

MARKET SUMMARY

		VN-INDEX		HNX-INDEX
Change (points)	↑	+4.59/+0.46%	↓	-1.12/-1.05%
Index (points)	↑	997.94	↓	105.29
Trading volume (shares)		147,824,940		27,265,741
Trading value (billion VND)		3,552.70		355.07
Advances	↑	110	↑	68
Declines	↓	192	↓	81
Unchanged	⇒	99	⇒	217

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	9,315,682	158,700
SELL	11,304,940	1,103,720
NET VOLUME (SHARES)	-1,989,258	-945,020
NET VALUE (BILLION VND)	9	-11,5

ASEANSC'S VIEWPOINTS

On Monday (July 29th), although losing over 5 points at one point, however, the VN-Index regained the ground thanks to the rise of some large caps such as VIC, VCB and GAS. Particularly, VIC rose 1.88%, VCB rose 3.19% and GAS rose 2.78%. By the closing bell, the VN-Index added 4.59 points (+0.46%) to close at 997.94. Trading volume was nearly 150 million shares, worth VND3,600 billion. Breadth was negative, with losers topping gainers 192 to 110. Foreign investors net bought VND9 billion on the HSX, mainly in VCB and CTD.

In view of technical analysis, the VN-Index's daily chart shows a green candlestick called "Hammer", dwelling above the MA5, which is a sign of positivity. Therefore, we believe that, in a positive scenario, the VN-Index will test the nearest resistance range of 1.000 – 1.010, at which investors can sell a part of the existing short-term portfolio. In a negative scenario, the nearest support range of VN-Index is forecast at 980 – 990, the next support range is expected at 960 – 970.

We recommend investors to observe carefully the resistance range of 1.000 – 1.010, any correction in this period may be an opportunity to increase stock proportion in the medium and long-term portfolio. Based on Kelly formula, the recommended proportion of the portfolio is 70% cash/ 30% stocks.

Analyst: Hai Le (hai.lp@aseansc.com.vn)

TRADING SCALE STATISTICS

List of stocks with the largest matched volume				List of stocks with the largest listing value			
Ticker	Close price	Matched volume	Proportion (%)	Ticker	Close price	Matched volume	Proportion (%)
HPG	22.10	6,954,310.00	6.22	VIC	124.40	416,234,362	12.30
STB	10.95	6,831,730.00	6.11	VCB	81.00	300,419,073	8.87
MBB	22.45	4,606,870.00	4.12	VHM	87.80	294,087,322	8.69
ROS	27.40	4,596,600.00	4.11	VNM	123.50	215,098,442	6.35
AAA	18.35	3,458,940.00	3.09	GAS	111.00	212,448,450	6.28

Top gainers				Top losers			
Ticker	Ref. price	Close price	Change (%)	Ticker	Ref. price	Close price	Change (%)
TLG	51.50	55.10	6.99	PVD	18.45	16.90	-8.40
TIX	27.90	29.85	6.99	HUB	20.00	18.60	-7.00
LGC	36.90	39.45	6.91	GAB	9.58	8.91	-6.99
TIP	34.90	37.30	6.88	TIE	7.15	6.65	-6.99
SII	18.95	20.25	6.86	YEG	72.00	67.00	-6.94

Unit: Vol: share, Value: thousand VND

Source: HOSE, HNX, Aseansc

TECHNICAL ANALYSIS

WORLD INDICES	Trend		
	Short-term (< 1 month)	Medium-term (1 - 3 months)	Long-term (>3 months)
VN-Index (Vietnam)	↑	⇒	⇒
Dow Jones (U.S.)	↑	↑	↑
Shanghai Composite (China)	⇒	⇒	↑
Nikkei 225 (Japan)	⇒	⇒	⇒

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