

MARKET SUMMARY

	VN-INDEX		HNX-INDEX	
Change (points)	↓	-2.72/-0.28%	↓	-0.63/-0.60%
Index (points)	↓	960.13	↓	104.15
Trading volume (shares)		164,347,956		24,896,430
Trading value (billion VND)		3,610.12		449.16
Advances	↑	104	↑	51
Declines	↓	180	↓	72
Unchanged	→	98	→	243

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	13,866,849	456,101
SELL	15,586,869	619,590
NET VOLUME (SHARES)	-1,720,020	-163,489
NET VALUE (BILLION VND)	-58	-4

ASEANSC'S VIEWPOINTS

On Tuesday (June 25th), the VN-Index fluctuated in a narrow margin as blue chips traded mixed throughout the bourse amid a lack of fresh leads. In particular, VCB, GAS, BID, PLX, CTG, TCB and HVN were the large-cap losers, offsetting the small gains in VNM, SAB, NVL and FPT. By the closing bell, the VN-Index lost 2.72 points (-0.28%) to close at 960.13. Trading volume was over 160 million shares, worth VND3,600 billion. Breadth was negative, with losers topping gainers 180 to 104. Foreign investors net sold VND58 billion on the HSX, mainly in SBT.

In view of technical analysis, the VN-Index's daily chart shows a short red candlestick called "Inverted hammer" at the support level of 960, which is a sign of positivity. Therefore, we believe that, in a positive scenario, the VN-Index will test the nearest resistance level of 965, or MA50, the next resistance range will be forecast at 970 – 980. In a negative scenario, the nearest support range of VN-Index is forecast at 950 – 960, the next support range is expected at 930 – 940.

We recommend investors to observe carefully the support range of 950 – 960, at which investors can buy a part of the short-term portfolio, and consider cutting loss if this range is broken. Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

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TRADING SCALE STATISTICS

List of stocks with the largest matched volume

Ticker	Close price	Matched volume	Proportion (%)
ROS	30.00	10,030,980.00	8.31
HAG	5.29	6,856,700.00	5.68
CTG	21.05	3,629,470.00	3.01
DLG	1.59	3,601,600.00	2.98
FLC	4.32	3,432,030.00	2.84

List of stocks with the largest listing value

Ticker	Close price	Matched volume	Proportion (%)
VIC	116.40	389,466,879	12.04
VCB	72.40	268,522,727	8.30
VHM	79.50	266,286,356	8.23
VNM	123.40	214,924,274	6.64
GAS	103.50	198,093,825	6.12

Top gainers

Ticker	Ref. price	Close price	Change (%)
SC5	28.00	29.95	6.96
FCN	14.50	15.50	6.90
TDW	21.95	23.45	6.83
AAM	11.10	11.85	6.76
VAF	9.62	10.25	6.55

Top losers

Ticker	Ref. price	Close price	Change (%)
VPH	6.75	5.48	-18.81
VNL	17.90	16.65	-6.98
VID	5.50	5.12	-6.91
TCO	8.11	7.55	-6.91
DRL	54.00	50.30	-6.85

Unit: Vol: share, Value: thousand VND

Source: HOSE, HNX, Aseansc

TECHNICAL ANALYSIS

WORLD INDICES

	Trend		
	Short-term (< 1 month)	Medium-term (1 - 3 months)	Long-term (>3 months)
VN-Index (Vietnam)	→	↓	↓
Dow Jones (U.S.)	↑	↑	↑
Shanghai Composite (China)	↑	→	↑
Nikkei 225 (Japan)	↑	→	↓

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