

September 20, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
VMD: Payment of cash dividend at the rate of 20%

VMD - Vimedimex Medi - Pharma Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: September 30, 2016. Ex-date: September 29, 2016. Dividend rate: 20%. Payment date: October 28, 2016.

VCS: Payment of cash dividend at the rate of 20%

VCS - VICOSTONE Jsc. - Announces the record date for shareholder list for paying the second cash dividend for the fiscal year of 2016. Record date: October 04, 2016. Ex-date: October 03, 2016. Dividend rate: 20%. Payment date: October 21, 2016.

NNC: Payment of cash dividend at the rate of 30%

NNC - Nui Nho Stone Jsc. - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: October 03, 2016. Ex-date: September 30, 2016. Dividend rate: 30%. Payment date: October 14, 2016.

TMT: Payment of stock dividend at the rate of 10%

TMT - TMT Automobile Jsc. - Announces the record date for shareholder list for paying the second cash dividend for the fiscal year of 2016. Record date: September 30, 2016. Ex-date: September 29, 2016. Dividend rate: 10%.

VIETNAM MACROECONOMIC NEWS
Rice exports to decline sharply this year

Viet Nam hopes to export 1.6 million tonnes rice in the four remaining months of the year, raising exports for the year to 4.9 million tonnes, said the Viet Nam Food Association. According to a report the VFA tabled at a meeting held in southern An Giang Province late last week, exports of 3.3 million tonnes in the first eight months of the year fetched US\$1.43 billion and represented a year-on-year reduction of 13.5 per cent in volume and 10 per cent in value. More than a million tonnes worth of contracts are on hand as are 1.2 million tonnes of inventory.

Garment sector to miss \$31 billion target

The garment and textile sector will be hard pressed to achieve its export turnover target of US\$31 billion this year due to a lack of orders. Therefore, the target must be lowered to \$29 billion, said Truong Van Cam, deputy chairman of Viet Nam Textile and Apparel Association (VITAS). Cam said the current order shortage could result in the decade's lowest growth level of 4.3 per cent. In the first eight months of the year, export turnover of garment and textile products reached \$18.7 billion, meeting 64.5 per cent of the annual target.













September 20: The central rate of VND/USD is VND 21,953 per US dollar, down VND6 from yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 20 at VND21,953 per US dollar, down VND6 from last week's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,612 per US dollar and the floor rate is VND21,294 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,275 – 22,345 per US dollar, up VND5 from yesterday's rates.

September 20: The buying and selling prices of SJC gold touched VND36,12 million and VND36,18 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.12 million and VND36.18 million per tael, down VND20,000 in selling and buying prices from yesterday's rates. At 5.10 am, Hanoi time, spot gold was at \$1,312.8 per ounce, up \$2.8 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.6 million, VND600,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-3.63	18,120.17
	Nasdaq 	-9.54	5,235.03
	S&P 500 	-0.04	2,139.12
EU 	FTSE 100 	103.27	6,813.55
	DAX 	97.70	10,373.87
	CAC 40 	61.74	4,394.19
ASIA 	Nikkei 225 	-17.90	16,501.39
	Hang Seng 	214.86	23,550.45
	Shanghai 	23.20	3,026.05

INTERNATIONAL NEWS
September 19: The Dow industrials fell 0.02 percent, to 18,120.17

September 19 - U.S. stocks were little changed on Monday, with gains in big bank stocks offsetting a drag from Apple, as investors braced for the Federal Reserve meeting later this week. At the end of the session, The Dow Jones industrial average .DJI fell 3.63 points, or 0.02 percent, to 18,120.17, the S&P 500 .SPX lost 0.04 points, to 2,139.12 and the Nasdaq Composite .IXIC dropped 9.54 points, or 0.18 percent, to 5,235.03.

September 19: U.S. crude oil rose 0.6 percent, to settle at \$43.30

September 19 - Oil prices rose on Monday after Venezuela hinted that OPEC members and other major oil producers could agree to a deal to freeze output, and as clashes in Libya disrupted attempts to restart crude exports from key ports. At the end of the session, the price of WTI crude for October delivery, rose 27 cents, or 0.6%, to settle at \$43.30 a barrel. Brent crude on ICE Futures Europe for November delivery, up 18 cents, or 0.4%, to \$45.95 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 20, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+5,48/+0,83%**

Index (points) ↑ **663.37**

Trading volume (shares) **118,443,376**

Trading value (VND billion) **3,016.56**

Advances ↑ **138**

Declines ↓ **100**

Unchanged → **73**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,16/+0,20%**

Index (points) ↑ **82.90**

Trading volume (shares) **41,664,083**

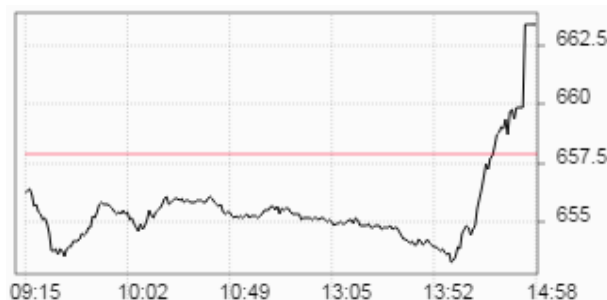
Trading value (VND billion) **529.83**

Advances ↑ **98**

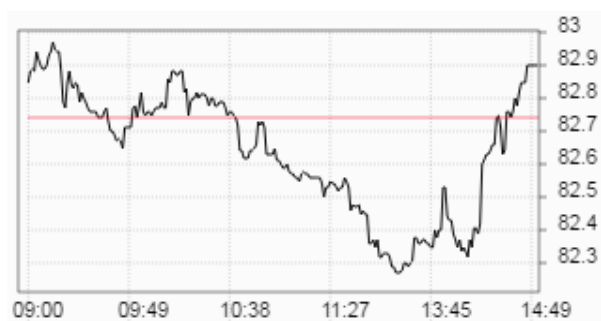
Declines ↓ **92**

Unchanged → **189**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	10,428,120	1,303,807
SELL	12,615,980	643,340
BUY - SELL	-2,187,860	660,467

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
AGF	9.6	9.6	9.6	9.5	35,000	↑ 7.0%
FLC	4.8	4.8	4.8	4.8	4,304,790	↑ 6.9%
ATG	13.2	13.2	13.2	12.1	278,010	↑ 6.9%
DRH	24.1	24.1	24.1	23.9	418,360	↑ 6.9%
DAG	16.3	16.3	16.3	15.3	1,623,540	↑ 6.9%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
BED	37.3	37.3	37.3	37.3	200	↑ 9.7%
MBG	3.2	3.4	3.4	3.2	63,500	↑ 9.7%
SVN	2.2	2.3	2.3	2.2	338,400	↑ 9.5%
NDF	2.3	2.4	2.4	2.3	58,600	↑ 9.1%
SGH	39	39	39	38.9	12,100	↑ 8.9%

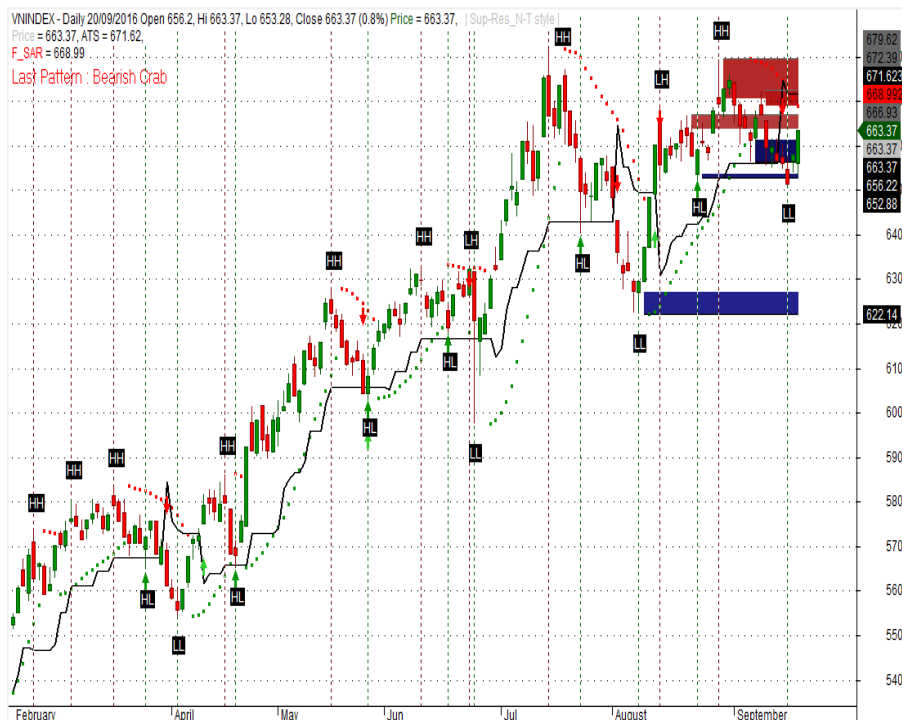
FOREIGNER TRADING VALUE

Today, foreigners were net-sellers for VND57.39 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND67.57 billion. On HNX, foreign investors registered their net-buying status for VND10.18 billion.

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TECHNICAL ANALYSIS

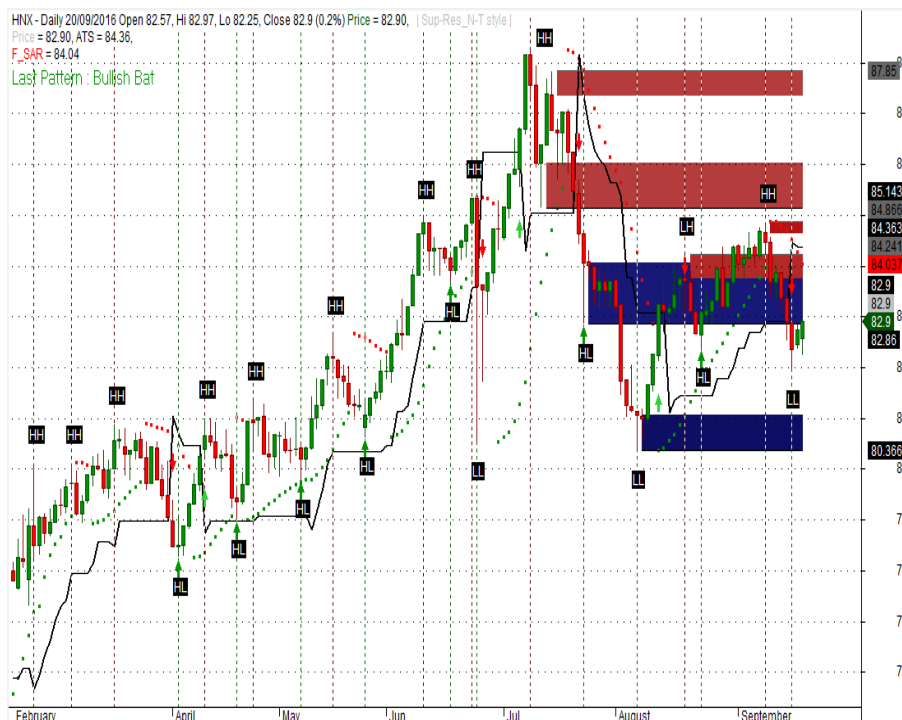
VN-INDEX



Support range: 655 - 660

Resistance range: 665 - 670

HNX-INDEX



Support range: 82.0 - 82.5

Resistance range: 83.0 - 83.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 665 - 670.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 655 - 660, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 655.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 665 - 670, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	➡	ROC	⬆	BBs
MA	➡	RSI	⬆	SD
MACD	➡	Stochastic	⬆	ATR
PSAR	⬆	%R	⬆	Volume
Aroon	⬆	MFI	⬆	Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 83.0 - 83.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 82.0 - 82.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 82.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 83.0 - 83.5, where traders can sell a part of the existing short-term portfolio.

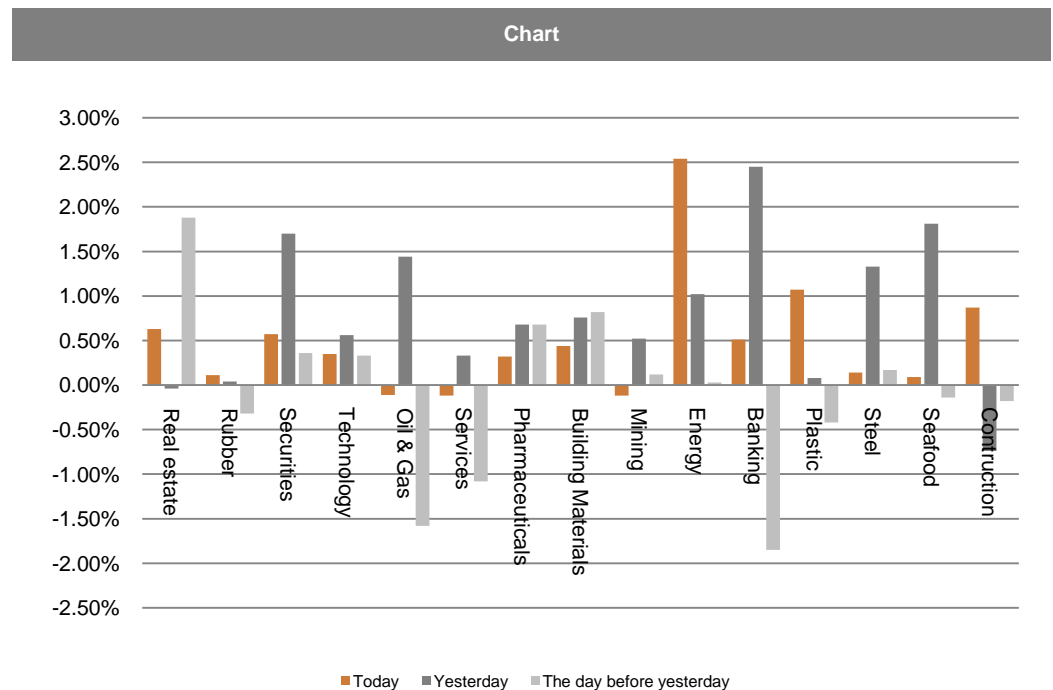
Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

Technical indicators				
Trend	Momentum		Volatility	
ADX	⬆	ROC	⬆	BBs
MA	⬆	RSI	⬆	SD
MACD	⬆	Stochastic	⬆	ATR
PSAR	⬆	%R	➡	Volume
Aroon	⬆	MFI	⬆	Volume

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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.63%
Rubber	↑ 0.11%
Securities	↑ 0.57%
Technology	↑ 0.35%
Oil & Gas	↓ -0.11%
Services	↓ -0.12%
Pharmaceuticals	↑ 0.32%
Building Materials	↑ 0.44%
Mining	↓ -0.12%
Energy	↑ 2.54%
Banking	↑ 0.51%
Plastic	↑ 1.07%
Steel	↑ 0.14%
Seafood	↑ 0.09%
Construction	↑ 0.87%



Industry	Ticker	Open	Close	+/-	%	Volume
Energy	VIC	41.2	43	↑ 1.8	↑ 4.4%	2,866,190
	KBC	17.3	17.3	→ 0.0	→ 0.0%	6,762,470
	REE	20.3	20.4	↑ 0.1	↑ 0.5%	167,470
Banking	DHG	110	112.1	↑ 2.1	↑ 1.9%	119,460
	DMC	93	91	↓ -2.0	↓ -2.2%	84,210
	IMP	62	62.5	↑ 0.5	↑ 0.8%	81,270
Construction	HT1	27.7	27	↓ -0.7	↓ -2.5%	31,950
	VCS	138.7	144.5	↑ 5.8	↑ 4.2%	86,513
	BCC	19	19	→ 0.0	→ 0.0%	394,000

(Last updated on September 20, 2016)

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