

🕒 08:00 AM · PRE-MARKET



MORNING BRIEF

Key macro developments and notable signals ahead of the trading session.

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🌐 US EQUITY INDICES

Index	Level	+/- (%)
Dow Jones	50,786.01	-80.77 (-0.16%)
S&P 500 derived	7,405.73	+21.99 (0.3%)
Nasdaq	25,929.66	+220.23 (0.86%)
Small Cap 2000 derived	2,855.42	+21.92 (0.77%)
S&P 500 VIX derived	18.10	-0.82 (-4.33%)
S&P/TSX	34,478.74	+65.29 (0.19%)

Source: Investing.com, Vietstock, ASEANSC

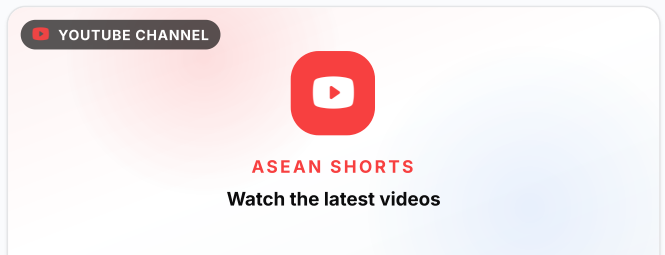
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FEATURED VIDEO

Quick market updates from ASEAN Securities



ASEAN SHORTS

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🌐 GLOBAL NEWS



After selling 32 Bitcoin, Strategy quickly buys back 1,550 Bitcoin — Strategy, formerly MicroStrategy, purchased an additional 1,550 Bitcoin for approximately USD101mn, lifting its total Bitcoin holdings to...

GLOBAL NEWS • Updated at 15:48:16 · 09/06/2026



Despite controlling 80% of the global market, China's solar industry remains loss-making amid a price war — China's solar industry is facing severe oversupply following years of rapid expansion supported by Government subsidies and booming export demand.



Tim Cook's final WWDC: Apple unveils long-awaited AI-powered Siri — On June 8, Apple officially introduced the long-awaited AI-powered version of Siri, marking the virtual assistant's largest overhaul...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026



AI poses an existential challenge to the world's most populous economy — For three decades, India earned foreign currency by outsourcing skilled labor at one-fifth of Western costs. Now, artificial intelligence (AI) is learning...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026



ChatGPT owner quietly files for IPO, racing SpaceX and Anthropic to list — OpenAI has taken another major step toward becoming a public company by confidentially filing for an IPO with US regulators, amid...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026



South Korea's per-capita income remains below USD40,000 for a 12th consecutive year — Household disposable income per capita, which reflects income available for consumption and savings, rose 4.1% to USD29,177...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026



South Korean economy posts fastest growth in more than five years — South Korea's economy expanded 1.8% QoQ in Q1 2026, the strongest pace in more than five years, supported by robust exports and domestic demand...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026



Oil prices pare gains after Iran declares an end to military operations against Israel — Oil prices trimmed gains on June 8 after Iran announced that it had ended military operations against Israel, easing concerns over the risk of...

GLOBAL NEWS | Updated at 15:48:16 · 09/06/2026

VIETNAM NEWS

[Trade Now](#)

ASEAN needs to connect not only markets but also the fintech ecosystem

MACRO | 28 minutes ago



Vietnam and Thailand target USD50bn in bilateral trade

NEWS | Today



EVN posts nearly VND52tn profit: Will power tariffs be cut?

NEWS | Today



Prime Minister urges progress ahead of the one-year review of the new local-government model

NEWS | Today



IMF commends Vietnam's policy response to global volatility

NEWS | Today



The world's largest sporting event boosts the night-time economy and services revenue

NEWS | Today

CORPORATE NEWS

[Trade Now](#)

TV3 Chairman, CEO and Chief Accountant arrested — Power Engineering Consulting JSC 3 (HNX: TV3) announced that it had received information regarding the detention of its Chairman, CEO, and Chief Accountant...

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



BAF joins pork trading platform — Following a pilot phase, on the morning of June 9, 2026, the HCMC Department of Industry and Trade, together with relevant agencies and associations, opened two green-tick-certified stores...

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



Company behind major seaport projects to pay a 39% dividend — Maritime Construction Consulting JSC (UPCoM: TVH) plans to spend more than VND15bn on a 2025 cash dividend. Its largest shareholder is the corporation...

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



EVN explains VND152tn cash balance: Insufficient to repay debt — Following the release of its audited 2025 financial statements, which showed profit surging to more than VND52tn, EVN issued an explanation of the reported figures...

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



DFC to pay VND3,900/share dividend after record profit year — Dong Anh Chain & Freewheel JSC (UPCoM: DFC) announced the record date for its 2025 cash dividend. The ex-rights date is June 17.

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



Lam Dong removes obstacles for seven Noaland projects — Local authorities are prioritizing legal clearance for seven Noaland ecosystem projects in Lam Dong to unlock investment capital and accelerate...

CORPORATE NEWS | Updated at 15:48:16 · 09/06/2026



EVENTS CALENDAR

Upcoming corporate and macro events

10/2026

30

SDC

Cash dividend of VND500/share

Dividend

07/2026

10

DDV

Cash dividend of VND1,700/share

Dividend

07/2026

07

STD

Cash dividend of VND500/share

Dividend

06/2026

24

SBT

Cash dividend of VND4,536/share

Dividend

07/2026

15

BBM

Cash dividend of VND300/share

Dividend

07/2026

22

DHC

Cash dividend of VND1,000/share

Dividend

12:00 PM · MID-SESSION



MID-SESSION UPDATE

Morning market pulse, money flows, and key index movements.

[Trade Now](#)

[Research Center](#)

VN-INDEX

1,793.05

CHANGE

+0.14%

+2.52 pts

VN30

1,951.92

CHANGE

+0.78%

+15.11 pts

HNX-INDEX

305.74

CHANGE

+2.47%

+7.38 pts

TURNOVER VND11,286.8bn | - VND4,688.1bn (-29.35%)

Advancers
174

Unchanged
65

Decliners
128

TURNOVER VND7,004.8bn | - VND2,332.8bn (-24.98%)

Advancers
22

Unchanged
1

Decliners
7

TURNOVER VND616.7bn | - VND353.1bn (-36.41%)

Advancers

Unchanged

Decliners

MARKET RECAP

VN-Index ended the session up nearly 3 points amid clear market divergence, as investors remained tentative and broad-based consensus was limited for most of the day. Nevertheless, the index closed above its intraday average, indicating a relative advantage for buyers, supported by gains in 22 of the 30 VN30 constituents and 174 advancers on the HOSE. Strength in Seafood and Banks offset weakness in Oil & Gas, helping the market sustain positive momentum. However, upside remained constrained by continued foreign net selling of VND692bn, concentrated in large-cap names including FPT, MBB, and ACB, while a marked decline in liquidity underscored persistent investor caution amid ongoing market volatility.

OUR VIEW

VN-Index closed at 1,793 and fell below MA10–MA20, while RSI(14) eased to 35 and MFI stood at 26, signaling continued weakening in index momentum. However, the index movement did not fully reflect underlying market conditions, as advancers still outnumbered decliners; the VN-Index's weakness was driven mainly by selling pressure in heavyweight Vingroup-related stocks. This points to heightened market divergence rather than broad-based capitulation. In the next session, the VN-Index may continue to retest the 1,790–1,800 support zone, while recovery prospects will depend largely on whether selling pressure in Vingroup-related names subsides. Short-term investors should maintain moderate equity exposure, avoid excessive margin use, and refrain from panic-selling stocks that continue to maintain constructive trends, liquidity, and relative strength. Capital may continue to rotate into themes with idiosyncratic catalysts, including State divestments, market upgrade prospects, growth-supportive policies, and the offshore cycle. Medium- to long-term investors may use pullbacks caused by heavyweight stocks to gradually accumulate fundamentally sound names, while avoiding highly volatile, illiquid stocks or those with deteriorating price structures.

FOREIGN FLOW SPOTLIGHT

Net-buying sessions 1/6

FOREIGN NET FLOWS OVER SIX SESSIONS

Today -859

Unit: VND bn · Green bars indicate net buying; red bars indicate net selling · The center line marks breakeven.

Six-session cumulative net selling -8.160

Largest daily move -5.743

Reversal session T-2

T-5

T-4

T-3

T-2

T-1

Today

FLOW LEADERS

TOP FOREIGN TRADES

Top five net-bought and net-sold stocks during the session.

TOP 5 NET BUYS



SSI	<div style="width: 100%;"></div>	+24
VNM	<div style="width: 100%;"></div>	+24
KDH	<div style="width: 90%;"></div>	+19
VJC	<div style="width: 85%;"></div>	+17
GMD	<div style="width: 40%;"></div>	+9

TOP 5 NET SELLS



FPT	<div style="width: 100%;"></div>	-108
TCB	<div style="width: 95%;"></div>	-98
MBB	<div style="width: 85%;"></div>	-83
ACB	<div style="width: 80%;"></div>	-76
VHM	<div style="width: 50%;"></div>	-52

15:30 PM · MARKET CLOSE



MARKET CLOSE

Session recap, market outlook, and key data highlights.

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MARKET SNAPSHOT

VN-INDEX

1,793.05

+0.14%

CHANGE

+2.52 pts

TURNOVER

VND11,286.8bn | -
VND4,688.1bn (-29.35%)

Advancers

174

Unchanged

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Decliners

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VN30

1,951.92

+0.78%

CHANGE

+15.11 pts

TURNOVER

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HNX-INDEX

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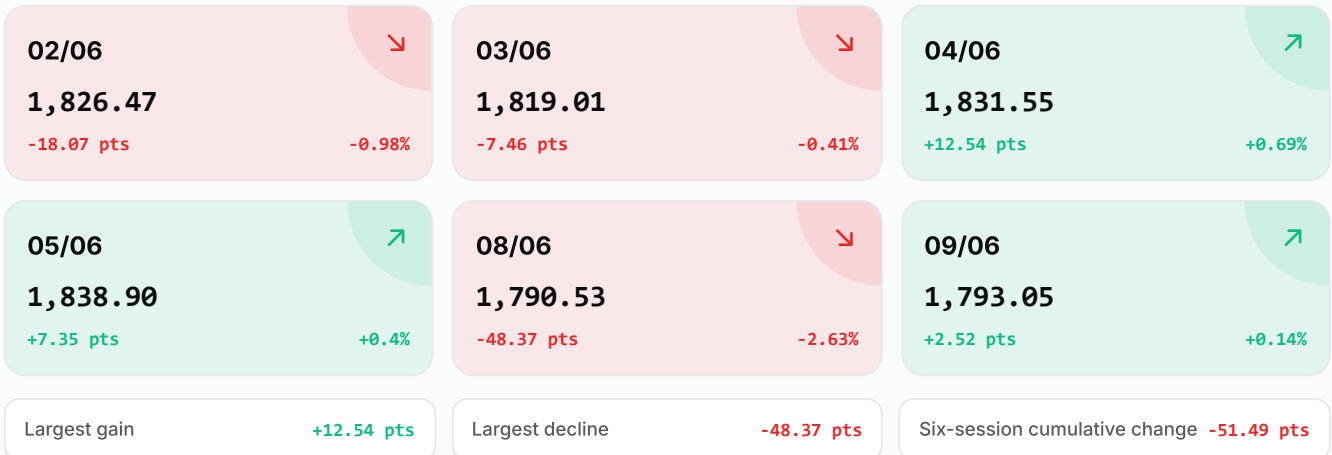
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VN-INDEX PERFORMANCE OVER THE LAST SIX SESSIONS

Each tile represents one session | Closing level and change versus the previous session

■ ADVANCERS
 ■ DECLINERS
 ■ FLAT



FOREIGN FLOW SPOTLIGHT

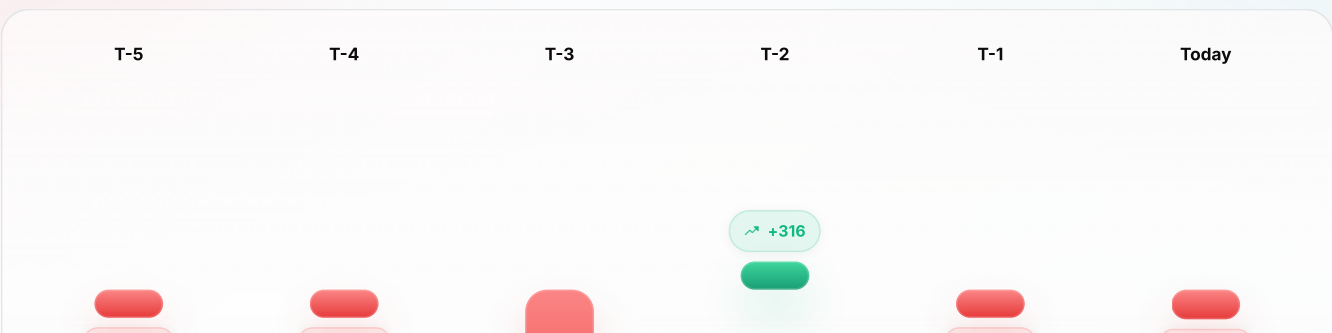
Net-buying sessions 1/6

FOREIGN NET FLOWS OVER SIX SESSIONS

Today -859

Unit: VND bn · Green bars indicate net buying; red bars indicate net selling · The center line marks breakeven.

Six-session cumulative net selling **-8.160** |
 Largest daily move **-5.743** |
 Reversal session **T-2**



-529

-680

-665

-859

-5.743

Source: Algo, ASEANSC

Key takeaway: Foreign investors recorded cumulative net selling of VND8,160bn over six sessions, with net selling in five of the six sessions.

FLOW LEADERS

TOP FOREIGN TRADES

Top five net-bought and net-sold stocks during the session.

TOP 5 NET BUYS



TOP 5 NET SELLS



MONEY FLOW · HEATMAP

DOMESTIC-FOREIGN FLOW HEATMAP



TIME FRAME 03/06/2026 - 09/06/2026 (1 week)

Trade Now

Research Center

Tracks domestic and foreign flow priorities across key investment themes over a one-week observation window.

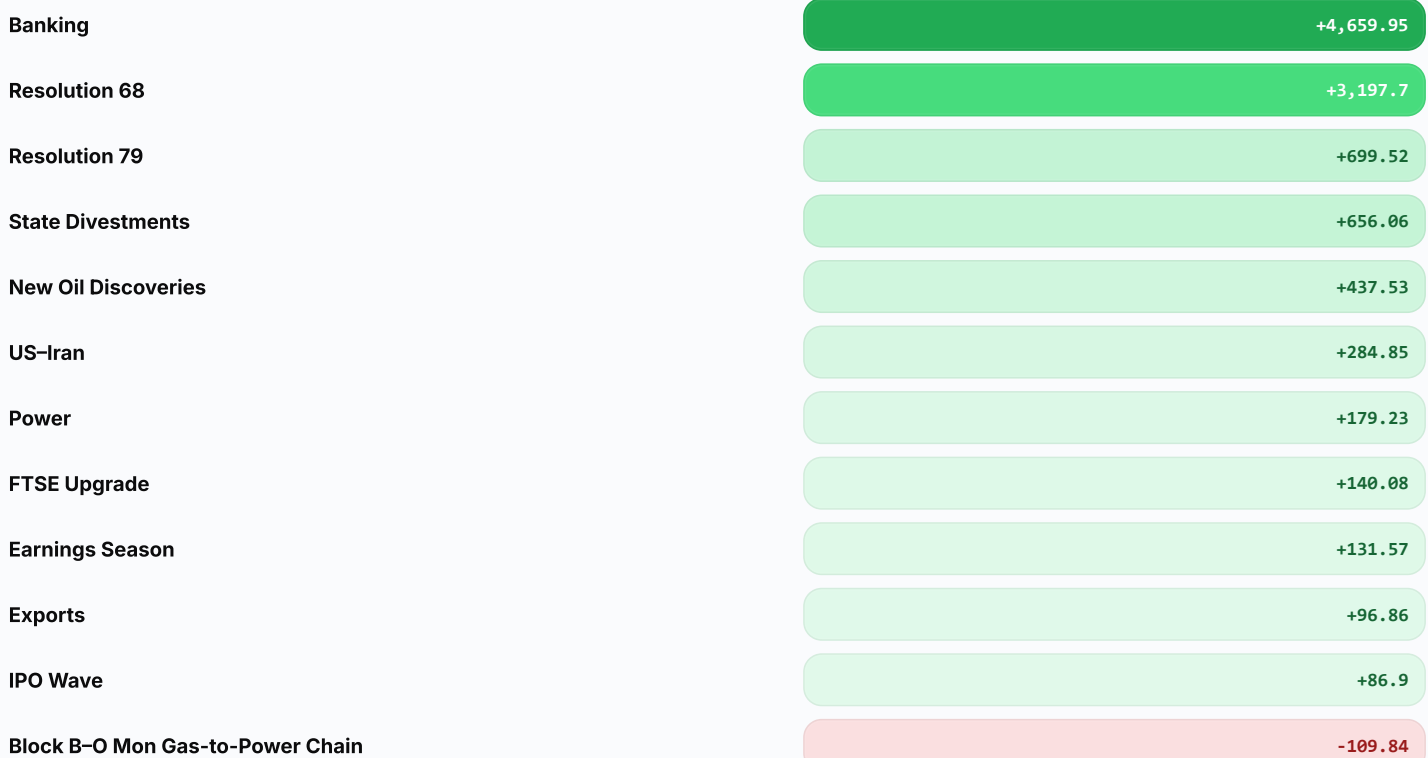
Foreign Flow Heatmap

📅 1 WEEK



Domestic Flow Heatmap

📅 1 WEEK



FDI & Industrial Parks

-197.5

Public Investment

-323.31

Real Estate

-368.01

Consumer & Retail

-842.42

Index Heavyweight Support

-1,246.5

Strongly Negative  Strongly Positive

Top Foreign Inflows

TICKER RANKING

Ranks stocks by the cumulative value of appearances in TOP_BUY clusters on the foreign sheet.

#1

FPT

VND1,441.4bn

2 mentions Index Heavyweight Support Resolution 68

#2

PLX

VND175.2bn

4 mentions New Oil Discoveries US-Iran

#3

PVS

VND140.4bn

3 mentions New Oil Discoveries US-Iran

#4

PVD

VND78.0bn

3 mentions New Oil Discoveries US-Iran

#5

SHS

VND57.2bn

1 mentions IPO Wave

#6

VCB

VND46.0bn

5 mentions State Divestments Resolution 79

#7

VIX

VND44.0bn

1 mentions IPO Wave

#8

KDH

VND30.3bn

1 mentions Real Estate

#9

SAB

VND24.0bn

1 mentions FTSE Upgrade

#10

VCG

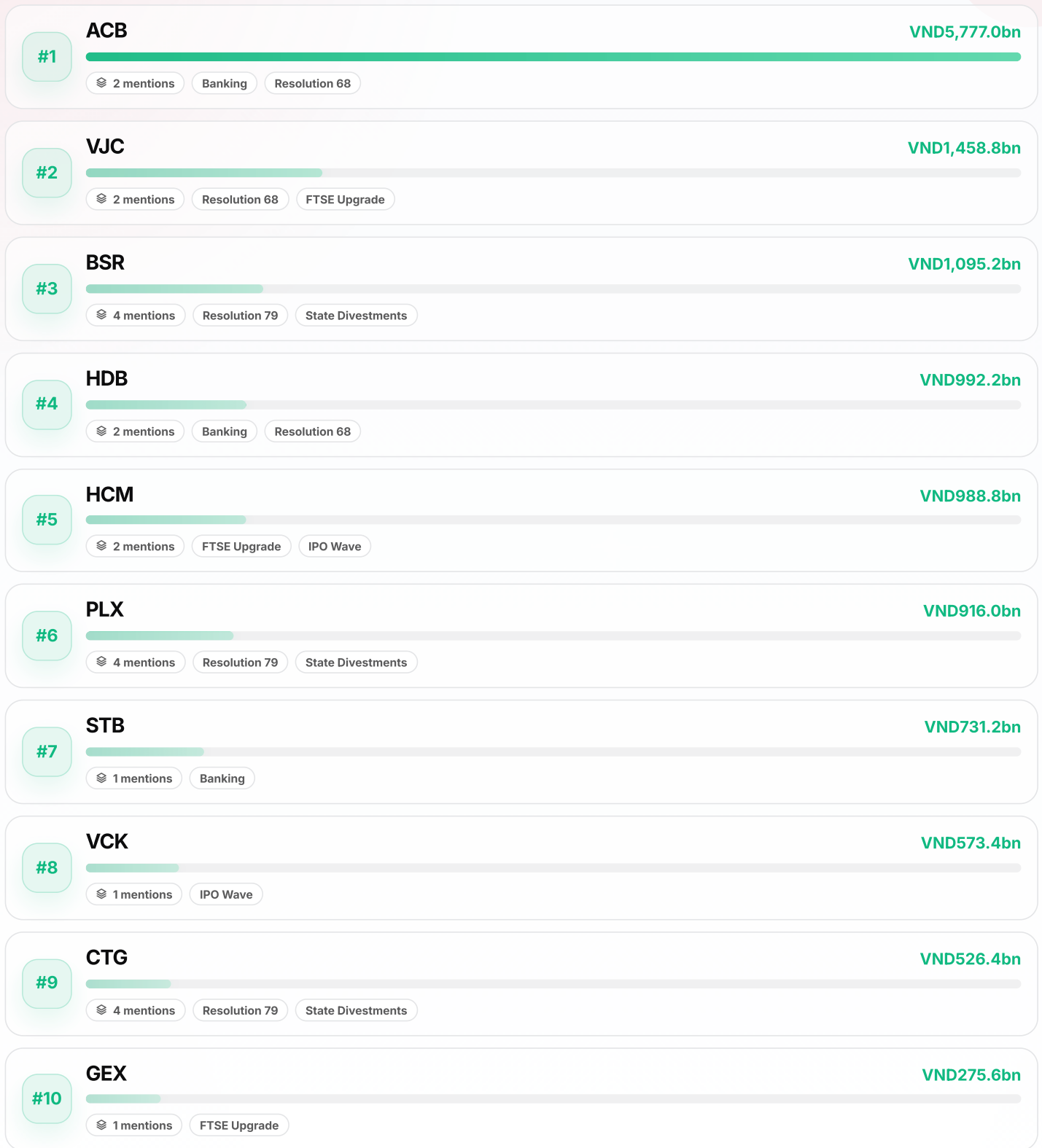
VND15.5bn

1 mentions Public Investment

Top Domestic Inflows

TICKER RANKING

Ranks stocks by the cumulative value of appearances in TOP_BUY clusters on the domestic sheet.



DISCLAIMER

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