


08:00 AM · PRE-MARKET



MORNING BRIEF

A roundup of macro developments and key signals before the trading session.


Place order


Analysis Center

GLOBAL STOCK INDICES

Index	Level	+/- (%)
DJI	51,521.28	+253.38 (0.49%)
IXIC	27,599.79	+122.48 (0.45%)
GSPC	7,818.93	+44.98 (0.58%)
FTSE	10,490.94	-50.75 (-0.48%)
GDAXI	25,217.35	-231.84 (-0.91%)
FCHI	7,809.88	-55.19 (-0.7%)

Sources: Investing.com, Vietstock, ASEANSC compilation

ASEAN DIGITAL SECURITIES VIDEOS

View playlists




Basic Investment Knowledge

Quickly open the latest basic investment knowledge video playlist on YouTube.



Market Analysis

Quickly open the latest market-analysis videos on YouTube.





U.S. tech IPOs shift from growth launchpads to exit venues — U.S. companies are going public later and at increasingly larger scales than before, but earnings quality is deteriorating. Venture capital flows and...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



Samsung profit expected to surge ninefold in Q3 — Samsung Electronics is forecast to post nearly a ninefold increase in 3Q26 operating profit on robust AI demand, although analysts have lowered...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



U.S. trade deficit still widens sharply despite Trump tariffs — The U.S. trade deficit widened sharply in August 2026 as goods used to build artificial-intelligence (AI) infrastructure poured into the country...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



South Korean president warns hackers are using AI to attack major banks — President Lee Jae Myung said there are signs that hackers used AI models to launch cyberattacks on banks following a series of major hacks...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



Gold gains nearly 1% — Gold rose on October 6 as the advance in U.S. Treasury yields paused and the USD weakened, while investors...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



Oil prices trade flat — Oil prices were broadly unchanged on October 6 after recovering from early losses, as the market weighed higher crude exports from the Middle East...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



S&P 500 tops 7,800 for the first time, Dow rises more than 250 points — The S&P 500 hit a new record high on October 6, supported by gains in mega-cap technology stocks and a decline in yields...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026



France faces public-debt pressure, with spillover risks across the Eurozone — According to France's national statistics agency INSEE, public debt reached EUR3.6tn in 2Q26, equivalent to 119% of GDP, up from 115.6% of GDP...

INTERNATIONAL
NEWS

Updated at 17:21:28 ·
07/10/2026

DOMESTIC NEWS

 Place order



Proposed regulations on carbon capture and storage linked to oil & gas activities

ECONOMY - INVESTMENT | 1 hour ago



New proposed regulations on incentives for oil & gas activities

ECONOMY - INVESTMENT | 3 hours ago



Criteria for recognition of special economic zones

ECONOMY - INVESTMENT | 4 hours ago



General Secretary and State President To Lam holds talks with the President of the Republic of Panama

NEWS | Today



Vietnam aviation expected to carry 94mn passengers this year

NEWS | Today



Ministry of Finance calls for decisive action against business-impersonation registrations

NEWS | Today



EVS Securities plans restructuring, extends recovery timeline for over VND500bn in receivables — EVS Securities JSC (HNX: EVS) plans to hold an extraordinary 2026 AGM online on the afternoon of October 29, with proposals expected to be submitted to shareholders...

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



Transimex completes 2025 dividend payment, raises charter capital to nearly VND1.85tn — Transimex JSC (HOSE: TMS) announced the results of its 2025 stock-dividend issuance, lifting charter capital to more than VND1.848tn.

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



Traphaco High-Tech sets record date for 20% advance 2026 dividend — Traphaco High-Tech JSC (UPCoM: CNC) announced December 10 as the record date for a 20% cash advance dividend for 2026 (each...

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



SGN to pay 25% dividend, ACV to receive VND40bn — The Board of Sai Gon Ground Services JSC (HOSE: SGN) approved a 25% cash dividend for 2025. The company is estimated to pay VND84bn...

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



TMG to advance VND3,000/share dividend — Thai Nguyen Non-Ferrous Metals JSC - Vimico (UPCoM: TMG) announced the entitlement cutoff for its 2026 advance dividend. The ex-dividend date is October 21.

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



Tia Sang Battery repeatedly changes chairman following indictments of executives — Tia Sang Battery JSC (HNX: TSB) approved a Board resolution electing Nguyen Tat Dai as Chairman for the 2023-2028 term from...

CORPORATE NEWS | Updated at 17:21:28 · 07/10/2026



EVENT CALENDAR

Upcoming corporate and macro events

10/2026
22

TV4

Cash dividend VND1,000/share

Dividend

12/2026
25

CNC

Cash dividend VND2,000/share

Dividend

12/2026
01

CLW

Cash dividend VND400/share

Dividend

10/2026
27

MQB

Cash dividend VND400/share

Dividend

11/2026
10

SSC

Cash dividend VND1,000/share

Dividend

11/2026
25

TTT

Cash dividend VND2,000/share

Dividend



MID-SESSION UPDATE

Morning market pulse, money flow and key index movements.

[Place order](#)[Analysis Center](#)

VN-INDEX

1,753.39

-0.32%

CHANGE

-5.69 pts

TRADING
VALUE

12,473.8 VND bn |
-2,059.6 VND bn
(-14.17%)

Gainers

150

Unchanged

64

Decliners

151

VN30

1,894.20

-0.24%

CHANGE

-4.62 pts

TRADING
VALUE

7,192.7 VND bn |
-1,551.9 VND bn
(-17.75%)

Gainers

11

Unchanged

0

Decliners

19

HNX-INDEX

259.82

-2.15%

CHANGE

-5.71 pts

TRADING
VALUE

674.0 VND bn | -338.1
VND bn (-33.41%)

Gainers

Unchanged

Decliners

MARKET MOVEMENT

VN-Index closed 5.69 points lower amid sharply weaker liquidity, reflecting broad market caution. Nevertheless, buying demand improved noticeably in the latter half of the afternoon session, helping the index recover from intraday lows and close above the session average, indicating that bottom-fishing demand remains willing to step in on pullbacks. Market performance was highly differentiated, with advancers and decliners broadly balanced; while Ports, Textiles, Industrial Parks and Aviation attracted positive flows, pressure from Securities and declines in 19/30 VN30 constituents capped the index's recovery. Foreign investors also remained net sellers of VND348bn, concentrated in large caps such as TCB, FPT and VIX, adding further pressure to overall market sentiment.

MARKET VIEW

VN-Index remains under clear short-term corrective pressure, closing at 1,753 points below the MA10 and MA20, while momentum indicators weakened further, with RSI at 42 and MFI at 27. Despite rising selling pressure, the market has not entered a panic phase as the index held around its session average, suggesting a consolidation tug-of-war near immediate support before a new direction is established. With downside risks still present, short-term investors should prioritise risk management by reducing exposure into technical rebounds, avoiding leverage, and only adding positions once bottoming signals emerge alongside improving liquidity, focusing on stocks with idiosyncratic catalysts such as SOE divestment, market upgrade, economic-development resolutions or the offshore cycle. For medium- to long-term positions, gradual exploratory accumulation around medium-term support remains appropriate for fundamentally sound stocks, while avoiding highly volatile and illiquid sectors.

FOREIGN NET FLOW OVER SIX SESSIONS

Today -936

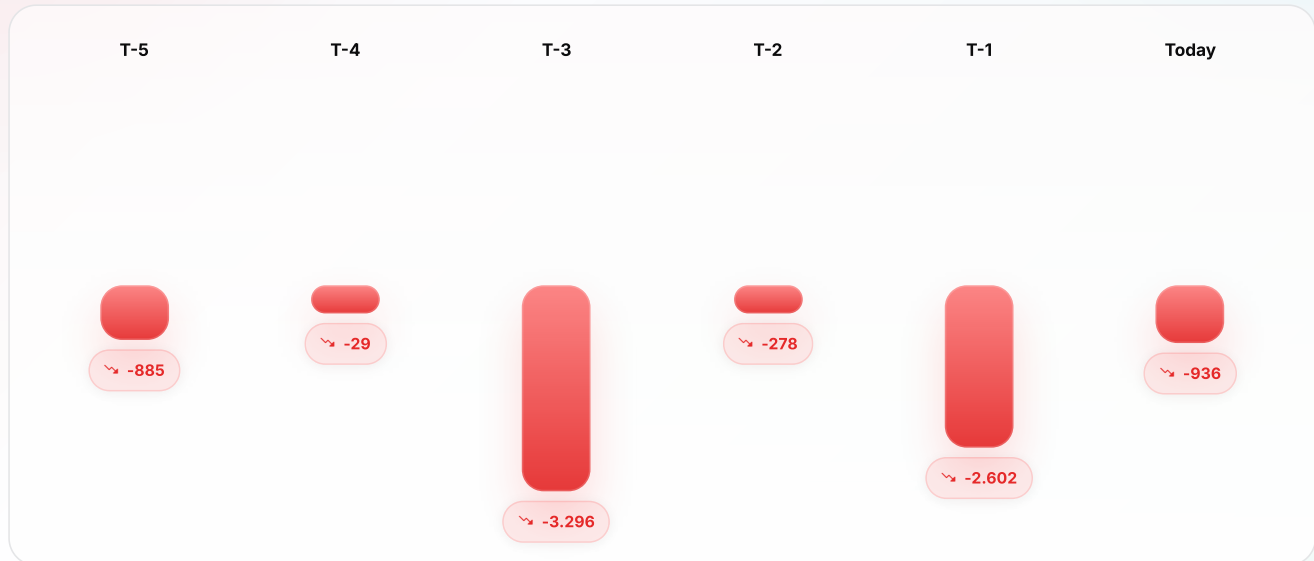
Unit: VNDbn · Green bars indicate net buying, red bars indicate net selling · The midline marks breakeven.

Six-session cumulative net selling -8.026

Largest swing -3.296

Reversal session

None



Source: Algo, ASEANSC compilation

Key highlight: foreign investors recorded cumulative net selling of VND8,026bn over six sessions, with net selling in all 6/6 sessions.

FLOW LEADERS

TOP FOREIGN TRADES

Top five notable net-bought and net-sold stocks in the session.

TOP 5 NET BOUGHT



MSN	+45
VIB	+32
FRT	+28
DCM	+21
SSI	+14

TOP 5 NET SOLD



PNJ	-392
TCB	-110
HDB	-95
FPT	-65
VIX	-43

📅 15:30 PM · MARKET CLOSE



MARKET CLOSE

Session recap, trend view and key market data for the day.

Place order

Analysis Center

INDEX SUMMARY

VN-INDEX

1,753.39 -0.32%

CHANGE -5.69 pts

TRADING 12,473.8 VND bn | -2,059.6 VND bn
VALUE (-14.17%)

Gainers
150

Unchanged
64

Decliners
151

VN30

1,894.20 -0.24%

CHANGE -4.62 pts

TRADING 7,192.7 VND bn | -1,551.9 VND bn
VALUE (-17.75%)

Gainers 11

Unchanged
0

Decliners
19

HNX-INDEX

259.82 -2.15%

CHANGE -5.71 pts

TRADING 674.0 VND bn | -338.1 VND bn
VALUE (-33.41%)

Gainers

Unchanged

Decliners

MARKET MOVEMENT

VN-Index closed 5.69 points lower amid sharply weaker liquidity, reflecting broad market caution. Nevertheless, buying demand improved noticeably in the latter half of the afternoon session, helping the index recover from intraday lows and close above the session average, indicating that bottom-fishing demand remains willing to step in on pullbacks. Market performance was highly differentiated, with advancers and decliners broadly balanced; while Ports, Textiles, Industrial Parks and Aviation attracted positive flows, pressure from Securities and declines in 19/30 VN30 constituents capped the index's recovery. Foreign investors also remained net sellers of VND348bn, concentrated in large caps such as TCB, FPT and VIX, adding further pressure to overall market sentiment.

MARKET VIEW

VN-Index remains under clear short-term corrective pressure, closing at 1,753 points below the MA10 and MA20, while momentum indicators weakened further, with RSI at 42 and MFI at 27. Despite rising selling pressure, the market has not entered a panic phase as the index held around its session average, suggesting a consolidation tug-of-war near immediate support before a new direction is established. With downside risks still present, short-term investors should prioritise risk management by reducing exposure into technical rebounds, avoiding leverage, and only adding positions once bottoming signals emerge alongside improving liquidity, focusing on stocks with idiosyncratic catalysts such as SOE divestment, market upgrade, economic-development resolutions or the offshore cycle. For medium- to long-term positions, gradual exploratory accumulation around medium-term support remains appropriate for fundamentally sound stocks, while avoiding highly volatile and illiquid sectors.

VN-INDEX PERFORMANCE OVER THE LAST 6 SESSIONS

Each tile represents one recent session | Displays the close and change versus the previous session

■ ADVANCERS ■ DECLINERS ■ SIDEWAYS

30/09

1,768.62

-9.11 pts

-0.51%

01/10

1,749.30

-19.32 pts

-1.09%

02/10

1,737.71

-11.59 pts

-0.66%

05/10

1,753.20

+15.49 pts

+0.89%

06/10

1,759.08

+5.88 pts

+0.34%

07/10

1,753.39

-5.69 pts

-0.32%

Strongest up session

+15.49 pts

Sharpest down session

-19.32 pts

6-session cumulative

-24.34 pts

FOREIGN FLOW SPOTLIGHT

↑ Net-buying sessions 0/6

FOREIGN NET FLOW OVER SIX SESSIONS

Unit: VNDbn · Green bars indicate net buying, red bars indicate net selling · The midline marks breakeven.

↓ Today -936

Six-session cumulative net selling

-8.026

Largest swing

-3.296

Reversal session

None

T-5

T-4

T-3

T-2

T-1

Today



-885



-29



-3.296



-278



-2.602



-936

Source: Algo, ASEANSC compilation

Key highlight: foreign investors recorded cumulative net selling of VND8,026bn over six sessions, with net selling in all 6/6 sessions.

FLOW LEADERS

TOP FOREIGN TRADES

Top five notable net-bought and net-sold stocks in the session.

TOP 5 NET BOUGHT



MSN



+45

VIB



+32

FRT



+28

DCM		+21
SSI		+14

TOP 5 NET SOLD

PNJ		-392
TCB		-110
HDB		-95
FPT		-65
VIX		-43

 MONEY FLOW · HEATMAP

DOMESTIC & FOREIGN FLOW HEATMAP



A summary of domestic and foreign money-flow priorities across key investment themes over a 1-week observation window.

TIME FRAME
01/10/2026 – 07/10/2026 (1 week)

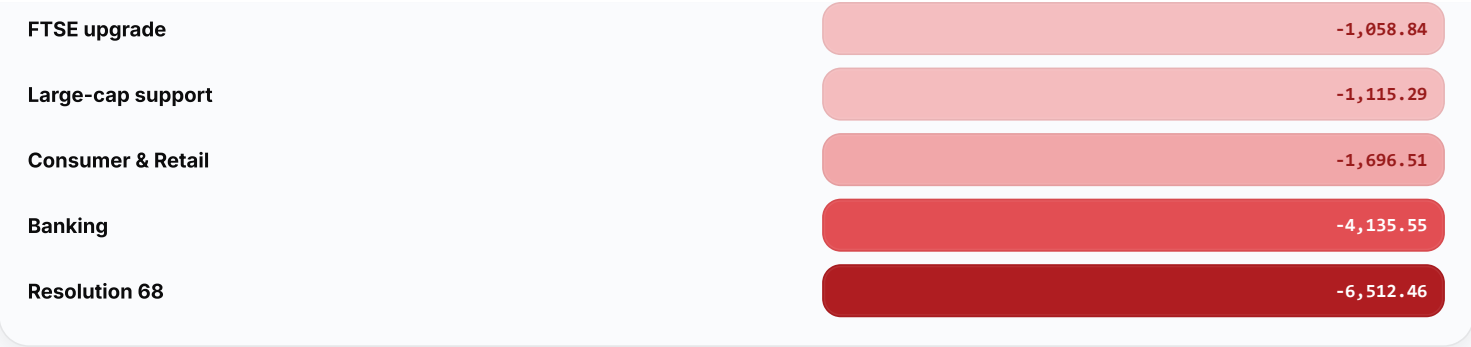
 Place order

 Research Center

Foreign Flow Heatmap

 1 WEEK

U.S.-Iran		+120.34
Public Investment		+88.41
Exports		+79.64
Block B-O Mon gas-to-power chain		+42.06
New oil discovery		+38.65
Power sector		-6.04
Earnings season		-32.25
FDI & Industrial Parks		-35.41
IPO wave		-40.05
SOE divestment		-160.16
Resolution 79		-163.42
Real Estate		-210.26



Strong negative  Strong positive

DÀNH RIÊNG CHO

1000

KHÁCH HÀNG
ĐẦU TIÊN ĐĂNG KÝ

 Khuyến nghị
danh mục đầu tư

 Tư vấn chuyên sâu từ
các chuyên gia của
ASEAN Securities

Full name

Please enter

Phone number

Please enter

Email

Please enter

Register

Scan the QR code to register



! DISCLAIMER

This market report contains subjective views and is based on information sources deemed reliable and on careful, detailed analysis. ASEANSC does not guarantee the absolute accuracy or completeness of these information sources. This report is prepared solely for informational purposes and does not constitute any specific securities trading offer, solicitation or instruction. Investors should use this report as a reference when making investment decisions and are fully responsible for their own investment decisions. Our views and estimates are valid as of the report date and may change without prior notice. This report is copyrighted by ASEANSC. Any reproduction, distribution or modification without ASEANSC's consent is prohibited.

**ASEAN SECURITIES CORPORATION**

Website: www.aseansc.com.vn

HEAD OFFICE

Floors 4, 5, 6, 7 – No. 3 Dang Thai Than,
Cua Nam Ward, Hanoi.

Tel: 024 6275 8668

Order hotline: 024 6275 8888

HO CHI MINH CITY BRANCH

2nd Floor – No. 77–79 Pho Duc Chinh,
Ben Thanh Ward, Ho Chi Minh City.

Tel: 028 3933 0308

Order hotline: 028 3933 0309



 **DOWNLOAD APP NOW**