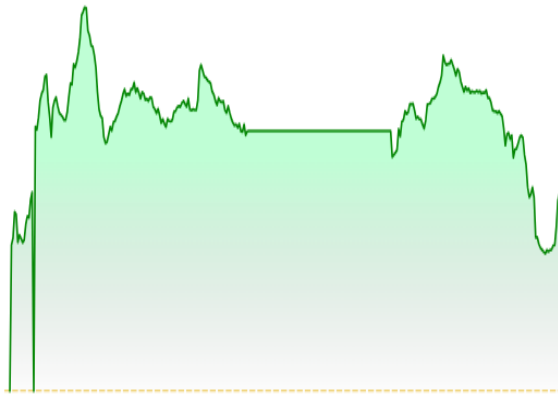


VN-INDEX ATTEMPTS A RECOVERY

VN-INDEX PERFORMANCE



Index	Close	Change	%	Volume (*)
HOSE	1,750.00	13.32	0.77	855.53
HNX	251.91	0.93	0.37	82.43
UPCOM	127.38	-0.12	-0.09	38.65
VN30	1,928.23	13.22	0.69	430.98
VN100	1,856.76	13.27	0.72	864.12
VNMID	2,242.64	9.20	0.41	433.15

(*) mn shares

INVESTMENT VIEW

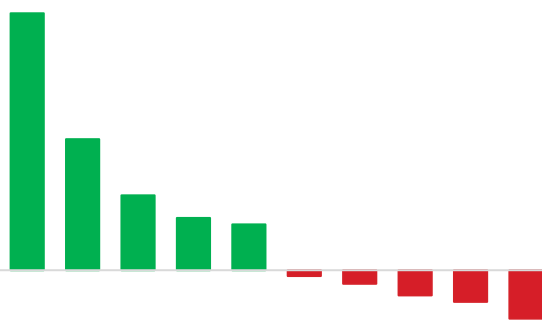
(i) For short-term investors, we recommend maintaining equity exposure at 50%–65%, prioritizing existing positions and only adding exposure when the market confirms a clear breakout above resistance or successfully retests support.

(ii) For medium- to long-term investors, we recommend maintaining core holdings and selectively accumulating on pullbacks toward support, provided that the market continues to preserve a constructive technical structure. Preferred sectors include Banking, Securities, Retail, Public Investment, and Oil & Gas, supported by solid fundamentals and strong liquidity.

MARKET RECAP

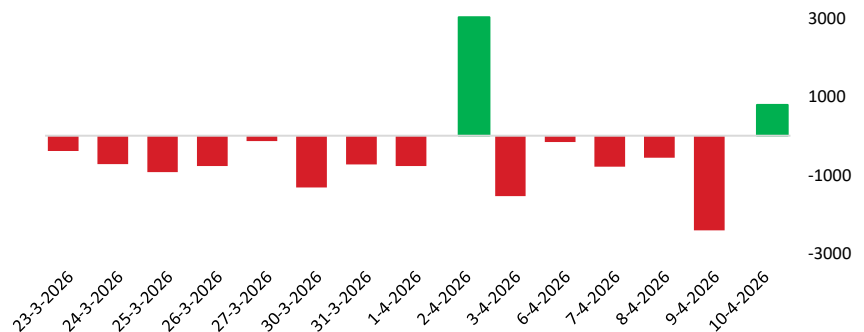
Today's session saw selling pressure edge up late in the afternoon, with the VN-Index trimming its gain to just over 13 points from an intraday rise of nearly 23 points at 1:32 PM, before closing below the session's average level. The market's gain was supported by several factors. First, 20 out of 30 VN30 constituents advanced, lending support to the benchmark. Second, market breadth on the HOSE remained positive, with 164 gainers, reinforcing the market's constructive tone. Third, foreign investors were net buyers of VND841bn, mainly concentrated in TCB (+VND218bn), HPG (+VND179bn), and MBB (+VND100bn), which helped support sentiment. Fourth, Oil & Gas, Fertilizers & Chemicals, and Banking posted solid gains and acted as the key pillars underpinning the index. On the other hand, downside pressure also became more visible. Investors appeared to step up portfolio reshuffling near a key psychological resistance zone, while Steel stocks came under pressure and weighed on the broader market.

TOP STOCKS DRIVING THE INDEX



Source: ASEANSC Research Analytics Platform

FOREIGN TRADING ON HOSE



Source: ASEANSC Research Analytics Platform

VN-INDEX DAILY CHART



TECHNICAL SIGNALS

Indicator	Meaning	Status
MA20	Trend	Bullish
RSI	Momentum	Bullish
MACD	Momentum	Bullish
Resistance	1,800	
Support	1,700	

MARKET VIEW

From a technical perspective, the VN-Index remains in a recovery phase and is now retesting a highly important intermediate resistance zone at 1,750–1,760. The index posted a modest gain and closed at 1,750, with liquidity improving versus the reference level, suggesting that cash flow continues to support the rebound following the previous breakout. However, from a tactical standpoint, it is important to note that the current zone also coincides with the convergence of MA50 (1,750.82) and MA100 (1,751.64). As such, this is a much more meaningful resistance area than the levels the index previously moved through. Therefore, although the short-term structure has clearly improved, with the VN-Index remaining above MA10, MA20, MA150, and MA200, the 1,750 area is not yet a high-edge entry point for new positions, as the risk/reward for fresh buying is less compelling than at lower support zones. Our higher-probability scenario for the next session is that the VN-Index will continue to fluctuate and test its ability to hold above 1,750–1,760. If the index breaks decisively above this zone while maintaining healthy liquidity, it could extend its rally toward 1,770–1,780.

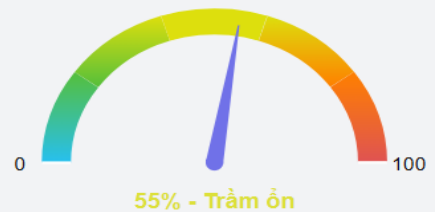
MARKET SENTIMENT

Chỉ số sợ hãi/ tham lam



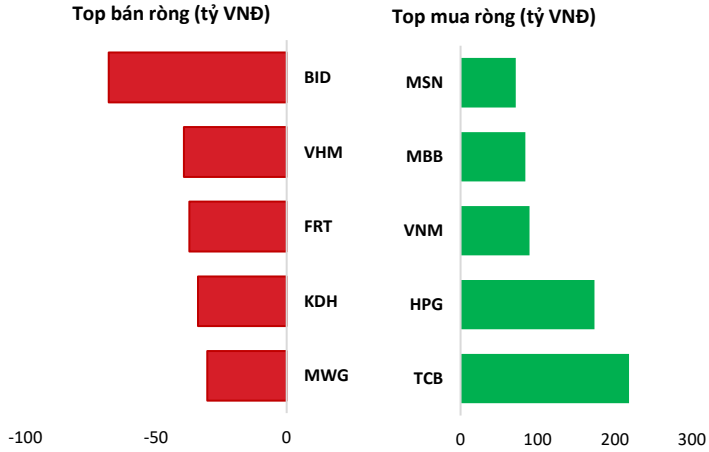
Chỉ số Tham lam/sợ hãi của Thị trường do AseanSC nghiên cứu và phát triển nhằm mục đích theo dõi mức độ cảm xúc và tâm lý của nhà đầu tư trên thị trường chứng khoán Việt Nam

Vị thế



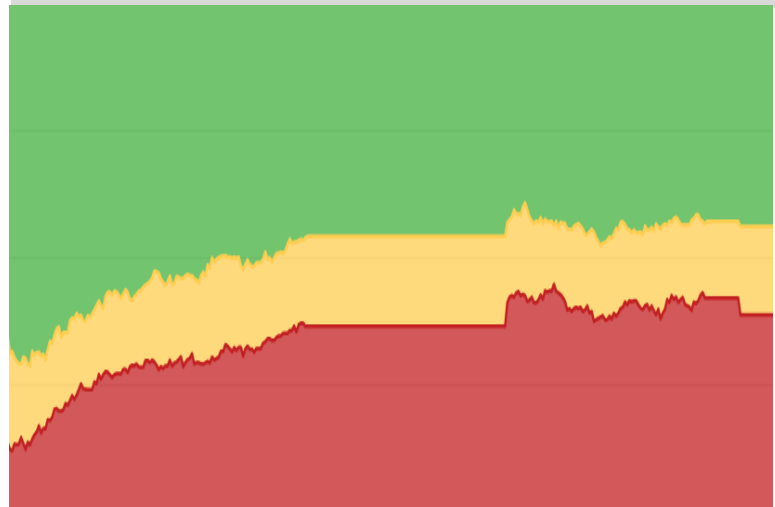
Chỉ số vị thế thị trường do AseanSC nghiên cứu và phát triển nhằm đánh giá thị trường đang ở vùng nguy hiểm hay an toàn cho việc Trading ngắn và Trung hạn và mức độ thay đổi tâm lý thị trường chung

TOP FOREIGN TRADING

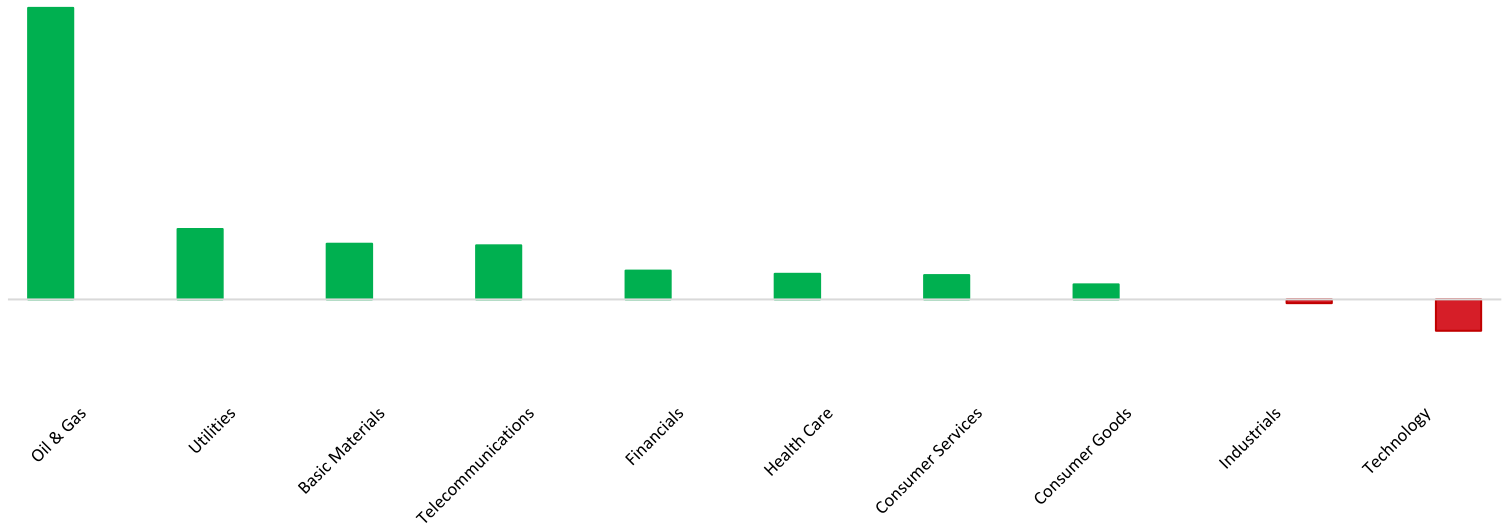


Source: ASEANSC Research Analytics Platform

MARKET BREADTH



INTRADAY PERFORMANCE OF INDEX GROUPS (%)



Source: ASEANSC Research Analytics Platform

TOP GAINERS ON HOSE

Ticker	Volume	Price	Change
AGM	268,900	2,000	11.1%
SCD	100	14,000	9.4%
TNC	100	29,400	6.9%
SMC	1,088,900	13,350	6.8%
PMG	16,300	7,350	6.5%

TOP LOSERS ON HOSE

Ticker	Volume	Price	Change
DCL	959,900	41,850	-7.0%
MDG	10,400	37,900	-6.9%
LEC	100	4,500	-6.3%
BVH	1,598,500	76,400	-4.3%
C47	12,900	10,400	-4.1%

Source: ASEANSC Research

NEWS

- At the close on April 9, the S&P 500 rose 0.62% to 6,824.66, while the Nasdaq Composite gained 0.83% to 22,822.42. The Dow Jones advanced 275.88 points, or 0.58%, to 48,185.80, bringing its year-to-date gain in 2026 to 0.25%.
- In commodities, the May WTI crude oil contract rose more than 3% to USD97.87/barrel, while June Brent crude gained more than 1% to USD95.92/barrel.
- Meanwhile, spot gold increased 1.7% to USD4,796.50/oz, and U.S. gold futures climbed 1.0% to USD4,823.00/oz.

DAILY MARKET REPORT

Global Equity Indices			
Index	Close	Change	%
Dow Jones	48,185.80	+275.88	+0.58%
FTSE 100	10,613.14	+9.66	+0.09%
Hang Seng	25,867.00	+114.60	+0.45%
Nikkei 225	56,958.50	+1,063.18	+1.90%
KOSPI	5,858.87	+80.86	+1.40%

Source: Investing.com, ASEANSC Research

FRIDAY (10/04/2026)	Exchange Rates	
	Bid	Ask
USD/VND	26,107.00	26,357.00
EUR/VND	29,907.43	31,484.10
GBP/VND	34,353.65	35,811.89
JPY/VND	160.05	170.22
CNY/VND	3,757.96	3,917.48

Source: ASEANSC Research

CORPORATE EVENT CALENDAR				
Ticker	Ex-rights Date	Record Date	Execution Date	Event
CDC	04/17/2026	04/20/2026		Buying addition shares with 100.00% and VND10,000/share
BWA	04/16/2026	04/17/2026	05/15/2026	Dividend payment in cash with 4.50% for 2025
BNW	04/15/2026	04/16/2026	05/14/2026	Dividend payment in cash with 6.00% (Tranche 1/2025)
TDM	04/14/2026	04/15/2026	05/29/2026	Dividend payment in cash with 13.00% for 2025
VNX	04/13/2026	04/14/2026	04/05/2026	Dividend payment in cash with 130.00% for 2025
ANT	04/13/2026	04/14/2026	04/24/2026	Dividend payment in cash with 5.00% for 2025
PTM	10/04/2026	04/13/2026	04/17/2026	Dividend payment in cash with 10.00% (Tranche 1/2025)
NBE	09/04/2026	10/04/2026	09/16/2026	Dividend payment in cash with 11.00% for 2025
HAM	08/04/2026	09/04/2026		Bonus share issue with 50.00%
VGR	08/04/2026	09/04/2026	04/17/2026	Dividend payment in cash with 35.00% (Tranche 2/2025)
BSH	08/04/2026	09/04/2026	04/24/2026	Dividend payment in cash with 15.00% for 2025

Disclaimer

This report has been prepared by ASEANSC for information purposes only. The information herein is obtained from sources that we believe to be reliable; however, ASEANSC makes no representation or warranty, express or implied, as to its accuracy, completeness, or correctness. The views, opinions, estimates, and projections contained in this report reflect our judgment as of the date of publication and are subject to change without notice. This report does not constitute an offer, solicitation, or recommendation to buy or sell any securities. Investors should use this report for reference only and are solely responsible for their own investment decisions. This report is the copyrighted property of ASEANSC, and no part of it may be reproduced, distributed, or published in any form without ASEANSC's prior written consent.

ASEAN SECURITIES CORPORATION

Website: www.aseansc.com.vn

Head Office

4th, 5th, 6th, and 7th Floors – No. 3 Dang Thai Than

Cua Nam Ward, Hanoi.

Tel: 024 6275 8668

Hotline: 024 6275 8888

Ho Chi Minh City Branch

2nd Floor – No. 77-79 Pho Duc Chinh

Ben Thanh Ward, Ho Chi Minh City.

Tel: 028 3933 0308

Hotline: 028 3933 0309