

08:00 AM · PRE-MARKET



MORNING BRIEF

A roundup of macro developments and key signals before the trading session.

Place order

Analysis Center

GLOBAL STOCK INDICES

Index	Level	+/- (%)
DJI	53,975.98	-60.95 (-0.11%)
IXIC	26,605.36	-85.26 (-0.32%)
GSPC	7,753.11	-4.53 (-0.06%)
FTSE	10,834.80	-27.7 (-0.26%)
GDAXI	26,258.40	-65.48 (-0.25%)
FCHI	8,711.47	-14.56 (-0.17%)

Sources: Investing.com, Vietstock, ASEANSC compilation

ASEAN DIGITAL SECURITIES VIDEOS

View playlists



Basic Investment Knowledge

Quickly open the latest basic investment knowledge video playlist on YouTube.



Market Analysis

Quickly open the latest market analysis videos on YouTube.





Trump extends waiver to keep fuel flowing into the US — On August 10, the Trump administration narrowed the scope of the Jones Act waiver while extending it for another 90 days, thereby continuing to ease...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



Trump's social media company loses hundreds of millions of dollars on crypto — On August 10, Trump Media & Technology Group (TMTG) reported a 2Q net loss of more than USD238mn, sharply wider than the nearly USD20mn loss in the same period last year...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



Global pharma companies commit hundreds of billions of dollars to expand in the US — A series of major domestic and international pharmaceutical groups have pledged around USD500bn of investment in the US to expand manufacturing, R&D and supply chains, through...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



Pros and cons as a USD5tn giant sits out the AI infrastructure race — Apple is not spending to build its own AI computing capacity, instead renting it from rivals, and the market has rewarded that choice by making it the world's most valuable company...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



China accelerates digital finance and advances the digital yuan — The PBoC has identified key priorities for 2026-2030 including improving monetary policy, strengthening financial stability and promoting green and digital finance...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



Bitcoin ETFs post strongest weekly inflows since April 2026 — Bitcoin ETFs, which allow investors to gain exposure to bitcoin price movements without directly holding or self-custodying the cryptocurrency, attracted...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



Global gold trades above USD4,400 — Gold edged higher on August 10 as momentum and fear of missing out (FOMO) continued to support prices, while investors awaited key inflation data...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026



S&P 500 trades flat as oil prices surge — The S&P 500 was nearly unchanged on August 10 amid doubts that the US and Iran could soon reach a durable resolution to the conflict...

INTERNATIONAL
NEWS

Updated at 16:13:37 ·
11/08/2026

 DOMESTIC NEWS

 Place order



Draft Urban Development Law puts people and living environment at the centre of sustainable development

MACRO | 40 minutes ago



Vietnam National Railway Group officially established

ECONOMY - INVESTMENT | 44 minutes ago



Six policy groups proposed to promote cultural industries

NEWS | Today



Da Nang Commodity Exchange to be established

NEWS | Today



Building a legal framework for the commodity derivatives market



Special mechanism proposed for VND100tn-plus sea-reclamation urban projects, allowing partial project transfers

 CORPORATE NEWS

 Place order



Vietcap: AMY GRUPO poised to enter a new growth cycle — After 10 years of development, AMY GRUPO is entering a new growth phase with plans for an initial public offering (IPO), targeting a listing...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



EVS set to appoint a 1996-born Acting CEO; family owns 14.68% stake — During a short period at EVS Securities (HNX: EVS), Mr. Nguyen Tran Minh Quan was successively promoted from Strategy Director to Deputy CEO...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



BIDV Securities approves VND3tn credit line at Agribank — According to an August 10, 2026 disclosure, the Board of BIDV Securities JSC (BSC, HOSE: BSI) approved a credit facility at the Vietnam Bank for Agriculture...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



The cash-management challenge for Vietnamese securities firms — The US financial market is witnessing an intense debate between traditional banks and cryptocurrency businesses. Although this issue...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



SADAKIM after plant-relocation shock: profits plunge, shareholder confidence wavers — Following the shock of relocating its plant from Bien Hoa 1 Industrial Park, Mechanical Engineering & Metallurgy JSC (SADAKIM, UPCoM: SDK) entered an unprecedented situation. Output and profit...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



How did power companies whose leaders faced legal trouble perform in 2Q? — 2Q26 was a turbulent period for several power companies as executives and senior employees faced legal proceedings (including the case of...

CORPORATE NEWS | ● Updated at 16:13:37 · 11/08/2026



EVENT CALENDAR

Upcoming corporate and macro events

09/2026

24

SHC

Cash dividend of VND500/share

Dividend

09/2026

16

MIG

Cash dividend of VND1,000/share

Dividend

08/2026

27

QNS

Cash dividend of VND1,000/share

Dividend

08/2026

28

KTL

Cash dividend of VND700/share

Dividend

09/2026

30

NBW

Cash dividend of VND1,600/share

Dividend

09/2026

30

SDV

Cash dividend of VND2,500/share

Dividend

🕒 12:00 PM · MID-SESSION



MID-SESSION UPDATE

Morning market pulse, money flow and key index movements.

Place order

Analysis Center

VN-INDEX

1,773.41

-0.19%

CHANGE

-3.36 pts

TRADING
VALUE

VND14,176.3bn | -
VND1,444.9bn (-9.25%)

Gainers

162

Unchanged

63

Decliners

155

VN30

1,922.53

-0.14%

CHANGE

-2.65 pts

TRADING
VALUE

VND7,766.1bn | -
VND1,675.8bn (-17.75%)

Gainers 8

Unchanged

3

Decliners

19

HNX-INDEX

290.91

+1.12%

CHANGE

+3.23 pts

TRADING
VALUE

VND758.4bn |
+VND104.5bn (+15.99%)

Gainers

Unchanged

Decliners

MARKET MOVEMENT

VN-Index closed more than 3 points lower as selling pressure resurfaced after 13:28, pushing the index into the lower half of its intraday range and indicating that the rebound attempt still lacked sufficient momentum to reverse the intraday trend. Market performance was clearly mixed, with advancers and decliners broadly balanced; Textiles provided some support but failed to offset weakness in Seaports and Oil & Gas, while 19/30 VN30 constituents declined. Cautious sentiment prevailed as liquidity eased slightly, while foreign investors posted heavy net selling of VND734bn, concentrated in large caps such as TCB, VHM and FPT, adding a psychological headwind and preventing the market from establishing a more sustainable equilibrium.

🌐 MARKET VIEW

VN-Index is sending a neutral signal after closing at 1,773 points, remaining above the MA10 and MA20 but showing clearer signs of weakness as selling pressure dominated the session and pushed the index near the day's low. Although RSI at 51 and MFI at 58 indicate some improvement in money flow and suggest selling pressure is not yet strong enough to break the prevailing trend, the market still faces a risk of retesting nearby support if demand does not strengthen soon. Our base case for the next session is continued range-bound trading before a clearer direction emerges; short-term investors should therefore maintain moderate equity exposure, avoid chasing rebounds and trade around support at 1,770–1,780 and resistance at 1,790–1,800, while focusing on stocks with idiosyncratic catalysts such as SOE divestment, the market-upgrade roadmap, economic-development resolutions or the offshore oil & gas cycle. Medium- to long-term investors may continue gradual accumulation on pullbacks toward medium-term support, prioritising fundamentally sound and liquid names in Banking, Securities, Retail, Public Investment and Oil & Gas.

📧 FOREIGN FLOW SPOTLIGHT

📈 Net-buying sessions 2/6

📊 FOREIGN NET FLOW OVER SIX SESSIONS

📉 Today -616

Unit: VNDbn · Green bars indicate net buying, red bars indicate net selling · The midline marks breakeven.

6-session cumulative net selling

-537

Widest swing

+925

Reversal session

T-4



Source: Algo, ASEANSC compilation

Key highlight: Foreign investors recorded cumulative net selling of VND537bn over six sessions, with net selling in four of the six sessions.

🔥 FLOW LEADERS

👥 TOP FOREIGN TRADES

Top five notable net-bought and net-sold stocks in the session.

TOP 5 NET BOUGHT



FRT		+59
VNM		+58
LPB		+55
VIX		+54
HDB		+24

TOP 5 NET SOLD



📅 15:30 PM · MARKET CLOSE



MARKET CLOSE

Session recap, trend view and key market data for the day.

Place order

Analysis Center

INDEX SUMMARY

VN-INDEX

1,773.41

-0.19%

CHANGE

-3.36 pts

TRADING
VALUE

VND14,176.3bn | -
VND1,444.9bn (-9.25%)

Gainers

162

Unchanged

63

Decliners

155

VN30

1,922.53

-0.14%

CHANGE

-2.65 pts

TRADING
VALUE

VND7,766.1bn | -
VND1,675.8bn (-17.75%)

Gainers 8

Unchanged

3

Decliners

19

HNX-INDEX

290.91

+1.12%

CHANGE

+3.23 pts

TRADING
VALUE

VND758.4bn | +VND104.5bn
(+15.99%)

Gainers

Unchanged

Decliners

MARKET MOVEMENT

VN-Index closed more than 3 points lower as selling pressure resurfaced after 13:28, pushing the index into the lower half of its intraday range and indicating that the rebound attempt still lacked sufficient momentum to reverse the intraday trend. Market performance was clearly mixed, with advancers and decliners broadly balanced; Textiles provided some support but failed to offset weakness in Seaports and Oil & Gas, while 19/30 VN30 constituents declined. Cautious sentiment prevailed as liquidity eased slightly, while foreign investors posted heavy net selling of VND734bn, concentrated in large caps such as TCB, VHM and FPT, adding a psychological headwind and preventing the market from establishing a more sustainable equilibrium.

📍 MARKET VIEW

VN-Index is sending a neutral signal after closing at 1,773 points, remaining above the MA10 and MA20 but showing clearer signs of weakness as selling pressure dominated the session and pushed the index near the day's low. Although RSI at 51 and MFI at 58 indicate some improvement in money flow and suggest selling pressure is not yet strong enough to break the prevailing trend, the market still faces a risk of retesting nearby support if demand does not strengthen soon. Our base case for the next session is continued range-bound trading before a clearer direction emerges; short-term investors should therefore maintain moderate equity exposure, avoid chasing rebounds and trade around support at 1,770–1,780 and resistance at 1,790–1,800, while focusing on stocks with idiosyncratic catalysts such as SOE divestment, the market-upgrade roadmap, economic-development resolutions or the offshore oil & gas cycle. Medium- to long-term investors may continue gradual accumulation on pullbacks toward medium-term support, prioritising fundamentally sound and liquid names in Banking, Securities, Retail, Public Investment and Oil & Gas.

📅 VN-INDEX PERFORMANCE OVER THE LAST 6 SESSIONS

Each tile represents one recent session | Displays the close and change versus the previous session

🟢 ADVANCERS 🟡 DECLINERS ⚪ SIDEWAYS

04/08 1,777.23 +14.39 pts +0.82%	05/08 1,776.46 -0.77 pts -0.04%	06/08 1,764.78 -11.68 pts -0.66%
07/08 1,768.06 +3.28 pts +0.19%	10/08 1,776.77 +8.71 pts +0.49%	11/08 1,773.41 -3.36 pts -0.19%
Strongest up session +14.39 pts	Sharpest down session -11.68 pts	6-session cumulative +10.57 pts

FOREIGN NET FLOW OVER SIX SESSIONS

Today -616

Unit: VNDbn · Green bars indicate net buying, red bars indicate net selling · The midline marks breakeven.

6-session cumulative net selling

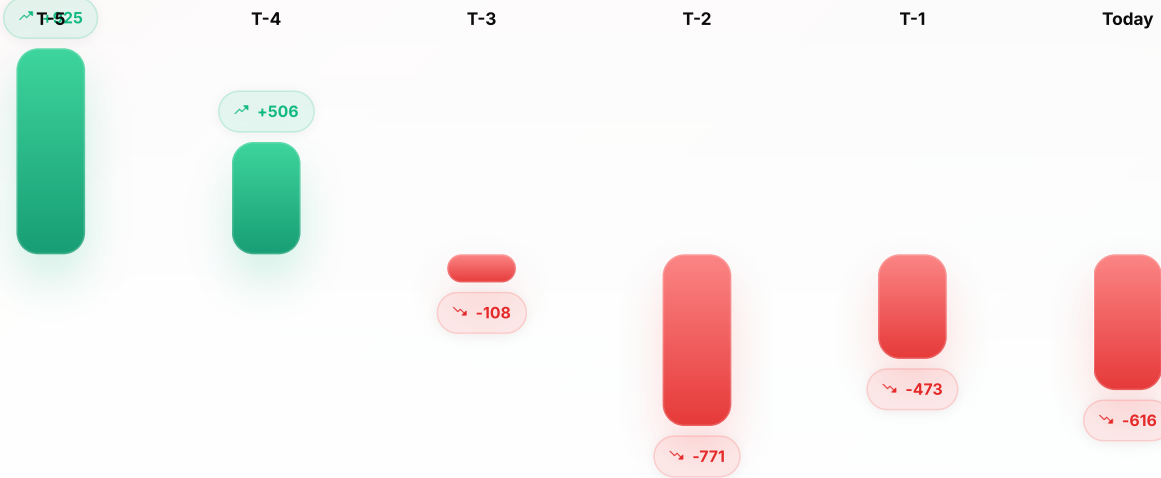
-537

Widest swing

+925

Reversal session

T-4



Source: Algo, ASEANSC
compilation

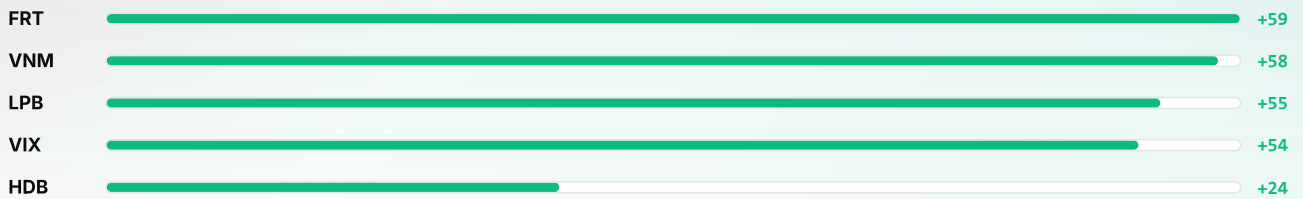
Key highlight: Foreign investors recorded cumulative net selling of VND537bn over six sessions, with net selling in four of the six sessions.

FLOW LEADERS

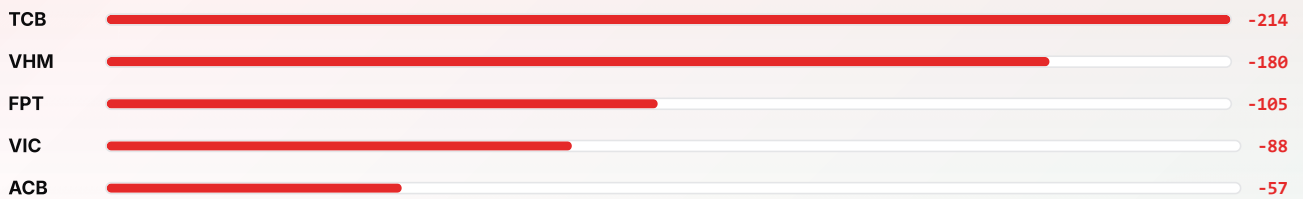
TOP FOREIGN TRADES

Top five notable net-bought and net-sold stocks in the session.

TOP 5 NET BOUGHT



TOP 5 NET SOLD



 MONEY FLOW · HEATMAP



DOMESTIC & FOREIGN FLOW HEATMAP

A summary of domestic and foreign money-flow priorities across key investment themes over a 1-week observation window.

TIME FRAME

05/08/2026 - 11/08/2026 (1 week)

 Place order

 Research Center

Foreign Flow Heatmap

🕒 1 WEEK

SOE divestment	+469.04
Resolution 79	+432.29
Earnings season	+311.61
Consumer & Retail	+242.89
New oil discovery	+103.53
Public investment	+63.15
Exports	+29.54
U.S.-Iran	+6.1
Power sector	-34.95
IPO wave	-64.11
Block B - O Mon gas-to-power chain	-85.65
FDI & industrial parks	-113.9
FTSE upgrade	-634.35
Real Estate	-645.8
Banks	-975.63
Large-cap support	-1,110.14
Resolution 68	-2,181.51

Domestic Flow Heatmap

🕒 1 WEEK

Large-cap support	+3,168.2
IPO wave	+1,909.2
Resolution 68	+1,564.37



Strong negative  Strong positive



Register to receive timely market updates

Full name

Phone number

Email

Register

Scan the QR code to register



! DISCLAIMER

This market report contains subjective views and is based on information sources deemed reliable and on careful, detailed analysis. ASEANSC does not guarantee the absolute accuracy or completeness of these information sources. This report is prepared solely for informational purposes and does not constitute any specific securities trading offer, solicitation or instruction. Investors should use this report as a reference when making investment decisions and are fully responsible for their own investment decisions. Our views and estimates are valid as of the report date and may change without prior notice. This report is copyrighted by ASEANSC. Any reproduction, distribution or modification without ASEANSC's consent is prohibited.

ASEAN SECURITIES CORPORATION

Website: www.aseansc.com.vn

HEAD OFFICE

Floors 4, 5, 6, 7 – No. 3 Dang Thai Than,
Cua Nam Ward, Hanoi.

Tel: 024 6275 8668

Order hotline: **024 6275 8888**

HO CHI MINH CITY BRANCH

2nd Floor – No. 77–79 Pho Duc Chinh,
Ben Thanh Ward, Ho Chi Minh City.

Tel: 028 3933 0308

Order hotline: **028 3933 0309**



 **DOWNLOAD APP NOW**