

VN-INDEX STAGES A STRONG BREAKOUT

VN-INDEX PERFORMANCE



Index	Close	Change	%	Volume (*)
HOSE	1.756,55	79,01	4,71	1.121,94
HNX	253,32	6,62	2,68	105,93
UPCOM	127,70	2,06	1,64	38,35
VN30	1.931,01	90,05	4,89	555,81
VN100	1.856,15	86,96	4,92	1.106,88
VNMID	2.234,53	99,85	4,68	551,06

(*) mn shares

INVESTMENT VIEW

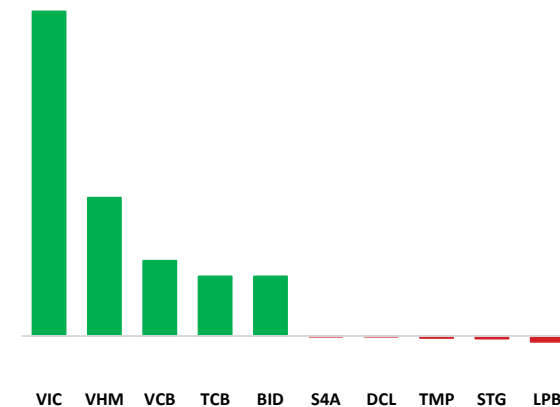
(i) For short-term investors, equity exposure can be raised to 50%–65%, but the focus should remain on holding existing positions and only adding on pullbacks/retests instead of aggressively chasing after a shock rally; margin should be kept at low-to-moderate levels.

(ii) For medium- to long-term investors, the appropriate strategy is to continue holding a core portfolio and disburse in tranches once the market confirms that it can hold the breakout zone, with a focus on leading sectors that combine strong liquidity and clear base-breakout signals."

MARKET RECAP

Today's market posted a clear-based rally across both the morning and afternoon sessions, with the VN-Index extending its gain from nearly 58 points by late morning to more than 79 points and closing at the intraday high. The upside was supported by the following factors: (i) demand strengthened sharply after FTSE confirmed Vietnam's market upgrade roadmap and Middle East tensions eased, (ii) 29 out of 30 VN30 constituents advanced, supporting the index's rally, (iii) advancers dominated on HOSE with 322 gainers, reinforcing the market's positive tone, (iv) market liquidity rose sharply from the previous session, indicating a clear improvement in cash flow, and (v) gains were broad-based across all major sectors, including Banking, Real Estate, Securities, Steel, and Construction, which provided further support to the market. On the other hand, foreign investors recorded net selling of VND653bn, concentrated mainly in VIC (VND-1,231bn), MBB (VND-301bn), and VCB (VND-211bn), which partly weighed on market sentiment.

TOP STOCKS DRIVING THE INDEX



Source: ASEANSC Research Analytics Platform

FOREIGN TRADING ON HOSE



Source: ASEANSC Research Analytics Platform

VN-INDEX DAILY CHART



TECHNICAL SIGNALS

Indicator	Meaning	Status
MA20	Trend	BULLISH
RSI	Momentum	BULLISH
MACD	Momentum	BULLISH
Resistance	1.800	
Support	1.700	

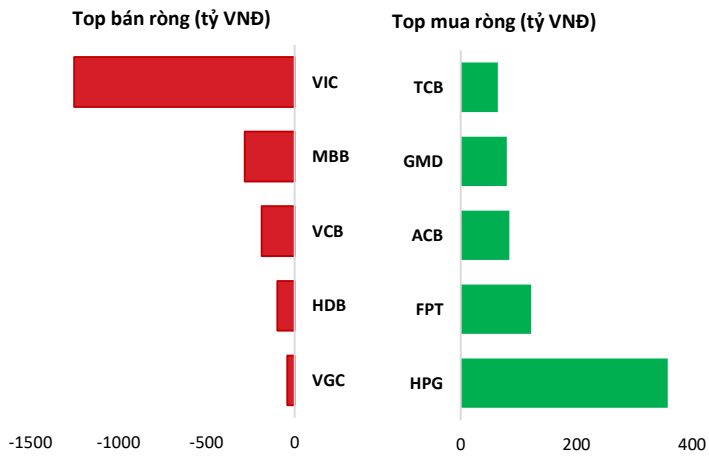
MARKET VIEW

From a technical perspective, the VN-Index has just delivered a high-conviction short-term breakout signal after surging to 1,756.55 (+4.71%) with a long green candle that was close to a bullish marubozu, accompanied by explosive liquidity well above the reference level. This suggests that buyers have regained control of the market and helped the index decisively break above MA5, MA10, MA20, MA150, and MA100, while also approaching MA50, thereby materially improving the technical structure after a prolonged consolidation phase. However, from a practical trading perspective, it is worth noting that a large part of the edge has already been consumed during the breakout session itself, meaning the current closing zone is no longer an especially attractive fresh entry point on a risk/reward basis, particularly as the index is nearing the 1,760–1,770 resistance zone. The higher-probability scenario for the next session is that the market will see some volatility or a technical retest to validate the quality of the breakout.

MARKET SENTIMENT

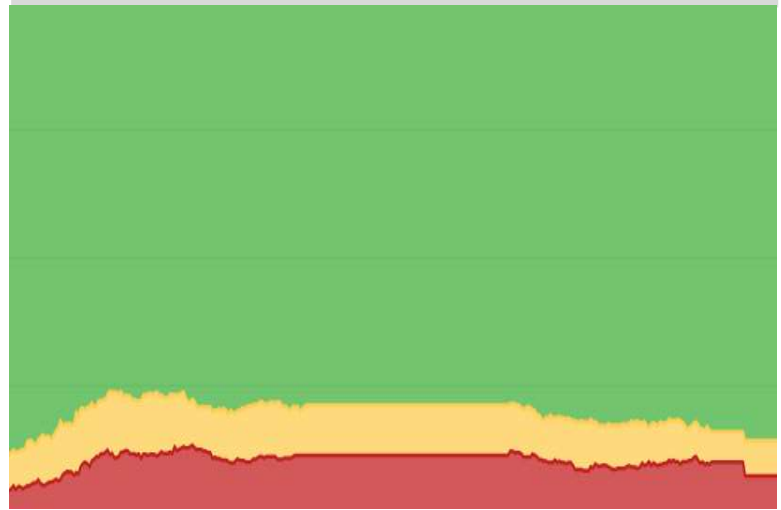


TOP FOREIGN TRADING

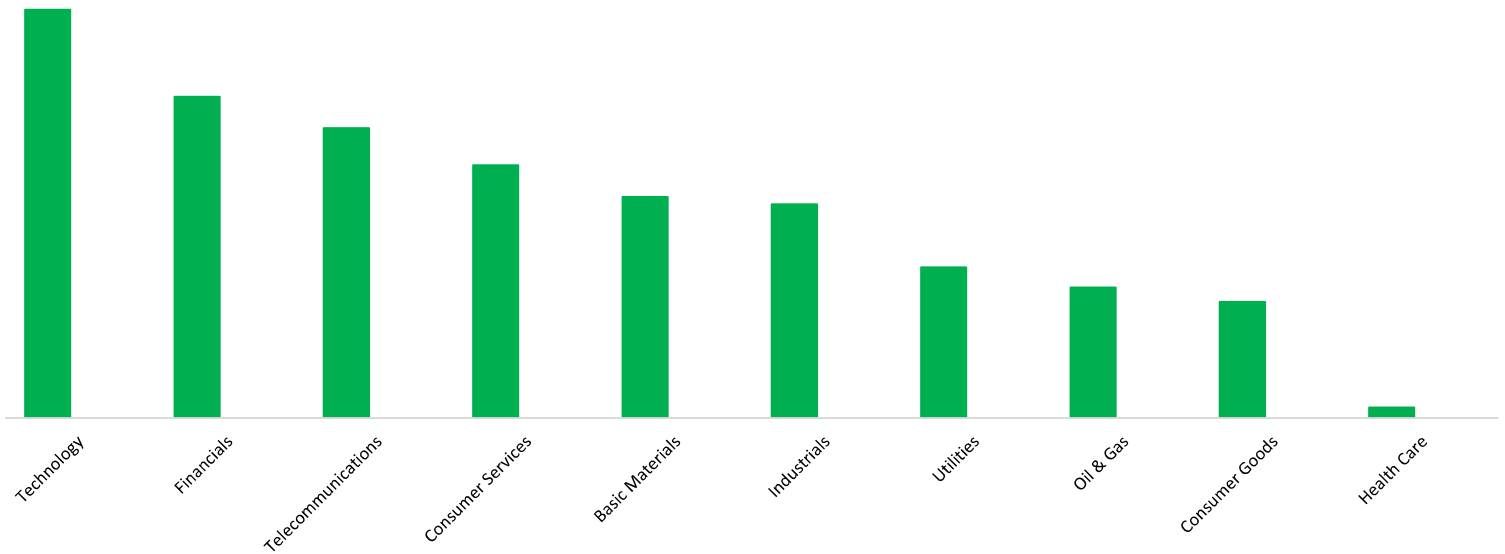


Source: ASEANSC Research Analytics Platform

MARKET BREADTH



INTRADAY PERFORMANCE OF INDEX GROUPS (%)



Source: ASEANSC Research Analytics Platform

TOP GAINERS ON HOSE

Ticker	Volume	Price	Change
TPC	0	11.050	22,8%
FUEABVND	0	11.200	9,3%
PNJ	971.800	107.000	7,0%
ASP	641.200	5.970	7,0%
BMP	596.100	133.200	7,0%

TOP LOSERS ON HOSE

Ticker	Volume	Price	Change
SPM	0	8.500	-23,8%
STG	0	30.550	-20,6%
SMA	0	8.500	-16,7%
PJT	0	8.340	-16,2%
TTE	0	33.900	-15,1%

Source: ASEANSC Research

NEWS

- As of the close on April 7, the S&P 500 rose 0.08% to 6,616.85, the Nasdaq Composite gained 0.10% to 22,017.85, while the Dow Jones fell 85.42 points, or 0.18%, to 46,584.46.
- As of 5:50 a.m. Vietnam time on April 8, the May WTI crude contract had dropped more than 9% to USD102.63/bbl, while Brent futures were down nearly 6% to USD103.42/bbl.
- At Tuesday's close, spot gold was flat at USD4,648.32/oz after rising 1% earlier in the session, while US gold futures fell 0.3% to USD4,670.90/oz.

DAILY MARKET REPORT

Global Equity Indices			
Index	Close	Change	%
Dow Jones	46,584.46	-85.42	-0.18%
FTSE 100	10,574.66	+225.87	+2.18%
Hang Seng	25,893.02	+776.49	+3.09%
Nikkei 225	56,327.50	+2,897.94	+5.42%
KOSPI	5,872.34	+377.56	+6.87%

Source: Investing.com, ASEANSC Research

WEDNESDAY (08/04/2026)	Exchange Rates	
	Bid	Ask
USD/VND	26.113,00	26.363,00
EUR/VND	29.757,10	31.325,83
GBP/VND	34.163,94	35.614,11
JPY/VND	160,26	170,43
CNY/VND	3.735,70	3.894,27

Source: ASEANSC Research

CORPORATE EVENT CALENDAR				
Ticker	Ex-rights Date	Record Date	Execution Date	Event
CDC	04/17/2026	04/20/2026		Buying addition shares with 100.00% and VND10,000/share
BWA	04/16/2026	04/17/2026	05/15/2026	Dividend payment in cash with 4.50% for 2025
BNW	04/15/2026	04/16/2026	05/14/2026	Dividend payment in cash with 6.00% (Tranche 1/2025)
TDM	04/14/2026	04/15/2026	05/29/2026	Dividend payment in cash with 13.00% for 2025
VNX	04/13/2026	04/14/2026	04/05/2026	Dividend payment in cash with 130.00% for 2025
ANT	04/13/2026	04/14/2026	04/24/2026	Dividend payment in cash with 5.00% for 2025
PTM	10/04/2026	04/13/2026	04/17/2026	Dividend payment in cash with 10.00% (Tranche 1/2025)
NBE	09/04/2026	10/04/2026	09/16/2026	Dividend payment in cash with 11.00% for 2025
HAM	08/04/2026	09/04/2026		Bonus share issue with 50.00%
VGR	08/04/2026	09/04/2026	04/17/2026	Dividend payment in cash with 35.00% (Tranche 2/2025)
BSH	08/04/2026	09/04/2026	04/24/2026	Dividend payment in cash with 15.00% for 2025

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