

January 10, 2017

DAILY INFORMATION UPDATE
CORPORATE NEWS
NKG: Payment of stock dividend at the rate of 50%

NKG - Nam Kim Steel JSC - The Board of Directors decided to issue more than 33 million new shares to pay stock dividend for the fiscal year of 2015 and 2016. Dividend rate is 15% for the fiscal year of 2015 and 35% for the fiscal year of 2016. Implementation period is expected to be in the first quarter of this year.

TCO: Payment of cash dividend at the rate of 5%

TCO - Duyen Hai Multimodal Transport JSC - Announces the record date for shareholder list for paying the first interim cash dividend for the fiscal year of 2016. Record date: January 23, 2017. Ex-date: January 20, 2017. Dividend rate: 5%. Payment date: February 15, 2017.

ITD: Payment of cash dividend at the rate of 10%

ITD - Innovative Technology Development Corporation - Announces the record date for shareholder list for paying the first interim cash dividend for the fiscal year of 2016. Record date: January 20, 2017. Ex-date: January 19, 2017. Dividend rate: 10%. Payment date: February 16, 2017.

SMN: Payment of cash dividend at the rate of 10%

SMN - South Books & Educational Equipment JSC - Announces the record date for shareholder list for paying interim cash dividend for the fiscal year of 2016. Record date: January 13, 2017. Ex-date: January 12, 2017. Dividend rate: 10%. Payment date: January 25, 2017.

VIETNAM MACROECONOMIC NEWS
Vietnamese apparel firms receive full orders until March

Garment and textile enterprises have received enough orders to keep them busy through the first quarter of this year, said Le Tien Truong, General Director of the Vietnam National Textile and Garment Group (VINATEX). More details: <http://en.stockbiz.vn/News/2017/1/10/711082/vietnamese-apparel-firms-receive-full-orders-until-march.aspx>

Budget revenue surpasses target

State budget revenues surpassed the yearly target to hit VND1.1 quadrillion (US\$48.4 billion) as of December 31, 2016, up 7.8 percent or VND79.6 trillion higher than the target. More details: <http://en.stockbiz.vn/News/2017/1/10/711082/vietnamese-apparel-firms-receive-full-orders-until-march.aspx>













January 10: The central rate of VND/USD is VND 22,167 per US dollar, unchanged with yesterday's rate

The State Bank of Vietnam quoted the central rate of VND/USD on January 10 at VND22,167 per US dollar, unchanged with yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,832 per US dollar and the floor rate is VND21,502 per US dollar. At 8.00 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,540 – 22,620 per US dollar, up VND20 from yesterday's rates.

January 10: The buying and selling prices of SJC gold touched VND36.35 million and VND36.65 million, respectively

At 8.35 am, the DOJI group traded its gold at VND36.35 million and VND36.65 million per tael, up VND160,000 per tael compared to the previous closing. At 9.15 am, Hanoi time, spot gold was at \$1,181.5 per ounce, up nearly \$9.3 per ounce from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND33.10 million, VND4.15 million per ounce lower than the price of SJC gold (not including fee and tax)

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	-76.42	19,887.38
	Nasdaq 	10.76	5,531.82
	S&P 500 	-8.08	2,268.90
EU 	FTSE 100 	27.72	7,237.77
	DAX 	-35.02	11,563.99
	CAC 40 	-22.27	4,887.57
ASIA 	Nikkei 225 	-49.05	19,405.28
	Hang Seng 	55.68	22,558.69
	Shanghai 	16.92	3,171.24

INTERNATIONAL NEWS
January 09: The Dow industrials fell 0.38 percent, to 19,887.38

January 09 - Declines in energy and financial stocks weighed on the S&P 500 on Monday and helped stall the Dow's pursuit of the 20,000 milestone ahead of earnings season and expected U.S. policy changes under the Donald Trump presidency.. The Dow Jones Industrial Average .DJI was down 76.42 points, or 0.38 percent, to 19,887.38, the S&P 500 .SPX had lost 8.08 points, or 0.354856 percent, to 2,268.9 and the Nasdaq Composite .IXIC had added 10.76 points, or 0.19 percent, to 5,531.82.

January 09: U.S. crude oil fell 3.8 percent, to settle at \$51.96 a barrel

January 09 - West Texas Intermediate for February delivery fell \$2.03 to \$51.96 a barrel on the New York Mercantile Exchange, the biggest drop since Nov. 29. Brent for March settlement dropped \$1.69, or 3.8 percent, to \$54.94 a barrel on the London-based ICE Futures Europe exchange. The global benchmark crude closed at a \$2.07 premium to March WTI.

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on January 10, 2017)

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MARKET MOVEMENTS
VN-INDEX STATISTICS

Change (points) ↓ **-1,50/-0,22%**

Index (points) ↓ **681.07**

Trading volume (shares) **87,802,449**

Trading value (VND billion) **1,962.95**

Advances ↑ **120**

Declines ↓ **130**

Unchanged → **72**
HNX-INDEX STATISTICS

Change (points) ↑ **+0,36/+0,43%**

Index (points) ↑ **83.06**

Trading volume (shares) **30,767,917**

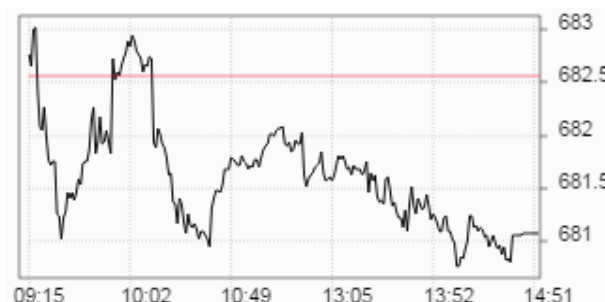
Trading value (VND billion) **446.83**

Advances ↑ **90**

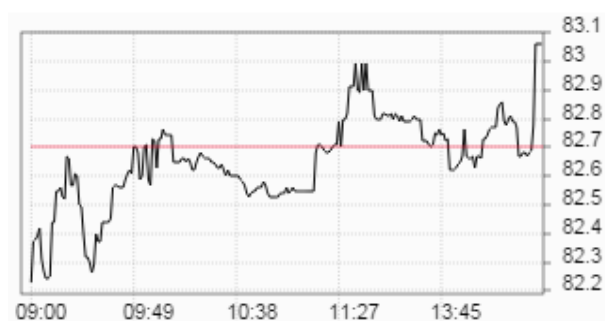
Declines ↓ **79**

Unchanged → **209**
FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	7,377,408	658,400
SELL	9,186,558	439,705
BUY - SELL	-1,809,150	218,695

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
DAH	7	7.5	7.5	6.9	693,900	↑ 7.0%
DTT	8.4	8.4	8.4	8.4	640	↑ 7.0%
RIC	9.7	9.7	9.7	9.7	1,320	↑ 7.0%
EMC	12.4	12.4	12.4	12.4	30	↑ 6.9%
HU1	4.8	4.8	4.8	4.8	40	↑ 6.9%

HNX-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
POT	21.5	22	22	21.5	1,784,240	↑ 10.0%
PJC	16.5	16.5	16.5	16.5	2,400	↑ 10.0%
SAP	11.1	11.1	11.1	11.1	184	↑ 9.9%
BXH	28.2	28.2	28.2	28.2	100	↑ 9.7%
SPI	2.2	2.3	2.3	2.2	26,519	↑ 9.5%

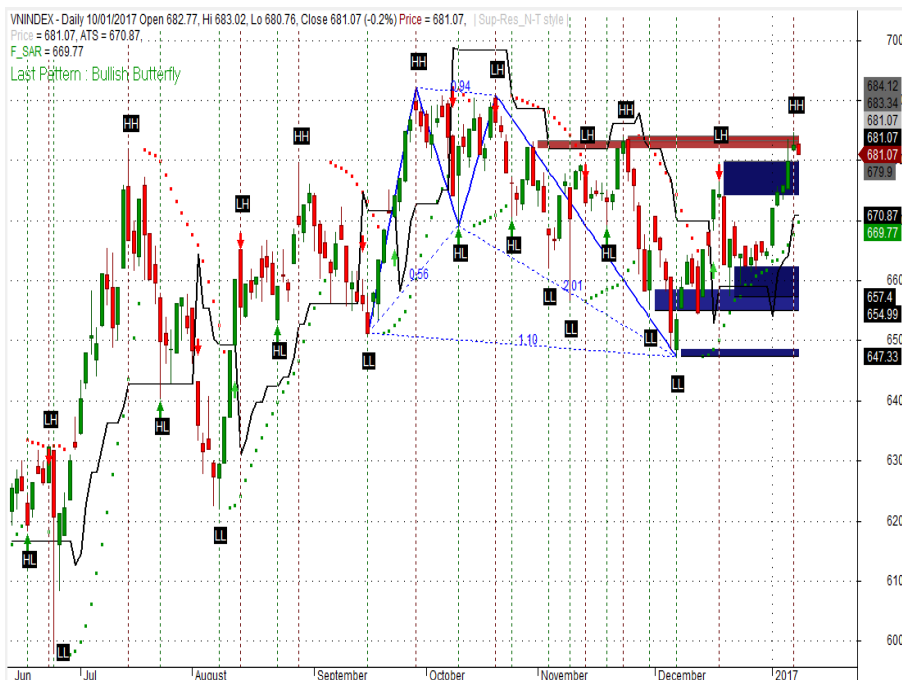
FOREIGNER TRADING VALUE

Today, foreigners were net-sells for VND14.17 billion on both HOSE and HNX. On HOSE, foreign investors net sold VND19.03 billion. On HNX, foreign investors registered their net-buying status for VND4.86 billion.

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TECHNICAL ANALYSIS

VN-INDEX



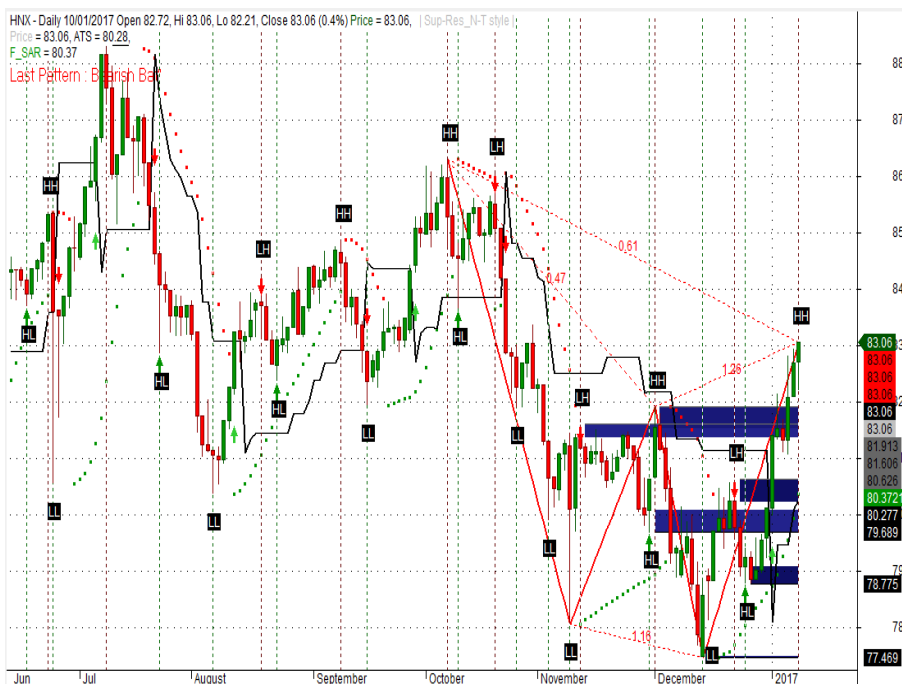
30% cash

70% stocks

Support range: 670 - 675

Resistance range: 680 - 685

HNX-INDEX



30% cash

70% stocks

Support range: 81.0 - 81.5

Resistance range: 82.0 - 82.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 680 - 685.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 670 - 675, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 670.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 680 - 685, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum		Volatility
ADX	↑	ROC	↑ BBs
MA	↑	RSI	↑ SD
MACD	↑	Stochastic	↑ ATR
PSAR	↑	%R	Volume
Aroon	↑	MFI	Volume

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 82.0 - 82.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 81.0 - 81.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 81.0.

In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 82.0 - 82.5, where traders can sell a part of the existing short-term portfolio.

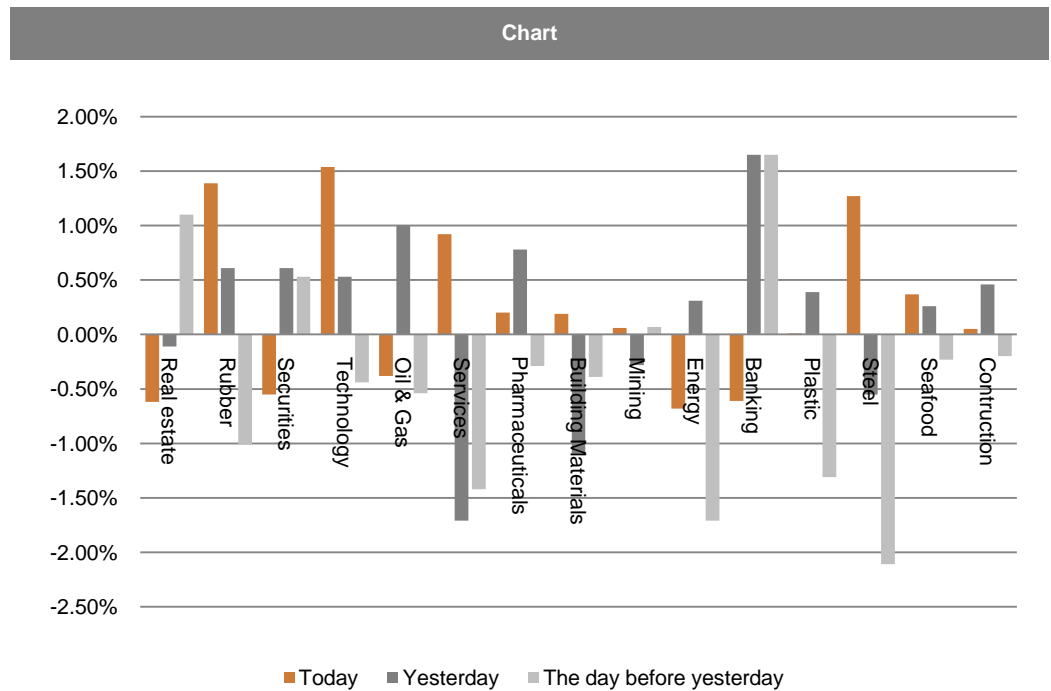
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INDUSTRY PERFORMANCE

Industry	Change
Real estate	↓ -0.62%
Rubber	↑ 1.39%
Securities	↓ -0.55%
Technology	↑ 1.54%
Oil & Gas	↓ -0.38%
Services	↑ 0.92%
Pharmaceuticals	↑ 0.20%
Building Materials	↑ 0.19%
Mining	↑ 0.06%
Energy	↓ -0.68%
Banking	↓ -0.61%
Plastic	↑ 0.01%
Steel	↑ 1.27%
Seafood	↑ 0.37%
Construction	↑ 0.05%



Industry	Ticker	Open	Close	+/-	%	Volume
Rubber	DRC	31.85	31.8	↓ -0.1	↓ -0.2%	52,830
	CSM	20.5	20.7	↑ 0.2	↑ 1.0%	374,740
	PHR	26	27.2	↑ 1.2	↑ 4.6%	895,620
	FPT	45.2	46	↑ 0.8	↑ 1.8%	1,045,680
Technology	SAM	8.1	8.31	↑ 0.2	↑ 2.6%	126,600
	ELC	25.2	24.5	↓ -0.7	↓ -2.8%	153,460
Steel	HPG	43.15	43.85	↑ 0.7	↑ 1.6%	2,985,620
	HSG	50.7	51	↑ 0.3	↑ 0.6%	1,527,440
	DTL	29	29	→ 0.0	→ 0.0%	-

(Last updated at 5:30 PM on January 10, 2017)

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TECHNICAL ANALYSIS REPORT (THE NEAREST REPORTS)

Reports	Details
Technical analysis report – FMC, FPT, GAS, GMD (January 10, 2017)	Download
Technical analysis report – EIB, ELC, FCM, FLC (January 09, 2017)	Download
Technical analysis report – DPM, DQC, DRC, DXG (January 06, 2017)	Download
Technical analysis report – DHM, DIC, DRH, DLG (January 05, 2017)	Download
Technical analysis report – DCM, DCL, DCS, DIG (January 04, 2017)	Download
Technical analysis report – DBC, EVE, FCN, FIT (January 03, 2017)	Download
Technical analysis report – CSM, CCL, CNG, CLL (December 30, 2016)	Download
Technical analysis report – CMG, CTD, CTG, CVT (December 29, 2016)	Download
Technical analysis report – BMI, BVS, BVH, BTP (December 28, 2016)	Download
Technical analysis report – BHS, BCG, CEO, CII (December 27, 2016)	Download
Technical analysis report – MHC, MSN, MWG, NAF (October 10, 2016)	Download
Technical analysis report – LIX, LM8, LSS, MBB (October 07, 2016)	Download
Technical analysis report – LCG, LDG, LHG, BCC (October 06, 2016)	Download
Technical analysis report – KDC, KDH, KMR, KVC (October 05, 2016)	Download
Technical analysis report – IJC, ITA, ITD, KBC (October 04, 2016)	Download
Technical analysis report – HT1, HTI, HVG, IDI (October 03, 2016)	Download
Technical analysis report – HNG, HPG, HQC, HSG (September 30, 2016)	Download
Technical analysis report – HBC, HCM, HDC, HHS (September 29, 2016)	Download
Technical analysis report – HAG, HAH, HAI, HAR (September 28, 2016)	Download
Technical analysis report – FMC, FPT, GAS, GMD (September 27, 2016)	Download
Technical analysis report – EIB, ELC, FCM, FLC (September 26, 2016)	Download
Technical analysis report – DPM, DQC, DRC, DXG (September 23, 2016)	Download
Technical analysis report – DHM, DIC, DPS, DLG (September 22, 2016)	Download
Technical analysis report – DCM, DCL, DCS, DIG (September 21, 2016)	Download
Technical analysis report – DBC, EVE, FCN, FIT (September 20, 2016)	Download
Technical analysis report – CSM, CCL, CNG, CLL (September 19, 2016)	Download

More details: <https://www.aseansc.com.vn/trung-tam-phan-tich/bao-cau-phan-tich-ky-thuat>
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