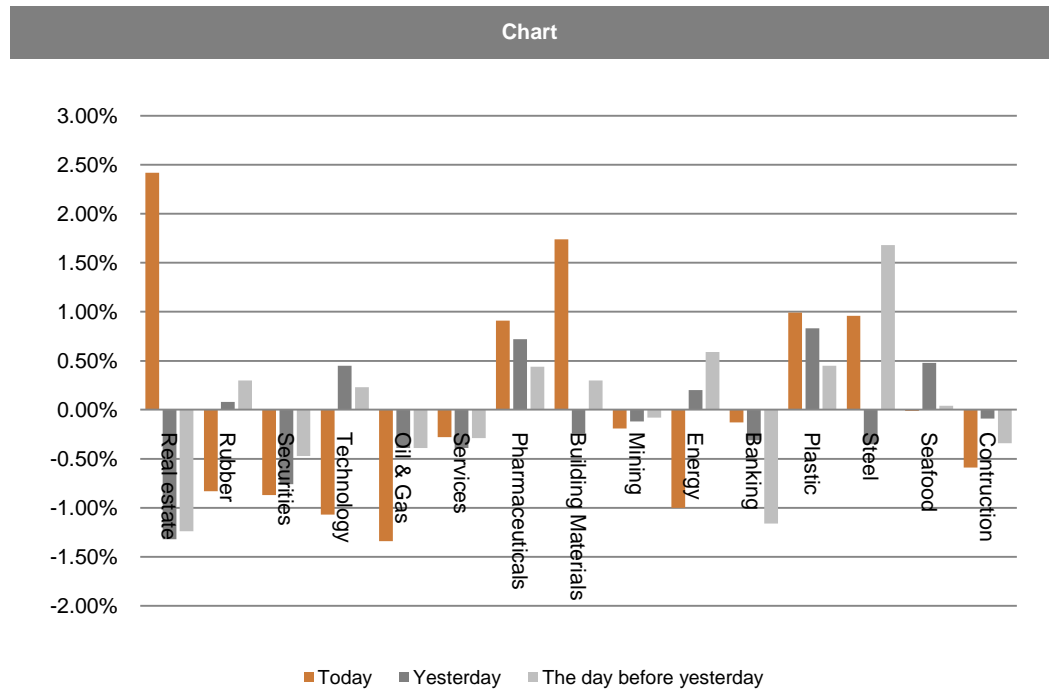
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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 2.42%
Rubber	↓ -0.83%
Securities	↓ -0.87%
Technology	↓ -1.07%
Oil & Gas	↓ -1.34%
Services	↓ -0.28%
Pharmaceuticals	↑ 0.91%
Building Materials	↑ 1.74%
Mining	↓ -0.19%
Energy	↓ -1.00%
Banking	↓ -0.13%
Plastic	↑ 0.99%
Steel	↑ 0.96%
Seafood	↓ -0.01%
Construction	↓ -0.59%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	VIC	39.4	41.2	↑ 1.8	↑ 4.6%	824,280
	KBC	17.3	17.3	→ 0.0	→ 0.0%	651,010
	REE	20.5	20.3	↓ -0.2	↓ -1.0%	126,800
Pharmaceut icals	DHG	106.2	110	↑ 3.8	↑ 3.6%	188,660
	DMC	95.2	93	↓ -2.2	↓ -2.3%	101,170
	IMP	62	62	→ 0.0	→ 0.0%	23,040
Building Materials	HT1	27.1	27.7	↑ 0.6	↑ 2.2%	104,120
	VCS	132.5	138.7	↑ 6.2	↑ 4.7%	87,593
	BCC	19.1	19	↓ -0.1	↓ -0.5%	228,653

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