

January 04, 2017

**DAILY INFORMATION UPDATE**
**CORPORATE NEWS**
**CTG: Payment of cash dividend at the rate of 7%**

CTG - Vietnam Joint Stock Commercial Bank For Industrial And Trade - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 17, 2016. Ex-date: January 16, 2016. Dividend rate: 7%. Payment date: February 16, 2017.

**TCO: Payment of cash dividend at the rate of 5%**

TCO - Duyen Hai Multimodal Transport Jsc. - Decision to pay the first interim cash dividend for the fiscal year of 2016 at the rate of 5%, details will be announced later.

**AAM: Payment of cash dividend at the rate of 5%**

AAM - Mekong Fisheries JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: February 09, 2016. Ex-date: February 08, 2016. Dividend rate: 5%. Payment date: March 16, 2016.

**SMN: Payment of cash dividend at the rate of 10%**

SMN - South Books & Educational Equipment JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: January 13, 2016. Ex-date: January 12, 2016. Dividend rate: 10%. Payment date: January 25, 2016.

**VIETNAM MACROECONOMIC NEWS**
**GSO: Credit up 16.46% by Dec 20**

Credit had grown 16.46% as of December 20, according to a General Statistics Office (GSO) report. The State Bank of Vietnam's 2016 credit growth target is at least 18%. The GSO said banks' capital mobilization had edged up 16.88% as of December 20, compared to a 13.59% improvement in the same period last year. The higher percentage allows credit institutions to maintain stable liquidity, meet clients' borrowing demand and keep the ratio of loans to deposits at a safe level. Click here for more details: <http://en.stockbiz.vn/News/2017/1/3/709636/gso-credit-up-16-46-by-dec-20.aspx>

**Vietnam's dong devalues 1.1-1.2% in 2016**

SBV Governor Le Minh Hung suggested the government stick to its objectives of controlling inflation and stabilising the macro-economy to ensure sustainability for the whole economy. "By the end of 2016, the Vietnamese dong has devalued 1.1-1.2 per cent and foreign currency liquidity is stable," the governor said and attributed the currency stability to proactive policy management. Click here for more details: <http://en.stockbiz.vn/News/2016/12/30/709462/vietnam-s-dong-devalues-1-1-1-2-in-2016.aspx>













**January 04: The central rate of VND/USD is VND 22,162 per US dollar, up VND4 from yesterday's rate**

The State Bank of Vietnam quoted the central rate of VND/USD on January 04 at VND22,162 per US dollar, up VND4 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,827 per US dollar and the floor rate is VND21,497 per US dollar. At 8.00 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,690 – 22,760 per US dollar, down VND30 from yesterday's rates.

**January 04: The buying and selling prices of SJC gold touched VND36,27 million and VND36,42 million, respectively**

At 8.45 am, the DOJI group traded its gold at VND36.27 million and VND36.42 million per tael, up VND50,000 per tael compared to the previous closing. At 9.15 am, Hanoi time, spot gold was at \$1,158.3 per ounce, up nearly \$4 per ounce from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND31.15 million, VND5,35 million per ounce lower than the price of SJC gold (not including fee and tax).

**WORLD INDICES**

AREA	INDICES	+/-	Points
USA 	Dow Jones 	119.16	19,881.76
	Nasdaq 	45.97	5,429.08
	S&P 500 	19.00	2,257.83
EU 	FTSE 100 	35.06	7,177.89
	DAX 	-14.09	11,584.24
ASIA 	CAC 40 	16.95	4,899.33
	Nikkei 225 	330.08	19,444.45
	Hang Seng 	149.84	22,150.40
	Shanghai 	32.28	3,135.92

**INTERNATIONAL NEWS**
**January 03: The Dow industrials rose 0.05 percent, to 18,129.96**

January 03 - The U.S. dollar touched a 14-year high after data showed U.S. factory activity accelerated to a two-year high in December. The Dow Jones Industrial Average .DJI climbed 119.16 points, or 0.6 percent, to end at 19,881.76 points and the S&P 500 .SPX gained 0.85 percent to 2,257.83. The Nasdaq Composite .IXIC added 0.85 percent to 5,429.08. Verizon (VZ.N) gave the biggest boost to the S&P 500, rising 2.25 percent after Citigroup upgraded the stock to "buy."

**January 03: U.S. crude oil fell 2.4 percent, to settle at \$55.47 a barrel**

January 03 - Oil prices slid more than 2 percent on the first trading day of 2017, knocked off 18-month highs hit in early trade as the U.S. dollar rallied to its highest level since 2002 and traders took profits. Brent futures fell \$1.35, or 2.4 percent, to settle at \$55.47 a barrel, while U.S. West Texas Intermediate (WTI) crude lost \$1.39, or 2.6 percent, to settle at \$52.33, its lowest close in two weeks.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on January 04, 2017)

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**MARKET MOVEMENTS**
**VN-INDEX STATISTICS**

Change (points) ↑ **+2,69/+0,40%**

Index (points) ↑ **674.70**

Trading volume (shares) **110,033,678**

Trading value (VND billion) **2,126.56**

Advances ↑ **120**

Declines ↓ **129**

Unchanged → **73**
**HNX-INDEX STATISTICS**

Change (points) ↑ **+0,13/+0,16%**

Index (points) ↑ **81.53**

Trading volume (shares) **26,619,270**

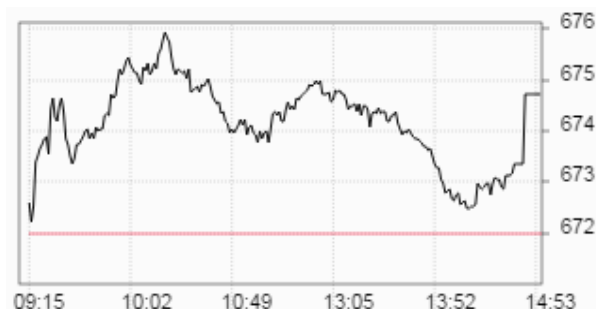
Trading value (VND billion) **259.84**

Advances ↑ **71**

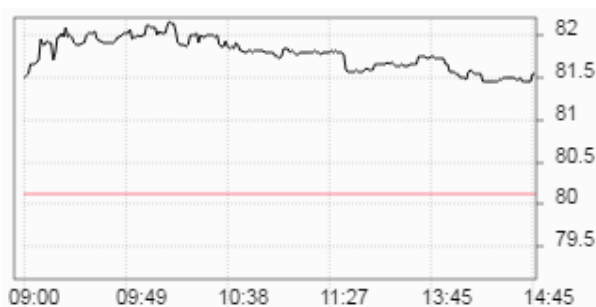
Declines ↓ **91**

Unchanged → **215**
**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	<b>6,636,260</b>	<b>908,300</b>
SELL	<b>3,180,960</b>	<b>83,264</b>
BUY - SELL	<b>3,455,300</b>	<b>825,036</b>

**VN-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
HTL	49	53.5	53.5	47	3,360 <span style="color: green;">↑</span>	7.0%
LGC	23	24.6	24.6	23	31,040 <span style="color: green;">↑</span>	7.0%
DTA	2.8	2.8	2.8	2.8	10 <span style="color: green;">↑</span>	7.0%
HU3	8.3	8.3	8.3	8.3	20 <span style="color: green;">↑</span>	6.9%
BTT	29.9	34.3	34.3	29.9	810 <span style="color: green;">↑</span>	6.9%

**HNX-INDEX INTRA DAY**


Ticker	Open	Close	High	Low	Volume	Change
VNT	31.9	31.9	31.9	31.9	100 <span style="color: green;">↑</span>	10.0%
VIE	4.6	4.6	4.6	4.6	100 <span style="color: green;">↑</span>	9.5%
SGH	20.5	22.3	22.3	20.5	342 <span style="color: green;">↑</span>	8.8%
NHA	12.4	13.4	13.5	12.4	48,120 <span style="color: green;">↑</span>	8.1%
NDF	2.6	2.8	2.8	2.6	44,000 <span style="color: green;">↑</span>	7.7%

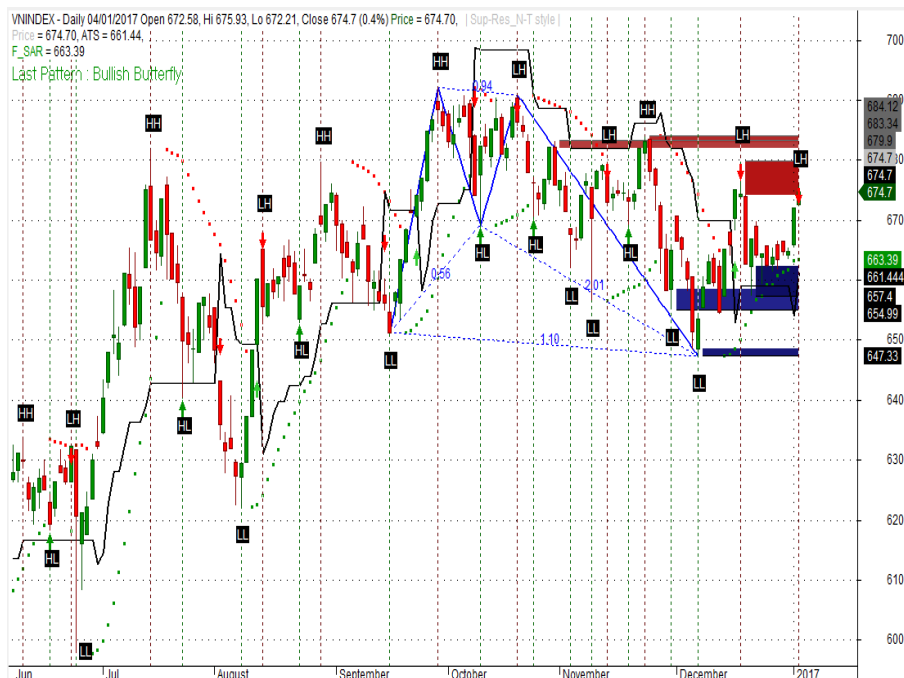
**FOREIGNER TRADING VALUE**

Today, foreigners were net-buyers for VND117.58.74 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND105.6 billion. On HNX, foreign investors registered their net-buying status for VND11.98 billion.

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## TECHNICAL ANALYSIS

### VN-INDEX



30% cash

70% stocks

Support range: 660 - 665

Resistance range: 670 - 675

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 670 - 675.

**Recommendation:**

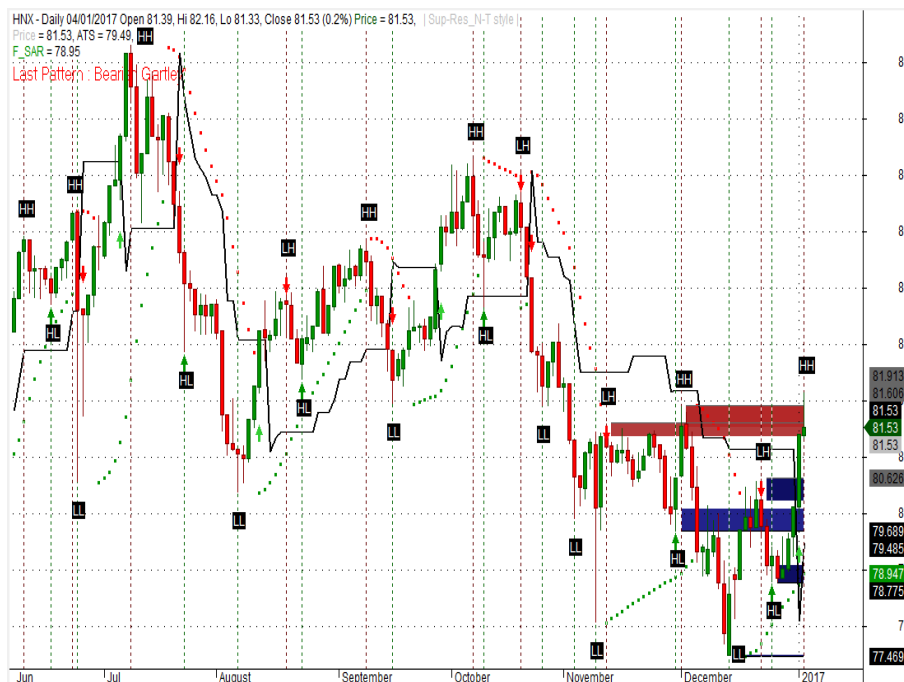
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 660 - 665, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 660.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 675, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑
MA	↑	RSI	↑
MACD	→	Stochastic	↑
PSAR	↑	%R	↑
Aroon	↑	MFI	↑

### HNX-INDEX



30% cash

70% stocks

Support range: 80.0 - 80.5

Resistance range: 81.0 - 81.5

### Analysis and recommendation

**Analysis:** Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 81.0 - 81.5.

**Recommendation:**

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 80.0 - 80.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 80.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 81.0 - 81.5, where traders can sell a part of the existing short-term portfolio.

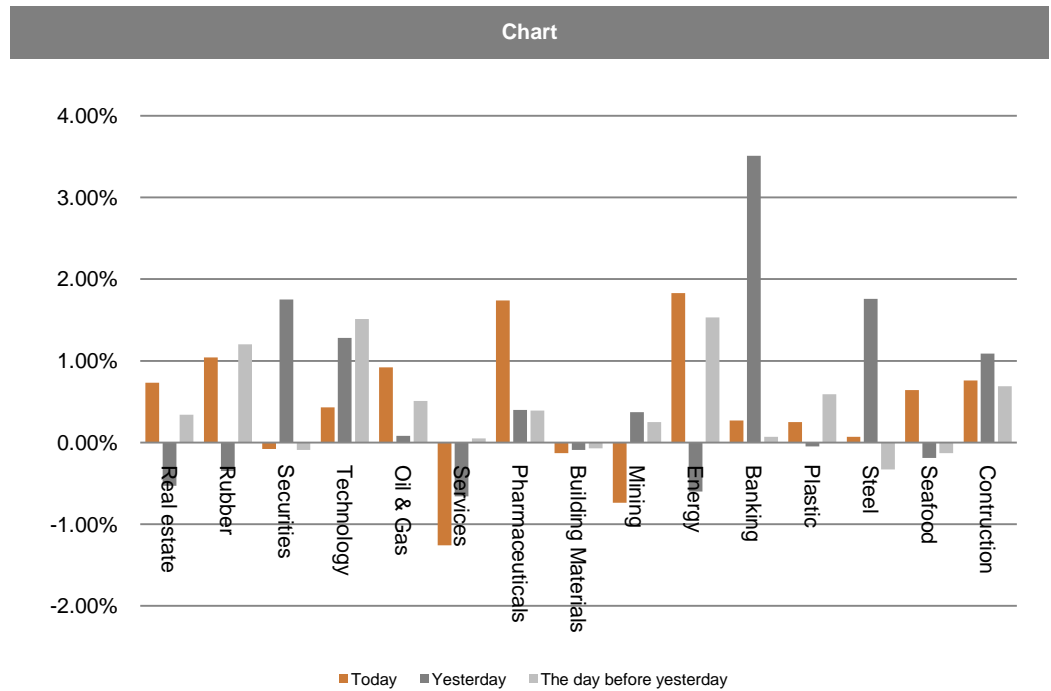
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MACD	→	Stochastic	↑
PSAR	↑	%R	↑
Aroon	↑	MFI	↑

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**INDUSTRY PERFORMANCE**

Industry	Change
Real estate	↑ 0.73%
Rubber	↑ 1.04%
Securities	↓ -0.08%
Technology	↑ 0.43%
Oil & Gas	↑ 0.92%
Services	↓ -1.26%
Pharmaceuticals	↑ 1.74%
Building Materials	↓ -0.13%
Mining	↓ -0.74%
Energy	↑ 1.83%
Banking	↑ 0.27%
Plastic	↑ 0.25%
Steel	↑ 0.07%
Seafood	↑ 0.64%
Construction	↑ 0.76%



Industry	Ticker	Open	Close	+/-	%	Volume
	n/a	n/a	n/a	n/a	n/a	n/a
Oil & Gas	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Pharmaceuticals	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Energy	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a

(Last updated on January 04, 2017)

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