

January 06, 2017

DAILY INFORMATION UPDATE
CORPORATE NEWS
SJS: Payment of cash dividend at the rate of 5%

SJS - Song Da Urban & Industrial Zone Investment and Development JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 20, 2016. Ex-date: January 19, 2016. Dividend rate: 6%. Payment date: February 20, 2017.

DAG: Payment of cash dividend at the rate of 5%

DAG - Dong A Plastic Group JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 16, 2016. Ex-date: January 13, 2016. Dividend rate: 5%. Payment date: February 24, 2017.

MAC: Payment of cash dividend at the rate of 5%

MAC - Marine Supply And Engineering Service Jsc. - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: January 16, 2016. Ex-date: January 13, 2016. Dividend rate: 5%. Payment date: January 23, 2017.

CTG: Payment of cash dividend at the rate of 7%

CTG - Vietnam Joint Stock Commercial Bank For Industrial And Trade - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 17, 2016. Ex-date: January 16, 2016. Dividend rate: 7%. Payment date: February 16, 2017.

VIETNAM MACROECONOMIC NEWS
Vietnam's economy predicted fast growth

Foreign economists say that Vietnam will continue to be an economic growth highlight in Southeast Asia. Malaysia's online newspaper, The Star, wrote that Vietnam will maintain its high growth rate in 2017. The licensing of big companies, such as Samsung Electronics Co, has turned Vietnam into an electronics exporter. The Asia Development Bank (ADB) forecasts Vietnam's economic growth rate this year at 6.3%. More details: <http://english.vov.vn/economy/vietnams-economy-predicted-fast-growth-340884.vov>

SBV asked to support prioritised sectors

Prime Minister Nguyen Xuan Phuc has directed the State Bank of Vietnam (SBV) to prioritise capital for sectors with great contributions to economic growth, export, and employment such as hi-tech agriculture, and small and medium-sized enterprises. More details: <http://en.vietnamplus.vn/sbv-asked-to-support-prioritised-sectors/105339.vnp>













January 06: The central rate of VND/USD is VND 22,154 per US dollar, down VND4 from yesterday's rate

The State Bank of Vietnam quoted the central rate of VND/USD on January 06 at VND22,154 per US dollar, down VND5 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,819 per US dollar and the floor rate is VND21,489 per US dollar. At 8.00 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,600 – 22,670 per US dollar, down VND55 from yesterday's rates.

January 06: The buying and selling prices of SJC gold touched VND36,53 million and VND36,65 million, respectively

At 8.30 am, the DOJI group traded its gold at VND36.53 million and VND36.65 million per tael, up VND60,000 per tael compared to the previous closing. At 9.15 am, Hanoi time, spot gold was at \$1,178.7 per ounce, up nearly \$5 per ounce from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND32.23 million, VND4,45 million per ounce lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-42.87	19,899.29
	Nasdaq 	10.93	5,487.94
	S&P 500 	-1.75	2,269.00
EU 	FTSE 100 	5.57	7,195.31
	DAX 	0.63	11,584.94
	CAC 40 	1.24	4,900.64
ASIA 	Nikkei 225 	-113.96	19,406.73
	Hang Seng 	322.22	22,456.69
	Shanghai 	6.62	3,165.41

INTERNATIONAL NEWS
January 05: The Dow industrials fell 0.21 percent, to 19,899.29

January 05 - US stocks closed mostly in the red on Thursday, after disappointing economic data showed the pace of private-sector job growth slowed in December while service sector expansion came in better than expected. The Dow Jones fell 43 points, or 0.2%, to finish at 19,899; and the S&P 500 retreated 2 points, or less than 0.1%, to 2,269. By contrast, the Nasdaq gained 11 points, or 0.2%, to hit a record 5,488, mainly boosted by rises in the share price of Baidu, Amazon and Facebook.

January 05: U.S. crude oil rose 0.9 percent, to settle at \$53.76 a barrel

January 05 - Oil prices rose on Thursday in an up-and-down session, lifted by news that Saudi Arabia had cut production to meet OPEC's agreement to reduce output after prices fell on data showing a surprisingly large increase in U.S. gasoline and distillate inventories. West Texas Intermediate crude CLc1 settled up 50 cents, or 0.9 percent, to \$53.76 a barrel. Brent crude LCOc1 rose 43 cents, or 0.8 percent, to settle at \$56.89 a barrel, after hitting a session high of \$57.35.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on January 06, 2017)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+3,99/+0,59%**

Index (points) ↑ **679.80**

Trading volume (shares) **127,413,699**

Trading value (VND billion) **2,955.91**

Advances ↑ **118**

Declines ↓ **136**

Unchanged → **68**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,76/+0,94%**

Index (points) ↑ **82.09**

Trading volume (shares) **26,054,245**

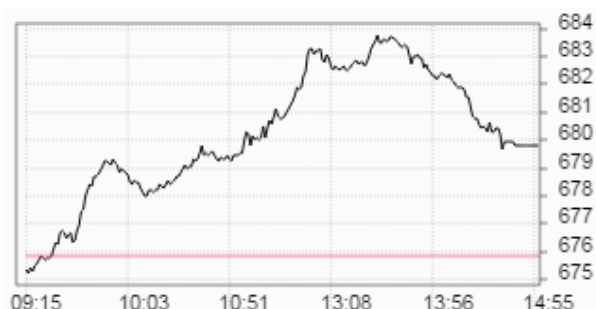
Trading value (VND billion) **287.85**

Advances ↑ **77**

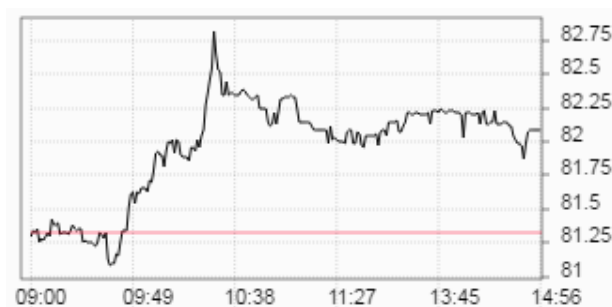
Declines ↓ **105**

Unchanged → **195**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	16,722,155	1,904,910
SELL	17,529,675	213,132
BUY - SELL	-807,520	1,691,778

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
DRL	35	37.5	37.5	35	510 ↑	7.0%
AAM	10.6	10.7	10.7	10.3	4,270 ↑	7.0%
KAC	5.2	5.2	5.2	5.2	310 ↑	7.0%
NSC	89	95.2	95.2	89	1,700 ↑	7.0%
APG	4.3	4.9	4.9	4.3	392,210 ↑	7.0%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
KHL	0.8	0.9	0.9	0.8	5,600 ↑	12.5%
PPP	10.9	11	11	10.9	300 ↑	10.0%
ARM	34.6	34.6	34.6	34.6	100 ↑	9.8%
AMV	8.8	9	9	8.8	15,200 ↑	9.8%
HHC	29.4	29.4	29.4	29.4	100 ↑	9.7%

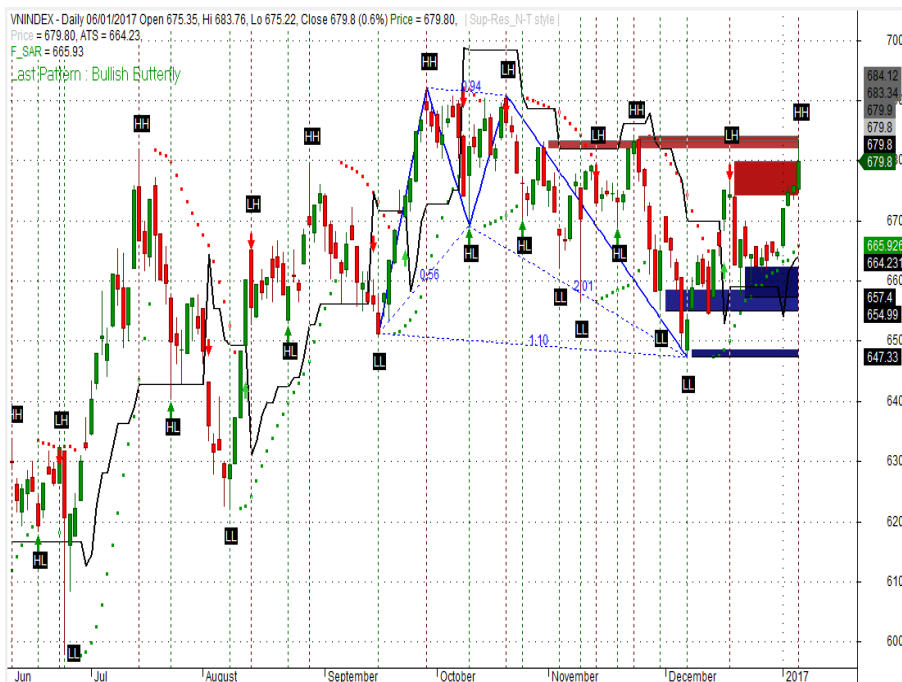
FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND125,42 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND110,68 billion. On HNX, foreign investors registered their net-buying status for VND14,74 billion.

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TECHNICAL ANALYSIS

VN-INDEX



30% cash

70% stocks

Support range: 670 - 675

Resistance range: 680 - 685

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 685.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 670 - 675, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 670.

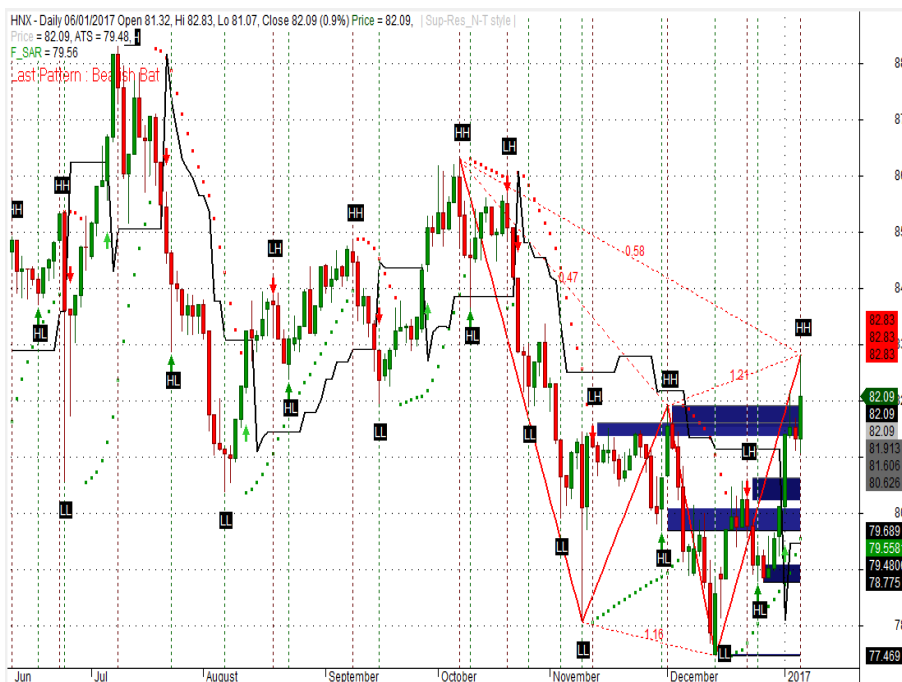
In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 685, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators

Trend	Momentum		Volatility	
ADX	↑	ROC	↑	BBs
MA	↑	RSI	↑	SD
MACD	↑	Stochastic	↑	ATR
PSAR	↑	%R	↑	Volume
Aroon	↑	MFI	↑	Volume

HNX-INDEX



30% cash

70% stocks

Support range: 81.0 - 81.5

Resistance range: 82.0 - 82.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 82.0 - 82.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 81.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 81.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 82.0 - 82.5, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

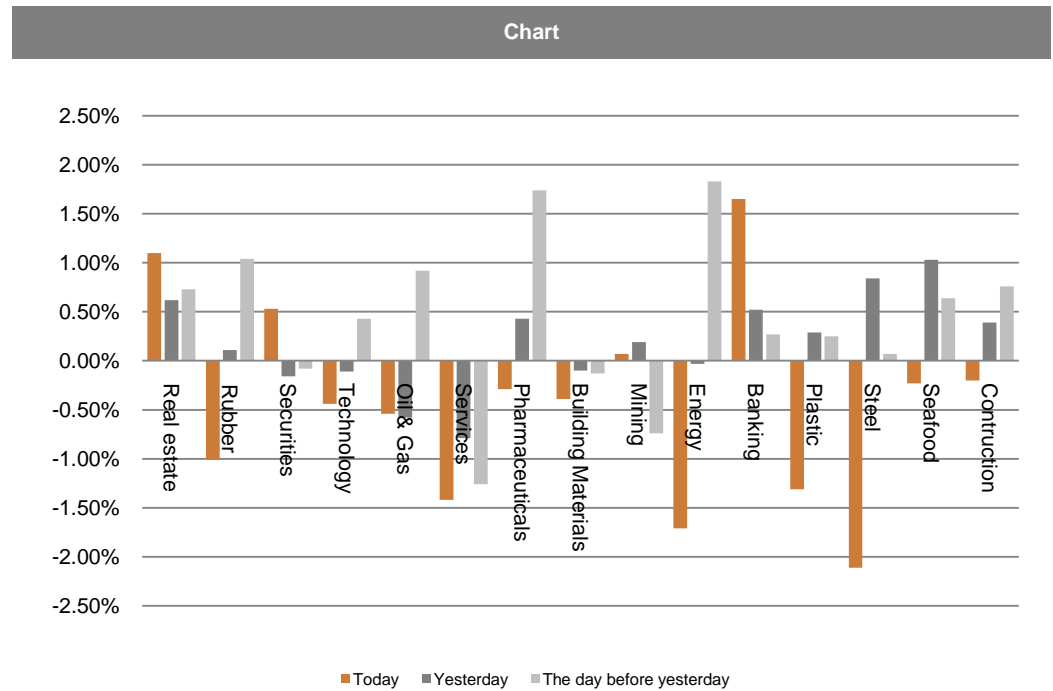
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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 1.10%
Rubber	↓ -1.01%
Securities	↑ 0.53%
Technology	↓ -0.44%
Oil & Gas	↓ -0.54%
Services	↓ -1.42%
Pharmaceuticals	↓ -0.29%
Building Materials	↓ -0.39%
Mining	↑ 0.07%
Energy	↓ -1.71%
Banking	↑ 1.65%
Plastic	↓ -1.31%
Steel	↓ -2.11%
Seafood	↓ -0.23%
Construction	↓ -0.20%



Industry	Ticker	Open	Close	+/-	%	Volume
Real estate	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Securities	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Banking	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a

(Last updated on January 06, 2017)

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