

September 16, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
TV1: Payment of cash dividend at the rate of 10.5%

TV1 - Power Engineering Consulting Jsc. 1 - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 30, 2016. Ex-date: September 29, 2016. Dividend rate: 10.5%. Payment date: October 26, 2016.

VMD: Payment of cash dividend at the rate of 20%

VMD - Vimedimex Medi - Pharma Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 30, 2016. Ex-date: September 29, 2016. Dividend rate: 20%. Payment date: October 28, 2016.













PVC: Payment of cash dividend at the rate of 14%

PVC - Drilling Mud Corporation - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 26, 2016. Ex-date: September 23, 2016. Dividend rate: 14%. Payment date: October 25, 2016.

VCS: Payment of cash and stock dividend at the rate of 33.2%

VCS - VICOSTONE Jsc. - Announces the record date for shareholder list for paying the second cash and stock dividend for the fiscal year of 2016. Record date: October 04, 2016. Ex-date: October 03, 2016. Dividend rate: 20% in cash and 13.2% in stock. Payment date: October 21, 2016.

WORLD INDICES

| AREA | INDICES | +/- | Points |
|--|--|--------|-----------|
| USA  | Dow Jones  | 177.71 | 18,212.48 |
| | Nasdaq  | 75.92 | 5,249.69 |
| | S&P 500  | 21.49 | 2,147.26 |
| EU  | FTSE 100  | 56.99 | 6,730.30 |
| | DAX  | 52.80 | 10,431.20 |
| ASIA  | CAC 40  | 2.96 | 4,373.22 |
| | Nikkei 225  | 47.91 | 16,452.92 |
| | Hang Seng  | 144.95 | 23,335.59 |
| | Shanghai  | -20.84 | 3,002.67 |

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 16, 2016)

VIETNAM MACROECONOMIC NEWS
US Suspends New Vietnam Catfish Exporter's Registration

Vietnamese businesses which have never exported Siluriformes fish (catfish) products to the United States have been asked to temporarily stop registering exports to that country. The move follows a message sent to the National Agro, Forestry and Fisheries Quality Assurance Department (NAFIQAD) by the US Department of Agriculture (USDA)'s Food Safety and Inspection Service (FSIS), reporting a number of regulations relevant to the export of Siluriformes fish to the United States.

Vietnam PM says may allow bigger foreign stakes in banks

Vietnam could raise its cap on foreign ownership in domestic banks to above 30 percent and keep the exchange rate stable to help boost foreign investment, state television quoted the prime minister telling investors on Thursday. "The prime minister may allow foreign investors to own more than 30 percent of the registered capital in banks," Vietnam Television cited Nguyen Xuan Phuc as telling representatives of 16 investment funds in Hong Kong.

September 16: The central rate of VND/USD is VND 21,956 per US dollar, down VND2 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 16 at VND21,956 per US dollar, down VND2 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,615 per US dollar and the floor rate is VND21,297 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,270 – 22,340 per US dollar, up VND5 from yesterday's rates.

September 16: The buying and selling prices of SJC gold touched VND36,10 million and VND36,17 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.10 million and VND36.17 million per tael, down VND40,000 in buying and selling prices from yesterday's rate. At 9.15 am, Hanoi time, spot gold was at \$1,314.8 per ounce, up slightly \$0.7 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.6 million, VND500,000 lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
September 15: The Dow industrials rose 0.99 percent, to 18,212.48

September 15 - U.S. stocks rose on Thursday, as Apple led technology stocks higher again. Energy companies edged higher along with the price of crude oil. Retailers slipped after the government said shoppers cut back on spending in August, while phone companies are taking losses as bond yields rise. At the end of the session, The Dow Jones industrials rose 177.74 points, or 0.99 percent, to 18,212.48, the S&P 500 was up 21.49 points, or 1.01 percent, to 2,147.26 and the Nasdaq Composite added 75.92 points, or 1.47 percent, to 5,249.69.

September 15: U.S. crude oil rose 0.8 percent, to settle at \$43.91

September 15 - Oil prices rose about 1 percent or more on Thursday after tracking a rally in gasoline futures sparked by a delayed restart of the main gasoline line at Colonial Pipeline, the No. 1 carrier for the motor fuel in the United States. At the end of the session, the price of WTI crude for October delivery, rose 33 cents, or 0.8%, to settle at \$43.91 a barrel. Brent crude on ICE Futures Europe for November delivery, up 74 cents, or 1.6%, to \$46.59 a barrel.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

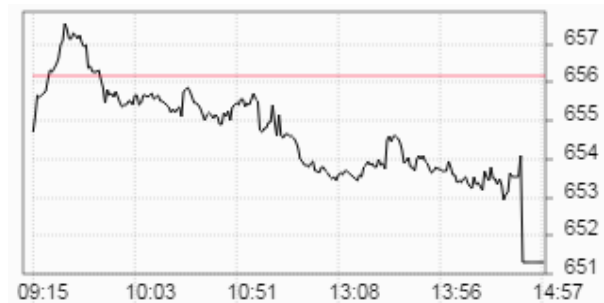
| | | |
|-----------------------------|---|---------------------|
| Change (points) | ↓ | -4,87/-0,74% |
| Index (points) | ↓ | 651.31 |
| Trading volume (shares) | | 206,937,884 |
| Trading value (VND billion) | | 4,900.32 |
| Advances | ↑ | 108 |
| Declines | ↓ | 127 |
| Unchanged | → | 76 |

HNX-INDEX STATISTICS

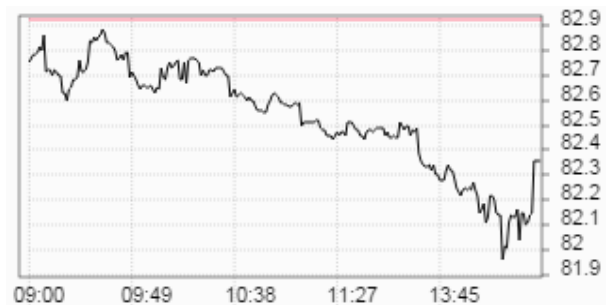
| | | |
|-----------------------------|---|---------------------|
| Change (points) | ↓ | -0,56/-0,67% |
| Index (points) | ↓ | 82.36 |
| Trading volume (shares) | | 74,180,387 |
| Trading value (VND billion) | | 713.73 |
| Advances | ↑ | 77 |
| Declines | ↓ | 102 |
| Unchanged | → | 200 |

FOREIGNER TRADING STATISTICS

| VOLUME (SHARES) | HOSE | HNX |
|-----------------|--------------------|--------------------|
| BUY | 29,160,130 | 9,245,350 |
| SELL | 108,617,240 | 25,773,155 |
| BUY - SELL | -79,457,110 | -16,527,805 |

VN-INDEX INTRA DAY


| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|---------|--------|
| KSH | 1.3 | 1.4 | 1.4 | 1.2 | 284,570 | ↑ 7.0% |
| HU1 | 5.7 | 5.7 | 5.7 | 5.7 | 10 | ↑ 7.0% |
| SSC | 38.5 | 38.5 | 38.5 | 38.5 | 20 | ↑ 6.9% |
| SCD | 52 | 55.6 | 55.6 | 52 | 34,250 | ↑ 6.9% |
| ANV | 6.1 | 6.2 | 6.2 | 6.1 | 50 | ↑ 6.9% |

HNX-INDEX INTRA DAY


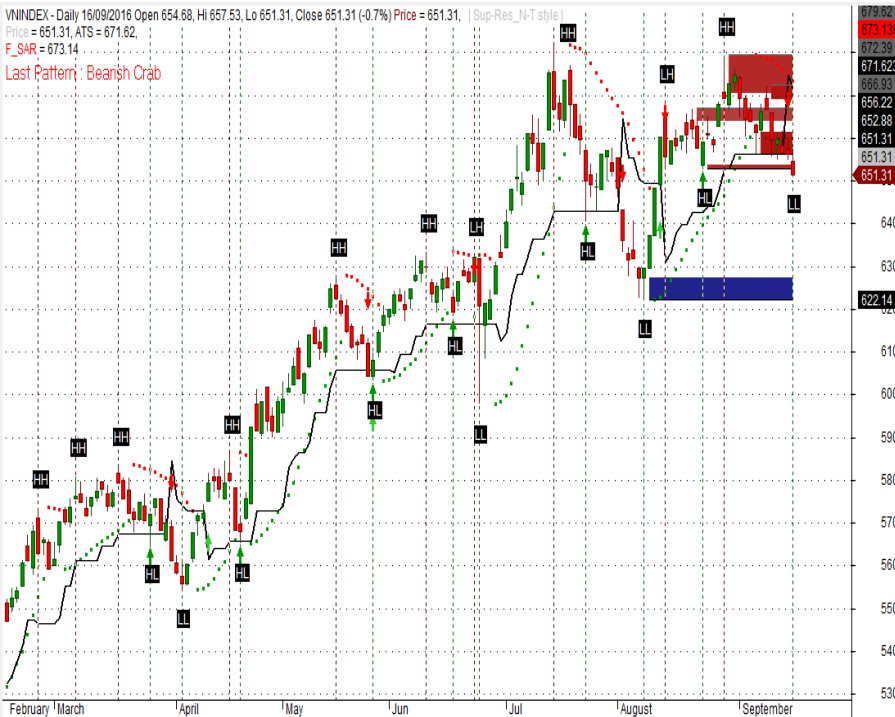
| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|--------|---------|
| PBP | 15.4 | 15.4 | 15.4 | 15.4 | 100 | ↑ 10.0% |
| MCO | 2.2 | 2.2 | 2.2 | 2.2 | 121 | ↑ 10.0% |
| PSD | 21.5 | 23.5 | 23.5 | 20.5 | 4,400 | ↑ 9.8% |
| PCE | 14.8 | 15.7 | 15.7 | 14.8 | 400 | ↑ 9.8% |
| SGH | 27 | 32.6 | 32.6 | 27 | 3,400 | ↑ 9.8% |

FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND1,523.6 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND1,468.3 billion. On HNX, foreign investors registered their net-selling status for VND55.29 billion. Foreigners' top buying shares on HNX were VCG (6,329,900 shares), SHB (2,305,200 shares), PVS (200,000 shares), BVS (150,000 shares) and IVS (97,700 shares). Foreigners' top selling on HNX shares were SHB (21,409,200 shares), PVS (4,273,400 shares), BVS (40,000 shares), MNC (12,000 shares) and DXP (10,500 shares).

TECHNICAL ANALYSIS

VN-INDEX



Support range: 645 - 650 Resistance range: 655 - 660

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest support range 645 - 650.

Recommendation:

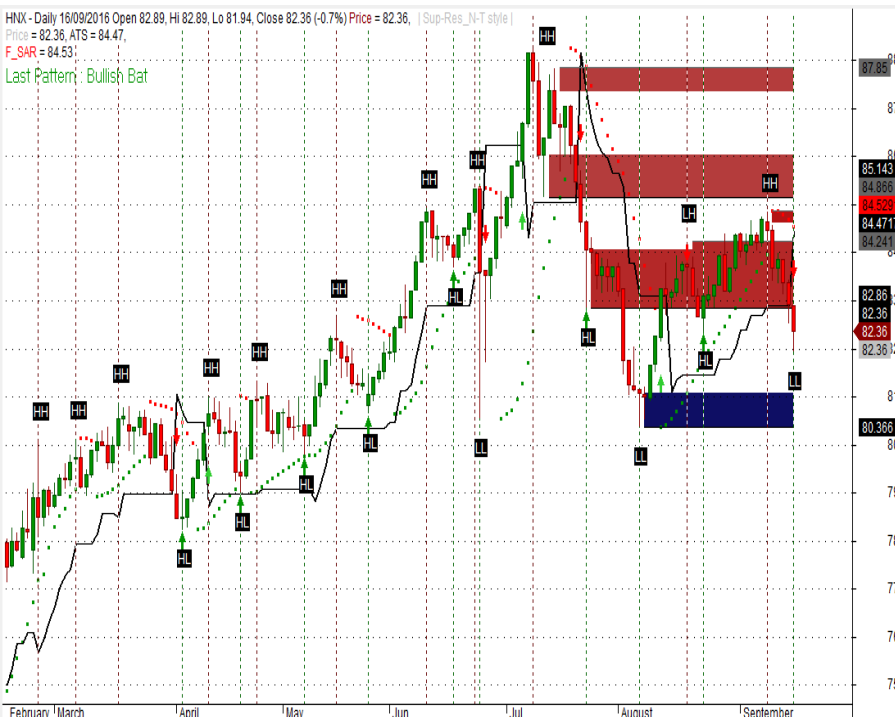
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 645 - 650, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 645.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 655 - 660, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

| Technical indicators | | | |
|----------------------|--------------|------------|---|
| Trend | Momentum | Volatility | |
| ADX | ↓ ROC | ↓ BBs | ↓ |
| MA | ↓ RSI | ↓ SD | ↑ |
| MACD | ↔ Stochastic | ↓ ATR | ↔ |
| PSAR | ↓ %R | ↓ Volume | ↔ |
| Aroon | ↓ MFI | ↓ Volume | ↑ |

HNX-INDEX



Support range: 82.0 - 82.5 Resistance range: 83.0 - 83.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest support range 82.0 - 82.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 82.0 - 82.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 82.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 83.5, where traders can sell a part of the existing short-term portfolio.

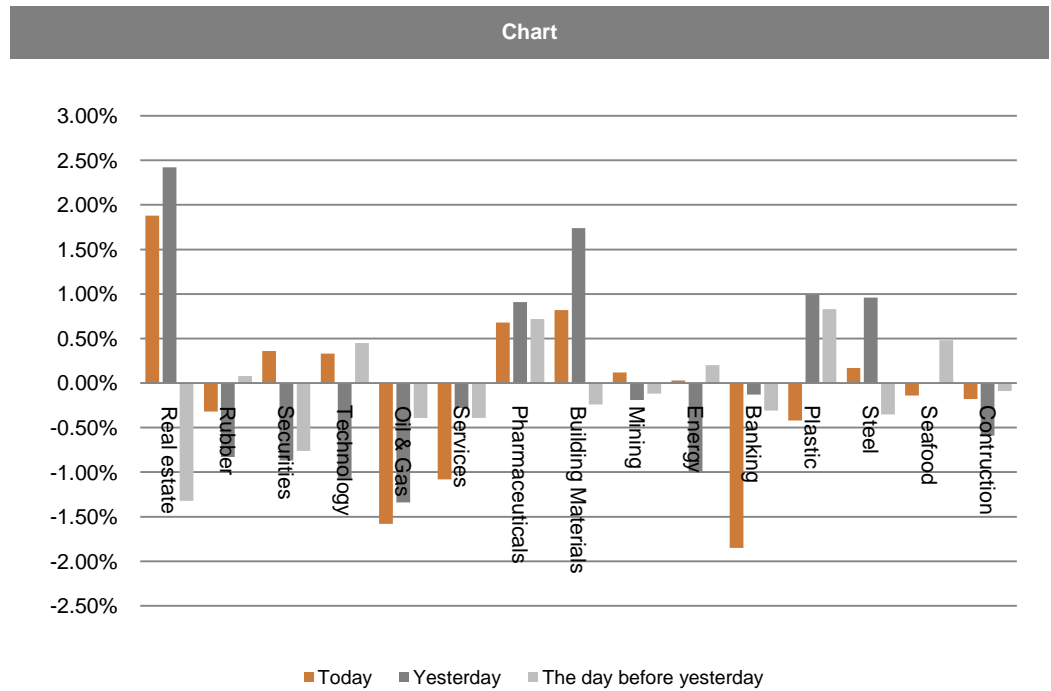
Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

| Technical indicators | | | |
|----------------------|--------------|------------|---|
| Trend | Momentum | Volatility | |
| ADX | ↓ ROC | ↓ BBs | ↓ |
| MA | ↓ RSI | ↓ SD | ↑ |
| MACD | ↓ Stochastic | ↓ ATR | ↓ |
| PSAR | ↓ %R | ↓ Volume | ↔ |
| Aroon | ↓ MFI | ↓ Volume | ↑ |

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INDUSTRY PERFORMANCE

| Industry | Change |
|--------------------|----------|
| Real estate | ↑ 1.88% |
| Rubber | ↓ -0.32% |
| Securities | ↑ 0.36% |
| Technology | ↑ 0.33% |
| Oil & Gas | ↓ -1.58% |
| Services | ↓ -1.08% |
| Pharmaceuticals | ↑ 0.68% |
| Building Materials | ↑ 0.82% |
| Mining | ↑ 0.12% |
| Energy | ↑ 0.03% |
| Banking | ↓ -1.85% |
| Plastic | ↓ -0.42% |
| Steel | ↑ 0.17% |
| Seafood | ↓ -0.14% |
| Construction | ↓ -0.18% |



| Industry | Ticker | Open | Close | +/- | % | Volume |
|--------------------|--------|-------|-------|--------|---------|-----------|
| Real estate | VIC | 41.2 | 43 | ↑ 1.8 | ↑ 4.4% | 2,866,190 |
| | KBC | 17.3 | 17.3 | → 0.0 | → 0.0% | 6,762,470 |
| | REE | 20.3 | 20.4 | ↑ 0.1 | ↑ 0.5% | 167,470 |
| Pharmaceuticals | DHG | 110 | 112.1 | ↑ 2.1 | ↑ 1.9% | 119,460 |
| | DMC | 93 | 91 | ↓ -2.0 | ↓ -2.2% | 84,210 |
| | IMP | 62 | 62.5 | ↑ 0.5 | ↑ 0.8% | 81,270 |
| Building Materials | HT1 | 27.7 | 27 | ↓ -0.7 | ↓ -2.5% | 31,950 |
| | VCS | 138.7 | 144.5 | ↑ 5.8 | ↑ 4.2% | 86,513 |
| | BCC | 19 | 19 | → 0.0 | → 0.0% | 394,000 |

Disclaimer

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