

**MARKET SUMMARY**

		VN-INDEX		HNX-INDEX
Change (points)	↑	+9.49/+1.00%	↑	+1.29/+1.24%
Index (points)	↑	959.18	↑	105.06
Trading volume (shares)		185,490,163		29,418,508
Trading value (billion VND)		4,415.64		373.08
Advances	↑	187	↑	72
Declines	↓	116	↓	69
Unchanged	→	79	→	225

**FOREIGNER TRADING STATISTICS**

VOLUME (SHARES)	HOSE	HNX
BUY	18,107,000	335,240
SELL	15,899,540	637,100
NET VOLUME (SHARES)	2,207,460	-301,860
NET VALUE (BILLION VND)	-11	-2

**ASEANSC'S VIEWPOINTS**

On Thursday (June 20th), the VN-Index traded on a positive note, and closed at its highs of the day thanks to the rise of bank and oil & gas stocks. By the closing bell, the VN-Index soared 9.49 points (+1.00%) to close at 959.18. Trading volume was nearly 190 million shares, worth VND4,400 billion. Breadth was positive, with gainers topping losers 187 to 116. Foreign investors net sold VND11 billion on the HSX, mainly in E1VFN30.

In view of technical analysis, the VN-Index's daily chart shows a long green candlestick, and breaks out the resistance levels of 956 and 958, or MA20 and MA200, which are the signs of positivity. Therefore, we believe that, in a positive scenario, the VN-Index will test the nearest resistance range of 960 – 970, at which investors can sell a part of the existing short-term portfolio. In a negative scenario, the nearest support level of VN-Index is forecast at 958, the next support level is expected at 956.

We recommend investors to observe carefully the support levels of 958 and 956, at which investors can buy a part of the short-term portfolio, and consider cutting loss if these levels are broken.

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**TRADING SCALE STATISTICS**
**List of stocks with the largest matched volume**

Ticker	Close price	Matched volume	Proportion (%)
ROS	30.30	12,179,480.00	9.42
CTG	21.00	5,390,770.00	4.17
HPG	23.60	4,370,160.00	3.38
VPB	19.20	4,347,040.00	3.36
TCB	20.60	3,519,910.00	2.72

**List of stocks with the largest listing value**

Ticker	Close price	Matched volume	Proportion (%)
VIC	116.00	388,128,505	12.07
VCB	71.50	265,184,738	8.24
VHM	78.40	262,601,891	8.16
VNM	123.30	214,750,105	6.68
GAS	104.80	200,581,960	6.24

**Top gainers**

Ticker	Ref. price	Close price	Change (%)
HVG	2.86	3.06	6.99
LBM	26.70	28.55	6.93
TCO	8.10	8.66	6.91
TIP	26.20	28.00	6.87
SMA	16.05	17.15	6.85

**Top losers**

Ticker	Ref. price	Close price	Change (%)
TV2	149.00	126.80	-14.90
GMC	42.60	37.50	-11.97
TDW	23.65	22.00	-6.98
UDC	5.16	4.80	-6.98
TN1	54.50	50.70	-6.97

Unit: Vol: share, Value: thousand VND

Source: HOSE, HNX, Aseansc

**TECHNICAL ANALYSIS**

WORLD INDICES	Trend		
	Short-term (< 1 month)	Medium-term (1 - 3 months)	Long-term (>3 months)
VN-Index (Vietnam)	→	↓	↓
Dow Jones (U.S.)	↑	↑	↑
Shanghai Composite (China)	↑	→	↑
Nikkei 225 (Japan)	↑	→	↓

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