

September 21, 2016

DAILY INFORMATION UPDATE
CORPORATE NEWS
GAS: Payment of cash dividend at the rate of 5%

GAS - Petrovietnam Gas Joint Stock Corp - Announces the record date for shareholder list for paying the third cash dividend for the fiscal year of 2015. Record date: September 31, 2016. Ex-date: September 30, 2016. Dividend rate: 5%. Payment date: October 13, 2016.

SSI: Payment of cash dividend at the rate of 10%

SSI - Saigon Securities Incorporation - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: October 12, 2016. Ex-date: October 11, 2016. Dividend rate: 10%. Payment date: October 21, 2016.

TIG: Payment of cash dividend at the rate of 5%

TIG - Thang Long Investment Group Jsc. - Announces the record date for shareholder list for paying cash and stock dividend for the fiscal year of 2015. Record date: October 10, 2016. Ex-date: October 09, 2016. Dividend rate: 5% in cash and 10% in stock. Payment date: October 21, 2016.

C32: Payment of cash dividend at the rate of 12%

C32 - Construction Investment Corporation 3-2 - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: October 08, 2016. Ex-date: October 07, 2016. Dividend rate: 12%. Payment date: December 09, 2016.

VIETNAM MACROECONOMIC NEWS
Fuel Prices Increase Slightly

The prices of RON 92 petrol and bio-fuel E5 rose 156 VND and 145 VND per litre respectively from 3:00 pm on September 20. A motorist is having his vehicle's tank filled. Following a joint decision by the Ministry of Industry and Trade and the Ministry of Finance, the prices of diesel 0.05S and kerosene decreased 133 VND and 99 VND per litre, respectively. Under the joint decision, RON 92 and E5 are sold at no more than 16,232 VND (0.73 USD) and 15,981 VND (0.72 USD) per litre, while the ceiling prices of diesel and kerosene are 12,255 VND (0.55 USD) and 10,886 VND (0.49 USD) per litre.

Vietnam Records 2.8 Billion USD Trade Surplus

Vietnam recorded a trade surplus of 2.87 billion USD in the first eight months of this year, according to the General Department of Vietnam Customs. During the period, the nation's export turnover rose 6.4 percent year-on-year to 113.2 billion USD, while its import value saw a slight increase of 0.3 percent to more than 110.34 billion USD. The foreign direct investment sector recorded a trade surplus of more than 14 billion USD, with exports worth 79 billion USD, a 9.2-percent year-on-year increase, and imports worth about 65 billion USD, a 0.1-percent increase.













September 21: The central rate of VND/USD is VND 21,953 per US dollar, the same with yesterday

The State Bank of Vietnam quoted the central rate of VND/USD on September 21 at VND21,953 per US dollar, the same with yesterday rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,612 per US dollar and the floor rate is VND21,294 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,280 – 22,350 per US dollar, up VND5 from yesterday's rates.

September 21: The buying and selling prices of SJC gold touched VND36,12 million and VND36,18 million, respectively

At 8.20 am, the DOJI group traded its gold at VND36.12 million and VND36.18 million per tael, down VND10,000 in selling price from yesterday's rates. At 5.10 am, Hanoi time, spot gold was at \$1,314.6 per ounce, up \$1.8 from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND35.6 million, VND600,000 lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

| AREA | INDICES | +/- | Points |
|--|--|--------|-----------|
| USA  | Dow Jones  | 9.79 | 18,129.96 |
| | Nasdaq  | 6.33 | 5,241.35 |
| | S&P 500  | 0.64 | 2,139.76 |
| EU  | FTSE 100  | 17.24 | 6,830.79 |
| | DAX  | 19.99 | 10,393.86 |
| | CAC 40  | -5.59 | 4,388.60 |
| ASIA  | Nikkei 225  | -57.46 | 16,434.69 |
| | Hang Seng  | -19.59 | 23,530.86 |
| | Shanghai  | -3.05 | 3,023.00 |

INTERNATIONAL NEWS
September 20: The Dow industrials rose 0.05 percent, to 18,129.96

September 20 - U.S. stocks are edging higher Tuesday with health care and household goods companies leading the way. At the end of the session, The Dow Jones industrial average .DJI rose 9.79 points, or 0.05 percent, to 18,129.96, the S&P 500 .SPX added 0.64 points, or 0.03 percent, to 2,139.76 and the Nasdaq Composite .IXIC was up 6.33 points, or 0.12 percent, to 5,241.35.

September 20: U.S. crude oil rose 0.4 percent, to settle at \$44.05

September 20 - Oil prices settled up on Tuesday on speculation of demand from the planned restart of the country's main gasoline pipeline, before being joined by Brent in a post-settlement rally on data showing a surprise U.S. inventory drawdown. At the end of the session, the price of WTI crude for November delivery, rose 19 cents, or 0.4%, to settle at \$44.05 a barrel. Brent crude on ICE Futures Europe for November delivery, down 7 cents, or 0.2%, to \$45.88 a barrel.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on September 21, 2016)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+5,11/+0,77%**

Index (points) ↑ **668.48**

Trading volume (shares) **158,846,286**

Trading value (VND billion) **3,354.94**

Advances ↑ **132**

Declines ↓ **118**

Unchanged → **61**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,34/+0,41%**

Index (points) ↑ **83.25**

Trading volume (shares) **36,532,772**

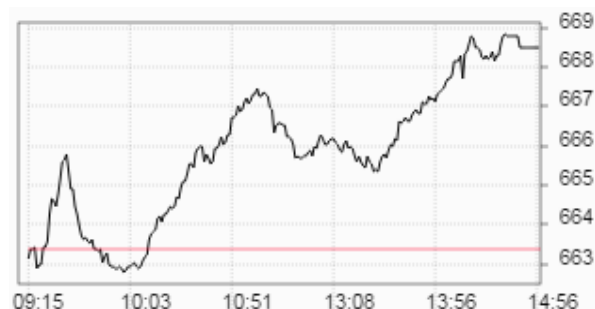
Trading value (VND billion) **476.26**

Advances ↑ **110**

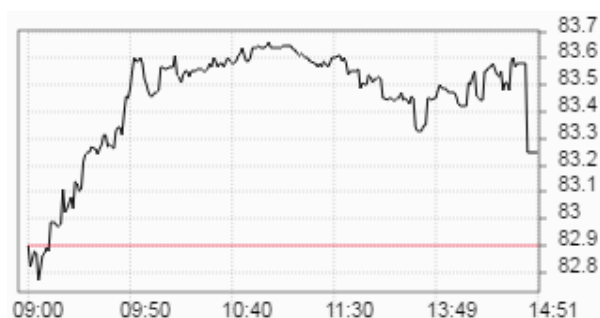
Declines ↓ **76**

Unchanged → **193**
FOREIGNER TRADING STATISTICS

| VOLUME (SHARES) | HOSE | HNX |
|-----------------|------------|------------|
| BUY | 13,167,050 | 1,571,120 |
| SELL | 6,567,830 | 3,310,170 |
| BUY - SELL | 6,599,220 | -1,739,050 |

VN-INDEX INTRA DAY


| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|---|--------|
| DIC | 6.16 | 6.58 | 6.58 | 6.16 | 93,400 ↑ | 7.0% |
| ANV | 6.5 | 6.95 | 6.95 | 6.5 | 23,030 ↑ | 6.9% |
| TNT | 6.49 | 6.49 | 6.49 | 6.45 | 462,760 ↑ | 6.9% |
| FLC | 5.11 | 5.11 | 5.11 | 5.02 | 24,676,700 ↑ | 6.9% |
| HHS | 5.08 | 5.42 | 5.42 | 5.05 | 3,249,680 ↑ | 6.9% |

HNX-INDEX INTRA DAY


| Ticker | Open | Close | High | Low | Volume | Change |
|--------|------|-------|------|------|--|--------|
| SDP | 5 | 5.5 | 5.5 | 5 | 132,600 ↑ | 10.0% |
| SPI | 3 | 3.3 | 3.3 | 2.8 | 283,500 ↑ | 10.0% |
| SPP | 14.1 | 15.5 | 15.5 | 14.1 | 20,700 ↑ | 9.9% |
| MKV | 11.1 | 11.1 | 11.1 | 10.1 | 100 ↑ | 9.9% |
| QST | 10 | 10 | 10 | 10 | 360 ↑ | 9.9% |

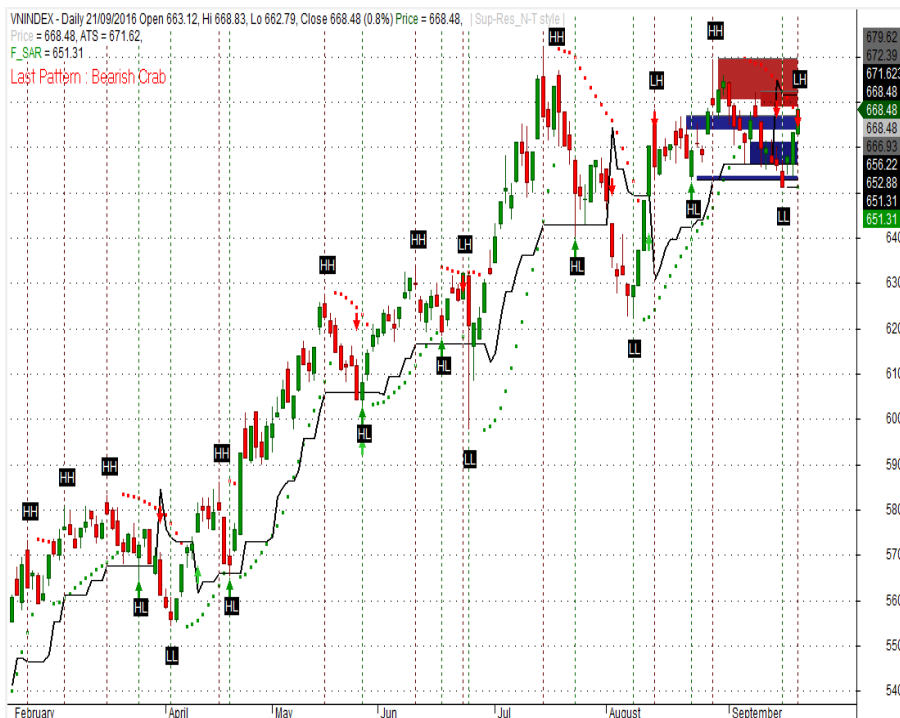
FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND362.74 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND385.72 billion. On HNX, foreign investors registered their net-selling status for VND22.98 billion.

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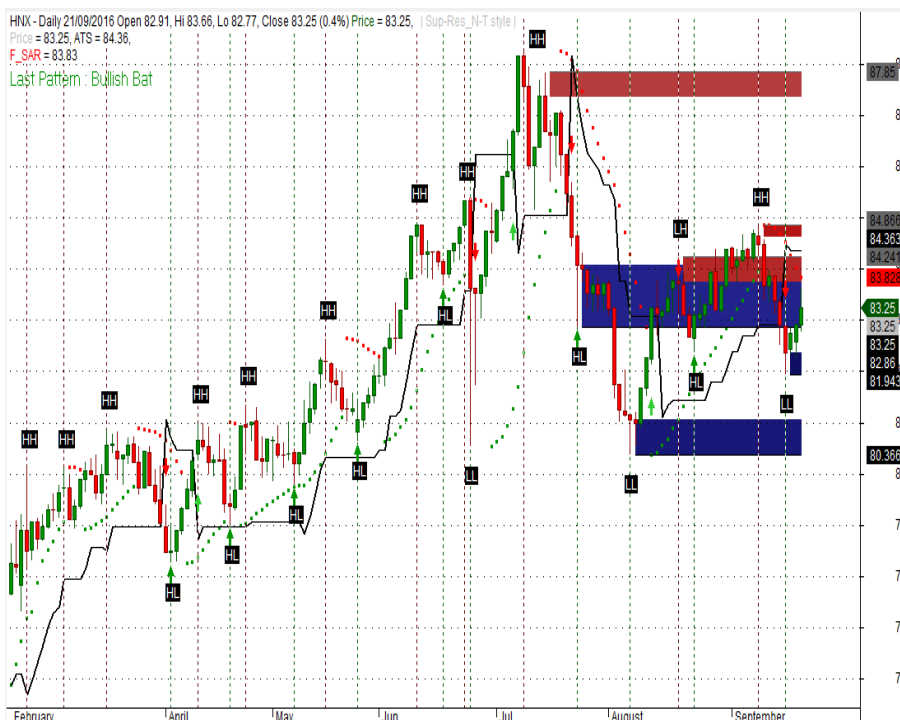
TECHNICAL ANALYSIS

VN-INDEX



Support range: 650 - 660 Resistance range: 670 - 680

HNX-INDEX



Support range: 82.0 - 83.0 Resistance range: 84.0 - 85.0

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 670 - 680.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 650 - 660, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 650.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 680, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

| Technical indicators | | | | |
|----------------------|----------|------------|------------|--------|
| Trend | Momentum | | Volatility | |
| ADX | ↑ | ROC | ↑ | BBs |
| MA | ↑ | RSI | ↑ | SD |
| MACD | ↑ | Stochastic | ↓ | ATR |
| PSAR | ↑ | %R | ↑ | Volume |
| Aroon | ↓ | MFI | ↑ | Volume |

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 84.0 - 85.0.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 82.0 - 83.0, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 82.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 84.0 - 85.0, where traders can sell a part of the existing short-term portfolio.

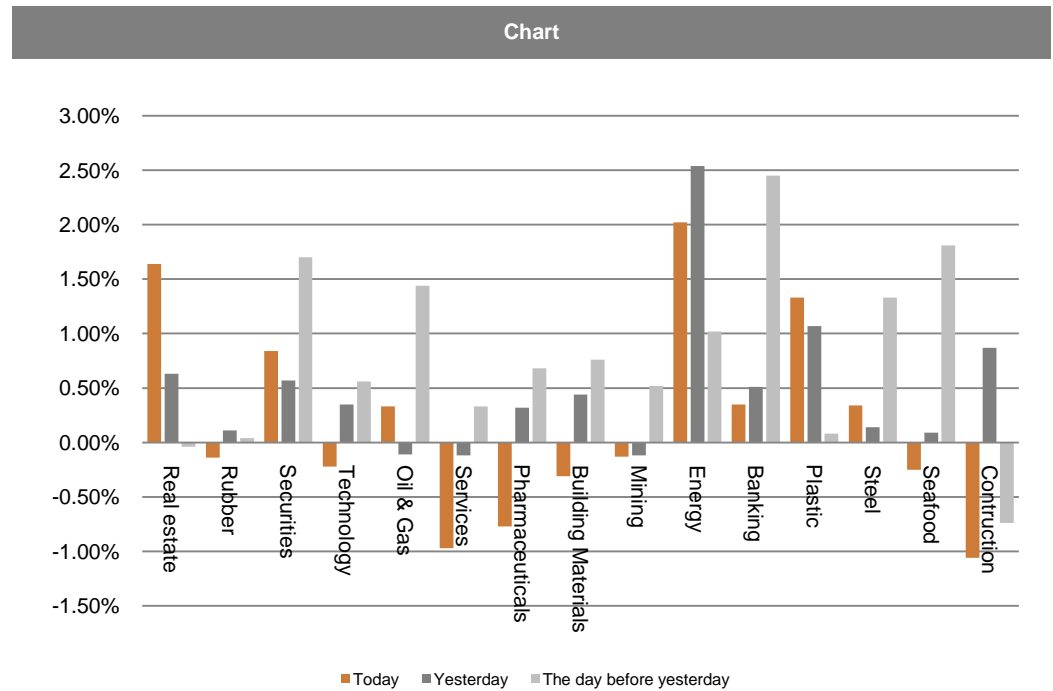
Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

| Technical indicators | | | | |
|----------------------|----------|------------|------------|--------|
| Trend | Momentum | | Volatility | |
| ADX | → | ROC | → | BBs |
| MA | ↓ | RSI | ↑ | SD |
| MACD | ↓ | Stochastic | ↓ | ATR |
| PSAR | ↓ | %R | ↑ | Volume |
| Aroon | ↓ | MFI | ↑ | Volume |

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INDUSTRY PERFORMANCE

| Industry | Change |
|--------------------|----------|
| Real estate | ↑ 1.64% |
| Rubber | ↓ -0.14% |
| Securities | ↑ 0.84% |
| Technology | ↓ -0.22% |
| Oil & Gas | ↑ 0.33% |
| Services | ↓ -0.97% |
| Pharmaceuticals | ↓ -0.77% |
| Building Materials | ↓ -0.31% |
| Mining | ↓ -0.13% |
| Energy | ↑ 2.02% |
| Banking | ↑ 0.35% |
| Plastic | ↑ 1.33% |
| Steel | ↑ 0.34% |
| Seafood | ↓ -0.25% |
| Construction | ↓ -1.06% |



| Industry | Ticker | Open | Close | +/- | % | Volume |
|-------------|--------|-------|-------|--------|---------|-----------|
| Real estate | VIC | 42.6 | 43.7 | ↑ 1.1 | ↑ 2.6% | 739,790 |
| | KBC | 18.8 | 18.6 | ↓ -0.2 | ↓ -1.1% | 4,426,980 |
| | REE | 21 | 21 | → 0.0 | → 0.0% | 518,090 |
| Energy | GAS | 66 | 67.6 | ↑ 1.6 | ↑ 2.4% | 399,860 |
| | PPC | 14.4 | 14.6 | ↑ 0.2 | ↑ 1.4% | 75,270 |
| | PGD | 42.75 | 42 | ↓ -0.8 | ↓ -1.8% | 13,450 |
| Plastic | BMP | 171.5 | 173.9 | ↑ 2.4 | ↑ 1.4% | 114,790 |
| | NTP | 82 | 82.8 | ↑ 0.8 | ↑ 1.0% | 77,766 |
| | AAA | 29.6 | 31 | ↑ 1.4 | ↑ 4.7% | 490,346 |

(Last updated on September 21, 2016)

Disclaimer

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