

MARKET SUMMARY

		VN-INDEX		HNX-INDEX
Change (points)	↓	-2.94/-0.31%	↑	+0.25/+0.24%
Index (points)	↓	944.01	↑	103.75
Trading volume (shares)		166,941,576		28,362,637
Trading value (billion VND)		3,870.46		319.47
Advances	↑	113	↑	66
Declines	↓	173	↓	61
Unchanged	→	96	→	238

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	20,849,900	188,300
SELL	19,685,070	472,500
NET VOLUME (SHARES)	1,164,830	-284,200
NET VALUE (BILLION VND)	16.5	-2

ASEANSC'S VIEWPOINTS

On Tuesday (June 18th), although losing over 8 points at its lows of the day, however, the VN-Index cut the losses as bargain hunters moved in. In particular, MSN, TCB, VIC, VNM, VRE and VJC were the large-cap losers, offsetting the small gains in VCB, HPG, HVN and MWG. By the closing bell, the VN-Index lost 2.94 points (-0.31%) to close at 944.01. Trading volume was nearly 170 million shares, worth VND4,000 billion. Breadth was negative, with losers topping gainers 173 to 113. Foreign investors net bought VND16.5 billion on the HSX, mainly in POW.

In view of technical analysis, the VN-Index's daily chart shows a red candlestick called "Pin bar" at the support range of 940, which is a sign of positivity. Therefore, we believe that, in a positive scenario, the VN-Index will test the nearest resistance range of 950 – 960, at which investors can sell a part of the existing short-term portfolio. In a negative scenario, the nearest support range of VN-Index is forecast at 930 – 940, the next support range is expected at 910 – 920.

We recommend investors should not buy at high ask in this period, and consider reducing stock proportion in technical recovery sessions, especially when the current cash flow is very weak, and the risk of decline still exists. Based on Kelly formula, the recommended proportion of the portfolio is 90% cash/ 10% stocks.

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TRADING SCALE STATISTICS

List of stocks with the largest matched volume

Ticker	Close price	Matched volume	Proportion (%)
ROS	30.40	12,514,880.00	11.55
AAA	18.60	5,365,840.00	4.95
HPG	23.05	5,058,220.00	4.67
STB	11.20	3,530,280.00	3.26
TCB	20.30	3,167,100.00	2.92

List of stocks with the largest listing value

Ticker	Close price	Matched volume	Proportion (%)
VIC	114.00	381,436,634	12.04
VHM	78.00	261,262,086	8.25
VCB	70.30	260,734,085	8.23
VNM	123.00	214,227,599	6.76
GAS	101.50	194,265,925	6.13

Top gainers

Ticker	Ref. price	Close price	Change (%)
ABT	39.45	42.10	6.72
HVX	2.72	2.90	6.62
PJT	12.00	12.75	6.25
RIC	7.06	7.48	5.95
TCT	53.90	57.00	5.75

Top losers

Ticker	Ref. price	Close price	Change (%)
GIL	32.00	27.30	-14.69
DTA	6.10	5.68	-6.89
TSC	1.60	1.49	-6.88
UDC	5.24	4.88	-6.87
HTL	19.70	18.35	-6.85

Unit: Vol: share, Value: thousand VND

Source: HOSE, HNX, Aseansc

TECHNICAL ANALYSIS

WORLD INDICES

	Trend		
	Short-term (< 1 month)	Medium-term (1 - 3 months)	Long-term (>3 months)
VN-Index (Vietnam)	↓	↓	↓
Dow Jones (U.S.)	↑	→	→
Shanghai Composite (China)	→	→	→
Nikkei 225 (Japan)	→	↓	↓

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