

January 09, 2017

DAILY INFORMATION UPDATE
CORPORATE NEWS
ITD: Payment of cash dividend at the rate of 10%

ITD - Innovative Technology Development Corporation - Announces the record date for shareholder list for paying the first cash dividend for the fiscal year of 2016. Record date: January 20, 2017. Ex-date: January 19, 2017. Dividend rate: 10%. Payment date: February 16, 2017.

KHA: Payment of cash dividend at the rate of 10%

KHA - Khanh Hoi Import Export JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: January 17, 2017. Ex-date: January 16, 2017. Dividend rate: 10%. Payment date: February 9, 2017.

VKC: Payment of cash dividend at the rate of 15%

VKC - Vinh Khanh Cable Plastic Corp - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: January 20, 2017. Ex-date: January 19, 2017. Dividend rate: 15%. Payment date: February 28, 2017.

CX8: Payment of cash dividend at the rate of 4,2%

CX8 - Constrexim No 8 Investment And Construction JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 16, 2017. Ex-date: January 13, 2017. Dividend rate: 4,2%. Payment date: January 25, 2017.

VIETNAM MACROECONOMIC NEWS
Ceiling power prices unchanged

The Ministry of Industry and Trade has decided to keep thermal and hydroelectric power price ceilings unchanged in 2017. More details: <http://en.stockbiz.vn/News/2017/1/7/710764/ceiling-power-prices-unchanged.aspx>

Nation's retail sales jump 10% in 2016

Vietnam's retail sales of goods and services rose to 10.2 per cent to around US\$156.7 billion in 2016, data from the General Statistics Office (GSO) has revealed. More details: <http://en.stockbiz.vn/News/2017/1/6/710479/nation-s-retail-sales-jump-10-in-2016.aspx>













January 09: The central rate of VND/USD is VND 22,167 per US dollar, up VND13 from last week's rate

The State Bank of Vietnam quoted the central rate of VND/USD on January 09 at VND22,154 per US dollar, up VND13 from last week's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,832 per US dollar and the floor rate is VND21,502 per US dollar. At 8.30 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,520 – 22,600 per US dollar, unchanged with last week's rates.

January 09: The buying and selling prices of SJC gold touched VND36,46 million and VND36,56 million, respectively

At 9.00 am, the DOJI group traded its gold at VND36.46 million and VND36.56 million per tael, up VND160,000 per tael compared to the previous closing. At 9.15 am, Hanoi time, spot gold was at \$1.176 per ounce, up nearly \$3 per ounce from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND32.02 million, VND4,63 million per ounce lower than the price of SJC gold (not including fee and tax).

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	64.51	19,963.80
	Nasdaq 	33.12	5,521.06
	S&P 500 	7.98	2,276.98
EU 	FTSE 100 	14.74	7,210.05
	DAX 	14.07	11,599.01
	CAC 40 	9.20	4,909.84
ASIA 	Nikkei 225 	-66.36	19,454.33
	Hang Seng 	46.32	22,503.01
	Shanghai 	-11.09	3,154.32

INTERNATIONAL NEWS
January 06: The Dow industrials rose 0.32 percent, to 19,963.8

U.S. stocks were set to open slightly higher on Friday after data showed employment in December rose less than expected but a rebound in wages suggested sustained growth in the labor market. The Dow Jones Industrial Average <.DJI> rose 64.51 points, or 0.32 percent, to end at 19,963.8 points. The S&P 500 <.SPX> gained 7.98 points, or 0.35 percent, to 2,276.98, its highest close ever. The Nasdaq Composite <.IXIC> added 33.12 points, or 0.6 percent, to 5,521.06, also a record.

January 06: U.S. crude oil rose 0.4 percent, to settle at \$53.99 a barrel

Oil rose slightly on Friday on futures buying, ending the week higher, but gains were limited by a strong U.S. dollar and lingering doubts about whether OPEC producers would stick to a deal to cut output. Brent crude futures LCOc1 settled 21 cents higher at \$57.10 per barrel, after trading in a range of \$56.28 to \$57.47. The contract posted gains for the second week in a row. U.S. West Texas Intermediate (WTI) crude futures CLc1 ended the session up 23 cents at \$53.99 a barrel, after swinging between \$53.32 and \$54.32. WTI notched its third straight weekly gain.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on January 09, 2017)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↑ **+2,77/+0,41%**

Index (points) ↑ **682.57**

Trading volume (shares) **101,402,229**

Trading value (VND billion) **2,608.70**

Advances ↑ **124**

Declines ↓ **119**

Unchanged → **79**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,61/+0,74%**

Index (points) ↑ **82.70**

Trading volume (shares) **26,581,307**

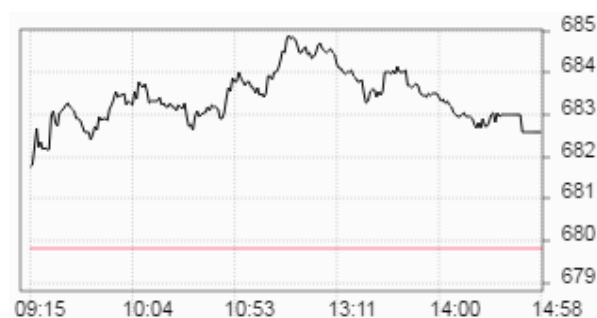
Trading value (VND billion) **243.61**

Advances ↑ **80**

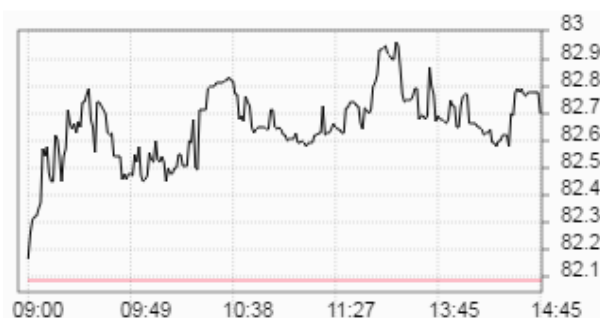
Declines ↓ **86**

Unchanged → **212**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	6,207,170	566,827
SELL	6,416,590	460,500
BUY - SELL	-209,420	106,327

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
DTT	7.5	7.9	7.9	7.5	370 ↑	6.9%
NAV	7	7	7	7	50 ↑	6.9%
APG	5.2	5.3	5.3	5.2	222,220 ↑	6.9%
KAC	5.6	5.6	5.6	5.6	16,600 ↑	6.9%
VOS	1	1.1	1.1	1	119,290 ↑	6.9%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
NPS	10.8	11	11	10.8	1,300 ↑	10.0%
BHT	6.6	6.6	6.6	6.6	200 ↑	10.0%
IDJ	2	2.2	2.2	2	58,600 ↑	10.0%
QTC	25	27.7	27.7	25	4,357 ↑	9.9%
BXH	25.7	25.7	25.7	25.7	100 ↑	9.8%

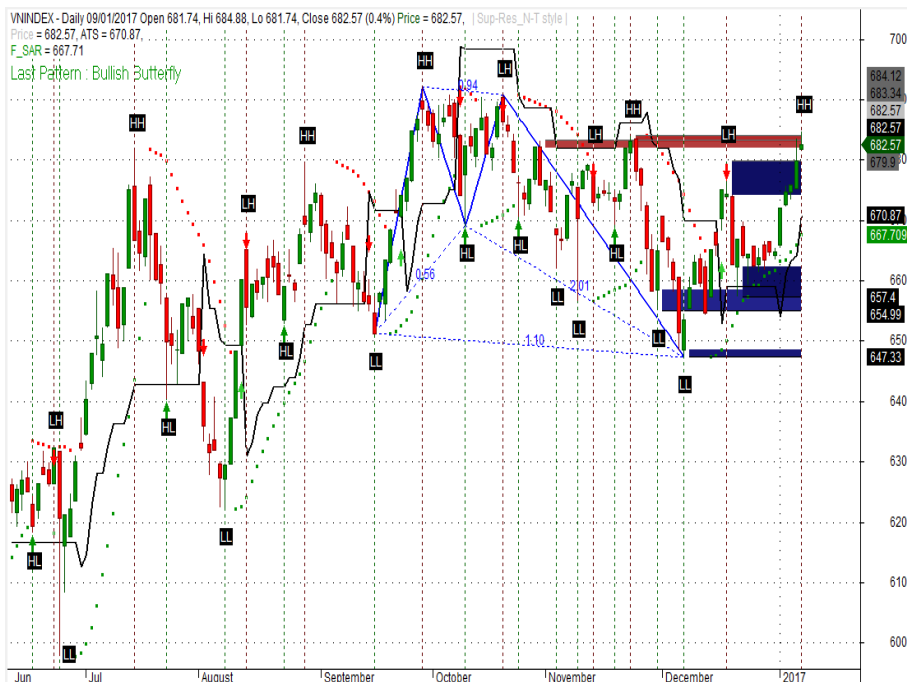
FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND52,78 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND52,73 billion. On HNX, foreign investors registered their net-buying status for VND0,05 billion.

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TECHNICAL ANALYSIS

VN-INDEX



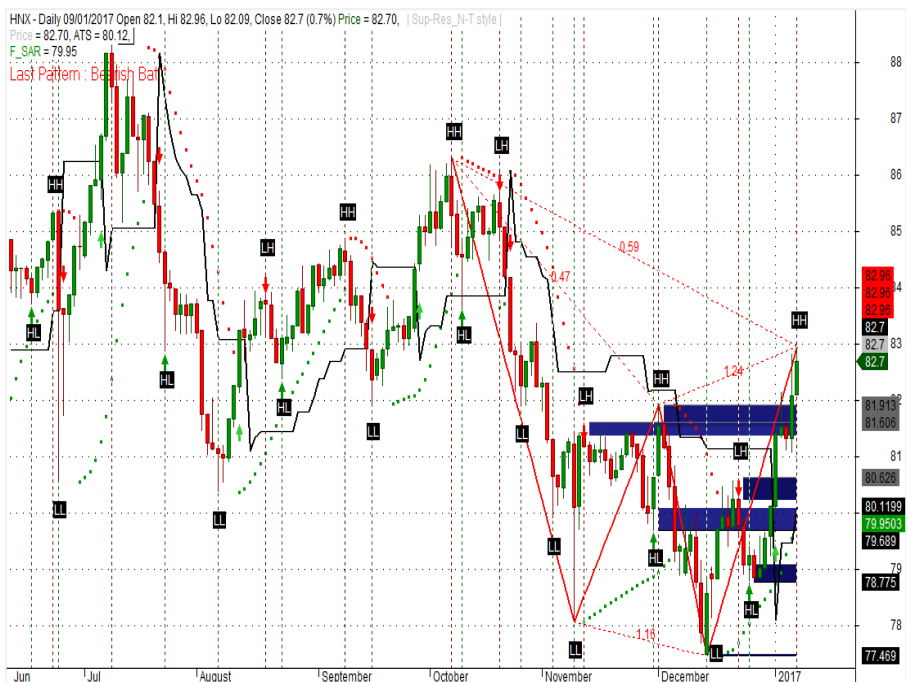
30% cash

70% stocks

Support range: 670 - 675

Resistance range: 680 - 685

HNX-INDEX



30% cash

70% stocks

Support range: 81.0 - 81.5

Resistance range: 82.0 - 82.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 685.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 670 - 675, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 670.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 685, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↑	RSI	↑ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	Volume
Aroon	↑	MFI	Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 82.0 - 82.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 81.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 81.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 82.0 - 82.5, where traders can sell a part of the existing short-term portfolio.

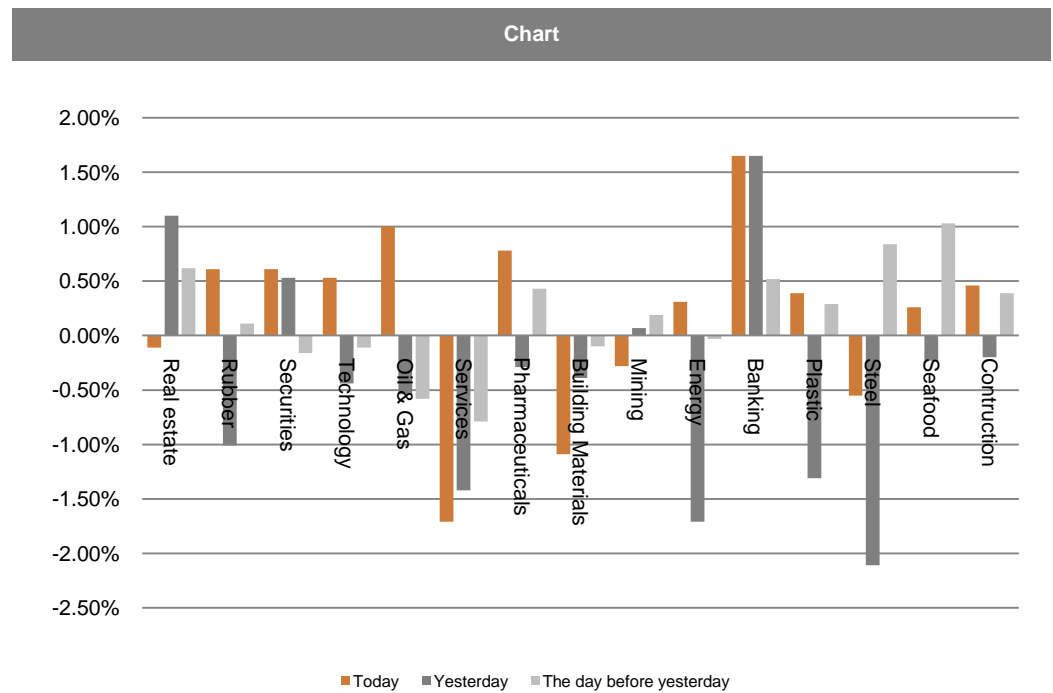
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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.11%
Rubber	↑ 0.61%
Securities	↑ 0.61%
Technology	↑ 0.53%
Oil & Gas	↑ 1.00%
Services	↓ -1.71%
Pharmaceuticals	↑ 0.78%
Building Materials	↓ -1.09%
Mining	↓ -0.28%
Energy	↑ 0.31%
Banking	↑ 1.65%
Plastic	↑ 0.39%
Steel	↓ -0.55%
Seafood	↑ 0.26%
Construction	↑ 0.46%



Industry	Ticker	Open	Close	+/-	%	Volume
Oil & Gas	DPM	22.05	22.5	↑ 0.5	↑ 2.0%	1,041,690
	PVD	21.3	21.5	↑ 0.2	↑ 0.9%	1,225,570
	PVS	17.2	17.7	↑ 0.5	↑ 2.9%	1,519,910
Pharmaceuticals	DHG	101	101.5	↑ 0.5	↑ 0.5%	54,100
	DMC	71.5	71	↓ -0.5	↓ -0.7%	6,080
	IMP	51	51.9	↑ 0.9	↑ 1.8%	33,270
Banking	VCB	37.9	38.7	↑ 0.8	↑ 2.1%	2,379,510
	CTG	16.65	17.1	↑ 0.5	↑ 2.7%	1,335,810
	BVH	61.4	61.6	↑ 0.2	↑ 0.3%	339,830

(Last updated on January 09, 2017)

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